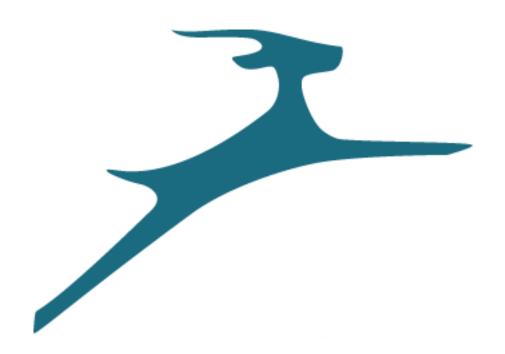
# Dashlane



User manual

### **Table of Contents**

Getting Started With Dashlane	3
How to use Dashlane in your browser	6
How to quickly sign in to Dashlane directly from my browser?	12
How do I search in Dashlane?	15
How do I sync between all my devices? Do I need to be Premium?	17
How do I use my account on a new device, or after reinstalling my computer?	18
How do I add personal data to Dashlane?	22
Adding and managing IDs in Dashlane	25
Adding and managing payment types in Dashlane	27
How does Dashlane handle online check-out?	30
Can I add a purchase manually?	31
How do I add a login and password as a new credential?	32
How can I edit or delete a credential?	35
What is the Web app and what can it do?	38
Find out how secure your Internet life is using our Security Dashboard	40
How to use Dashlane to generate a password?	49
Finding any password that Dashlane generated on a website	51

### Getting started With Dashlane

With Dashlane, you no longer have to manage multiple usernames and passwords and you'll save time as we sign you up and sign you in to millions of different websites with ease. This is a quick guide to get you up and running and into Dashlane right away.

### **Create your Dashlane account**

The first time you launch
Dashlane, you will need to
set up your account. It's
quick and easy to setup.
The first thing you will need
to do is assign an email
address and password to
your Dashlane account.

Welcome to Dashla	ne dashlane
Choose a strong Master Password unique, completely private encry	d for your personal data. This will be your ption key.
Email:	
Strong Password:	•
	I have read and I accept the <u>Dashlane End User License</u> Agreement and the <u>Dashlane Privacy Statement</u>
I already have an account	Next: Confirm password

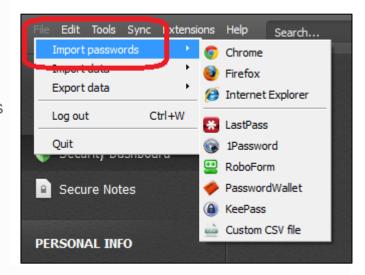
Remember this is your **master password**, the **key** to all your others, so pick something strong but also one you can remember. To keep security as strong as possible we do not store your master password anywhere, but this means if you forget it, we can't send it to you.

Now you can go through all the introduction screens. Hit the **NEXT** button at the bottom right to get started.



### Import your passwords

Your passwords will be automatically imported from your browser, but you can manually import them if you need to. This is in FILE > IMPORT PASSWORDS.



Select what browsers you want to use Dashlane in and we will link up with them and import your credentials over. You can also import from other password managers from this menu.

Now you are ready to start!

### How to use Dashlane in your browser

When you open your browser after installing Dashlane you will see the Dashlane icon in the toolbar, and it will have a green light if you're logged in and it's properly installed. This is what it will look like:



If you don't see please view our FAQ page on Installing your Browser Extensions:

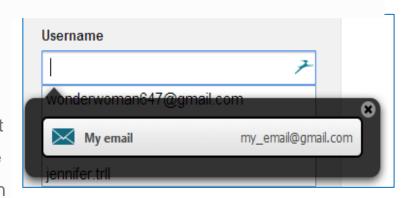
http://support.dashlane.com/customer/portal/articles/363203-how-do-i-enable-dashlane-in-my-browser-

### What Dashlane can do for you online

1. Easy one-step log in: Dashlane will log you in to all your web accounts in one simple click. When you go to a website, look for the Dashlane impalas in empty fields. A blue impala means that we have the information already and a gray one means that we don't and you will have to enter it manually.

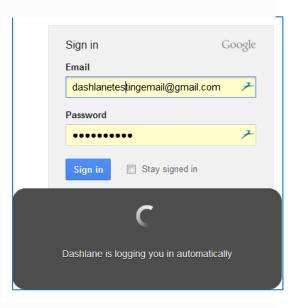
#### Click in the field and

Dashlane will display a dropdown list for you to choose the information or identity that you want to use. Click on one and we will automatically fill in



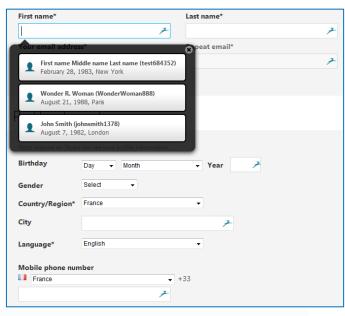
all the fields based on the information you've saved in the application. For example, if you click in the "Username" field and then click on your login...

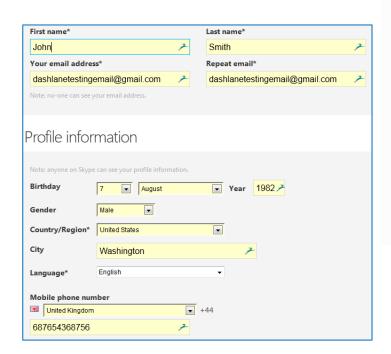
...then Dashlane will log you in automatically



2. Filling out forms for you: Tired of filling in registration forms for every website you sign up for? Dashlane will do all the legwork for you! Simply click in a field and choose what information you want to use to fill out the form.

Click on one of these choices from the drop-down menu then Dashlane will automatically fill in the form for you.

