

# **GoToMeeting**

User Guide



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http://support.citrixonline.com

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# **Get Started**

# Organizer Quick Start

Follow along and you'll be up and running in no time!

### **Install GoToMeeting**

Once installed, you can start and schedule meetings with just a couple clicks. You can install GoToMeeting on your Windows or Mac computer, as well as your iOS, Android or Windows devices.

The GoToMeeting desktop application is used to host meetings.

• <u>Download</u> GoToMeeting

### Start an instant "Meet Now" session

You can start an unscheduled meeting any time you want using the desktop software, web account or our mobile apps.

Start Instant Meetings

## Start a scheduled meeting

You can also schedule meetings ahead of time using the desktop software, web account or our mobile apps.

- Schedule a meeting
- · Start a scheduled meeting
- View scheduled meetings
- Edit scheduled meetings

### **Explore GoToMeeting features and tools**

GoToMeeting is chock-full of cool communication features. Use the links below to learn more!

- Connect to audio
- Invite others to join
- Share your desktop
- Share your webcam
- Send chat messages
- Use drawing tools
- Record sessions

# How to Log In

When you create a new account, or receive notification that you have a new Citrix account through your company, you can use your email address and password to access the applications.

### **About Login IDs**

There are two types of logins for Citrix accounts (also referred to as your "account credentials"):

- **Citrix ID** These are users who access Citrix products directly using an email and password of their choice. This is the majority of accounts.
- Company ID These are users in a Single Sign-On (SSO) company framework, so they use their business username and password to log into Citrix. This type of login is only available if your system administrator has configured it for your account. If you're unsure, contact your system administrator.

The Company ID accounts are currently a **beta program**. Release of the new capabilities is expected around June 30, 2015. To learn more about the beta program, contact *signin-beta* @*citrix.com*.

For additional information on setting up Single Sign-On for your organization, see:

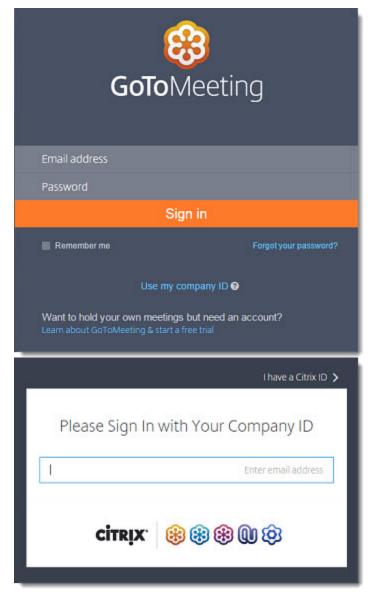
- Set up Citrix WebSSO Integration
- Provision accounts with <u>Citrix Active Directory Connector</u>

### Log in to your personal account

- 1. Go to <a href="https://global.gotomeeting.com">https://global.gotomeeting.com</a>.
- 2. Either enter your Citrix ID (i.e., the email address and password created during sign up), or if you are on a company SSO account, click **Use My Company ID** and enter your company username and password.

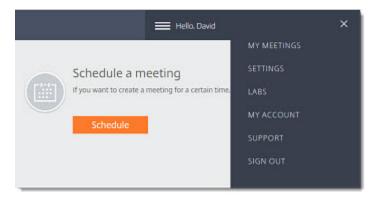
You will be directed to the Citrix ID page by default; you can switch between <u>login types</u> by clicking the **Use My Company ID** link or **I have a Citrix ID** link. To have your information stored for the next 30 days, enable the "Remember me" check box.

**IMPORTANT:** Use My Company ID is only available if your system administrator has configured it for your account. If you're unsure, contact your system administrator.



3. Click Sign In. You'll then have access to all of the features and tools GoToMeeting offers!

4. If you want to access your personal account settings once you are in the account, choose **My Account** from the options menu.



## Log in to the Admin Center

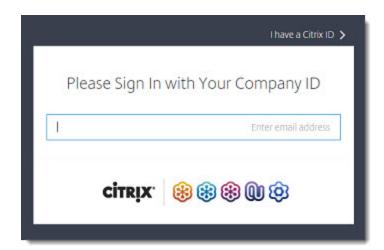
If you are an account administrator, you can log into the Admin Center directly.

- 1. Go to <a href="https://admin.citrixonline.com">https://admin.citrixonline.com</a>.
- 2. Either enter your Citrix ID (i.e., the email address and password created during sign up), or if you are on a company SSO account, click **Use My Company ID** and enter your company username and password.

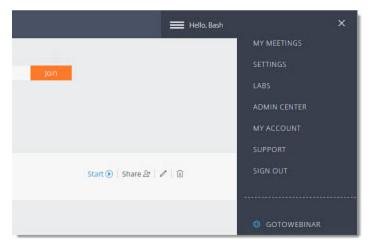
You will be directed to the Citrix ID page by default; you can switch between <u>login types</u> by clicking the **Use My Company ID** link or **I have a Citrix ID** link. To have your information stored for the next 30 days, enable the "Remember me" check box.

**IMPORTANT:** Use My Company ID is only available if your system administrator has configured it for your account. If you're unsure, contact your system administrator.

3. Click Sign In.



4. If you are an account administrator and you are also an organizer for one or more products (for example for GoToMeeting, you can also access the Admin Center from your options menu.



## Trouble logging in?

If you're having trouble logging in to your account, try the following:

- You may be trying to log in with the wrong type of Login ID. Click the Use My Company ID link or I have a Citrix ID link, then try logging in again.
- Are we lost? See why here.
- Try resetting your password.
- If you still can't log in, contact <u>Citrix Support</u>.

## Forgot your password?

If you can't remember your password, you can reset it using your email address.

- 1. Click the Forgot Your Password? link on the login page.
- 2. Enter your login email address and click **Continue** to reset your password.
- 3. Soon you'll receive a Forgot Your Password email. Click the link inside to create a new password.



4. You can also change your password from the options menu if you are logged in.

### Why are we lost?

There are occasions when the Citrix authentication service cannot tell where you intended to go. This can happen, for instance, if you are already logged in and attempt to log in again. The page, *You're not lost - we're lost*, provides links to Citrix product accounts. If you do not have one of the products and click on the link, you are offered the opportunity to start a Trial account.



#### Don't have an account?

Try GoToMeeting free for 30 days! Included in your 30-day free trial:

- Unlimited online sessions
- Up to 25 attendees per session
- Audio via telephone and/or mic and speakers
- Free product training and 24/7 support

# Find your Optimal Connection Settings (Windows)

The GoToMeeting Connection Wizard tests and determines the ideal connection settings that GoToMeeting can make within your network. After running the wizard, you can store your optional connection settings on your Windows computer and use those settings in the future to connect to sessions.

### Run the GoToMeeting Connection Wizard on Windows

- 1. To begin the test, <u>download the GoToMeeting Connection Wizard</u>. The *G2MConnectionWizard.exe* file should download in your default browser.
- 2. Open the G2MConnectionWizard.exe file and run the software when prompted.
- 3. When the GoToMeeting Connection Wizard launches, click **Next** to start the connection test. GoToMeeting's home page should launch in your default browser. If you're not redirected to <a href="https://www.gotomeeting.com">www.gotomeeting.com</a>, open your browser and go to that page.



4. Click **OK** to continue. The Connection Wizard will determine the best connection setting for your computer when connecting to GoToMeeting. This process may take a few minutes to complete.



- 5. Once the detection process is complete, click Next.
- 6. Try out the new connection settings by starting a meeting, then select the appropriate option in the Connection Wizard window:
  - GoToMeeting now properly connections to the GoToMeeting service infrastructure Click Next > Finish to complete the Connection Wizard test.
  - GoToMeeting now properly connects to the GoToMeeting service infrastructure, but I still
     experience problems <u>Contact Global Customer Support</u> for further troubleshooting. You
     may be asked to provide a GoToMeeting Connection Wizard report by clicking Wizard Report.
  - GoToMeeting still cannot connect to the GoToMeeting service infrastructure <u>Contact</u>
     Global <u>Customer Support</u> for further troubleshooting. You may be asked to provide a
     GoToMeeting Connection Wizard report by clicking <u>Wizard Report</u>.
- 7. Click **Next**. The following screen will explain the next recommended steps.



# Test your Connection, Audio or Webcam

You can test your internet connection, audio connection and webcam at any time, whether you're getting ready to start a session or are already in one.

### Test your internet connection

#### Before a session

- 1. To test your connection from a computer or mobile device, join the test session using the following URL: https://www3.gotomeeting.com/join/406552062.
- 2. You will automatically be launched into session.
  - Desktop users If you have not yet installed the GoToMeeting desktop application, the download will automatically begin. See <u>Install on Windows</u> or <u>Install on Mac</u> for more information.
  - Mobile users If you have not yet installed the GoToMeeting app, you will be directed to the app store to download it.
- 3. If you see a "Waiting for Organizer" message, you've successfully joined the test session. You should be able to join GoToMeeting, GoToWebinar and GoToTraining sessions from this computer. Close the "Waiting for Organizer" dialog to exit the test session.

**Note:** If you're unable to join the session, you may not have all the necessary software. See <u>Join Help</u> for more troubleshooting tips, and make sure you have all the <u>System Requirements</u>.



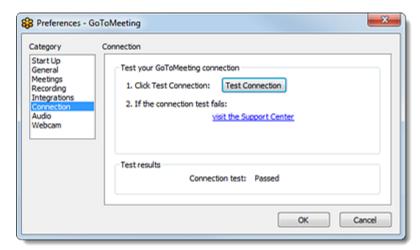
#### **During a session (Windows only)**

Does something feel off with your meeting session? You can test your GoToMeeting connection while in session to find out for sure.

- 1. While in a session, open **Preferences**.
- 2. Click **Connection** in the left navigation.
- 3. Under "Test your GoToMeeting connection", click **Test Connection**.
- 4. Under "Test Results", you'll see one of the following messages:
  - Passed: You've established a connection.
  - Fail: You haven't established a connection. See Connection Test Help for troubleshooting info.

**Note:** You may need to enter your Windows username and password or domain if you have a proxy that prevents you from connecting to GoToMeeting. If you don't have a proxy, please check to see that you have the minimum <a href="mailto:system">system</a> requirements.

5. Click **OK** when finished.

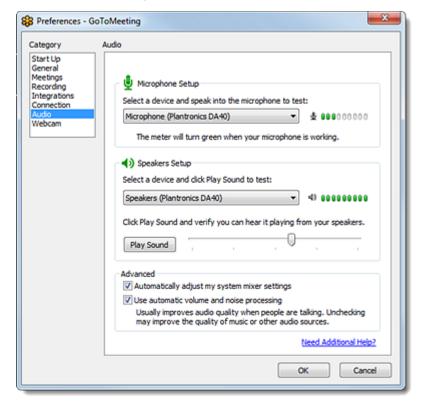


## Test your computer audio

#### Before a session

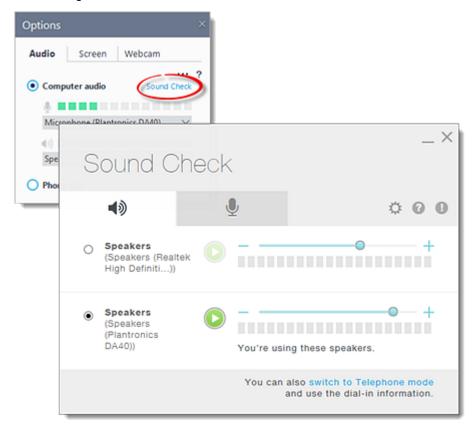
- 1. Right-click the daisy icon \$\footnote{\pi}\$ in the system tray and select **Preferences**.
- 2. Select Audio in the left navigation.
- 3. Configure and test your audio as follows:
  - Use the drop-down menus to select which devices to use for microphone and speakers. If you do not see the device you're looking for, ensure that it is properly plugged into your computer.

  - If needed, click Play Sound to play a noise to test your speakers setup.
- 4. Click **OK** when finished. GoToMeeting will remember your selection (unless the selected device is disconnected before the next session).



### **During a session**

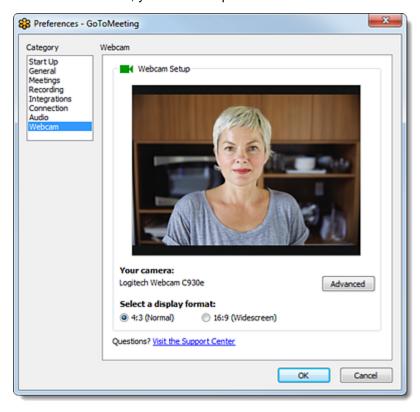
- 1. You can use any of the following methods while in session:
  - Follow the instructions under **Preferences** > **Audio**, as described <u>above</u>.
  - Access the drop-down menus described above in the Audio pane of the Control Panel.
  - Click Sound Check in the Audio pane of the Control Panel, then use the Sound Check window to select your device and test the sound. If the audio isn't working as expected, try selecting another device that's connected to your computer from the drop-down menu until the audio indicators turn green.



# Test your webcam

You can test your webcam at any time to make sure everything looks the way you want it to.

- 1. Right-click the daisy icon in the system tray and select **Preferences**.
- 2. Click **Webcam** in the left navigation.
- 3. If you have a webcam connected, you will see a preview of it under "Webcam Setup".



# Preview your webcam

- 1. While in a meeting, select the **Webcam** tab in the Options pane.
- 2. A preview of your webcam will be displayed. Once you share your webcam, a blue highlight will appear around the webcam box and the "Preview" header will disappear.



# System Requirements

Before you <u>download</u> the latest version of GoToMeeting, please check to see that your computer and accessories meet the minimum system requirements. Note that while most computers have built-in microphones and speakers, you will get much better audio quality if you use a headset. You can also make calls on your landline or mobile device.

# The following are required in order to use GoToMeeting:

Desktop app	
Operating system	Windows XP or later Windows 2003 Server or later Mac OS X 10.7 (Lion) or later
Internet	Recommended broadband connection with 1+ Mbps
Web Browser	Google Chrome v39.0 or later Mozilla FIrefox v34 or later Internet Explorer v8.0 or later Safari v6 or later
Software	GoToMeeting desktop app JavaScript enabled
Hardware	2GB or more of RAM Microphone and speakers (USB headset recommended) Webcam (to use <u>HDFaces</u> )

OS app	
Operating system	iOS 8 or newer
	iPhone 4 or newer iPad 2 or newer
Internet	WiFi recommended for VoIP audio
Software	Free GoToMeeting App from the App Store
Hardware	Headset recommended for VoIP audio

Android app	
Operating system	Android 4.0 or higher
Internet	WiFi recommended for VoIP
Additional software	Free GoToMeeting App from the Google Play Store
Hardware	Headset recommended for VoIP audio

Windows Phone & Windows 8/RT app	
Operating system	Windows 8 or Windows RT
Internet	WiFi recommended for VoIP
Software	Free GoToMeeting App from the Windows Store

# **Manage your Account**

# Forgot Your Password

Remembering all your passwords is hard. Luckily, resetting your GoToMeeting password is easy.

### Forgot your password?

- 1. Go to the Forgot Your Password? page.
- 2. Enter your login email address and click **Continue** to reset your password.
- 3. Soon you'll receive a Forgot Your Password email. Click the link inside to create a new password.



If you're still having trouble accessing your account, contact Global Customer Support.

### Can't Access Your Account

If you're trying to log in but can't access your account, your subscription may have expired. You'll need to first update your billing information to continue using GoToMeeting.

#### Update your account

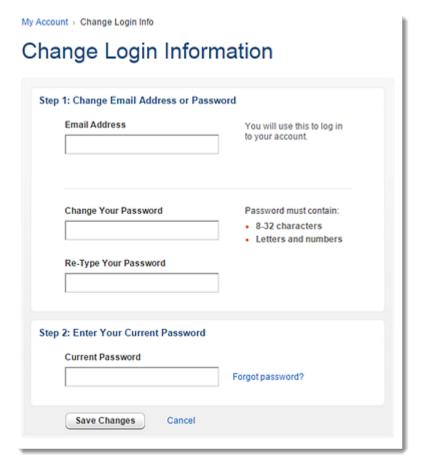
- 1. Log in to your GoToMeeting account.
- 2. You should be taken directly to the My Account page. In the Plan Details, click **Subscribe Now** to sign up for a paid subscription plan.
- 3. Choose the plan that best fits your needs, and click **Review Your Plan**.
- 4. On the Confirm Your Plan page, click **Purchase Now**. To ensure uninterrupted service, you will be billed automatically on the billing date. You can click **Turn Off Renewal** on the My Account page at any time to turn off automatic renewal.
- 5. Once you confirm your plan, you'll be able to use GoToMeeting without any disruptions.

# Change Your Login Info

Have a new email address? Want to change passwords? No problem; just follow along.

## Change your login info

- 1. Log in to your online account.
- 2. Select My Account in the top navigation.
- 3. Click Edit next to Login Info.
- 4. To change your email address, edit your email address in the Email Address field. To change your password, enter your new password twice it must contain 8 32 alphanumeric characters.
- 5. Then enter your current password. If you forgot your password, click **Forgot password?** Enter your email address and reset your password by opening the link you receive in the Forgot Password email.
- 6. When you're done, click **Save Changes**. You'll see a confirmation message saying that your login information has been updated.



# Change Your Plan

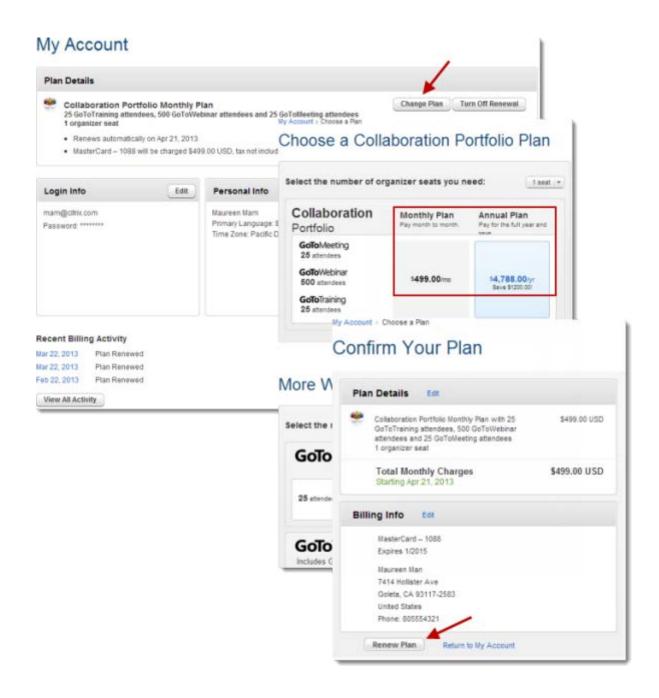
You can change your plan level at any time. Since your service is pre-paid, changes made to your plan won't take effect until the end of your subscription period.

**Note:** If you are the administrator of your account but are still unable to see some of the features and buttons described below, it is likely that you have an "offline" account (meaning that you manage your account and billing options through a Citrix Sales representative). In this case, you must contact <u>Global Customer Support</u> to modify your account and subscription plans.

### Change your subscription plan

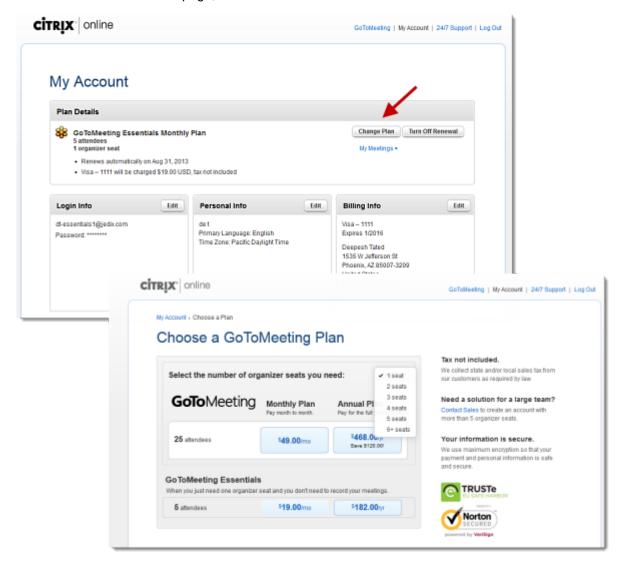
- 1. Log in to your online account.
- 2. Select My Account in the top navigation.
- 3. Click **Change Plan** in the Plan Details section.
- 4. Select a plan that best fits your needs. To purchase a multi-seat account, select the number of organizer seats you need from the drop-down menu.
- 5. Click Purchase Now. You can click Edit next to Plan Details or Billing Info to make any changes.

Your plan will renew on your billing start date to ensure uninterrupted service. Your credit card on file will be automatically charged. Learn about how to turn off automatic renewal.