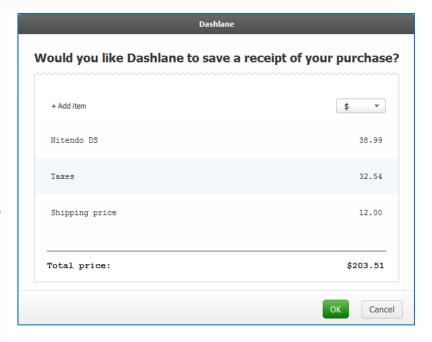




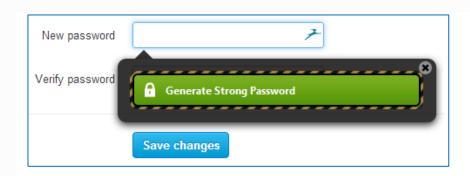
Click in the field where you need to enter your credit card, and Dashlane will let you choose which credit card you want to use and then fill in all the information for you



Once you've finished your purchase, you'll get to save your receipt in Dashlane, meaning that you can keep track of all your online purchases. You can edit this information or add another line if you need to.



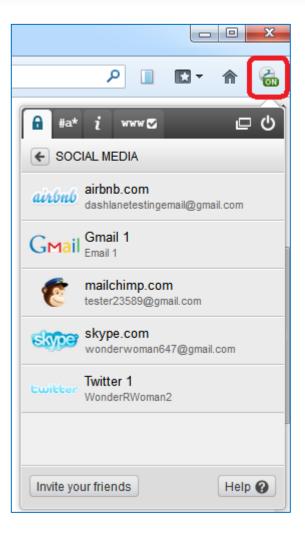
4. Generating a strong password: One of Dashlane's best features if the ability to automatically create and store unique and secure passwords. When you click in a field where you need to enter a new password, you will see a drop-down green box saying "Generate Strong Password". Click on this and we'll generate a password and save it for you so that whenever you return to this site in the future, you can use Dashlane to sign you in with a secure password, that you don't even need to remember.



### Using the Dashlane browser extension menu in your browser

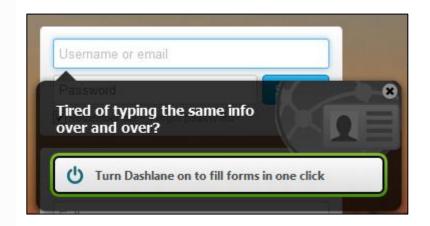
Now, you can access all your data straight from the Dashlane browser extension. Click on the Dashlane icon in your toolbar and you'll see all your logins and passwords. Simply click on one of your credentials and you'll be redirected and logged into this site. If you want to access the application then click on the cog symbol next to your credential.

Please note that this new extension works on Safari for Mac, and <u>Chrome</u> and <u>Firefox</u> for both PC and Mac, but NOT on Internet Explorer.



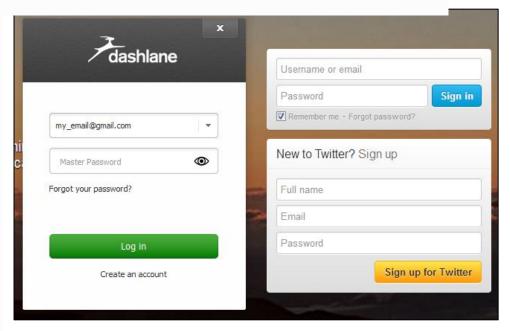
# How to quickly sign in to Dashlane directly from my browser?

Dashlane lets you stay signed off while using your computer, and then to quickly log in to your Dashlane account when you need it.



#### How this works

When you come across a login or registration form in your browser, simply click on the username field, or on the e-mail address field depending on what the form requires, and you will



see the special webcard appear.

The webcard does not appear on all forms, but only forms relating to a credential. This way, Dashlane does not bother you when a form has nothing to do with creating or signing in to an account.

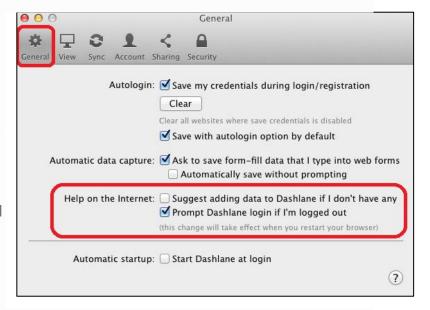
Clicking on this webcard will open the Dashlane login pop-up window, and ask you to enter your master password. You will then be logged in to your Dashlane account.

Note that the main application window of Dashlane will stay hidden after you log in. You will be able to keep on reading and using the website you are on, without any distractions.

### How to enable or disable this help?

#### On Mac OS X

Simply open the Dashlane application, and then click on the **Preferences** from the Dashlane menu. "**Help on Internet**" is available in the **General** tab, whether you are logged in or logged out.

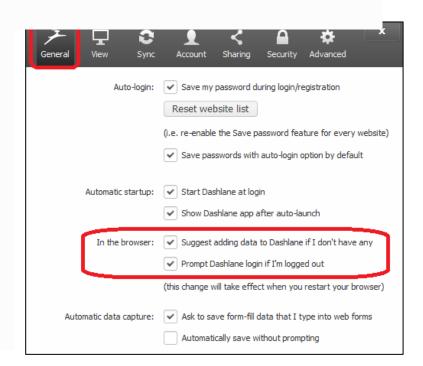


#### On Windows

Open the Dashlane application, and then click on the

Tools > Preferences menu.

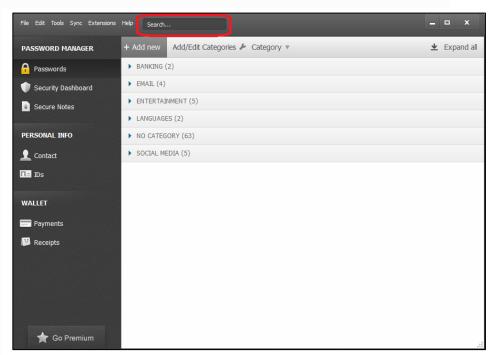
"In the browser" is available in the General tab.