# Upgrade from a GoToMeeting Essentials plan to a GoToMeeting 25 plan

- 1. Log in to your GoToMeeting account.
- 2. Select My Account in the top navigation.
- 3. On the My Account page, click Change Plan in the Plan Details section.
- 4. To switch your plan from a GoToMeeting Essentials plan to a GoToMeeting 25 plan, select the number of organizer seats (optional) and then choose either the monthly or annual plan.
- 5. On the Confirm Your Plan page, click **Purchase Now**.

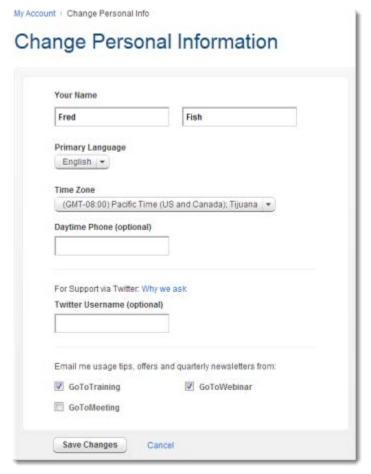


### Edit Your Personal Info

You can edit your personal info, such as your first and last name, primary language, time zone and daytime phone number.

### Edit your personal info

- 1. Log in to your GoToMeeting account.
- 2. Select My Account in the top navigation.
- 3. On the My Account page, click Edit next to Personal Info.
- 4. On the Change Personal Information page, you can edit your first or last name, primary language, time zone and daytime phone number (optional). You can also add your Twitter username to post questions about GoToMeeting and receive support.
- 5. When you're done, click **Save Changes**. You'll see a confirmation message saying that your personal information has been updated.



# Update Your Billing Info

You can change or update your billing info at any time. If you have a corporate account, follow steps 1 - 2 below, and then click **Contact Us** in the Account Details section for Corporate Billing support.

### Change your billing info

- 1. Log in to your GoToMeeting account.
- 2. Select My Account in the top navigation.
- 3. On the My Account page, click Edit next to Billing Info.
- 4. On the Change Billing Information page, you can change your credit card information.
- 5. When you're done, click **Save Changes**. You'll see a confirmation message saying that your billing information has been updated.



# Set Your Default Language

You can set your default language for how you view the GoToMeeting website from the My Account page. After you've chosen your preferred primary language, you can view the GoToMeeting website in that language. You can also choose your preferred language while you're in-session – whatever language your operating system is set to is the default language for your in-session experience, but you can change that at any time from your Windows computer.

### Set your account's default language

- 1. Log in to your GoToMeeting account.
- 2. Select My Account in the top navigation.
- 3. On the My Account page, click Edit next to Personal Info.
- 4. On the Change Personal Information page, you can choose your primary language so that the GoToMeeting website appears in your preferred language.
- 5. When you're done, click **Save Changes**. You'll see a confirmation message saying that your personal information has been updated.



## Choose your language in-session (Windows only)

- 1. During a session, select the Globe icon at the top of your Control Panel.
- 2. Select your preferred language. You can switch languages at any time by selecting another language from the Globe icon \_\_\_\_.

# Updates to Your Account

We're in the process of rolling out updated versions of GoToMeeting, GoToWebinar and GoToTraining to our remaining customers who do not yet have the latest experience. As always, the updates are absolutely free.

As part of this upgrade, we're also combining your GoTo ™ product log-in credentials. If you use the same email address for GoToMeeting, GoToWebinar or GoToTraining and also for Open Voice and the GoToAssist family of products, you will need to complete a secure, one time password reset. This means one less password to remember, and it'll be easier than ever to switch between some of our most popular solutions.

Attend a live, online training session to learn more. Register today!

### **GoToMeeting Updates**

Log in to your account at www.gotomeeting.com to get started.

#### Schedule meetings even faster and easier:

- Schedule and host meetings in localized languages such as French, German, Spanish, Italian and Mandarin.
- Schedule and start your meetings directly from the website.
- Designate a GoToMeeting organizer to host meetings on your behalf with the new meeting coorganizer feature. Watch the Co-Organizer Basics video (3 min) to learn more!

### Personalize your meeting experience with new settings options:

- Create brand awareness by uploading a custom logo to the GoToMeeting waiting room.
- Select your default audio numbers, then set a preferred audio number so it conveniently appears first for attendees.
- Enable a no download, Web App option, for attendees who are unable to download software or are using an unsupported operating system such as Linux.
- Watch the Settings video (5 min) to learn more!

#### Try our latest features and tools using Citrix Labs:

Try out GoToMeet.Me, one of our most popular new features. It's a simple way for organizers to
increase their professional presence online with a custom profile page and personalized meeting
URLs to share with others. <u>Try it today!</u>

### **GoToWebinar Updates**

Log in to your account at www.gotowebinar.com to get started.

#### Schedule webinars even faster and easier:

- Schedule and host webinars in localized languages such as French, German, Spanish and Italian.
- Create a webinar registration link in seconds with just a few clicks.
- Watch the Scheduling Basics video (9 min) to learn more!

#### Get more control over how attendees register and in-session interaction:

- Add a splash of color to your event by selecting custom background, header and border colors for registration and confirmation pages.
- Enjoy an increased capacity for polls (20) and survey questions (25), which means more attendee engagement.

### Learn more about your audience:

- Use our new registration source tracking capability.
- Get more details from your registrants with up to 20 custom registration questions.

#### Improve vital email communication:

- · Re-send invitations to individuals and cancel registration on behalf of registrants as well.
- Preview the automated webinar communication by sending yourself a copy of the confirmation and follow-up emails.
- Improve the webinar's workflow by setting the "reply-to" email address to any email of your choosing.

#### Leverage the content you create:

- Review past webinars with archived recordings that will no longer expire. We'll continue to store
  them so you can build out your content library.
- Enjoy 3GBs of archived storage capacity for each webinar user at no additional cost.
- Archive larger recording files with a new, increased upload limit of 1GB per recording.
- Allow organizers on Macs to archive recordings.
- Watch the Recording Basics video (4 min) to learn more!

### **GoToTraining Updates**

Log into your account at www.gototraining.com to get started.

#### Schedule trainings even faster and easier:

- Schedule and host trainings in localized languages such as French, German, Spanish and Italian.
- Watch the Scheduling Quick Start video (3 min) to learn more.

#### Easily manage your trainings with improved website usability

- Quickly find content such as tests, materials, polls and co-organizers using the search function.
- · Generate reports to view training history.
- Enable a no download, Web App option for attendees who are unable to download software or are using an unsupported operating system such as Linux.
- Watch the Managing Libraries and Materials (9 min to learn more)

#### Easily record your events and share them with your learners:

- Immediately preview your newly added archived recordings directly from My Recordings.
- Learn on the go with archived recordings viewable from any mobile device.
- Allow organizers on Macs to archive any.mov or .wmv file.

## **Corporate Admin Center Updates**

Log in to your updated administration center at <a href="www.gotomeeting.com">www.gotomeeting.com</a> and have a look around. See the <a href="Global Admin Center Guide">Global Admin Center Guide</a> for more information.

### Easily manage users and settings with improved search, filter and management functionality:

- Create custom invitation templates to match your business processes.
- Save time by creating default user settings for all new invitees.
- Manage user settings even before the user accounts are activated.
- Make settings changes in bulk for all users at the same time.
- Assign seats, roles and groupings at the same time as well.
- Create a localized user experience by setting the primary language.
- Save important meeting links with the ability to reassign scheduled meetings to another user.
- Select your default audio numbers, then set a preferred audio number so it conveniently appears first for attendees joining sessions.
- Generate usage and bill reports for Open Voice Integrated services.
- Add a custom field within your Settings options to track cost centers.
- Watch the Global Admin Center Tutorial video (9 min) to learn more!

Don't forget to explore our additional integrations available to administrators, including the <u>Active</u> Directory Connector (ADC) and WebSSO (SAML 2.0).

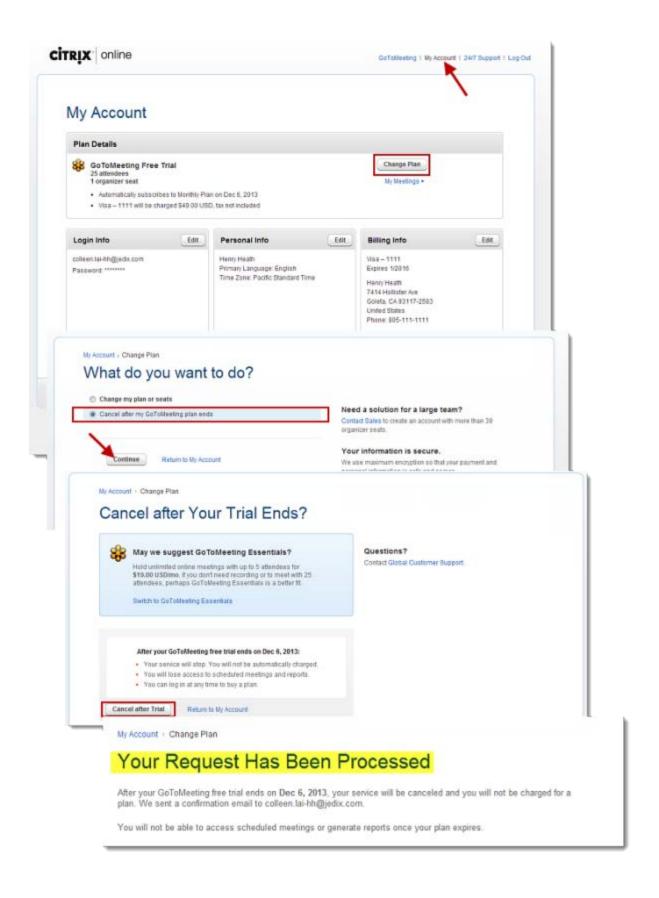
### Cancel or Renew Your Account

Your plan is set to auto-renew, but you can turn that setting off any time. When you cancel your account, your service will continue until the end of your subscription period (since GoToMeeting is a pre-paid service). At that time your service will stop, you will lose access to scheduled sessions and reports and you will not be automatically charged again. You can <u>renew</u> your account at any time.

**Note:** If you are the administrator of your account but are still unable to see some of the features and buttons described below, it is likely that you have an "offline" account (meaning that you manage your account and billing options through a Citrix Sales representative). In this case, you must contact <u>Global Customer Support</u> to modify your account and subscription plans.

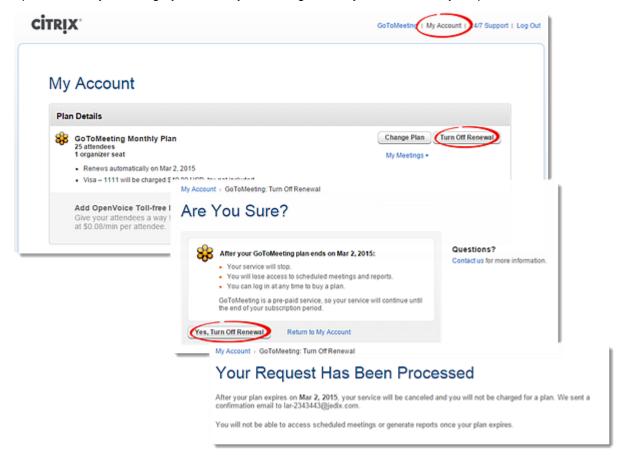
#### Turn off renewal for free trials

- 1. Log in to your online account.
- 2. Select My Account in the top navigation.
- 3. Click Change Plan in the Plan Details section.
- 4. Select Cancel after my GoToMeeting Free Trial ends and click Continue.
- 5. Click **Cancel after Trial**. You'll see a message and receive an email confirming that you won't be charged after your free trial ends.



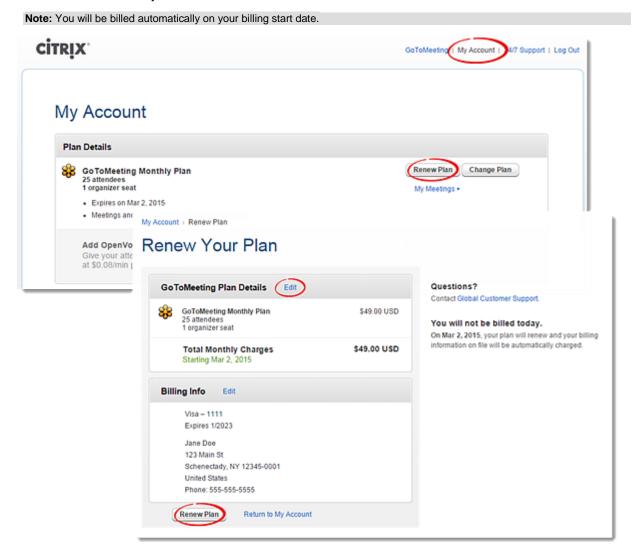
### Turn off renewal for paid plans

- 1. Log in to your online account.
- 2. Select My Account in the top navigation.
- 3. Click Turn Off Renewal in the Plan Details section.
- 4. Click **Turn Off Renewal**. Your service will stop, and you will not be automatically charged after your plan ends. If you change your mind, you can log in at any time to restart your plan.



### Renew your plan

- 1. Log in to your online account.
- 2. Select My Account in the top navigation.
- 3. Click Renew Your Plan in the Plan Details section.
- 4. If desired, click **Edit** to change your plan level. Then click **Purchase Now**. Your account will reactivate immediately!



# Billing and Cancellation FAQs

Review frequently asked billing and cancellation questions.

### How do I change my password?

Have a new email address? Want to change passwords? See Change Your Login Info for more information.

### How do I cancel my paid subscription plan?

Your plan is set to auto-renew, but you can turn that setting off any time. See Cancel or Renew Your Account for more information.

If you're on a corporate plan, contact our Corporate Billing Center.

### How do I change my plan or switch products?

You can change your plan level at any time. See Change Your Plan for more information.

### What charges apply when I change my plan?

Plan changes will be automatically adjusted and pro-rated against your current account balance. We'll send you a confirmation email receipt after the changes are completed.

- If your new plan selection increases your subscription price, you'll be prompted to enter payment. Once finished, you'll have instant access to the features for the new plan. Your subscription billing date will change to reflect the date of the change in plan.
- If your new plan selection decreases your subscription price, we'll credit your account and apply the credit toward your next scheduled payment. Your subscription billing date will change to reflect the date of the change in plan.

### My account lapsed. How do I reactivate it?

We're glad you're back! See Cancel or Renew Your Account for more information.

### How can I review the charges billed to my account?

You can see your account history by <u>logging in</u> and viewing your recent billing activity at the bottom of the page.

### How do I get answers to billing questions or request a refund?

Contact Global Customer Support and we'll take care of all your questions and requests.

### Will I get a receipt for my purchase?

You can see all your receipts by <u>logging in</u> and clicking **My Account** > **View All Activity**. We'll also send a receipt via email for your first subscription purchase, subsequent renewals and any time you change your subscription plan.

# Preferences (Windows)

The Preferences window allows you to modify the settings for running GoToMeeting (including audio, connection and integration settings).

- Windows users can access Preferences by right-clicking the GoToMeeting daisy icon \$\fit{\psi}\$ in the system tray, or from the File menu while in-session.
- Mac users can access Preferences by opening the GoToMeeting desktop application and selecting GoToMeeting > Preferences in the menu bar. Please see <u>Preferences - Mac Users</u> for more information.

# **Start Up preferences**

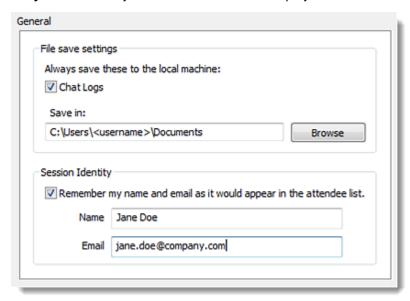
These settings allow you to determine how GoToMeeting is launched and updated.

- Start Automatically Choose to have GoToMeeting automatically launch as soon as you log in to Windows.
- Start Manually Choose to have GoToMeeting wait until you manually launch it to open.
- Remember me— Enter the login credentials for your account and choose whether GoToMeeting should remember them when you launch it.
  - **Show me desktop notifications** Choose whether to allow GoToMeeting to show pop-up notifications regarding your account.
  - Remind me of upcoming meetings Choose whether see pop-up notifications reminding you of upcoming meetings.
- Automatically install updates Choose whether to allow the GoToMeeting desktop application
  to <u>automatically download</u> and install <u>new versions/builds</u> when they become available (without
  prompt).

# **General preferences**

The General category lets you set your general GoToMeeting preferences.

- File save settings Enables you to save the Chat Log to any drive or directory.
- **Security** Set the inactivity timeout to automatically stop screen sharing if there is no keyboard input or mouse movement for the specified period of time.
- Session Identity Remember your name and email as displayed in the attendee list.



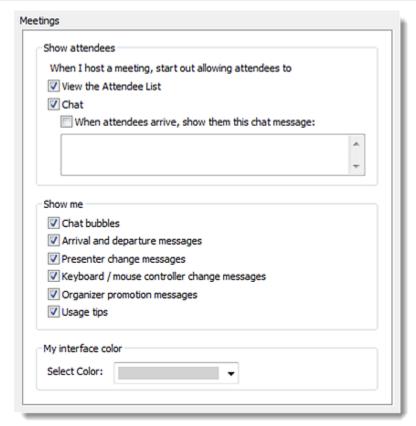
33

# **Meetings preferences**

The Meetings category lets you determine which GoToMeeting options are available to attendees during a meeting. You can also select which messages are viewable during a meeting.

- Enable or disable the ability for attendees to chat and view the Attendee List.
- Create a Chat Welcome Message that is sent to each attendee upon joining the meeting.
- Enable or disable various system messages that appear to you when specific meeting actions occur.
- Select the desired color for your GoToMeeting Viewer and Control Panel.

**Note:** If you disable the Chat Bubbles option, a new message icon will still appear on the Grab Tab to notify you of new chat messages as they are received.



# Webinar preferences



# **Training preferences**



# **Recording preferences**

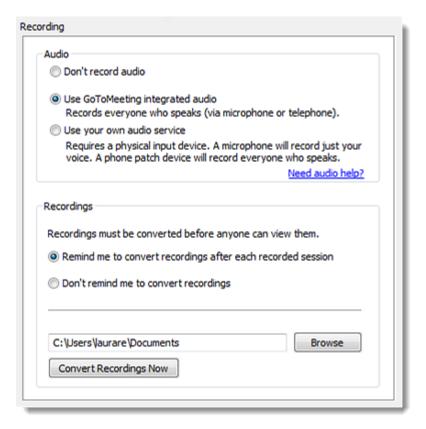
These preferences allow you to specify how sessions are recorded and where those recordings are saved.

**Note:** Be sure to check your audio device settings under <u>Audio</u>. Mac users can only view meetings recorded in the Windows Media Player format.

- 1. Select **Recording** in the left navigation.
- 2. In the Audio section, choose how you want the audio to be recorded:
  - Don't record audio: Records the presenter's screen only.
  - Use Use GoToMeeting integrated audio: Records everyone who speaks via VoIP or telephone.
  - Use your own audio service: Uses a microphone to record the organizer's voice, while a phone patch device will record everyone else who speaks (requires a physical input device).

Using GoToMeeting Integrated Audio	Using Your Own Audio Service
l	To record all unmuted speakers, you will need a phone patch connected to both your phone and the mic in port of your computer.
	To record just your voice, you will need a microphone connected to your computer.
	If you want to use VoIP with your own audio service, please contact your Account Manager (GoToMeeting corporate plans) or Global Customer Support (GoToMeeting plans).
Your Windows must have a sound card installed in order to record	
audio. For example, if you can hear music through your Windows, you have a sound card.	

- 3. All recordings must be converted before they can be played back. In the Recordings section, select whether or not to be reminded to convert recordings each time the session ends.
- 5. When your recordings are converted for playback, the recording files are saved to the Documents folder by default (C:\Users\<username>\Documents). You can select another folder by clicking **Browse**, navigating to the desired location and clicking **Save**. It is recommended that you choose a location on your hard drive.
- 4. In the Preferences window, click OK.



# **Recording preferences**

The Recording category lets you set your audio and video recording preferences. See Record a Meeting for more information.

- Audio Allows you to enable or disable recording the audio portion of your meeting. To record, choose which audio service you have scheduled to use for your meeting (see the following table).
- Video Allows you to select the meeting recording output format and destination for saving the file.
- Save in Select the folder in which you want to save your recording.

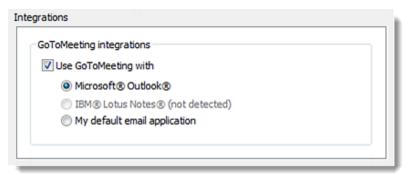
Mac users are not able to record a meeting. If you want your meeting recorded, promote a Windows attendee to organizer in-session. A Windows-based organizer will have the recording feature.

# Integration preferences

The Integrations category lets you determine where to display GoToMeeting integrations. Options include:

- Use GoToMeeting with Select your GoToMeeting email and calendar integration. By selecting
  My default email application you can integrate with MAPI-compliant email/calendar programs other
  than Microsoft Outlook and Lotus Notes. Depending on your email application's capabilities,
  integration with MAPI-enabled programs allows for features such as automatically adding meetings
  to a calendar and automatic creation of email messages with meeting information.
- Show GoToMeeting Toolbar in Microsoft Office Display the GoToMeeting Toolbar in Microsoft Word, Excel and PowerPoint.

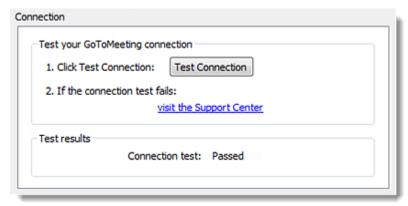
Note: Changes will only be displayed after restarting Outlook, Lotus Notes and/or the instant-messaging application.



# **Connection preferences**

The Connection category allows you to test the status of your GoToMeeting connection.

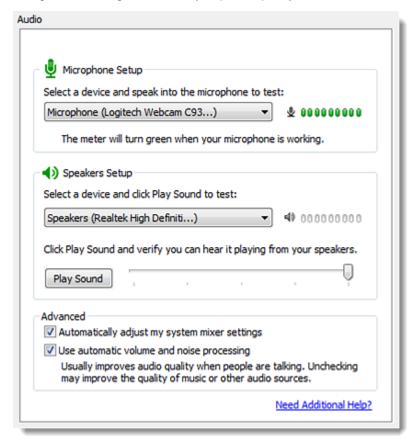
**Note:** To ensure a valid connection test, we advise that you refrain from testing your connection unless a GoToMeeting Global Customer Care representative directs you to perform the connection test.



# **Audio preferences**

The Audio category lets you set up and test your microphone and speakers for recording and for your meetings utilizing VoIP. If changes to your audio settings are made during a meeting, your microphone is temporarily muted so you can privately manage your settings. See <a href="GoToMeeting Integrated Audio">GoToMeeting Integrated Audio</a> for more information.

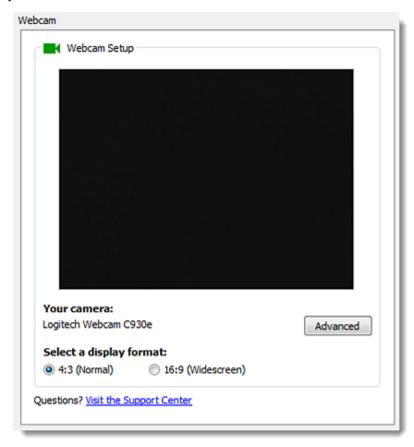
- Microphone Setup Select a microphone from the drop-down menu. To test, speak into your microphone; if connected correctly, the sound bar will move when you speak.
- **Speakers Setup** Select your speakers from the drop-down menu. To test, click **Play Sound**; if connected correctly, the sound bar will move and you will hear a short soundtrack.
- Advanced GoToMeeting automatically adjusts system mixer settings. We recommend you keep
  this checked. If you uncheck this selection, you must manually configure your audio settings
  through Windows Sounds and Audio Devices.
- Use automatic volume and noise processing This option usually improves audio quality when people are talking. Unchecking this box may improve quality of music or other audio sources.



# Webcam preferences

The Webcam category lets you set up and test your webcam for HDFaces Video Conferencing. Options include:

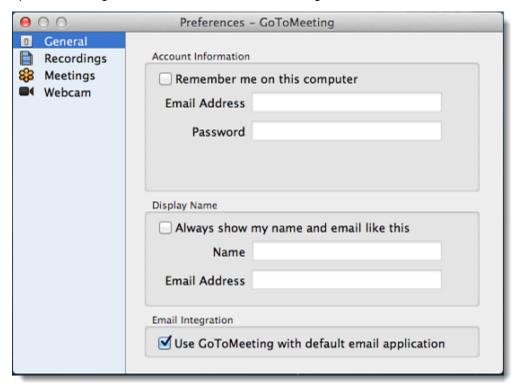
- Your camera Shows the make and model of your detected webcam.
- **Select a display format** Adjusts the aspect ratios of webcam feeds. (4:3 is the normal display and 16:9 is the widescreen display.
- **Advanced** Modifies your hardware settings from within GoToMeeting. Customizable options depend on your webcam manufacturer.



# Preferences (Mac)

GoToMeeting Preferences allow you to set preferences for running GoToMeeting, choose where you want to store recordings, select what your attendees can see and set your webcam preferences.

Mac users may access the GoToMeeting preferences by double-clicking the GoToMeeting Suite icon on their desktop and selecting Preferences from the GoToMeeting menu in the menu bar.



#### **General Preferences**

The General tab allows you store your account information and display name for meetings. If you check the "Remember me on this computer," your account information will be saved and you will not need to reenter it when you join a meeting. You can also select the "Use GoToMeeting with default email application" check box to add email integration to your GoToMeeting account.

### **Recording Preferences**

The recordings tab allows you to choose where you would like to store your recordings and how you would like to be notified to convert your recordings (you must convert recordings before anyone can see them).

# **Meeting Preferences**

The Meetings tab lets you determine which GoToMeeting options are available to attendees during a meeting. Options include:

- Enable or disable the ability for attendees to chat and view the Attendee List.
- Create a welcome message that is sent to each attendee upon joining the meeting

#### **Webcam Preferences**

The Webcam tab allows you to select a camera to use for your wbecam as well as a display format.

# **Install and Upgrade**

# Download GoToMeeting

To get the most out of GoToMeeting you can download and install the full-feature desktop software on your Windows and Mac computer.

# Install on individual computers

Windows and Mac users must install the GoToMeeting desktop software in order to host meetings from their computers.

- Download the Windows/Mac version
- Download the Windows 8/RT version

For step-by-step instructions on downloading and installing the desktop software, see <u>Install on Windows</u> or Install on Mac.

# Distribute to multiple computers

System administrators may wish to install GoToMeeting across several computers at once (i.e., workstations at a company). See the following articles for more information:

- Install the GoToMeeting MSI File (Windows)
- Install the GoToMeeting DMG File (Macs)

#### Install on mobile devices

Mobile users can install the GoToMeeting free on iOS, Android or Windows devices.

- Download the GoToMeeting app for iOS on the App Store. (See FAQs for more information.)
- Download the GoToMeeting app for Android on Google Play. (See FAQs for more information.)
- Download the <u>GoToMeeting app for Windows Phone</u> in the Windows Phone store. (See GoToMeeting <u>FAQs</u> for more information.)

# **Trouble downloading?**

For step-by-step instructions on downloading and installing the desktop software, see <u>Install on Windows</u> or Install on Mac.

# Trouble joining?

If you're running into problems joining a session, see the following resources:

- Join a Session
- Join a Session FAQs
- Join Help

# Automatic Updates

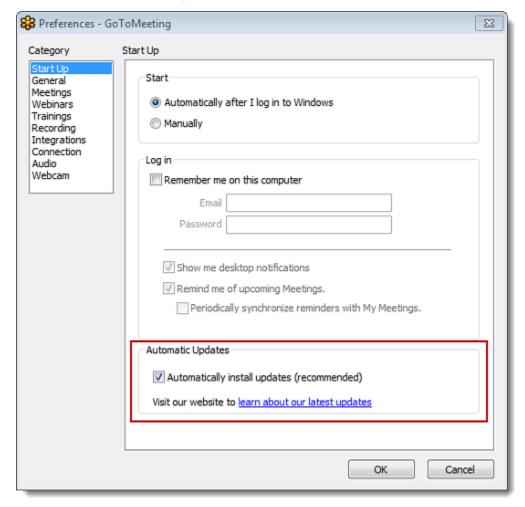
You can easily install the latest version of GoToMeeting whenever an update is available using the automatic updates feature. You won't be prompted to install the latest version – you'll simply get upgraded seamlessly when you're not in session. By default, the automatic updates feature is enabled if you're logged in to the application and have the "Remember me on this computer" option selected.

# **Enable or disable automatic updates**

**Note:** If you prefer to be prompted every 24 hours the next time an update is available, you may turn off automatic updates, but you'll be required to go through the download process.

- 1. Right-click the GoToMeeting daisy icon <sup>\$\frac{1}{2}\$</sup> in your system tray and select **Preferences**.
- 2. The default setting is to automatically install updates. If you wish to disable automatic updates, uncheck the "Automatically install updates" check box.

You can click learn about our latest updates to see what's new in the latest version.



# Steps for Installing on Windows

When you start or join a meeting, the installation package (including applications and plugins) will be downloaded onto your computer. By leaving the applications installed and the plugin enabled, you will be able to join future meetings more quickly by avoiding the extended download process. See <u>Join Help</u> for troubleshooting information.

**Note:** These instructions apply to Windows customers only; also see Steps for Installing on Macs for more information. See Join Help for troubleshooting information.

# About the installation package

The installation package includes the following components:

- GoToMeeting desktop app
   This is the main software that you use to start and join meetings.
- GoToMeeting Launcher app
   This "helper" application is required to install and launch the GoToMeeting desktop application. It must be installed on the computer, even if the GoToMeeting application is already installed.

**Note:** If you remove the Launcher application at a later time, you'll need to go through the entire download process again. We don't recommend that you do this if you frequently join meetings, as you will lose the benefit of faster join times.

Web Deployment browser plugin (optional)
 This plugin allows your web browser to automatically start the Launcher application, which in turn launches the GoToMeeting application. Although disabling or blocking the plugin will not prevent you from joining meetings, our products work best if the plugin is allowed to run when the browser prompts by clicking Allow, Run this time or Trust.

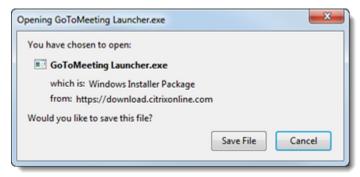


# Download the desktop app

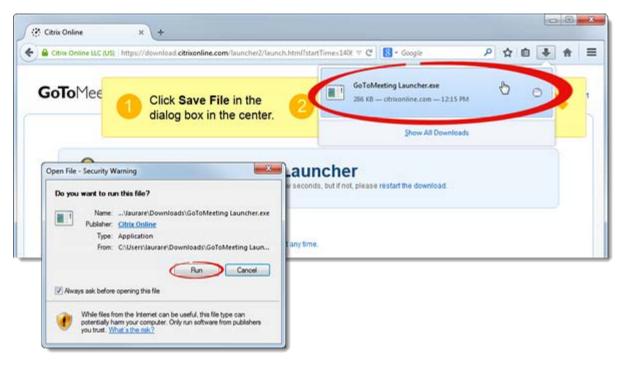
- 1. Organizers can <u>start</u> a meeting (or attendees can <u>join</u> a meeting) to initiate the software download. Once the web browser launches, you will see the following:
  - If the Launcher application is not installed (either first time joining or it was removed), then the GoToMeeting Launcher.exe file will automatically start downloading. Continue to Step #2.
  - If the Launcher application is already installed, then some or all of the following steps will be skipped. The web browser will automatically start the Launcher app, which will then launch the GoToMeeting application (or install it again, if needed). The customer will not need to continue to <a href="Step #2">Step #2</a>, but they will see the dialogs described in <a href="Run GoToMeeting once">Run GoToMeeting once installed</a>.
- 2. If the Launcher application is not already installed, then the GoToMeeting Launcher.exe file will automatically begin downloading. Depending on which web browser you are running, you can complete the download as follows:

#### Mozilla Firefox®

• Click **Save File** when prompted by the "Opening GoToMeeting Launcher.exe" dialog (click **restart the download** in the browser window if needed).



- Click the Downloads button in the toolbar, and then select the "GoToMeeting Launcher.exe" file.
- Click Run if prompted.



### Google Chrome™

- When the download finishes, click GoToMeeting Launcher file.exe at the bottom of the page to open the file (click restart the download in the browser window if needed).
- Click Run when prompted.

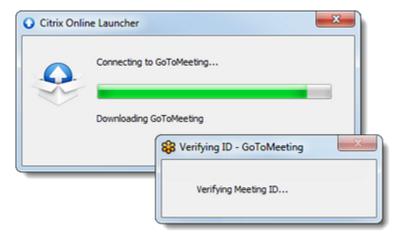


#### Internet Explorer®

 Click Run when prompted (click launch GoToMeeting again in the browser window if needed).



3. The GoToMeeting Launcher application will be automatically installed, along with the Web Deployment browser plugin (click **Yes** if prompted by User Account Control). GoToMeeting will be automatically launched.



Once the download is done, the customer will be able to join future meetings even faster! See <u>Run</u> GoToMeeting once installed for more information about joining future meetings.

**Note:** If customers remove the Launcher application at a later time, they'll need to go through the entire download process again. We don't recommend that customers do this if they frequently join support sessions, as they will lose the benefit of faster join times.

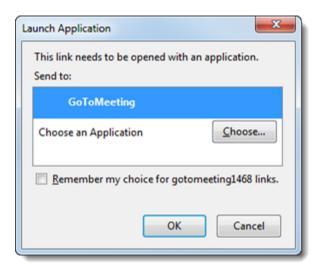
# Run the desktop app once installed

Once the Launcher application has been installed, customers will not need to download it again (unless they remove it). When these customers join a support session next, they will be prompted with additional dialogs from the web browser requesting permission to start the Launcher and/or GoToMeeting application on the customer's behalf.

#### Mozilla Firefox

If you are running Firefox, you may be prompted to choose an application to use (either the Citrix Online Launcher application, or the GoToMeeting application).

- 1. Select the "Remember my choice for gotomeeting1468 links" check box to avoid being prompted by the dialog again when joining future sessions.
- 2. Click **OK** to continue. The Launcher application will then start, as shown in Step #3 above.



#### Google Chrome

If you are running Chrome, it may request your permission to open an external application (i.e., the Launcher application or the GoToMeeting desktop application) by prompting you with an "External Protocol Request".

- 1. Select the "Remember my choice for citrixonline links" check box to avoid being prompted by the dialog again when joining future sessions.
- 2. Click **Launch Application** to continue. The Launcher application will then start, as shown in Step #3 above.



### Internet Explorer

Customers running Internet Explorer v9 or newer will not be prompted by any additional dialogs. Customers running v8 or older will be prompted to manually launch the applications.

- 1. Click Launch GoToMeeting in the web browser.
- 2. Click **Run** in the Application Run dialog. The Launcher application will then start, as shown in Step #3 above.

# Steps for Installing on Macs

When you start or join a meeting, the installation package (including applications and plugins) will be downloaded onto your computer. By leaving the applications installed and the plugin enabled, you will be able to join future meetings more quickly by avoiding the extended download process. See <u>Join Help</u> for troubleshooting information.

**Note:** These instructions apply to Mac customers only; also see Steps for Installing on Macs for more information. See <u>Join Help</u> for troubleshooting information.

# About the installation package

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- GoToMeeting desktop app
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**Note:** If you remove the Launcher application at a later time, you'll need to go through the entire download process again. We don't recommend that you do this if you frequently join meetings, as you will lose the benefit of faster join times.

Web Deployment browser plugin (optional)

This plugin allows your web browser to automatically start the Launcher application, which in turn launches the GoToMeeting application. Although disabling or blocking the plugin will not prevent you from joining meetings, our products work best if the plugin is allowed to run when the browser prompts by clicking **Allow**, **Run this time** or **Trust**.



# Download the desktop app

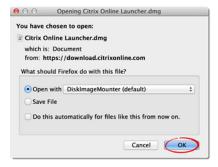
- 1. Organizers can <u>start</u> a meeting (or attendees can <u>join</u> a meeting) to initiate the software download. Once the web browser launches, you will see the following:
  - If the Launcher application is not installed (either first time joining or it was removed), then the Citrix Online Launcher.dmg file will automatically start downloading. Continue to Step #2.
  - If the Launcher application is already installed, then the web browser will automatically start the Launcher app, which will then launch the GoToMeeting application (or install it again, if needed). You will not need to continue to <a href="Step #2">Step #2</a>, but you will see the dialogs described in Run the desktop app once installed.
- 2. If the Launcher application is not already installed, the Citrix Online Launcher.dmg file will automatically begin downloading. Depending on which web browser you are running, you can complete the download as follows:
  - Apple Safari

Double-click the "Citrix Online Launcher" file in the browser's Downloads window (click restart the download if the download doesn't start).



#### • Mozilla Firefox®

Select "Open with" then click **OK** when prompted (click **restart the download** in the browser window if needed).



# Google Chrome™

When the download finishes, click **Citrix Online Launcher file.zip** at the bottom of the page to open the file (you may need to refresh the page and/or click **download & run**).



3. When the Citrix Online Launcher window opens, double-click the Launcher icon ...



4. You will see a message noting that "Citrix Online Launcher" is an application downloaded from the internet. Enable the "Don't warn me [...]" check box, then click **Open** to continue. The GoToMeeting application will then finish downloading and automatically launch. Once the download is done, you will be able to join future meetings even faster!



See Run GoToMeeting once installed for more information about joining future meetings.

**Note:** If you remove the Launcher application at a later time, you'll need to go through the entire download process again. We don't recommend that you do this if you frequently join meetings, as you will lose the benefit of faster join times.

### Run the desktop app once installed

Once the Launcher application has been installed, you will not need to download it again (unless you remove it). When you next start or join a meeting, you will be prompted with additional dialogs from the web browser requesting permission to start the Launcher and/or GoToMeeting application on your behalf.

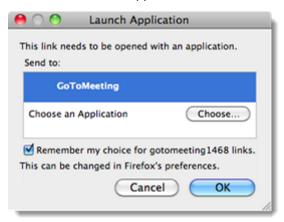
#### Apple Safari

Users running Safari will not be prompted by any additional dialogs.

#### Mozilla Firefox

If you are running Firefox, you may be prompted to choose an application to use (either the Citrix Online Launcher application, or the GoToMeeting application).

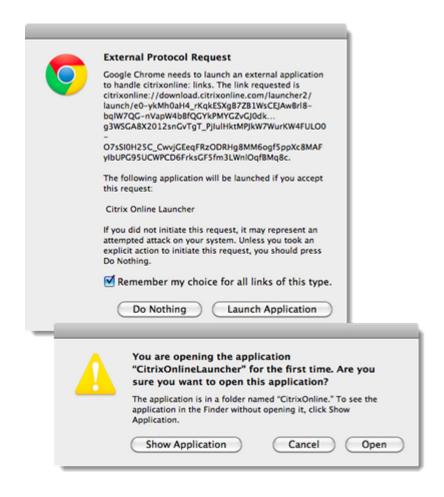
- 1. Select the "Remember my choice for citrixonline links" check box to avoid being prompted by the dialog again when joining future meetings.
- 2. Click **OK** to continue. The Launcher application will then start.



#### • Google Chrome

If you are running Chrome, it may request your permission to open an external application (i.e., the Launcher application or the GoToMeeting desktop application) by prompting you with an "External Protocol Request".

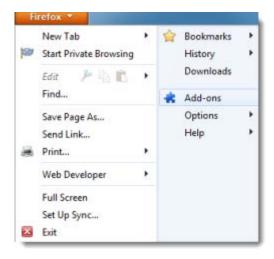
- 1. Select the "Remember my choice for citrixonline links" check box to avoid being prompted by the dialog again when joining future meetings.
- 2. Click Launch Application to continue.
- 3. Click **Open** when prompted. The Launcher application will then start.



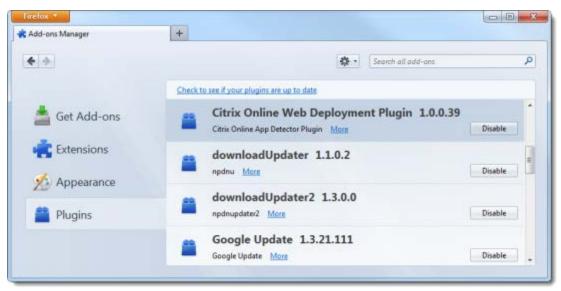
# Disable the Launcher Plugin

# Disable the Citrix Online Launcher plugin in Firefox on Windows

- 1. Open Firefox.
- 2. Select the Firefox menu > Add-ons.



3. In the Add-ons Manager, find the Citrix Online Web Deployment Plugin. Click Disable.



You can re-enable it again by clicking **Enable**. Please note that each time you download and execute the Citrix Online Launcher file, the add-on will automatically become re-enabled.

# Disable the Citrix Online Launcher plugin in Chrome on Windows

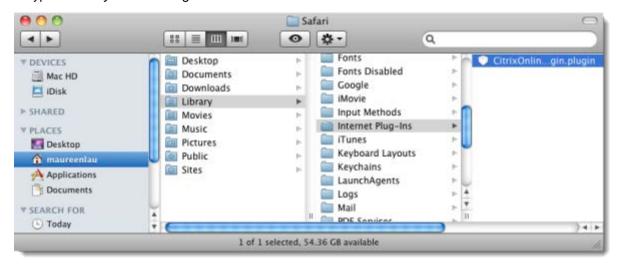
- 1. Open Google Chrome, and type chrome://plugins/into the address bar.
- 2. Find the Citrix Online Web Deployment Plugin, and click Disable.



You can re-enable it again by clicking **Enable**. Please note that each time you download and execute the Citrix Online Launcher file, the add-on will automatically become re-enabled.