### How do I search in Dashlane?

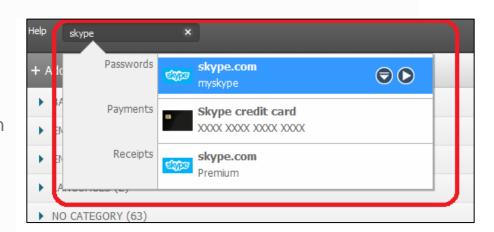
The search bar in the Dashlane application is a great way to get around the application quickly.

Just start typing and we will immediately pull up



suggestions that will help you refine your search as you type.

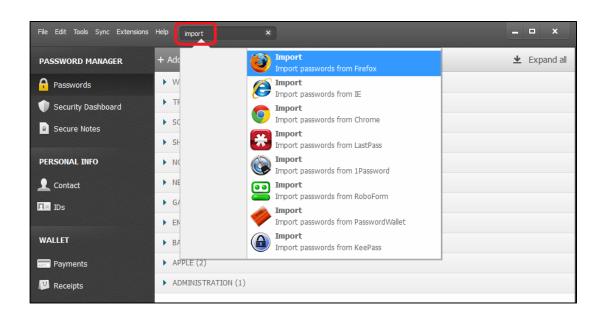
You can access credentials, purchases, IDs, contacts and just about everything saved in Dashlane quickly using search. You can even go directly to a website



associated with a credential by clicking on the 'Play' icon or pull up the editor using the down arrow button.

To get direct access to the Search box, simply press **CTRL** + **F** and then type in the first letters of what you are looking for.

Search will also let you quickly access Dashlane tools like password importers.



# How do I sync between all my devices? Do I need to be Premium?

You can install Dashlane on several devices (computers, phones, tablets...) and securely sync all your data across each device.

To make the most of unlimited backup of your data and the ability to sync across all your devices, you need to have Dashlane Premium.

### How to access my account on a new device

You can access your Dashlane account for free on all your devices. Simply download it from our site or from the Google Play Store for your Android device, or from the App Store on your iPhone or iPad. Please check the minimum requirements to install and use Dashlane. For instructions on how to install on a new device go to:

http://support.dashlane.com/customer/portal/articles/470149-how-do-i-use-my-account-on-a-new-device-or-after-reinstalling-my-computer-

### How does sync work?

Simply add or edit your data in your Dashlane account and this will automatically sync to your account on all your devices. This is the case if you have **enabled sync on all your devices** 

# How do I use my account on a new device, or after reinstalling my computer?

To use Dashlane on a new device for the first time, you must first authorize the device.

Be sure that you always have access to your contact mail box, because the security code required to add a new device is sent to this address and it is only valid for 30 minutes.

We cannot send security codes using text messages unfortunately, as this feature hasn't been added yet.

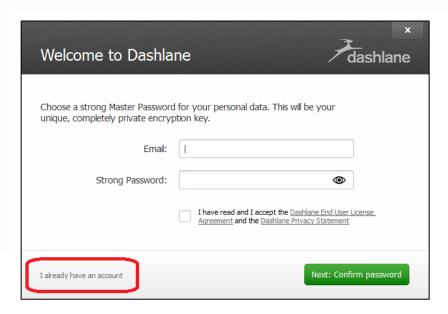
Adding a new device to your Dashlane account

If Dashlane is not installed yet, <u>download</u> and install it. Then launch the application.

You will see one of these two windows:

# 1 - If no accounts already exist on this computer

The welcome screen is displayed.



Click on I already have an account at the bottom left of this window.

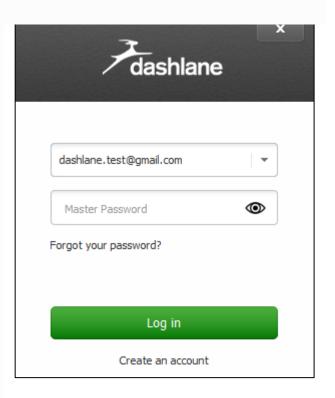
If you do not click on that button, and fill the actual form, Dashlane will try to create a new account, and it will not work as your e-mail address has already been used. Only one account is possible for an e-mail address. Then, click here to follow the

# 2 - If an account already exists on this computer

The login window will be directly displayed.

Click in the **Email** field and delete its content.

To add a new account to that list, you can also click on the triangle icon, right next to the field, and choose **Other account...** 



#### **Next steps**

In both cases, you will now have this window in front of you..

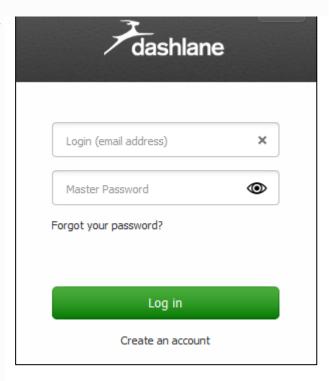
In the **Login (email address)** field, type in your **Dashlane ID**, which is the email address you used to first set up Dashlane.

Then enter your master password and click on Log in.

If you have forgotten your masterpassword see this FAQ Article: <a href="http://support.dashlane.com/customer/portal/articles/363024">http://support.dashlane.com/customer/portal/articles/363024</a>

Using security codes to identity your new device

After clicking on Log in, Dashlane will require you to authorize your computer, so your account can be used on it.



### Receiving and using a security code

For that, you will see a new window and a security code will be sent by email. You should receive this code in less than 30 seconds. Make sure you click on **Log in**, otherwise the code will not be sent.

Now check your email address for an e-mail from Dashlane. This email is only sent to the registered address that you set up in Dashlane.



Welcome to life in the Dashlane.

Hi.