# Disable the Citrix Online Launcher plugin in Safari on Macs

- 1. Open Finder and select the Go menu > Go to Folder. Or, press Command + Shift + G.
- 2. Type ~/Library/Internet Plug-Ins and click Go.



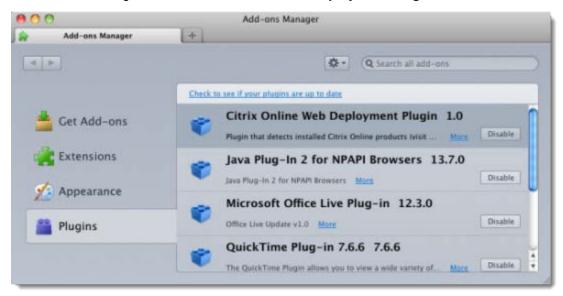
3. Delete the **CitrixOnlineWebDeploymentPlugin.plugin** by dragging it to the Trash on your Dock. You can also **Ctrl + Click** the plugin, and then select **Move to Trash**.

You can restore it by dragging it out of the Trash, or you can **Ctrl + Click** the plugin from the Trash, and select **Put Back**.

Once you remove the plugin from your Internet Plug-ins, it is removed from your Mac and from all other browsers on your computer. Please note that each time you launch GoToMeeting, the plugin will automatically become re-enabled.

# Disable the Citrix Online Launcher plugin in Firefox on Macs

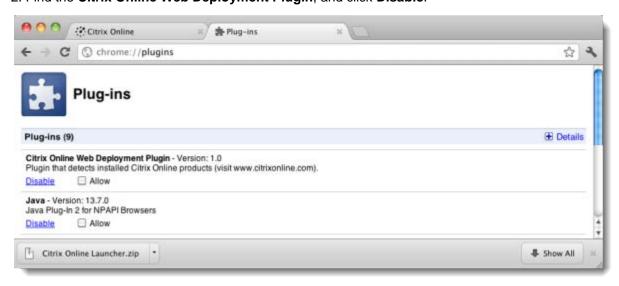
- 1. Open Firefox.
- 2. Select the Tools menu > Add-ons.
- 3. In the Add-ons Manager, find the Citrix Online Web Deployment Plugin. Click Disable.



You can re-enable it by clicking **Enable**. Please note that each time you launch GoToMeeting, the add-on will automatically become re-enabled.

# Disable the Citrix Online Launcher plugin in Chrome on Macs

- 1. Open Google Chrome, and type chrome://plugins/ into the address bar.
- 2. Find the Citrix Online Web Deployment Plugin, and click Disable.



You can re-enable it again by clicking **Enable**. Please note that each time you launch GoToMeeting, the plugin will automatically become re-enabled.

# Uninstall GoToMeeting

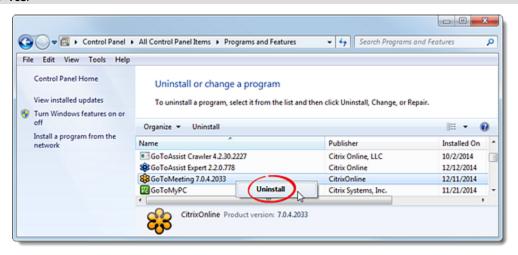
When you start or join a session, the installation package that is downloaded onto your computer includes the following components: GoToMeeting desktop application, the GoToMeeting and the Web Deployment browser plugin. We don't recommend uninstalling any of the components of the installation package if you frequently start or join sessions, because they enable you to get into session faster. However, if you need to uninstall GoToMeeting, there are a few options for doing so.

# **Uninstall manually (recommended)**

In order to completely uninstall all components of GoToMeeting, you will need to complete 3 steps:

- 1. **Uninstall the desktop app:** The process for uninstalling a desktop application from a computer varies depending on the computer's operating system. See your operating system's user manual for more information.
- Uninstall the Citrix Online Launcher app: Follow the same process for uninstalling the Launcher app as you did for uninstalling the desktop app.
- 3. **Uninstall the Web Deployment browser plugin:** Using Windows Explorer, go to *C:\Users\cusername>\AppData\Local\Citrix\Plugins\104* and delete the "npappdetector.dll" file.

Example (Windows 7): Go to Windows Start > Control Panel > Programs and Features. Right-click GoToMeeting and select Uninstall > Yes.



# Uninstall via MSI (advanced)

Domain administrators have the ability to automatically uninstall GoToMeeting from multiple users' computers by configuring the Group Policy Object they used to install. To do this, they can do the following:

**WARNING:** This method is not recommended, as some remnants may remain after un-installation (e.g., registry keys, shortcuts on the users' desktops and Start menu items). This may cause major side effects and impact future installations of GoToMeeting.

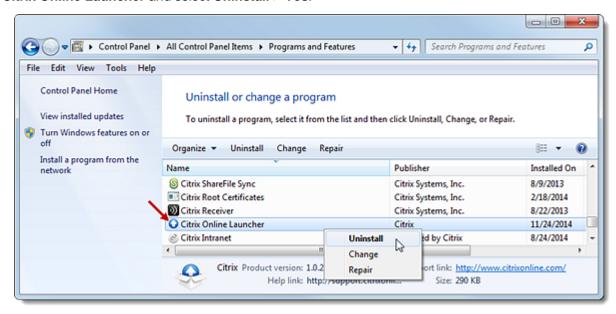
- 1. Before uninstalling user assigned GoToMeeting with a Group Policy, check that the "Start Manually" option is enabled from the GoToMeeting user preferences and not "Start automatically after I log in to Windows" (which may result in an incomplete uninstallation).
- 2. Go to GPO Properties.
- 3. Select the Deployment tab and select the "Uninstall this application when it falls out of the scope of management" check box.

# **Uninstall the Launcher application**

When you start or join a session, the installation package that is downloaded onto your computer includes the following components: GoToMeeting desktop application, the GoToMeeting and the Web Deployment browser plugin. We don't recommend uninstalling any of the components of the installation package if you frequently start or join sessions, because they enable you to get into session faster. However, if you need to uninstall the Launcher application (e.g., to do a clean re-install), you can following the directions below.

The process for uninstalling the desktop application from a computer varies depending on the computer's operating system. See your operating system's user manual for more information.

Example (Windows 7): Go to Windows Start > Control Panel > Programs and Features. Right-click Citrix Online Launcher and select Uninstall > Yes.



# Start, Schedule and Manage Meetings

# Start Instant Meetings

You can start an unscheduled meeting any time you want using the desktop software, web account or our mobile apps.

# Start a Meet Now from the desktop application

- 1. On a Windows computer, right-click the GoToMeeting daisy icon <sup>\$\frac{1}{2}\$</sup> in your system tray. On a Mac, open GoToMeeting.
- 2. Select Meet Now.



3. If prompted, enter your email and password, and click **Log In**. You can select the "Remember me on this computer" check box, so you don't have to keep logging in every time you want to start a meeting.

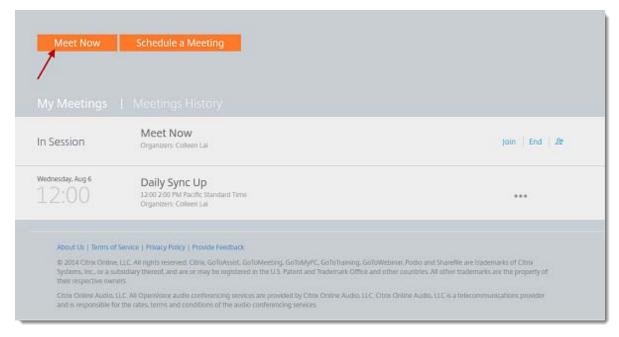


GoToMeeting automatically launches the session with your Control Panel appearing on the right side of your screen.

4. Click **Invite Others** on the Control Panel to send the meeting information to your attendees.

### Start a Meet Now from the web

- 1. Log in to your GoToMeeting account.
- 2. On the My Meetings page, click Meet Now.

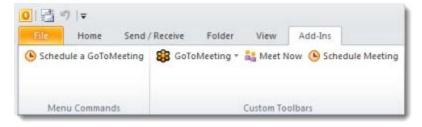


GoToMeeting automatically launches the session.

3. Click Invite Others on the Control Panel to send the meeting information to your attendees.

#### Start a Meet Now from Outlook

- 1. Once you've added the <u>GoToMeeting Toolbar</u> to Outlook, open Outlook, and select **Add-Ins** from the banner.
- 2. Using the GoToMeeting Toolbar, select **Meet Now**.



GoToMeeting automatically launches the session.

3. An invitation email should automatically pop up in Outlook. Send the invite to your attendees.

# Schedule a Meeting

You can schedule meetings and start instant meetings from the GoToMeeting desktop software or by logging into your account online. You can also schedule recurring meetings to save your meeting for future use. One-time meetings automatically expire 30 days after the scheduled end time, but recurring meetings stay available until you delete them.

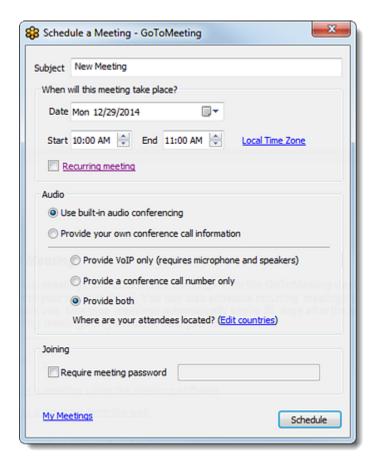
# Schedule a meeting from the desktop software

1. Right-click the daisy icon in the system tray 😂 (Windows) or toolbar (Mac).

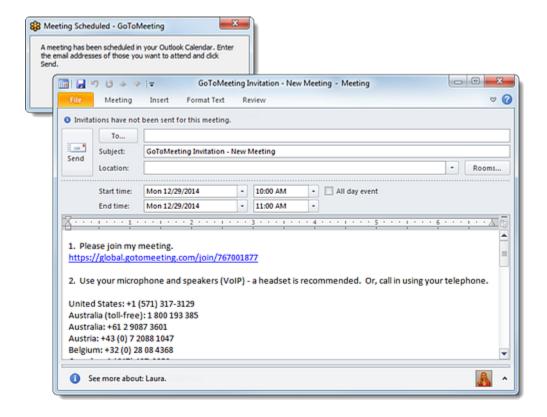
If you don't have the GoToMeeting software installed, download it first.



- 2. Use the Schedule a Meeting window to specify the details of your new meeting, as follows:
  - Subject Enter a title for the meeting.
  - Date Select the date and time of the meeting.
  - Audio Select the audio options that should be available to attendees. To add more international long-distance (toll) and/or toll-free numbers, click **Edit countries** to choose more countries.
  - Password If desired, enable the "Require meeting password" check box and enter a password. Attendees must enter the password in order to join the meeting.
- 3. If desired, enable the "Recurring meeting" check box so that you and your attendees can reuse the same Meeting ID and audio information until you delete it from the My Meetings page.
- 4. Click **Schedule** when finished. The new meeting will then be available from the My Meeting page.

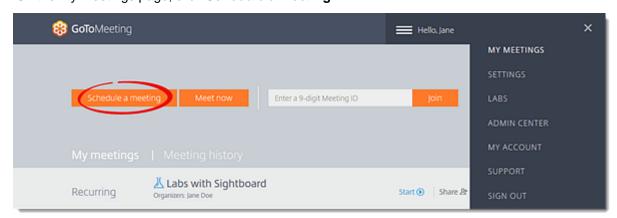


5. If you <u>integrate GoToMeeting</u> with an email client (like Outlook), a meeting invitation will pop up — send it to attendees as a calendar appointment. If you want to remind attendees of a recurring meeting, click Recurrence in your Outlook invitation email, or choose another calendar to remind attendees.



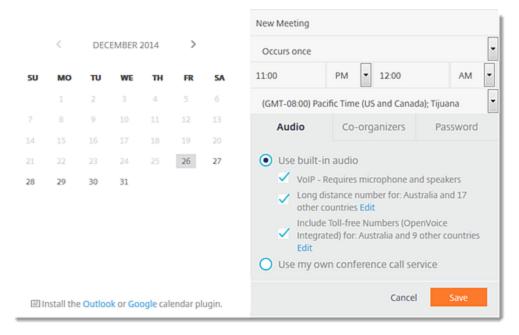
# Schedule a meeting from the web

- 1. Log in at <a href="https://secure.citrixonline.com">https://secure.citrixonline.com</a>.
- 2. On the My Meetings page, click Schedule a meeting.

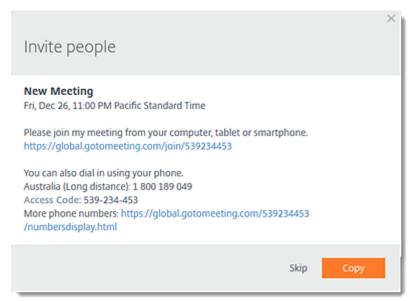


- 3. Use the pop-up window to specify the details of your new meeting, as follows:
  - Subject Enter a title for the meeting.
  - Recurrence Select whether the meeting occurs once or more using the drop-down menu.
  - Date Select the date and time of the meeting.
  - Audio tab Select the audio options that should be available to attendees. To add more
    international long-distance (toll) and/or toll-free numbers, click Edit countries to choose more
    countries.
  - Co-organizers tab If desired, enter the name or email address of attendees whom you would like to become co-organizers of the meeting.

- Password tab If desired, enable the "Require meeting password" check box and enter a password. Attendees must enter the password in order to join the meeting.
- 4. Click **Save** when finished. The new meeting will then be available from the My Meeting page.



5. In the Invite people window, click **Copy** to copy the information to your clipboard and paste it into an email, calendar invitation or web page.

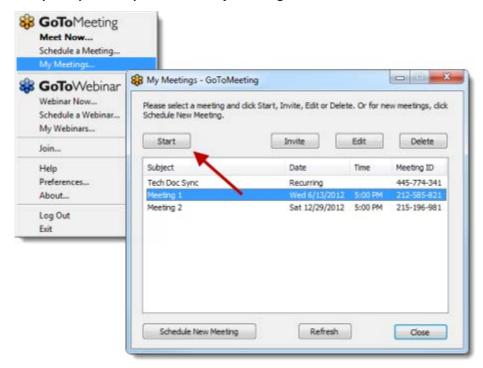


# Start a Scheduled Meeting

You can start a scheduled session from the web or from your desktop if you have GoToMeeting installed. You can also start a meeting from Google Calendar if you have the GoToMeeting extension installed.

# Start a scheduled meeting from the desktop application

1. If you already have GoToMeeting installed on your computer, you can right-click the GoToMeeting daisy icon in your system tray, and select **My Meetings**.

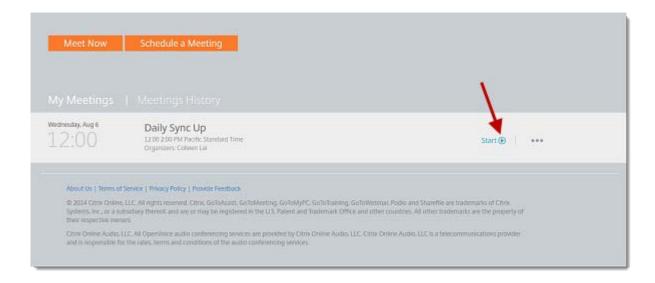


- 2. If prompted, enter your email and password, and click Log In.
- 3. Click Start next to the session you want to begin hosting.

You should see the <u>Control Panel</u> on the right side of your screen, which you can use to manage the meeting.

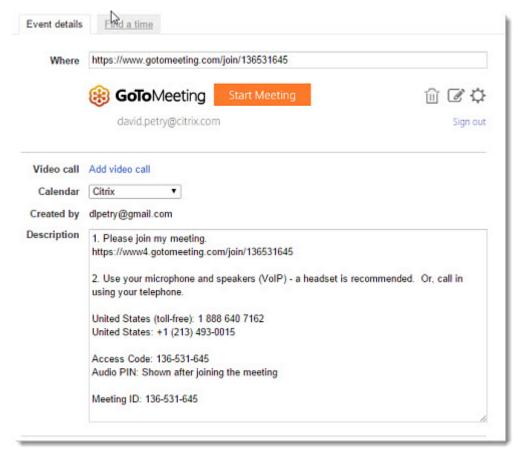
### Start a scheduled meeting from the web

- 1. Log in to your GoToMeeting account.
- 2. On the My Meetings page, click **Start** next to the meeting you want to host. Or, on a Windows computer, you can right-click the GoToMeeting daisy icon in the system tray, and select **My Meetings** > **Start**.
- 3. To start the meeting, enter your email address and password, and then click **Log In**. You should see the Control Panel on the right side of your screen, which you can use to manage the meeting.



# Start a scheduled meeting from Google Calendar

- 1. In Google Calendar, open the meeting you want to start.
- 2. Click Start Meeting.



3. For GoToMeeting Free, and if you are already logged in to GoToMeeting, the meeting starts. The GoToMeeting <u>Control Panel</u> displays on the right side of your screen, which you can use to manage the meeting. Otherwise, login to start the meeting.

# Edit a Scheduled Meeting

You can edit a scheduled meeting any time before the start time by simply opening the GoToMeeting desktop application and clicking **My Meetings** or by logging in to your account from the web and selecting the meeting you want to edit. If you decide to change the date and time of the meeting, remember to notify your attendees of the change – the easiest way to let your attendees know of any changes is to send out a new invitation email.

After 30 days past the scheduled end time, your session will expire, and you won't be able to start or edit it. You will need to schedule a new meeting and send the new invite to your attendees.

## Edit a scheduled meeting from the desktop application

- 1. On a Windows computer, right-click the GoToMeeting daisy icon in your system tray. On a Mac, open GoToMeeting, and select **My Meetings**. Your scheduled meetings will be displayed.
- If prompted, enter your email and password, and click Log In.
- 3. Select the meeting you want to edit, and then click Edit.
- 4. Make your changes, and click Save.
- 5. Be sure to contact any previously invited attendees to notify them of the change. If you reschedule a meeting, remember to update your calendar appointment, or send a new invitation email to your attendees.





### Edit a scheduled meeting from the web

1. Log in to your GoToMeeting account.

- 2. Next to the meeting you want to edit, click the Expand icon to open up the toolbar.
- 3. Click the **Edit** icon in the toolbar and make changes to the title, date/time, audio or password of your meeting.

-or-

Click the name of the meeting you would like to edit.



- 4. Click Save to save your changes.
- 5. Be sure to contact any previously invited attendees to notify them of the change. If you reschedule a meeting, remember to update your calendar appointment, or send a new invitation email to your attendees.

# View Scheduled Meetings

Your scheduled meetings are first displayed on the My Meetings page when you log in to your account, as well as in the GoToMeeting desktop application.

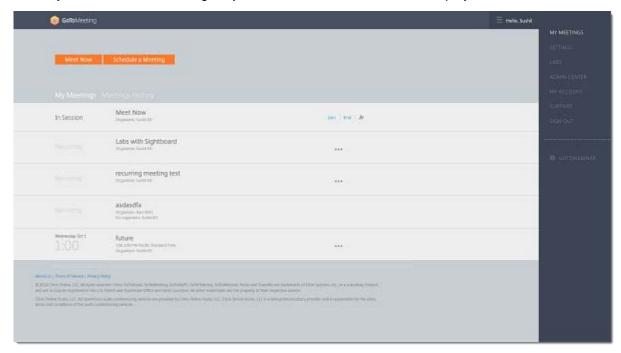
## View scheduled meetings from the desktop application

- 1. On a Windows computer, right-click the GoToMeeting daisy icon <sup>\$\frac{1}{48}\$</sup> in your system tray. On a Mac, open GoToMeeting, and select **My Meetings**.
- 2. If prompted, enter your email and password, and click Log In.
- 3. The My Meetings window appears listing all your scheduled meetings. You can start, edit or delete a meeting, as well as schedule new meetings.

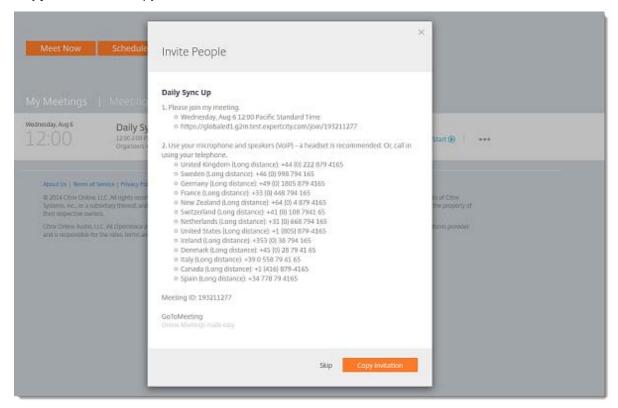


# View scheduled meetings from the web

- 1. Log in to your GoToMeeting account.
- 2. The My Meetings page displays a list of your scheduled meetings, along with meetings that are currently in-session. The meeting subject, start date and start time are displayed.

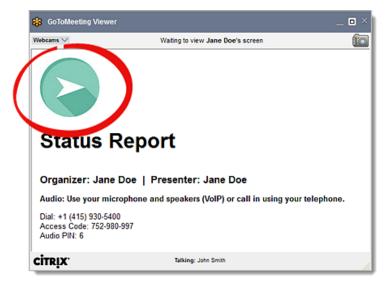


To view the Meeting Invitation, click Expand icon and then the Invite icon . You can click **Copy Invitation** to copy the invitation and send it to attendees.



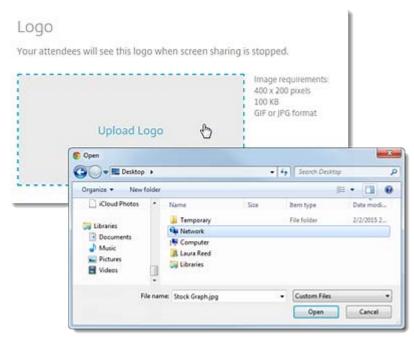
# Add a Custom Logo

You can add a custom logo to your meetings, which attendees will see when a screen is not being shared.



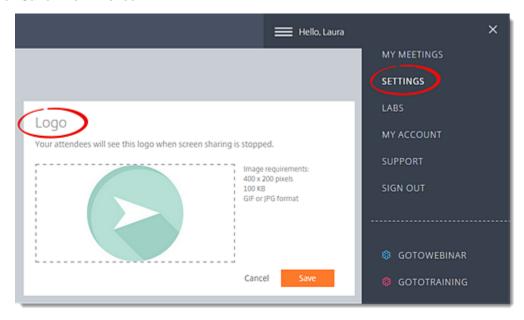
## Upload a custom logo for meetings

- 1. Log in to your online account.
- 2. Click the Menu icon in the top navigation, then select **Settings**.
- 3. On the Settings page, click **Upload Logo**.



4. Browse for and select the desired image, then click **Open**. Your logo can be up to 400 x 200 pixels and 100KB in size in either .GIF or .JPG format.

#### 5. Click Save when finished.



# Create a Personal Meeting Room

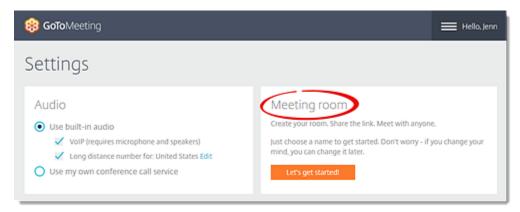
You can create your own personalized meeting room by reserving a URL and customizing the look and feel of your meeting room. Reserving a meeting room allows you to quickly launch a meeting and have attendees join at the same URL each time (without having to send out an invite for each meeting), which is ideal for recurring or spur-of-the-moment meetings.

**Note:** The GoToMeet.Me program is currently in beta. Customers with GoToMeet.Me pages will notice many changes as the beta development progresses. If you attempt to sign up using your existing GoToMeeting credentials but encounter a login error prompting you to check your username and password, your account is not yet compatible.

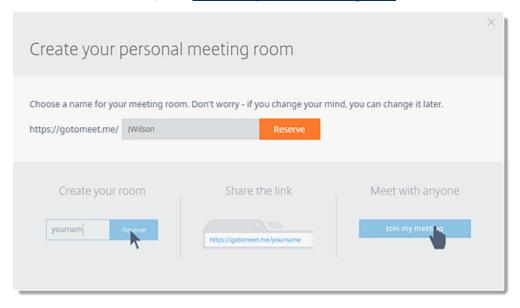


### Create a meeting room

- 1. Log in to your online account.
- 2. Click **Settings** in the right navigation.
- 3. Under "Meeting room", click Let's get started!.



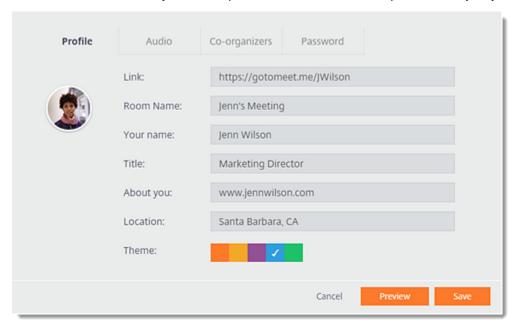
- 4. Choose a name for your meeting room; this name will appear at the end of the URL "https://gotomeet.me/<your meeting room>". If the name is available, you will see a check mark next to the box. If the name is already taken, you will see a message telling you to enter a different name.
- 5. Click **Reserve** when finished, then customize your new meeting room!



# **Customize your meeting room**

- 1. Log in to your online account.
- 2. Click **Settings** in the right navigation, then click **Edit** next to your meeting room URL.
- 3. A pop-up window will provide you will the following customization options:

- **Profile tab** Change the URL or name of the meeting room, enter personal information about yourself and choose a color theme. You can also click the Avatar icon to upload a picture for the meeting room.
- Audio tab Select the <u>audio options</u> that should be available to attendees joining your meetings.
- **Co-organizers tab** Add <u>co-organizers</u> to you meeting room, which will allow them to launch the meeting on your behalf.
- Password tab If desired, you can require that attendees enter a password to join your meeting.



4. Click **Preview** to see what your meeting room will look like with the changes you made.

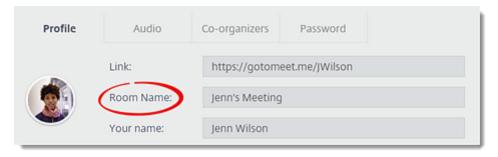


5. Click **Save** when finished. Go to your meeting room to see how it looks!

77

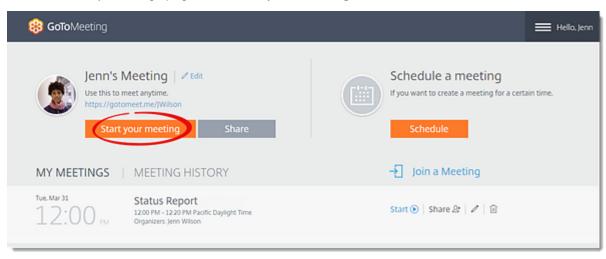
# Change your meeting room's URL

- 1. Log in to your online account.
- 2. Click **Settings** in the right navigation, then click **Edit** next to your meeting room URL.
- 3. On the Profile tab, change the URL of the meeting room. This will free up your former URL for another GoToMeeting user.
- 4. Click Save when finished.



# Start your personal meeting

- 1. You can start your personal meeting room in either of the following ways:
  - On the My Meetings page, click Start your meeting.



• Go to the URL of your personal meeting room, then click **Join my meeting** > **Start the meeting**.

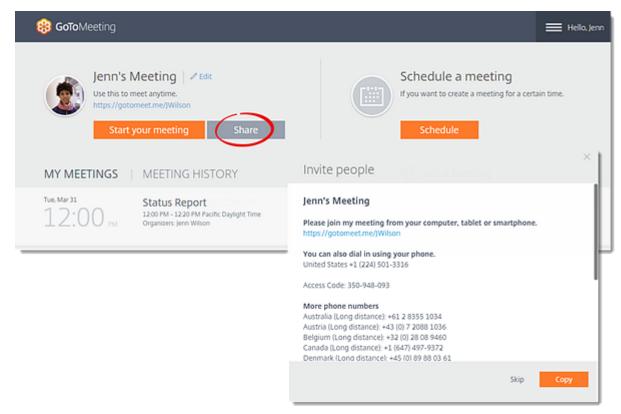


2. The GoToMeeting desktop app will automatically launch (or begin downloading if you do not have it installed on that computer).

## Invite others to join your meeting room

- 1. On the My Meetings home page, click **Share**.
- 2. Click Copy to copy the meeting information to your clipboard and send it to attendees as desired.

You can also simply direct attendees to open a web browser and go to your personal meeting room's URL.



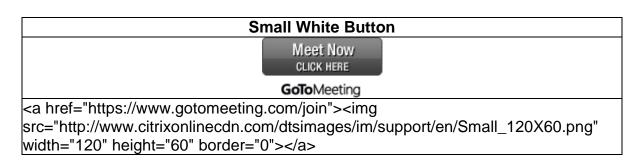
#### Embed a Meet Now Button on Your Website

You can embed a GoToMeeting "Meet Now" button onto your website, so your attendees can easily join scheduled or instant meetings. Just copy any of the HTML codes below and paste it into the source code of the web page where you'd like to embed the button.

#### Add a Meet Now button

1. Copy any of the HTML codes below and paste it into the source code of your web page.







# White Button with Meeting ID Field



<script src="http://www.citrixonlinecdn.com/dtsimages/im/support/en/meetNowW.js" language="javascript" type="text/javascript"></script>

- 2. Schedule a meeting or start an instant meeting. Then invite attendees to join your meeting.
- 3. You can then instruct your attendees to visit your website and click the **Meet Now** button to join the meeting. They can also join by clicking the Join URL from the invite.
  - If your attendees click one of the buttons without the Meeting ID field, they'll be redirected to the <u>Join a Meeting web page</u> where they can enter the 9-digit Meeting ID and click **Join a Meeting** to enter.



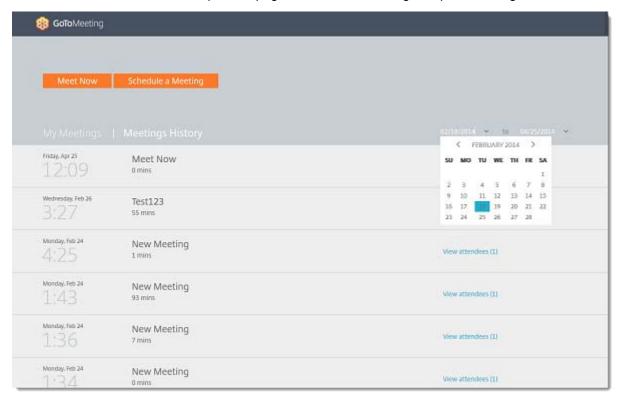
• If your attendees click one of the buttons with the Meeting ID field, they should be seamlessly launched into the meeting after entering the Meeting ID.

# View Meeting History

You can view meeting history data to see information on your past meetings (date, time, title, duration and attendees). Meeting history data is stored for 90 days after a meeting's scheduled end date. If you're on a GoToMeeting corporate plan, meeting history is stored for up to 12 months.

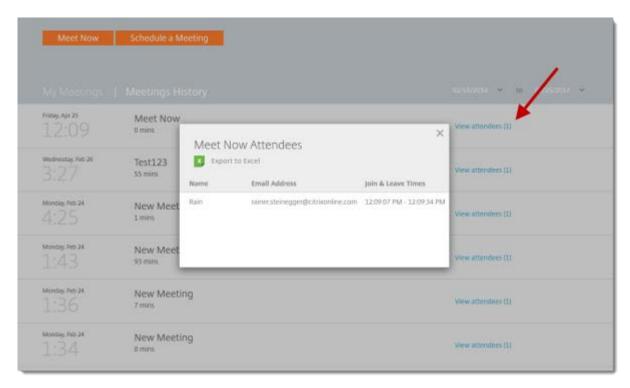
## **View Meeting History**

- 1. Log in to your GoToMeeting account.
- 2. On the My Meetings page, click the Meeting History column.
- 3. You can use the dates at the top of the page to select a date range for past meetings.



#### **View Attendee Details**

1. On the Meeting History column, select the number in the Attendees column to view attendee details (i.e., name, email address and join and leave times) for a session.



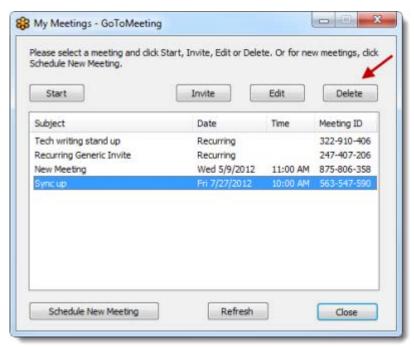
2. To export the attendee data to Excel (.XLS), click the **Export to Excel** button.

# Cancel a Meeting

You can edit or delete a scheduled meeting from the GoToMeeting desktop application or from the web.

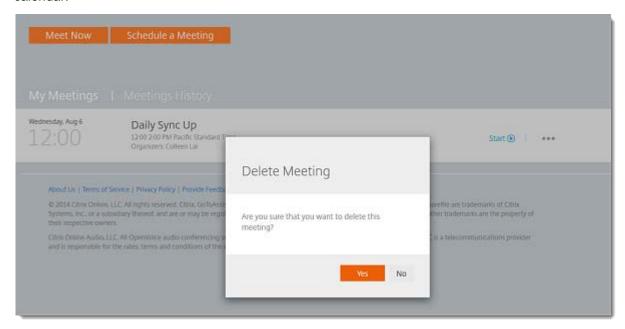
## Cancel a scheduled meeting from the desktop application

- 1. On a Windows computer, right-click the GoToMeeting daisy icon sin your system tray. On a Mac, open GoToMeeting, and select **My Meetings**. Your scheduled meetings will be displayed.
- 2. Select the meeting you wish to delete.
- 3. Select **Delete**. When prompted to delete the meeting, click **OK**. Remember to manually delete the meeting from your calendar.



# Cancel a scheduled meeting from the web

- 1. Log in to your GoToMeeting account.
- 2. Click the Expand icon to open up the toolbar next to the meeting you would like to cancel.
- 3. Select Trash icon .
- 4. Click the **Yes** on the Delete Meeting dialog. Remember to cancel or delete the meeting from your calendar.



# **Join Sessions**

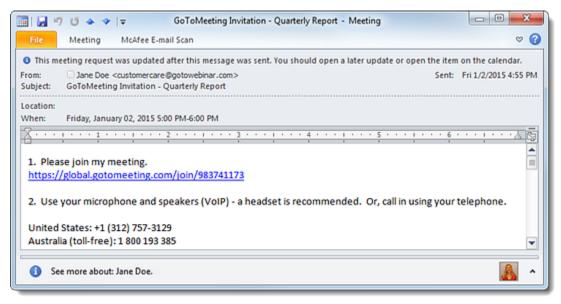
#### Join a Session

You can join meetings from the web, desktop software or a mobile device!

# Join a session from a computer

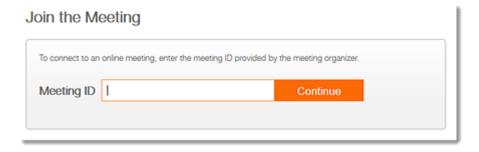
- 1. Access the meeting in any of the following ways:
  - Invitation email

Select the Join URL in your Invitation email. This will launch a new web browser page.



#### Web browser

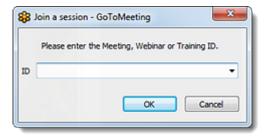
Open a web browser and go to the <u>Join the Meeting</u> page. Enter the meeting ID (listed in your Invitation email), then click **Continue**.



#### Desktop software

Right-click the daisy icon in the system tray **\$\finalle\*\$** (Windows) or toolbar (Mac). Select **Join**, enter the meeting ID (listed in your Invitation email), and click **OK**.

Note: This method is only available if you already have the GoToMeeting desktop software installed on your computer.



2. Depending on the organizer's account settings (as well as your operating system and web browser), you will be launched into session via the web app or via the desktop software. The desktop software will be automatically <u>installed</u> if needed.

Note: If you have not yet done so, you will first be prompted to register for the active meeting.

3. Once you're in session, choose one of the <u>audio</u> options provided by the organizer to connect to the audio conference. You can choose your preferred audio option from the Audio pane of your Control Panel.

#### Join from a mobile device

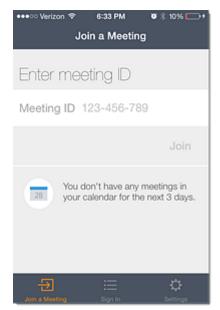
1. Access the meeting in either of the following ways:

#### Invitation email

Select the Join URL in your Invitation email. This will automatically launch the mobile app (or the app store if you have not yet installed it onto your device).

#### Mobile app

Open the GoToMeeting app, enter the meeting ID and select **Join**. Alternatively, you can select the scheduled meeting from the list that is imported from your phone's calendar (if available).



- 2. You will be automatically launched into session. If you have not yet installed the mobile app, you will be instructed to do so. See the following articles for more information:
  - Download the <u>GoToMeeting app for iOS</u> on the App Store. (See <u>FAQs</u> for more information.)
  - Download the GoToMeeting app for Android on Google Play . (See FAQs for more information.)
  - Download the <u>GoToMeeting app for Windows Phone</u> in the Windows Phone store. (See GoToMeeting <u>FAQs</u> for more information.)

# GoToMeeting Web App

Using the GoToMeeting Web App, you can join meetings entirely within your web browser (rather than installing and using the GoToMeeting desktop app). This provides you with the following advantages:

- You can get into meetings even faster than with the desktop app (great for when you need to quickly touch base and share your screen).
- If you have software-installation restrictions (e.g., using a company computer or net kiosk), you can still quickly and easily join sessions.
- You can easily switch to the full-featured desktop app if you want to use additional features.
- If you are running an operating system that isn't supported by the desktop app (e.g., Linux, Google Chrome OS, Windows XP or older), you can join sessions entirely within your web browser.

**Note:** Once you have switched to the desktop app, you will then use it to join subsequent sessions directly rather than first joining via the Web App.



#### Web app features and tools

You can use the following features and tools when you join a session from the Web App.

• Join instantly without going through a download or installation.

- View the presenter's shared screen.
- View webcams being shared by other attendees.
- Share your own screen (if made presenter).\*
- Connect to the audio conference using your computer's mic and speakers.\*
- Connect to the audio conference by dialing in via phone.
- <u>Send</u> chat messages to other attendees (either privately or to everyone).
- Mute and unmute yourself, and see which attendees are speaking.
- Change the language of the web app.

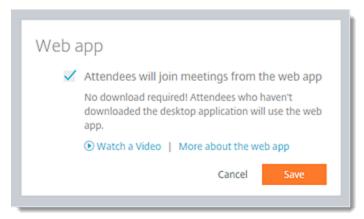
**Note:** The availability of these features depends on the attendee's web browser. Items marked with an asterisk (\*) are only available attendees running <u>Chrome</u>.

### Enable/disable the web app

Organizers must have the Web App enabled in order to provide attendees the ability to join via their web browsers. Once it is enabled, all attendees who do not have the desktop app or the <u>Citrix Online</u> Launcher application installed on their computer will automatically join sessions via the Web App.

- 1. Click **Settings** in the right navigation.
- 2. In the "Web app" section, enable or disable the "Attendees will join meetings from the web app" check box.
- 3. Click Save when finished.

Note: Any change to this setting will affect all future sessions, including those that have already been scheduled.



## Join a session via Web App

When Web App has been enabled, GoToMeeting will automatically detect the optimal join method for each attendee.

- If you already have the desktop app or the Citrix Online Launcher application installed, then you will join the session using the desktop app (an updated version will be downloaded if needed).
- If you have neither of those applications installed, then you will join directly through your web browser using the Web App.
- If you cannot install software on your computer, then you will join the session directly through your web browser using the Web App.

See the GoToMeeting Web App FAQs for more information and system requirements.

#### Connect to session audio

1. The first time you join a session via web app, you will see a "Select audio" pop-up. You can then select either **Use computer audio** (VoIP) or **Dial in using a phone** (depending on the audio options provided by the organizer). You can <u>switch audio modes</u> at any time during the session.

**Note:** You will only see this prompt the first time you join. The web browser will then remember your selection for future sessions.



#### Join via mic and speakers (VoIP)

**Note:** This feature is only available for attendees using Google Chrome. Attendees using other web browsers must switch to Chrome or download the desktop app in order to use it.

• If you select **Use computer audio**, you will be prompted to allow the browser to use your microphone. Click **Allow** to continue.



• You will then see a "computer audio" pop-up window. You can select which device to use as your mic, then click **OK**, **I'm all set** to join the meeting.



#### Join via phone

• If you select **Dial in using a phone**, you will see "call in" information. You can select the desired country, use a telephone to dial in to the audio and then click **OK**, **I'm all set**.



## Mute/unmute yourself

You can easily mute or unmute yourself at any time in either of the following ways:

- Click the Audio button 
  in the right navigation. It will turn red 
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- Click the Attendees icon A in the right navigation, then select your own name and click **Mute me**.

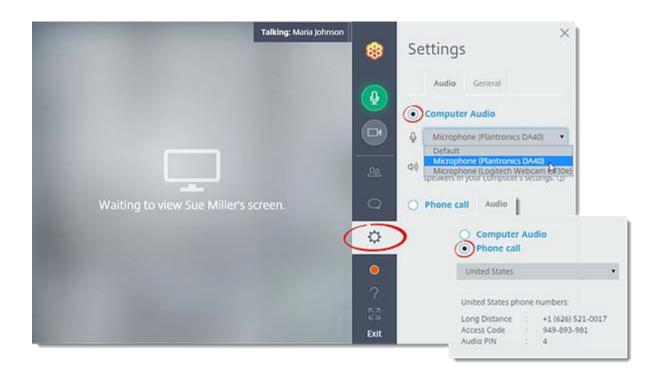


## Switch audio modes (mic/speakers vs. phone)

**Note:** This feature is only available for attendees using Google Chrome. Attendees using other web browsers must switch to Chrome or download the desktop app in order to use it.