You requested access to your personal data from a device that is not currently authorized to access your Dashlane account. If you want to add this device to your account, please use the following code to authenticate the device: **6176** 

Important: This unique code will expire in 30 minutes.

When you activate Dashlane on your new device, make sure the sync preferences are to your liking.

If you have any questions, you can always check out our Help Center.

Enjoy!

The Dashlane Team

This is either the e-mail address you used when creating your account or your contact e-mail address if you changed it afterwards in the Preferences section of the application.

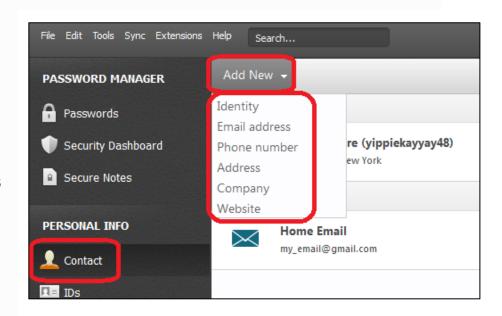
Enter your security code from the email and name the device so you can manage it from the web application settings

### How do I add personal data to Dashlane?

To get the most out of Dashlane you should enter your personal information into the app. This data is securely encrypted just like your login information and can be used to help you quickly and accurately fill out registration forms, delivery information, job applications and any online forms that require your personal information.

To get started, go to the **Contact** section in the Dashlane application. In here you will find headings for all the different types of data we can manage. Click the + icon to add a new entry to the heading.

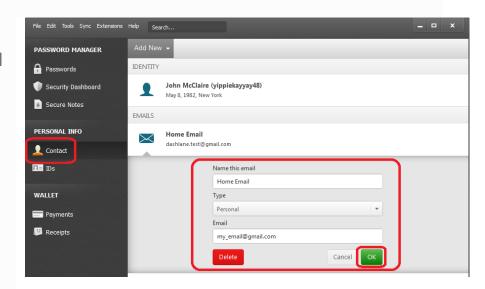
The Identity heading can be filled when you create an account, but you can also create as many as you need if you share Dashlane with others or manage many identities. Each



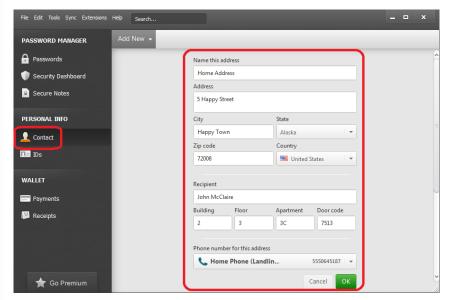
field is optional and represents a field we could fill online.

The **Emails** heading can help you save and manage all your email addresses in one location.

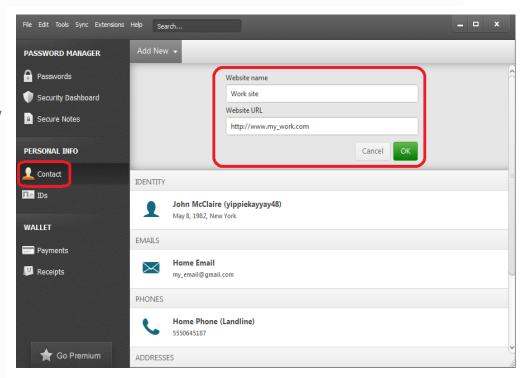
Below that, the **Phones** section can do the same for your numbers.



The Addresses section
lets you store your
address and any other
addresses you want to
keep track of or may need
provide online.Finally



the Company
and Website
sections
can help you supply
company info or a
web address when
needed.

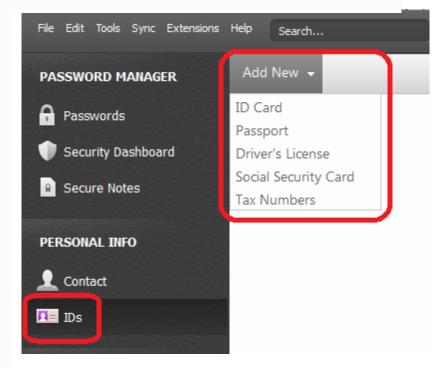


### Adding and managing IDs in Dashlane

Adding an ID to Dashlane is simple.

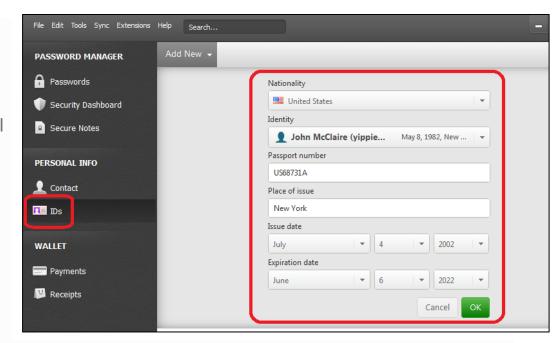
Open the IDs section of the Dashlane application first. Click on Add New at the top left to add a new ID type. Select the type of ID you want to add here and it will open a new window for you to enter your information.

- ID Card
- Passport
- Driver's License
- Social Security Card
- Tax Numbers



If you want to add other kinds of IDs, you can do this in the Notes section.

Fill out the information and click OK and the ID will be stored in Dashlane. It can then be filled into sites that request it using

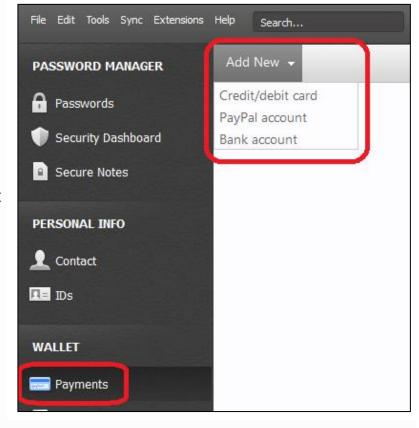


Dashlane and is securely stored in your encrypted Dashlane data. You can edit or delete an ID at any time by clicking on it in the application.

# Adding and managing payment types in Dashlane

Adding your credit and debit card or PayPal account to Dashlane can help you use our automatic checkout feature on many sites, saving you time and preventing you from having to fish out your debit card whenever you want to purchase online.

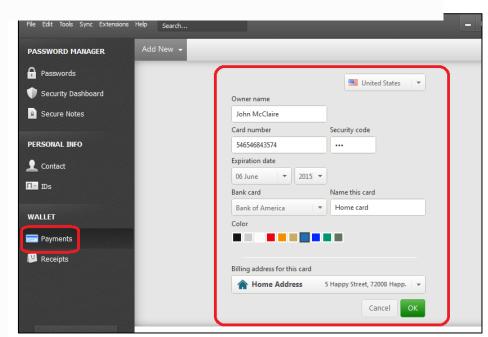
First, head to the
Payment section in the
Dashlane application. To
add a new payment type,
click the Add New button
at the top and select what
you want to add.



### Choosing credit or debit will give you these options:

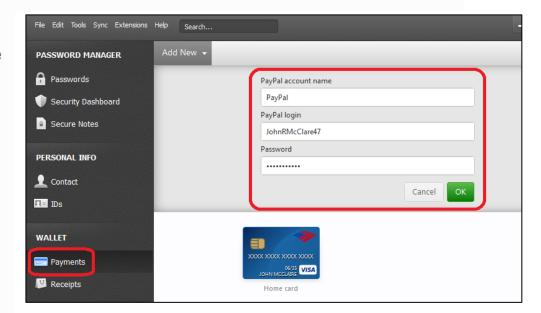
Name the card to help you identify it. Be sure to fill out the "Owner name", "Card number" and "Dates" exactly as they appear on your card. All fields are optional, so if your card does not supply an Issue number, for example, you do not need to fill this in.

You can also choose a color for your card.
This is the color our icon of the card will be, which can be helpful when selecting from multiple cards on a website.



### Choosing PayPal will give you these options:

Here you just need to provide the name of your PayPal account and the login and password associated with it.

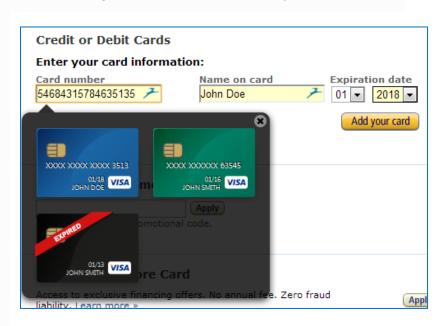


## How does Dashlane handle online checkout?

Dashlane **Check-Out** allows you to automatically fill out check-out fields enabling purchasing that would normally take minutes to complete instead

within seconds – without even touching a keyboard.

Just click into the field and a popup will appear to confirm your account, name or card as saved in Dashlane.

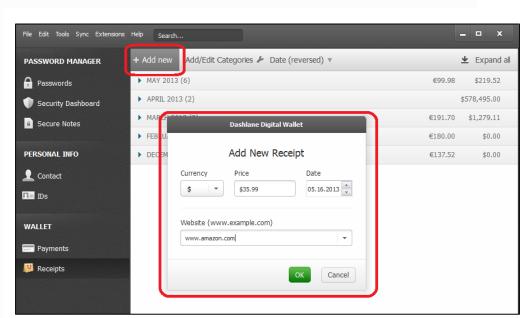


Choose and Dashlane will fill in the form instantly. Dashlane Check-Out lets you save and sort all the information about the purchase for later use; Dashlane also takes a screenshot of the final purchase screen for your records and automatically stores it for you so you can easily track your online receipts.

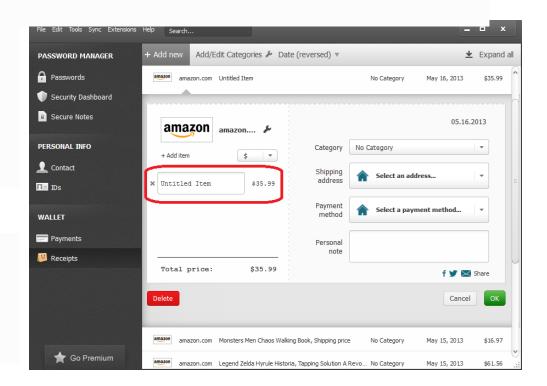
### Can I add a purchase manually?

It is indeed possible to add a purchase manually in Dashlane.

Simply go to the **Purchases** section, and add your new purchase.



You will then be able to edit the receipt, and add more details.

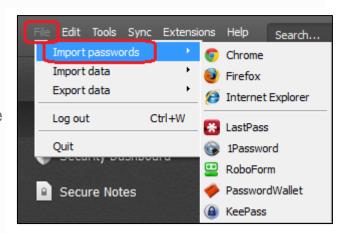


# How do I add a login and password as a new credential?

On Dashlane your saved logins and passwords are called credentials. These are the keys stored in Dashlane that let you experience your favorite sites without friction.

There are a number of ways to get your credentials into Dashlane.

You can import credentials you've saved in other tools before Dashlane by clicking FILE > IMPORT PASSWORDS then choosing where you want to import from.



To add new credentials into Dashlane, you can either **let Dashlane save** them automatically when you use them on the actual site or you can add them manually.

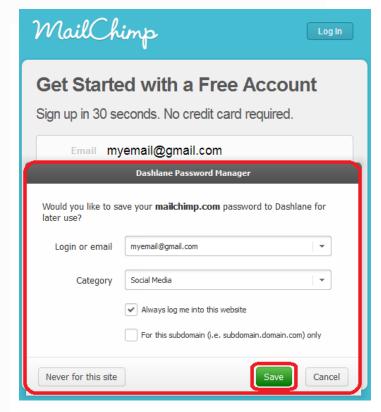
### Letting Dashlane save a credential automatically

The first time you log into a website,

Dashlane will ask you if you want to save this login. If you click on SAVE then this means that next time you visit the site,

Dashlane will sign you in automatically.