You can switch between using your mic and speakers (VoIP) and dialing in via phone at any time.

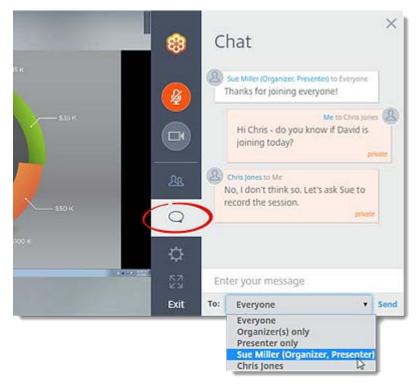
- 1. Click the Settings icon  $\ \ \ \ \ \$  in the right navigation.
- 2. On the Audio tab, select one of the following (depending on what options the organizer provided):
  - Computer Audio Use the drop-down menu to select which device to use as mic and speakers.
  - **Phone call** Use the drop-down menu to select which country's audio information should be displayed.



#### Chat with other attendees

You can send instant chat messages to other attendees during the session.

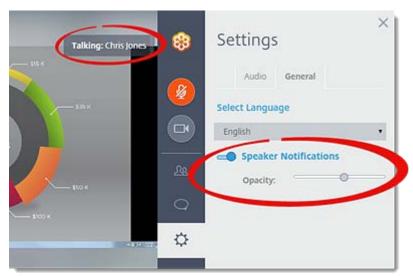
- 1. Click the Chat icon  $\bigcirc$  in the right navigation.
- 2. Use the drop-down menu to select the recipients of your message (everyone, organizers only, presenters only or a specific attendee).
- 3. Enter your message in the text field, then click **Send**.



## **Enable/disable speaker notifications**

The web app displays a notification in the top right that indicates who is speaking. You can turn these notifications on or off.

- 1. Click the Settings icon 🌣 in the right navigation.
- 2. On the General tab, use the Speaker Notifications toggle to turn notifications on or off.
- 3. If desired, you can change the opacity of the notification itself so that it doesn't obscure the presenter's screen.

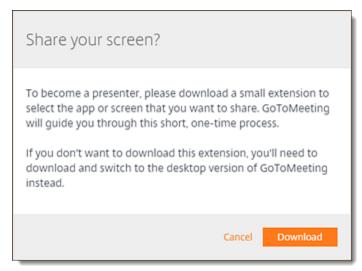


### Share your screen (become presenter)

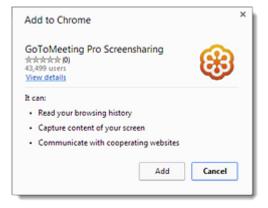
**Note:** This feature is only available for attendees using Google Chrome. Attendees using other web browsers must switch to Chrome or download the desktop app in order to use it.

You can share your own screen (or a particular application) with the rest of the meeting participants.

- 1. An organizer must first give you presenter control.
- 2. You will be notified that you have been given presenter control and that in order to share your screen you must first install an extension. Click **Download** to continue.



3. You will be prompted to download the GoToMeeting Pro Screensharing extension. Click **Add** to continue.



4. Once the extension is successfully installed, you will be prompted to select which portion of your screen to share – either their your screen, or a particular application (all applications currently running will be shown). Click **Share** to continue.



5. While your screen is being shared, you will see a pop-up window reminding you that other attendees can see your screen. You can click **Hide** to minimize the window if desired.

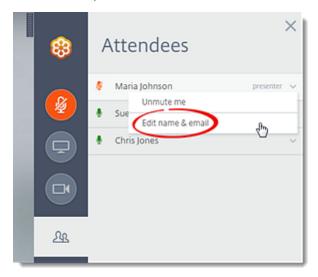


6. You can click **Stop Sharing** on the pop-up window to stop sharing your screen.

## Change your name and email address

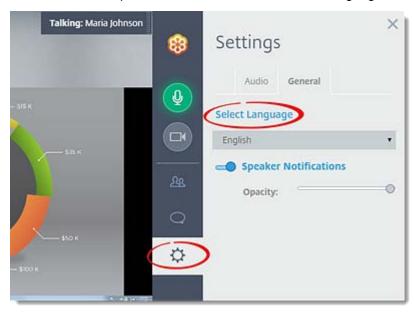
You can change the name displayed to other attendees in the Control Panel.

- 1. Click the Attendees icon 4 in the right navigation.
- 2. Click the Arrow icon next to your name and select Edit name & email.
- 3. Enter your desired name and email, then click OK.



## Change the web app's language

- 1. Click the Settings icon 🌣 in the right navigation.
- 2. On the General tab, use the drop-down menu to select the desired language.

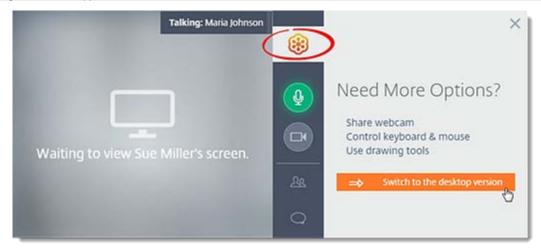


## Switch to the desktop app

You can easily switch to the desktop app to use all of the features that GoToMeeting offers.

- 1. Click the Daisy icon 🕸 in the right navigation.
- 2. Click **Switch to the desktop version**. The download will begin immediately; see Steps for Installing on Windows or Steps for Installing on Macs for more information.

**Note:** Once you have switched to the desktop app, you will then use it to join subsequent sessions directly rather than first joining via the Web App.



## **Limitations of the Web App**

While the Web Appallows attendees to use many of the same <u>features and tools</u> as the GoToMeeting desktop app, there are some features that are not supported. To use any of these features, attendees can simply Switch to the desktop app while in session.

**Note:** Once attendees have downloaded the desktop app, they will join all future sessions using the desktop app (unless they uninstall both it and the Citrix Online Launcher application).

- Organizers cannot host sessions using the Web App.
- Attendees cannot be promoted to organizer (though they can be promoted to Presenter).
- Attendees cannot take control of the presenter's mouse and keyboard.
- Attendees cannot use drawing tools.
- Attendees cannot share their own webcams.



# Join Help

If you are having trouble <u>joining</u> a meeting, see below for some common troubleshooting information. For detailed instructions on installing a meeting, please see the <u>Install on Windows</u> and <u>Install on Mac</u> articles.

### I can't join a meeting.

If you're having trouble joining a meeting, then try the following troubleshooting steps:

- Make sure that you have gone through the join steps described in the <u>Install the Desktop Application on Windows</u> and <u>Install the Desktop Application on Mac</u> articles. These detailed instructions will ensure that all three components of the installation package are downloaded onto your computer, including the Launcher application, GoToMeeting desktop application and Web Deployment plugin.
- Try uninstalling both the GoToMeeting desktop application and the Launcher application so that
  you can start fresh, then go through the join steps described in the <u>Install the Desktop Application</u>
  on <u>Windows</u> and <u>Install the Desktop Application on Mac</u> articles again.
  - How to Uninstall GoToMeeting from a PC
  - How to Uninstall GoToMeeting from a Mac
- If that doesn't work, try rebooting your computer. Often this will resolve many issues you may be experiencing by resetting the current state of your software and starting over again.
- If you still have trouble joining a meeting, please contact Citrix Customer Care.

### When I try to install GoToMeeting, nothing happens.

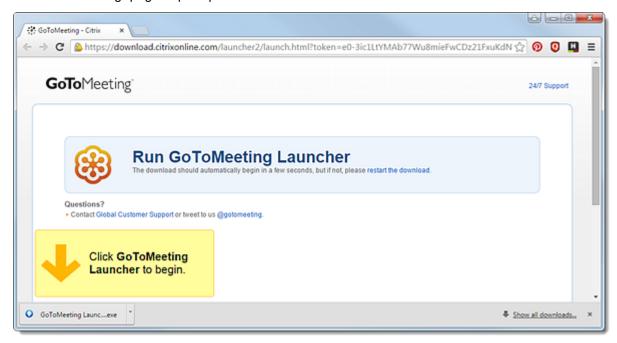
If you're having trouble installing the GoToMeeting desktop application, then try the following troubleshooting steps:

The GoToMeeting application may be minimized or hidden behind other application windows.
 Check the Task Bar (Windows) or Dock (Mac) at the bottom of the screen for the GoToMeeting daisy icon, then click on it to expand the Viewer and Control Panel and see the in-session meeting.



- If you're sure it didn't install properly, make sure you're following the steps for the specific web browser you're using. Please see the <u>Install the Desktop Application on Windows</u> and <u>Install the Desktop Application on Mac</u> articles for more detailed instructions about downloading with each web browser.
  - When you install using Internet Explorer, you should see a prompt at the bottom of the screen that says "Do you want to run or save GoToMeeting Launcher.exe from download.citrixonline.com?". You'll need to click Run to continue.
  - When you install using Firefox, you should see one of the following pop-up windows:
    - If an "Opening GoToMeeting Launcher.exe" pop-up window asks you if you would like to save the file, you'll need to click **Save File** to continue.
    - If a "Launch Application" pop-up window asks you to choose an application, you'll need to click OK to continue.
  - When you install using Chrome, you should see one of the following options:
    - If no pop-up window appears, you should see a GoToMeeting **Launcher.exe** button appear at the bottom-left of the browser window. You'll need to click it to continue.
    - If an "External Protocol Request" pop-up window appears, you'll need to click Launch Application to continue.

- When you install using Safari, you'll need to double-click the "Citrix Online Launcher" file in the browser's Downloads window to continue.
- If you have previously joined a meeting, webinar or training from the same computer, Internet Explorer may redirect you to the Connected to GoToMeeting page without showing the prompt at the bottom of the page. In this case, try clicking **launch** GoToMeeting **again** on the "Connected to GoToMeeting" page to prompt a manual download.



- The web browser version that you are using may be outdated and not supported by GoToMeeting (see the <u>system requirements</u> for more information). Try joining from another web browser, or update to a newer version of your current browser:
  - Update Internet Explorer
  - Update Mozilla Firefox
  - Update Google Chrome
  - Update Apple Safari
- If you still have trouble joining a meeting, please contact Citrix Customer Care.

# I can see the meeting on my computer but I cannot hear anything.

You may not have the right settings selected for the type of audio that your organizer provided (i.e., dialing in via phone vs. using your computer's mic and speakers). Please see the <u>Audio and Audio Help</u> articles for more detailed information.

#### I can hear audio from my computer but I cannot see anything.

If you are hearing the audio of your session through your computer speakers but cannot see the presentation, the Viewer window is likely minimized.

The GoToMeeting application may be minimized or hidden behind other application windows.
 Check the Task Bar (Windows) or Dock (Mac) at the bottom of the screen for the GoToMeeting daisy icon, then click on it to expand the Viewer and Control Panel and see the in-session meeting.



## I get a "Could not Connect" error when I try to join a session.

If you have a security program or firewall on your Windows computer that blocks connection with applications, you may need to manually enable GoToMeeting to join sessions. You may do this by opening your security software and accessing its firewall settings. Most security programs will allow you to configure access for specific programs in their firewall settings. To configure the firewall to allow GoToMeeting, look in the program rules for g2mcomm.exe and set it to "Allow" or "Full Access".



For more targeted assistance, please visit the support site of the manufacturer of the security program that you have installed on your computer:

- avast!
- AVG
- Kaspersky
- McAfee
- Norton
- Trend Micro
- VIPRE
- Webroot
- Zone Alarm

## I can't use GoToMeeting with a firewall, anti-virus program or anti-spyware.

If you have a security program or firewall (such as Norton or McAffee) on your Windows computer that blocks connection with applications, you may need to manually enable GoToMeeting to join sessions. You may do this by opening your security software and accessing its firewall settings. Most security programs will allow you to configure access for specific programs in their firewall settings. To configure the firewall to allow GoToMeeting, look in the program rules for g2comm.exe and set it to "Allow" or "Full Access."

# Configure firewalls on your computer.

- 1. Host or join a session to set off your firewall.
- 2. When prompted to enable GoToMeeting to access the Internet, click **Yes**. Then select the "Remember the answer each time I use this program" check box.

3. Open your anti-virus program to allow it to accept all GoToMeeting files. The following must be admitted via 1 of 3 ports: 80, 443 or 8200. One-way TCP connectivity is required (TCP outbound).

g2m_download.exe	G2MStart.exe	G2MChat.exe
AppCore.exe	G2MLauncher.exe	G2MQandA.exe
G2MInstallerExtractor.exe	G2MTesting.exe	G2MSessionControl.exe
G2MCoreInstExtractor.exe	G2MMaterials.exe	G2MMatchMaking.exe
G2MCodecInstExtractor.ex	G2MPolling.exe	G2MRecorder.exe
e		
G2MInstHigh.exe	G2MView.exe	G2MTranscoder.exe
G2MInstaller.exe	G2MUI.exe	G2MFeedback.exe
G2MUninstall.exe	G2MComm.exe	G2MHost.exee

## Configure firewalls within a corporate environment.

If you're using a firewall in a corporate environment, you may have a hardware firewall. Instruct your IT department to read the <u>Optimal Firewall Configuration Fact Sheet</u> to allow GoToMeeting to connect.

#### Join a Session FAQs

Review frequently asked questions on joining a session.

### How do I join a session?

Open your GoToMeeting invitation emails, and click the Join URL. Or, you can visit the <u>Join a Meeting</u> <u>page</u>, and enter your 9-digit Meeting ID from your invite.

#### Do I need a account to attend a session?

No, you don't need a account to attend a session.

# What are the system requirements for attending a session?

- Internet connection
- Windows® 8, 7, Vista, 2003 Server or XP
- Mac OS® X 10.6 (Snow Leopard®) or newer
- iOS 6 or newer
- · Android 2.2 or higher
- Internet Explorer® 7.0 or newer
- Mozilla® Firefox® 4.0 or newer
- Safari™ 3.0 or newer
- Google Chrome™

See the full <u>System Requirements</u> for more information.

### Can I attend a GoToMeeting session from an iPad, iPhone or iPod touch?

Yes, you can attend sessions on your iPad, iPhone, or iPod touch as an attendee only. You won't have the ability to share your screen if given presenter control.

# Can I attend a GoToMeeting session from an Android smartphone or tablet?

Yes, you can attend sessions on your Android smartphone or tablet as an attendee only. You won't have the ability to share your screen if given presenter control.

### Can I view presentations in full-screen mode?

Yes. On the top of the Attendee Control Panel, select the **View menu** > **Full Screen**. Or, you can click the **View** button on the Grab Tab to toggle between Full Screen and Window mode.

# GoToMeeting Web App FAQs

Review frequently asked questions about attending meetings via the web app. Also see GoToMeeting Web App for more information.

# What is the GoToMeeting web app?

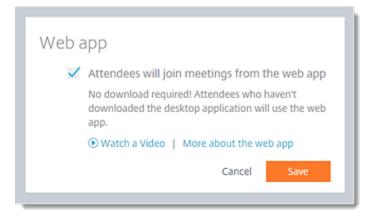
You can use the GoToMeeting web app to join sessions through your web browser (rather than joining via the GoToMeeting desktop app). See GoToMeeting Web App for more information.

# Can I also host meetings with the web app?

**No.** The web app is only for attendees who are joining the session; organizers must use the desktop app to host meetings.

### Can I tell if my account is enabled for web app?

**Yes.** Log in to your account, click Settings in the right navigation and look under the "Web app" section. If the "Attendees will join meetings from the web app" check box is enabled, the your attendees can join via web app. If it is disabled, then you will need to <u>enable</u> it in order to have attendees join via web.



### Is the web app experience different from the desktop app experience?

**Yes.** Unlike the GoToMeeting desktop app, the GoToMeeting web app runs entirely in the attendee's web browser and does not require any download or installation. Like the desktop app, the web app also has a

collapsible Control Panel that appears at the right of the screen and provides attendees with various features and tools (including chat, mute and language settings).

While the web app allows attendees to use most of the same features and tools as the desktop app, there are some features that are not supported. See "Limitations of the web app" under GoToMeeting Web App for more information.

# Can an attendee select the web app over the desktop app?

If an attendee already has GoToMeeting installed, they will have to uninstall both the application and the Citrix Online Launcher in order to use Web App.

# Can I tell which attendees have joined with the web app?

**Yes.** You can easily see which attendees have joined via web app by checking the Attendee pane of the Control Panel. Attendees who have joined via web app will have the text "(web)" next to their name.



# Can web app attendees share their screen?

**Yes.** Web app attendees can be promoted to presenter and <u>share their own screen</u>. They will need to install the GoToMeeting Pro Screensharing extension in order to do so.

**Note:** This feature is only available for attendees using Google Chrome. Attendees using other web browsers must switch to Chrome or download the desktop app in order to use it.

## Can web app attendees join the audio conference using VoIP?

Yes. Web app attendees can use their computer's mic and speakers to join the audio conference (VoIP).

**Note:** This feature is only available for attendees using Google Chrome. Attendees using other web browsers must switch to Chrome or download the desktop app in order to use it.

# Can web app attendees join the audio conference by dialing in via phone?

**Yes.** Web app attendees can dial in by phone in the same way as with the desktop app. Organizers can provide long-distance (toll), toll-free and third-party phone numbers for attendees.

#### Can web app attendees be muted by the organizer?

**Yes.** If web app attendees connect to audio via VoIP or dial in via phone and use the audio PIN, then the organizer can mute them. If they do not use the audio PIN to identify themselves, then the organizer will not be able to mute them.

# What are the system requirements for the web app?

In order to join meetings via Web App, the following must be true on the attendee's computer:

- Internet Explorer 8.0 or newer or Safari 5.1 or newer with Flash Player 10.2 or newer and JavaScript enabled.
- Firefox 24 or higher and Chrome 31 and higher.

# Does the web app work on Mac or Linux systems?

**Yes.** The GoToMeeting Web App works on Mac systems that meet the above <u>requirements</u>. Although the GoToMeeting Web App does not officially support Linux, it may also work on Linux systems that meet the above requirements.

**Note:** Because Linux is not officially supported by GoToMeeting, the Global Customer Support team will be unable to troubleshoot any Linux joining issues.

# Does the web app work with mobile devices?

No. The web app can only be used for desktop computers, but the GoToMeeting apps for iOS, Android and Windows Phones allow attendees to easily join sessions from their mobile devices.

### Is web app available to international customers?

Yes, the Web App is available to both U.S. and international organizers. Attendees will see the Globe icon in their Control Panel, which they can click to switch their language while in session.

# Is the web app available with GoToWebinar and GoToTraining?

Yes, GoToWebinar and GoToTraining each have their own web apps.

### Are there any security limitations with the web app?

Just like the current version of GoToMeeting, the web app is backed by end-to-end 128-bit AES encryption. Attending meetings from a "locked-down" environment should be faster and easier since a download is not required when using the web app.

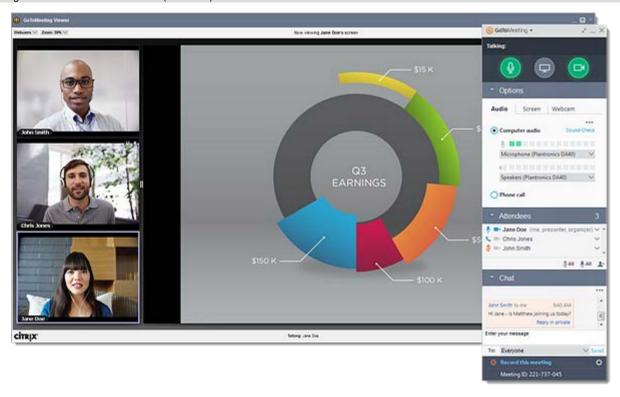
Note: Some proxies and firewalls may prevent the Web App from launching.

# **In-Session Features**

# New Control Panel and Viewer

When you start or join a session, the Control Panel provides you with access to the in-session features and tools that GoToMeeting offers. The new Control Panel allows you to customize GoToMeeting to your own style and preference, including collapsing and <a href="rearranging">rearranging</a> the panes to whichever order works best for you and easily <a href="separating">separating</a> out some or all panes so that you can re-size them and move them where you want.

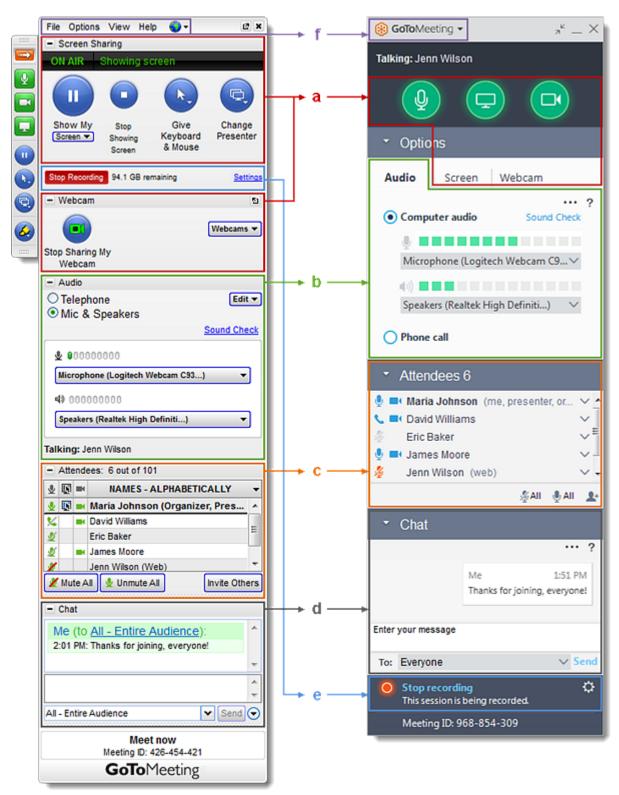
**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.



# Feature comparison: original design vs. new design

The new Control Panel and Grab Tab have the same functionality as the original design, just with an updated look and increased prominence of important features. Check out a side-by-side comparison below!

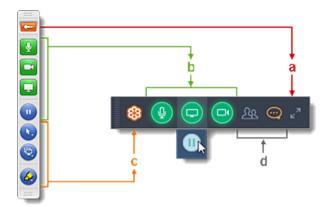
#### **Control Panel**



(a) **Session controls:** The most important features for controlling your session have been consolidated into 3 buttons and 2 tabs for easy access:

- Share Your Screen Share your desktop, an application or a document with attendees.
- Share Your Webcam Preview your webcam before sharing with others, then turn on your webcam to work face to face with attendees.
- Change Presenter Change presenters so that an attendee or co-organizer can share their own screen.
- Give Keyboard and Mouse Control Share keyboard and mouse control with other attendees while you are sharing your screen.
- (b) Audio controls: You can still control your audio mode in the same way as before:
  - Connect to Session Audio Switch between computer audio and dialing in via phone and access the Sound Check.
  - Manage In-Session Audio Manage the audio controls (e.g., on-hold beeps, entry/exit chimes).
- (c) Attendee controls: You can still view and manage attendees in the same way as before:
  - View and Manage Attendees View the names of all individuals participating in the session, as well as access mute controls and other options.
  - Invite Others Invite attendees to join while you are in an active session.
  - Add Co-Organizers Make someone a co-organizer so that person can have full control over the session and/or continue running the session after you leave.
- (d) Chat: You can still exchange instant chat messages with other attendees in the same way as before:
  - Send Chat Messages Send and receive public or private Chat messages.
- (e) Recording controls: You can still start, pause and stop recording in the same way as before:
  - Record a Session Record the presenter's screen, audio and shared applications during a session, then upload and store the recording for people to view.
- **(f) Additional features:** The File, Options, View and Help options have been consolidated into the **GoToMeeting** drop-down menu:
  - Use Drawing Tools Use drawing tools to draw on your shared screen and better illustrate points.
  - Try Labs Features Try out some of our beta features while in session.
  - Share a Video Stream video and it's accompanying audio from your computer and broadcast it to attendees while in a session.



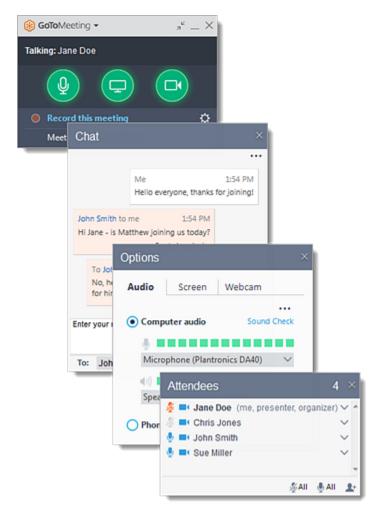


- (a) Expand/minimize: You can still expand the Grab Tab into the Control Panel in the same way as before.
- **(b) Session controls:** The most important features for controlling your session can still be accessed on the Grab Tab. Simply hover over the Screen and Webcam buttons to see the Pause/Start controls.
- (c) Additional features: Rather than including specific buttons, the new Grab Tab allows you to click the Daisy icon to access drawing tools, Labs and other features.
- (d) **New feature!** This Grab Tab allows you to separate out the Attendees and Chat panes directly from the Grab Tab while keeping the rest of the Control Panel minimized.

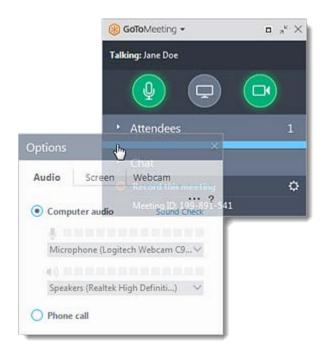
# Collapse, rearrange or separate panes

You can customize the layout of the Control Panel to your own style by taking apart the panes and laying them our on your desktop as you prefer.

• To separate a pane from the Control Panel, simply click the pane and drag it away from the Control Panel. You can then re-size it and drag it around your desktop independently of the Control Panel.



• To rearrange the panes within the Control Panel, click and drag a pane to the desired location. You will see a highlighted indicator while dragging.



- To separate a pane from the <u>Grab Tab</u>, click the Attendee and/or Chat icons to make the separate panes appear. If you expand the Grab Tab into the full Control Panel, the pane(s) will remain separated.
- To return a pane to the Control Panel or Grab Tab, click the Close button at the top of the separated pane.

## **Switch between Control Panel and Grab Tab**

Even when the Control panel is minimized into the Grab tab, the most critical features remain accessible with just one click: Mute, Share Screen and Share Webcam.

- To shrink the Control Panel into the Grab Tab, click the Shrink icon 

  in the top navigation.
- To expand the Grab Tab into the Control Panel (e.g., show all panes), click the Expand button on the far right.



# Rearrange webcams and Presenter's screen in the Viewer

When a presenter is sharing their screen and at least one attendee is sharing their webcam, you can rearrange the windows within your Viewer so you can focus on what's important to you.

• When you click the Enlarge icon for an item currently in the sidebar, it will be swapped out with the featured item (i.e., the currently featured item will move to the sidebar and will be replaced by the selected item).



• When you click the Shrink icon for an item currently being featured, it will move into the sidebar and no other item will replace it (i.e., there will be no featured item, and all items will appear in the sidebar).



# Original Control Panel and Viewer (Windows)

When you start or join a session, the Control Panel provides you with access to the in-session features and tools that GoToMeeting offers.

**Note:** If you are running Windows and your Control Panel looks different than the one shown below, please see New Control Panel and Viewer.

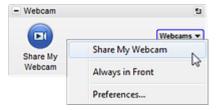


#### **Session Controls**

- Share your screen: Broadcast your screen or an application to attendees during a session using the Start , Pause and Stop buttons in the Screen Sharing pane. You can choose what part of your screen to share using the "Show My" drop-down menu.
- **Give keyboard and mouse control:** Allow other attendees to share control of your screen while presenting. Use the **Give Keyboard and Mouse** button to grant access to attendees.
- Change Presenter: Allow other attendees to broadcast their own screens to attendees. Use the Change Presenter button to select a new presenter.
- **Record a session:** Record the presenter's screen and all audio during a session. Use the Start Recording button to record a session.



• Share webcams: Broadcast your webcam to other attendees while in session. Use the Share My Webcam button or Webcams drop-down menu to start or stop sharing your webcam.



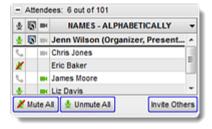
#### **Audio Controls**

- Change audio mode: Choose whether to dial in via phone or connect to the audio with your computer's mic and speakers.
- Manage beeps and chimes: Enable or disable the on-hold beeps (which play until another attendee joins) and the entry/exit chimes (which play whenever an attendee joins or leaves the session).
- Talking notification: See which attendee is currently speaking.



#### **Attendee Controls**

- **Mute controls:** Mute or unmute other attendees by right-clicking their name and selecting **Mute** <attendee>, or mute/unmute all attendees at once using the buttons Unmute All .
- **Promote to organizer:** Make an attendee a co-organizer of a meeting by right-clicking their name and selecting **Make Organizer**.
- **Hide Attendee/Chat panes:** Hide the Attendee and/or Chat panes from some attendees by right-clicking their name and selecting the appropriate menu item(s).
- **Use drawing tools:** Allow another attendee to use drawing tools by right-clicking their name and selecting **Allow Drawing**.
- Invite attendees: Invite other attendees to join the session by clicking the Invite Others button
- Dismiss attendees: Dismiss an attendee from the session by right-clicking their name and selecting Dismiss <attendee>.



#### **Additional Features**

- Chat: Use the Chat pane at the bottom of the Control Panel to exchange instant messages with other attendees, either privately or to the entire audience. You can also save the chat log using the File menu.
- **Drawing tools:** Annotate directly on your screen to highlight or call attention to certain parts of the shared screen by clicking the Drawing Tools button 40 in the Grab Tab.
- Labs: Experiment with various beta features that you can use to enhance your meeting, which you can access under File > Labs.
- Modify info: You can edit your own name and email address or the meeting subject using the File
  menu.
- **Preferences:** Access the GoToMeeting preferences under the **File** menu.



### Invite Others

You can invite attendees to join your session either before or during the session.

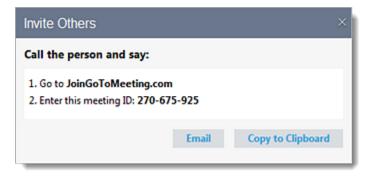
**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

### Invite attendees while in session

1. In the Attendees pane, click the Invite icon 1.

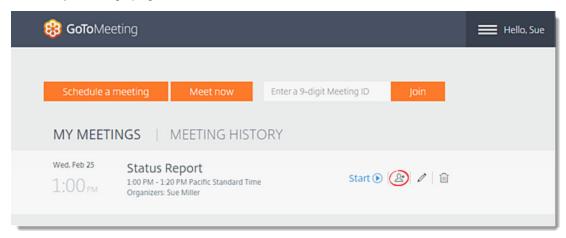


- 2. Use the Invite Others window to invite an individual in any of the following ways:
  - Instruct the individual to go to <u>www.joingotomeeting.com</u> and enter the Meeting ID listed in the window.
  - Click **Email** to launch a new email with the session information automatically populated, then send it to the individual.
  - Click **Copy to Clipboard** to copy the session information to your clipboard, then paste it wherever desired (such as an instant message to the individual).

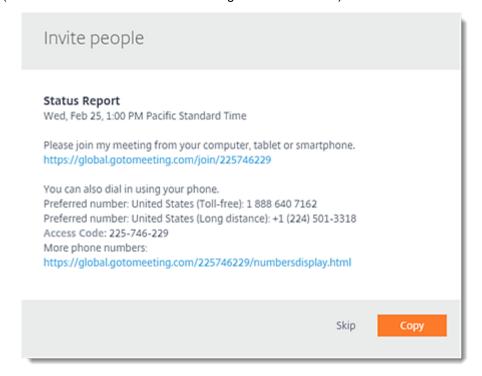


### Invite attendees before a session

- 1. Log in to your online account.
- 2. On the My Meetings page, click the Invite icon 2 next to the desired session.



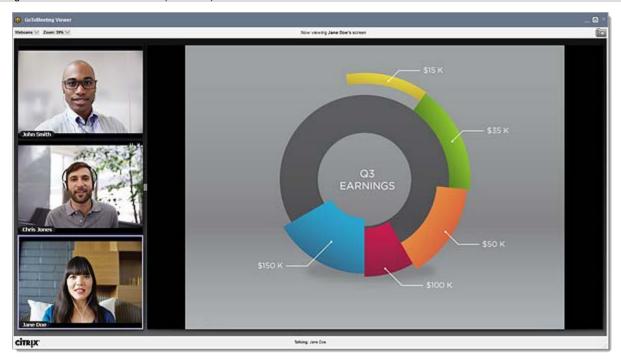
3. Click **Copy to Clipboard** to copy the session information to your clipboard, then paste it wherever desired (such as an email or an instant message to the individual).



# Share Your Screen

You can share your screen during a session, which allows you to present a document, presentation or anything else you'd like to attendees. You can choose to share one or more of your monitors or even a single application. You can also show a clean Windows desktop to hide icons and the task bar, as well as blank out the background, so that the focus remains on the content you are presenting to your attendees.

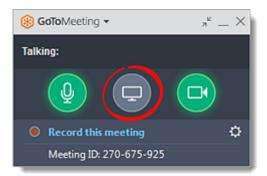
**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.



# Share your screen

- 1. You can begin screen sharing in either of the following ways:
  - Click the Screen button in the Control Panel or Grab Tab.

**Note:** Using this button will automatically share the entire screen of your main monitor. If you wish to share a more specific item with attendees, use the option below.





- On the Screen tab (in the Options pane), use the "Start sharing my" drop-down menu to select the portion of your screen you would like to share, as follows:
  - Screen of main monitor, secondary monitor or both monitors This shares the entire screen of one or both of your monitors (if more than one is configured). Be sure to close any windows you do not want to share before proceeding.
  - Screen of main monitor, secondary monitor or both monitors (CLEAN) This shares your screen, but also hides your background, task bar and desktop icons. Be sure to close any windows you do not want to share before proceeding.
  - Application This shares only the specific application that you select and hides the rest of your screen (available for Windows Presenters only).
  - Rectangle (<u>Labs</u>) This shares only a specific portion of your screen, which you can choose my moving a floating frame around your screen.

**Note:** Sharing with "Screen (Clean)" and "Rectangle (Labs)" are not available to Mac organizers. If you wish to <a href="https://sharing.com/sharing-nc-en/4">sharing a powerPoint presentation on a Mac</a>, you must first put the presentation into slide show mode and then select "PowerPoint Slide Show" in the Application window. If you do not, attendees will continue to see the main PowerPoint window instead of the slide show, and they will not see your slides advance.

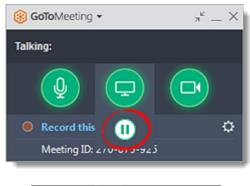


2. The Screen icon at the top of the Control Panel will glow green when your screen is being shared with other attendees.

# Pause/restart screen sharing

Pausing screen sharing will freeze the image of the screen that attendees see.

- 1. Hover over the Screen button in the Control Panel or Grab Tab so that the Pause button uppears.
  - Click the Pause button uto pause screen sharing. The Screen icon will start flashing when screen sharing is paused.





• Click the Play button D to restart screen sharing.



# Stop sharing your screen

When you stop screen sharing, attendees will see the Hallway again and a message that the organizer's screen is not being shared.

1. Click the Screen button on the Control Panel or Grab Tab.

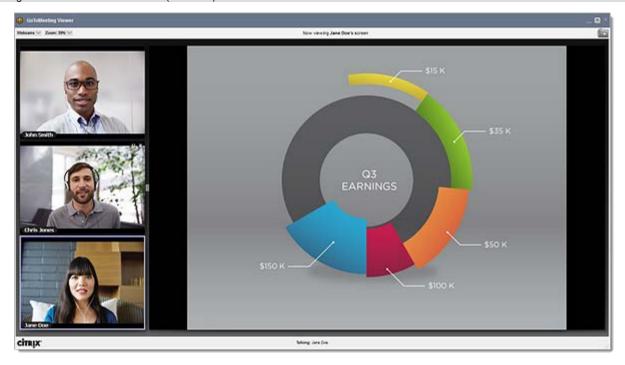




# Share Your Webcam

You can share your webcams with other attendees using high-definition video conferencing. Up to 6 different webcams can be shared during a session. All you need is an internet connection and a webcam to begin enjoying a telepresence-quality experience!

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

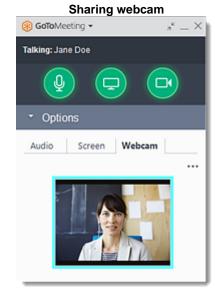


# Preview your webcam

Put your best face forward and get ready for business! You can preview how others will see you, what's around you or behind you, and ensure that others see only what you want them to see before your share your webcam.

- Select the **Webcam tab** in the Options pane to see a preview.
- Once you share your webcam, a blue highlight will appear around the webcam box and the "Preview" header will disappear.

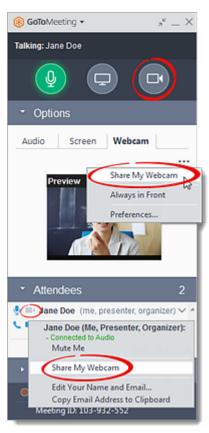




# Share your webcam

There are multiple places on the Control Panel and Grab Tab where you can turn on your webcam, as follows:

- In the Control Panel or Grab Tab, click the Webcam button .
- In the Webcam tab (Options pane), click the More icon ••• and select **Share My Webcam**.
- In the Attendees pane, right-click your name and select **Share My Webcam** or click the Webcam icon next to your name.



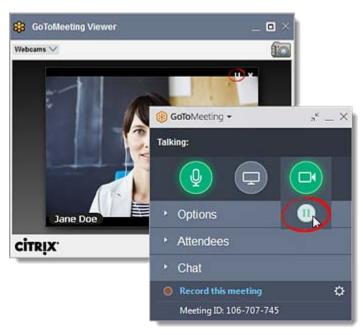
# Pause/restart sharing your webcam

When you pause webcam sharing, other attendees will still see the webcam box with your name, but the screen will be blacked out until you resume sharing. This does not free up a webcam spot (e.g., if all 6 webcam spots are filled, another attendee will not be able to start sharing their webcam).

- Hover over the Webcam button at the top of the Control Panel, then click the Pause button .
   Click the Play button to restart sharing.
- Click the Pause icon 

   at the top of your webcam box in the Viewer. Click the Play icon 

   to restart sharing.

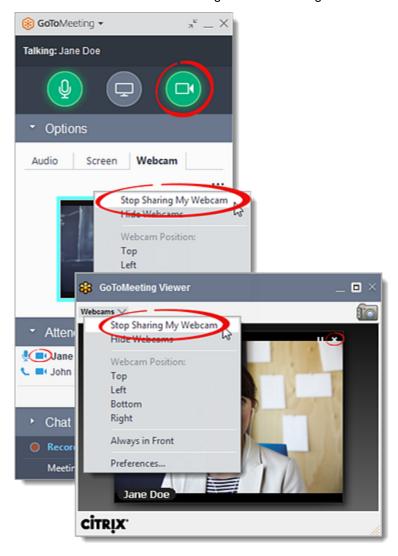


# Stop sharing your webcam

When you stop webcam sharing, your webcam box will disappear and the webcam spot will be freed for another attendee to share their own webcam. You can do so in any of the following places:

- In the Control Panel or Grab Tab, click the Webcam button <a>©</a>.
- In the Webcam tab (Options pane), click the More icon ••• and select **Stop Sharing My Webcam**.
- In the Attendees pane, right-click your name and select **Stop Sharing My Webcam** or click the Webcam icon next to your name.
- In the Viewer, click the Stop icon at the top of your webcam box in the Viewer.
- In the Viewer, click the Webcams drop-down menu and select Stop Sharing My Webcam.

See Share your webcam for information about restarting webcam sharing after it's been stopped.



#### Hide/show webcams

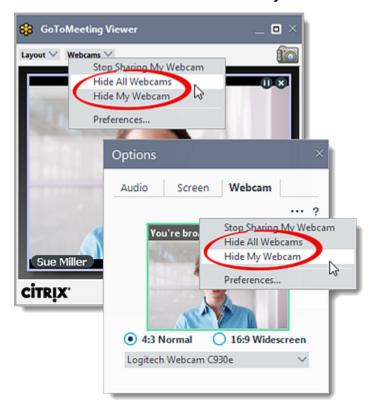
Hiding webcams does *not* pause or stop webcam sharing; it simply hides the webcams currently being shared so that they do not take up space in the Viewer. Keep in mind that if you are sharing your webcam

and then hide webcams, other attendees will still be able to see you. You can choose to hide all webcams, or only hide your own.

You can hide webcams in either of the following ways:

- On the Webcam tab (Options pane), click the Options icon and select Hide All Webcams or Hide My Webcam.
- In the Viewer, click the Webcams drop-down menu and select Hide All Webcams or Hide My Webcam.

Use the same process and select **Show All Webcams** or **Show My Webcam** to display them again.

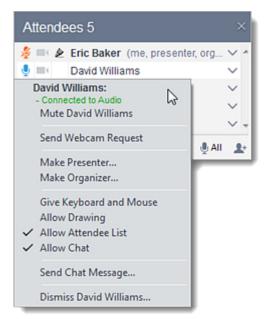


# Start or stop webcam sharing for other attendees

Note: This feature is available to organizers and co-organizers only.

# Organizers can send webcam requests to attendees in either of the following ways:

- In the Attendees pane, click the Webcam icon next to the attendee's name.
- In the Attendees pane, right-click an attendee's name and select **Send Webcam Request** from the drop-down menu.



#### Organizers can turn off attendee webcams in any of the following ways:

- In the Attendees pane, right-click an attendee's name and select **Stop Webcam Sharing**.