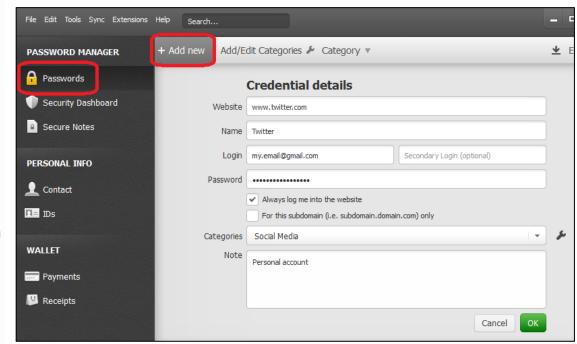
In this pop-up, you can edit the Email or Login if it's not correct. Then select a category for this credential and click the **Save** button to add it to Dashlane. The next time you visit this site, you can use your saved credential to sign in automatically!



### Adding a credential manually into Dashlane

To do this, go into the **Passwords** section of the application and click on **Add New Credential** at the bottom.

Then you'll see the fields you need to fill in to save your credential.



Enter the URL for the site you want to save (i.e. www.facebook.com). Name the credential something to help you identify it. Then enter your login and password for this site. You can select a category with the arrow or add a new one with the pencil icon.

After you save your credential, the next time you vist the site you can use Dashlane to login.

### How can I edit or delete a credential?

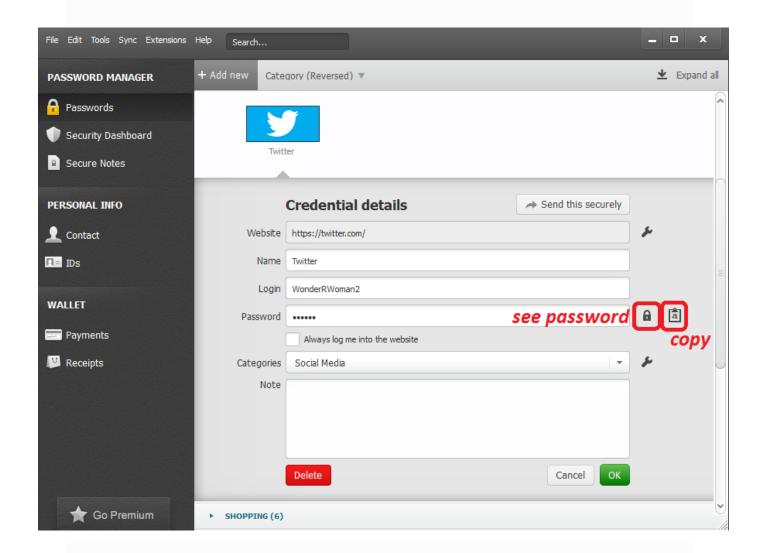
To edit or delete a credential saved in Dashlane, go in to the application and on the left select **Passwords**. Your list of registered accounts in Dashlane is displayed here. When you hover over the credential you want to edit, you will see some buttons on the icon.



#### For Windows:

The button on the **right** will take you to the site itself and the one on the **left** will let you edit the information stored in the credential. Click on this one to change the name, the login or e-mail, the password and the category of this credential.

Click on the **pencil** icon next to the Category and URL boxes to edit these fields. You can edit all the other fields directly in the box.



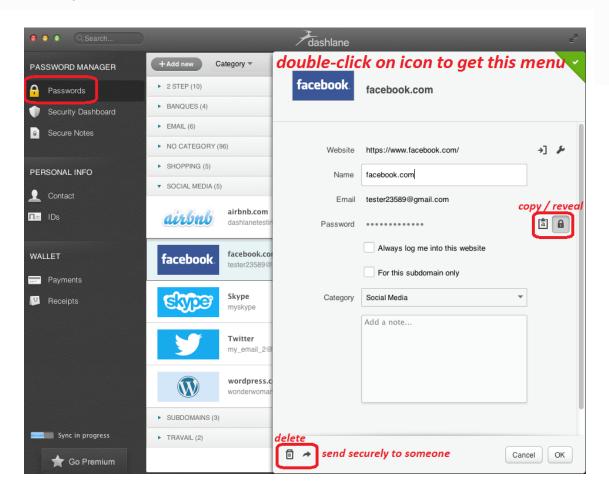
At the bottom of the page, you can delete this credential from Dashlane, cancel, or confirm all changes made to this credential by clicking OK.

#### For Mac:

Double-click an icon in your PASSWORDS section to see this edit view. From here, you can change any details, go to the website to log in automatically (the arrow icon next to the **Website**),

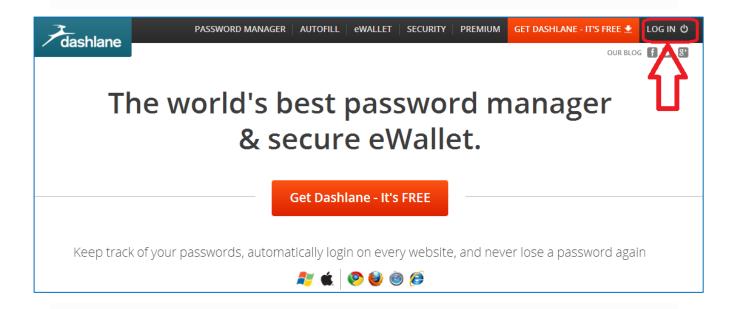


copy or reveal your password, delete this login, send it to someone else, etc.. Click on OK when you have finished.



### What is the Web app and what can it do?

Access your data on any computer using the Web app



You can use our Web app on any computer or device using the browser of your choice. It provides a read-only access to the encrypted data that are stored on our servers. Your local data cannot be viewed using the Web app. Please use the desktop version of Dashlane for this.

Visit our website and click on "Log in" at the top right of the page.

You can also go directly to: www.dashlane.com/app/en
On the Web app, you can:

 View all your credentials (logins and passwords) if you enabled the synchronization to our servers,

- View all the authorized devices that can access your account, and remove any of them,
- Invite people from Outlook, Hotmail, Yahoo, Gmail, and share your referral link on Facebook and Twitter,
- View a summary of all the invitations you have previously sent,
- Switch the type of your account from Free to Premium.

Note: It is not possible at the moment to access your Notes, your Payment and ID data, and your Purchases on the Web app.

# Find out how secure your Internet life is using our Security Dashboard

To help you be more secure and protect your digital life, we have completely redesigned and rebuilt our Security Dashboard from scratch. Now when you open Dashlane, you get a clear and instant **Security Score**, which will help you become aware of any flaws that may exist in your accounts and that could compromise your Internet identity.

Note that the Security Dashboard is only available **on Windows and Mac**OS X for now.

#### **Your Security Score**

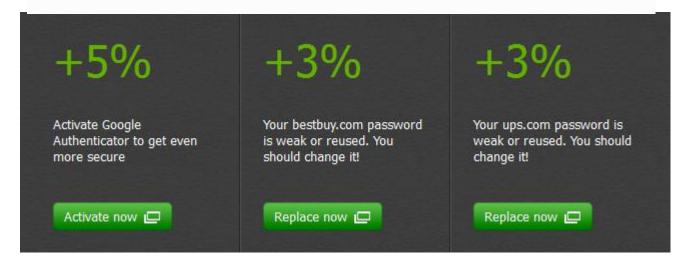


Your Security Score is calculated by our own algorithm, giving a higher priority to the web sites that are important in your digital life or that are often targeted by people who want to steal sensitive and personal information.

If your bank account password is weak or has been reused on another website, it will obviously have a high impact on your Security Score. But having weak or reused passwords on your Facebook or Twitter account, or even on e-commerce web sites that often save your credit card number, is also crucial in your Secure Score.

Keep in mind that using a password more than once is actually very dangerous and risky. This is one of the main reasons people often get several of their web accounts stolen in a few minutes. The easiest way to prevent that is to use Dashlane to generate a new and unique password for each web account.

We will help you *use* your Security Score and take action immediately by displaying our **best security tips** right under your score. Check this section



often and try to increase your score!

It will definitely improve your overall Internet experience and you will stay safe from most of the security problems that happen on the Internet.

If you already see less than three security tips under your score, then you are well on your way to being 100% secure!

To start improving your Security Score, click on **Replace Now** in one of these three or four boxes to instantly take action, by changing your password on that website.

We also take into account other actions that help you be more secure online, for example:

- Enabling Two-Factor Authentication to add an extra layer of security for your Dashlane account
- Deleting passwords that are stored insecurely in your browsers (did you know that anyone who opens your Chrome browser can see all the passwords you have saved inside?)
- And many other security features

#### Understanding the full analysis of your passwords

You will notice four different tabs that give you even more control over your security. The number in the circle lets you know how many passwords in this group you have. Click on this number to display the related information.



In these four sections and for all your credentials, you will find:

The name of this Website

- Your Login & Password
- If the password has been reused on another website and how many times
- The safety level of your password (whether it would be easy to work out or not)
- How to take action

#### **All Accounts**

Use the main panel to have an overall view of the passwords you use.

Website	Login & Password	Reused?	Safety Level	Action
1saleaday.com	m8r-wpwn8d@mailinat	No	Super safe, 100%	_
Accor Hotels	svxqybpx@sharklasers	· No	Super safe, 98%	_
amazon.com	cmqhuhrx@sharklasers	No	<b>✓</b> Checked	Change password
astrimmo.com	tibormcmasters  ft6nf246fn	3 times	Safe, 71%	Change password

#### **Weak Passwords**

This tab filters all your passwords to show only the ones that are considered **unsafe**. This could be because they are too short, or they do

not have a combination of numbers, uppercase and lowercase letters that makes it secure.

Basically, it means that your current password could be easily worked out by someone else, and we strongly recommend you change it. If a website does not let you have a stronger password for your account (for example, if they do not let you enter special characters) or you do not want to change it, then you can mark that website as **checked**. The website will still appear in that section (because your password has not changed) but it will not be counted in the top panel anymore. Refer to **Mark as checked** in the **Using** the right-click menu section below for more information.

#### Compromised

Here you will find all the websites who have recently had a **security** breach.

You should definitely change all your passwords in this section! It means that someone stole many passwords from each of these websites, and that your password may be one of them. If that is the case, your login info may not be secret anymore at all, so you need to change it as soon as possible! It is even more urgent if your password is reused somewhere else, because these persons may already be trying to access your other accounts.

Once you've marked this as checked, the website will **disappear** from the section and from the top panel (unlike in the other sections where the

website still shows up). It doesn't disappear immediately, so you can still uncheck the website if you made a mistake and still need to change your password there. Please refer to **Mark as checked** in the **Using the right-click menu** section below for more information.

#### Reused Passwords

Reusing a password on multiple websites is very risky, and clearly a mistake when it comes to security on social networks or important websites. Now you can see instantly all the websites where you need to go and generate a new password for as soon as possible.

In this list, you may see some international websites that have only one user database (which means you have only one account on all these websites), but several different websites depending on where you live. For instance, amazon.com, amazon.fr, amazon.co.uk and amazon.de are considered to be different websites even though you use the same password on all of them. Taking this into account, Dashlane lets you mark these websites as checked.

Once you've marked this as checked, the website will still appear in that section (because your password has not changed and it is still used on multiple websites) but it will not be counted anymore at the top of the panel. Refer to **Mark as checked** in the **Using the right-click menu** section below for more information.

#### Start improving your security

#### Using the action column

Clicking on **Change password** in the action column opens the website.

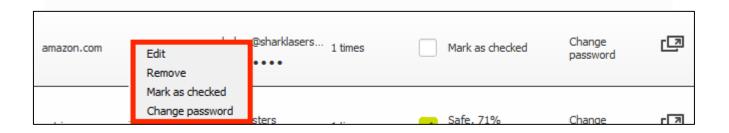
#### See the credential details in Dashlane



To open the details of a credential from the Security Dashboard, double-click anywhere in the row. For instance, you can double-click on the name of the site, or on the login or password. The credential details will be displayed as long as you do not click on the Lock icon, on the Mark as checked box or in the Actions column, as clicking on one of these three areas will trigger a different action.

#### Using the right-click menu (Windows only)

Right-clicking on a credential opens a special menu. Here's what you can do:



#### Edit

Clicking on Edit brings you directly to the Credential details, in the Passwords section. From there, you can see all the information that wasn't displayed in the Security Dashboard.

#### Remove

This option will delete this password from your Dashlane account so make sure you want to do this since there's no way to cancel this action.

#### Mark as checked

You may want to mark a credential as checked if you know that a password is weak, compromised or reused, but have some good reasons to keep it like that. Select the credential here and click on **Mark as checked** so it is not taken into account anymore when showing the number of passwords in the top panel.

Note that the password will not appear in the "Compromised" panel anymore, but it will still show up if you are in the "Reused passwords" or "Weak passwords" panels.

#### Change password

Clicking on Change password will open the website for this login. This is where you can change your password immediately. To do that, you first need to find the page on that website for managing you account details. Once you have found where to change your password, click in the "new password" field to generate a new password with Dashlane.

Now that your password has been changed on that website, Dashlane will automatically detect it and give you a pop-up window to confirm the change. Click on **Replace** and the password will be automatically updated in your Dashlane account!

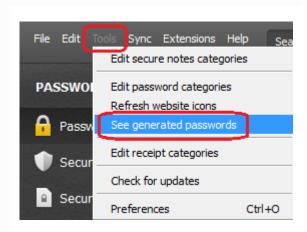
# How to use Dashlane to generate a password?

To generate a strong password for one of your logins, you need to go to the site in question and change your password on that site. There, Dashlane will offer to generate a strong password for you and save it in your Dashlane account. Here's how!

#### Generating a strong password from the password field

You can use Dashlane to create and store secure, one-of-a-kind passwords.

To do this, simply click in the new password field of a site when you register or when you are changing your password. You will see a button appear to generate a password.

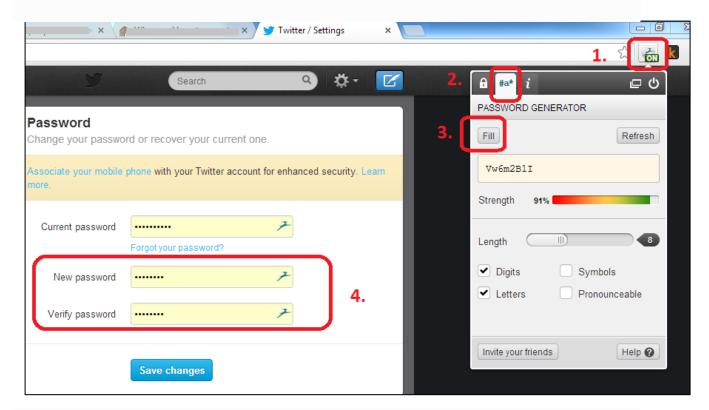


#### How to save your new, strong password

Don't forget to save this information when Dashlane asks - you will see a pop-up window and you need to click on the REPLACE or SAVE button (depending on whether you're changing a password on a site or creating a new account with a strong password).

### Generating a custom strong password from the browser extension

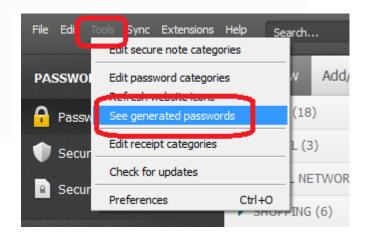
You can also generate a password through the browser extension. To do this click on the extension in your browser's toolbar and then click on the 2nd passwords tab.



(This feature is not available in IE)

#### How to see a list of all your generated passwords

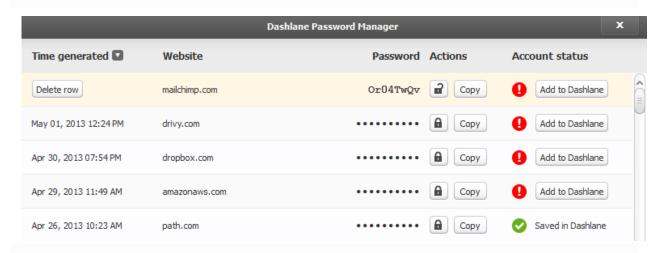
If you need to, you can go to Tools > See Generated Passwords in the Dashlane application to view all the passwords generated by Dashlane



# Finding any password that Dashlane generated on a website

Dashlane offers a tool to see any password generated by Dashlane, ever. Even if you did not save the password to a credential Dashlane will keep a log of all generated passwords. This can be especially helpful if you accidentally forget to save a password or if something goes wrong and Dashlane does not offer to.

To access this list, go to the Tools section of the menu bar and choose **See Generated Passwords**.



In this window, the green tick means this password has been properly saved to a credential at one point. If you don't see this tick, then it means that it has not been saved at all in your Dashlane credentials.

Scroll to the bottom to see the latest generated passwords.

To view the password, click the lock icon.

To copy the password directly to your clipboard, click the carbon paper icon.

To remove an entry, click the X to delete it.

For more detailed info on Dashlane's features please visit our FAQ Page:

http://support.dashlane.com/