# Share a Whiteboard (Windows)

Sightboard uses your HD webcam (and a little magic!) to broadcast an image of your whiteboard to attendees and share your updates in real time, allowing them to collaborate as if they were standing right in front of it. Sightboard can even see behind you as you write on the board and will automatically save snap shots documenting each change you make.

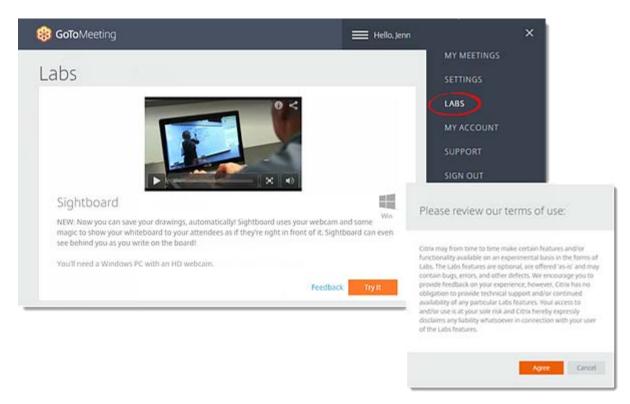
**Note:** This feature is for Windows organizers and Presenters only. Sightboard on Windows is currently a <u>Labs</u> feature. Mac organizers who wish to use this feature should see Share a Whiteboard (Mac).



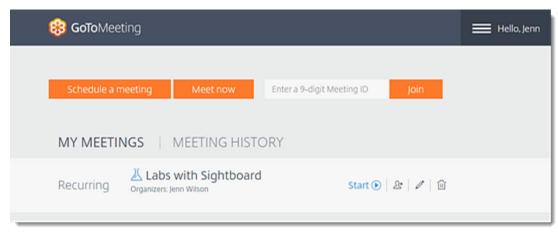
# **Enable Sightboard (Labs)**

In order to use Sightboard, GoToMeeting will use a special Labs version of the desktop app to launch your session. To get started, you must first enable Sightboard.

- 1. Log in to your online account.
- 2. Click the Menu icon in the right navigation, then select **Labs**.
- 3. Under Sightboard, click Try it. When prompted, click Agree to agree to the Labs terms of use.



4. GoToMeeting will automatically create a new recurring session under My Meetings called "Labs with Sightboard." You can modify the meeting as needed, change the date(s) and invite others; each time you want to <u>start a session</u> with Sightboard, you will need to use this particular meeting.



# Start a session with Sightboard

- 1. Once Sightboard has been enabled, you can start a session in either of the following ways:
  - Click Start next to the Sightboard meeting on the My Meetings page.



• Go to Menu == > Labs and click Start this meeting.



2. You will automatically be launched into session using the special Labs build of the desktop app. See Share you whiteboard for next steps.

# Share you whiteboard

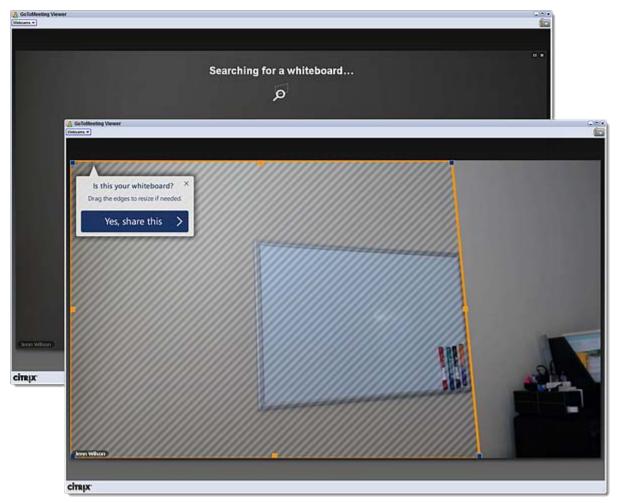
**Note:** For best results, ensure that your webcam is positioned as close to the whiteboard and centered as possible. Also ensure that the lighting is bright enough for the webcam to capture your whiteboard.

1. While in a <u>Sightboard session</u>, click **Share a Whiteboard** in the Labs - Sightboard pane. Your webcam will immediately begin broadcasting to attendees.

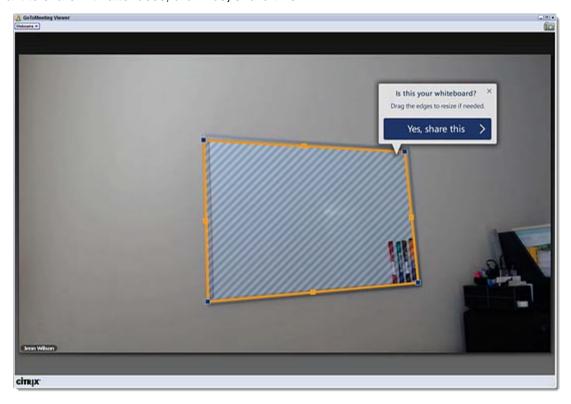


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2. The Viewer will launch and use your webcam to automatically search for your whiteboard, then display an orange box to suggest the portion of your webcam that it believes is the whiteboard.



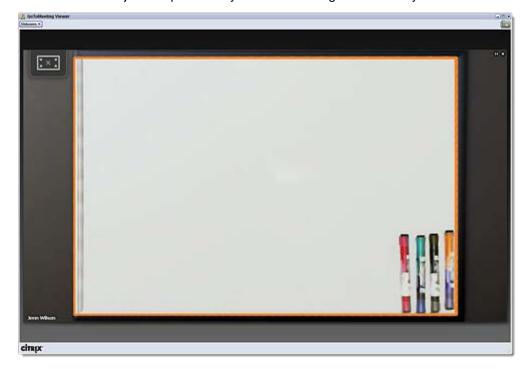
3. Use your mouse to drag the blue corners of the box around the screen and align them with the corners of your whiteboard. Once you are satisfied that the orange box represents the area that you want to share with attendees, click **Yes, share this**.



4. In order to be able to "see" behind you as you write on the board, Sightboard will need a few seconds to focus on it. Click **Start countdown** to continue, then stand clear of the whiteboard to allow Sightboard a clear view.



5. You're all set! Start drawing on your whiteboard, and Sightboard will automatically broadcast and record all of your changes. You can also click **Resize Whiteboard** in the Labs - Sightboard pane of the Control Panel to readjust the portion of your screen being shown at any time.



# Stop sharing your whiteboard

1. First click the **Resize Whiteboard** button in the **Labs - Sightboard** pane of the Control Panel.



2. Then click the Cancel button in the Labs - Sightboard pane. You will then be prompted to save your snapshots.

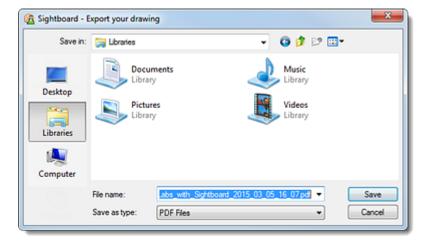


# Save your whiteboard snap shots

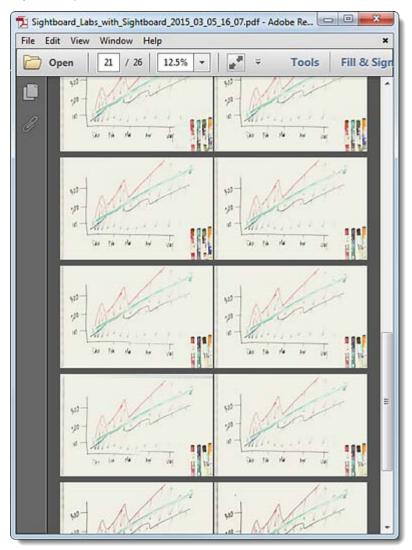
- 1. Once you stop sharing your whiteboard or end the session, you will be prompted to save the snap shots that were automatically captured during the session. You can scroll through the snapshots in the Choose Snapshots window and click the Check icon to deselect any that you do not wish to keep.
- 2. Click Save to continue.



3. Choose the location to which you want to save the Snapshots, then click Save.

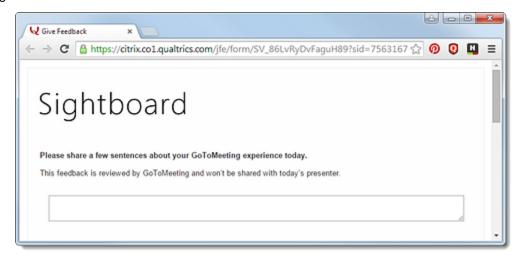


4. You will see a confirmation message that your snap shots were successfully saved. You can open the new PDF file to view your snap shots and send it to attendees.



# Give feedback about Sightboard

- 1. Launch your Sightboard session.
- 2. Click Give Feedback in the Labs Sightboard pane.
- 3. A new web browser page will open and direct you to Feedback survey. Fill it out and submit your thoughts!



## Share a Video

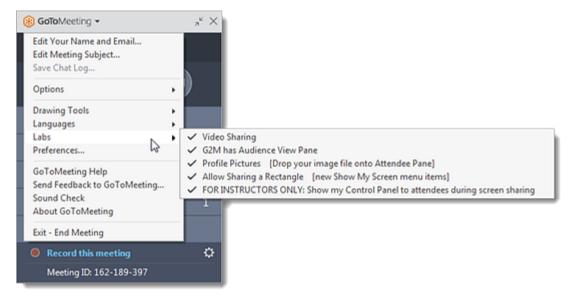
Video sharing is a <u>Labs</u> feature that allows you to stream videos (.wmv, .asf, .avi, .mov and .mp4 files) and their accompanying audio in real time during a session.

**Note:** While streaming videos, shared webcams and the shared screen will be temporarily disabled to free up bandwidth. Only desktop attendees can view shared videos, and only those connected to audio via mic and speakers (VoIP) will hear the audio. Web app attendees will only hear the audio; iOS attendees will see the video but not hear the audio, and Android/Windows Phone users will neither see or hear the shared video.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

## Start video sharing

1. Go to **GoToMeeting** > **Labs** > **Video Sharing**. When prompted by the "terms of use" for Labs, click **Agree** to continue.



2. A new Video Sharing pane will open in the Control Panel. Click **Share a Video** to begin.



3. Select the desired video file, then click Open.



4. The Video Sharing pane will display an embedded video player, and the video will automatically begin broadcasting to all attendees. Click the Pause button • to pause the shared video, and click the Stop button • to completely stop video sharing.

**Note:** Shared webcams and the presenter's shared screen will all be temporarily disabled during video sharing in order to free up bandwidth.

### Organizer view:



#### Attendee view:



# Change Presenter

The presenter has the ability to share their screen with other attendees during a session. As an organizer, you can make another attendee the presenter at any time (which does not cause them to automatically become an organizer).

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

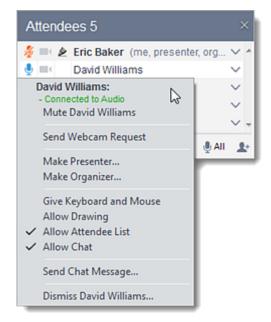
#### Make an attendee Presenter

**Note:** Only attendees who joined via the desktop app can be Presenter. Attendees who joined via Web App must switch to the desktop app to become Presenter. Mobile attendees cannot be made Presenter.

- 1. Select a Presenter in either of the following ways:
  - On the Screen tab (in the Options pane), OR use the "Change Presenter to" drop-down menu to select a new Presenter.



 In the Attendees pane, right-click the name of the desired attendee and select Make Presenter.



#### 2. Confirm the Presenter as follows:

• If the attendee joined via the desktop app, you will be asked to confirm that you want to make them Presenter. You can also enable the "Request keyboard and mouse control" check box to have a request sent to the attendee before clicking **Yes**.

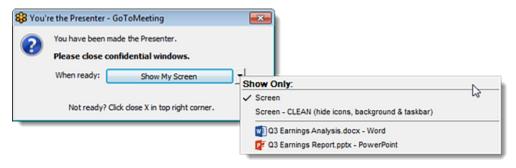


• If the attendee joined via the Web App, you will be notified that they must switch to the desktop app in order to become Presenter. Click **Send Present & Download Request** to prompt the attendee to switch.

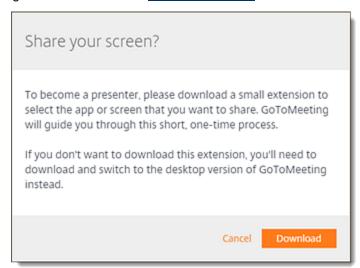
**Note:** Though you'll still see this notification, Web App attendees who are running Chrome will be able to share their screen without switching to the desktop app.



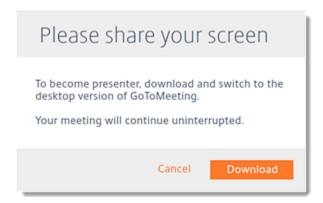
- 3. The new Presenter will be notified, and you will see a confirmation that you are no longer the Presenter.
  - Desktop app attendees will see a "You've been made the Presenter" window prompting them to share their screen.



• Web App attendees running Chrome will be prompted to install the GoToMeeting Pro Screensharing extension in order to share their screen.



• Web App attendees running another browser will be prompted to switch to the desktop app.



#### Take back Presenter control

You can resume Presenter control in the same way you passed it to another attendee:

- On the Screen tab (in the Options pane), use the "Change Presenter to" drop-down menu to select your own name.
  - OR -
- In the Attendee pane, right-click your own name and select Make Presenter.

# Give Keyboard and Mouse Control

When you are Presenter, you can grant other attendees shared control of your keyboard and mouse. This allows them to move the mouse about your shared screen and use their own keyboard to type on it, which can aid in collaboration.

Of course, your mouse always has priority. You can always override another attendees' mouse movements to temporarily regain control without removing their access.

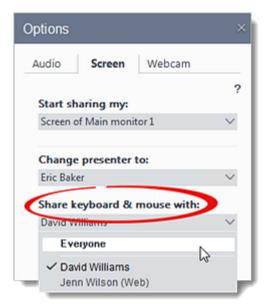
Note: This feature is available to Presenters only.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

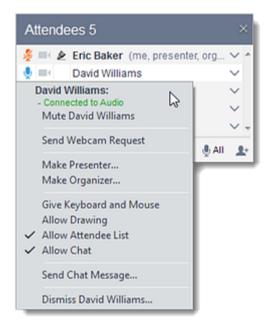
## Share keyboard and mouse control with others

**Note:** Attendees who joined via Web App must switch to the desktop app and then be <u>promoted to Panelist</u> to share keyboard and mouse control. Mobile attendees cannot use this feature.

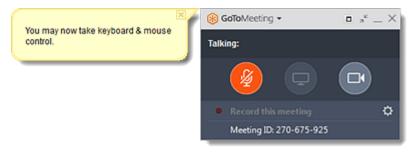
- 1. Share keyboard and mouse control in either of the following ways:
  - On the Screen tab (in the Options pane), use OR the "Share keyboard & mouse with" dropdown menu to select "Everyone" or an individual.



 In the Attendees pane, right-click the name of the desired attendee and select Give Keyboard and Mouse.



2. All attendees with keyboard and mouse control will have a Check icon  $\checkmark$  next to their name in both drop-down menus shown above. Attendees will see a notification that they have been given access to the presenter's keyboard and mouse.



## Temporarily take control of your keyboard and mouse

- 1. Simply type or move your mouse to re-gain control temporarily. The other person can continue to control your keyboard and mouse, but you will override their movements.
- 2. Instruct the person with keyboard and mouse control to resume controlling your screen when you're finished.

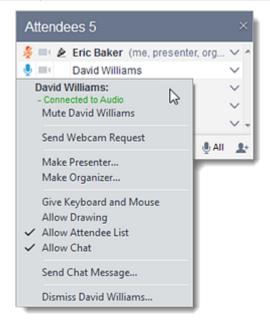
# Remove keyboard and mouse control from others

You can remove keyboard and mouse control in the same way that it was <u>granted</u> (e.g., selected from one of the drop-down menus). Once attendees have control removed, the Check icon  $\checkmark$  will disappear.

# View and Manage Attendees

The Attendees pane displays a list of all the participants in a session.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.



## Attendees pane icon key

The Attendees pane uses icons to describe the status of the attendees in your session.

#### **Audio icons**

- Individual is connected via VoIP and unmuted
- Individual is connected via VoIP and has muted themselves
- Individual is connected via VoIP and muted by organizer
- Individual is attempting to connect via VoIP
- Individual is connected via phone and unmuted
- Individual is connected via phone and has muted themselves
- Individual is connected via phone and muted by organizer
- Individual is attempting to connect via phone OR they are connected but have not yet entered their audio PIN

#### Other icons

- Individual is the current Presenter
- Individual has been given access to keyboard and mouse control
- Individual is currently controlling the keyboard and mouse
- Individual has a webcam connected (but is not sharing it)
- Individual is sharing their webcam
- Individual has been given access to drawing tools

#### Mute/unmute attendees

- To mute or unmute a single attendee, click the Audio icon next to their name. Blue icons represent unmuted attendees, while orange icons represent attendees who have been muted by the organizer.
- To mute or unmute all attendees, click the Mute All  $\frac{\sqrt{2}}{2}$  or Unmute All  $\frac{\sqrt{2}}{2}$  icons at the bottom of the Attendees pane.



**Note:** If an organizer attempts to unmute attendees who have muted themselves, the attendees will be prompted to be automatically unmuted or to remain muted.

#### Make an attendee Presenter

The presenter has the ability to share their screen with other attendees during a session. As an organizer, you can make another attendee the presenter at any time (which does not cause them to automatically become an organizer). See Change Presenter for more information.

## Make an attendee an organizer

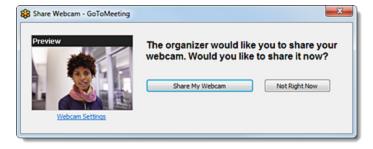
As the scheduling organizer of a session, you can allow other attendees to be co-organizers who can facilitate the session with you. You can either add an organizer before a session begins (which allows them to start the session on your behalf), or you can promote an attendee to organizer while in session. Co-organizers are able to access all the same session features as the scheduling organizer (however, co-organizers who are promoted during a session will not have access to post-session features like reporting and follow-up emails). See Add Co-Organizers for more information.

### Give an attendee keyboard and mouse control

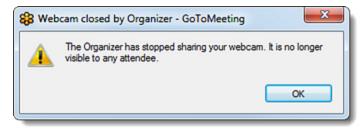
When you are Presenter, you can grant other attendees shared control of your keyboard and mouse. This allows them to move the mouse about your shared screen and use their own keyboard to type on it, which can aid in collaboration. Of course, your mouse always has priority. You can always override another attendees' mouse movements to temporarily regain control without removing their access. See Give Keyboard and Mouse Control for more information.

## Stop/start attendee webcam sharing

• To request that an attendee start sharing their webcam, right-click their name in the Attendee list and select Send Webcam Request. The attendee will be prompted to share their webcam (they can click Share My Webcam or Not Right Now).



• To stop sharing an attendee's webcam, right click their name in the Attendee list and select Stop Webcam Sharing.



# Hide/Show Attendees and Chat panes from an attendee

If desired, you can hide the Attendee list and/or disable chat for some attendees (both are enabled by default).

To do so, right-click their name in the Attendee pane and select Allow Attendee List and/or Allow Chat. A Checkmark icon will be displayed next to the selection when it is enabled, and will disappear when one or more panes are disabled.



## Dismiss an attendee

You can remove an attendee from the meeting by dismissing them. To do so, right-click their name in the Attendee list, select **Dismiss Attendee**, and then click **Yes** to confirm. Attendees will automatically be disconnected from the session and will see a message notifying them that they were dismissed from the meeting.



# Add Co-Organizers

As the scheduling organizer of a session, you can allow other attendees to be co-organizers who can facilitate the session with you. You can either add an organizer before a session begins (which allows them to start the session on your behalf), or you can promote an attendee to organizer while in session. Co-organizers are able to access all the same session features as the scheduling organizer (however, co-organizers who are promoted during a session will not have access to post-session features like reporting and follow-up emails).

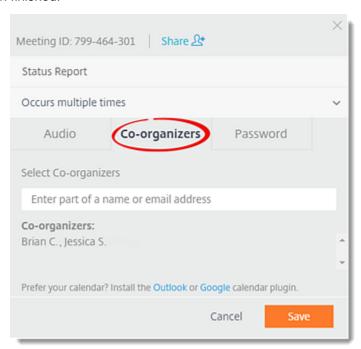
**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

# Add a co-organizer before the session

You can make someone a co-organizer before the session begins so that they can start the session if you are unable to.

Note: Only organizers with a corporate account can add co-organizers to their session

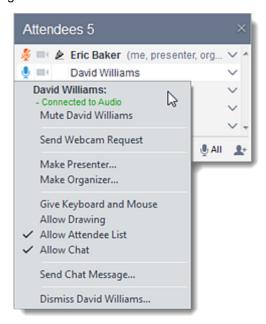
- 1. Log in to your online account.
- 2. Either schedule a new meeting, or open an existing meeting from the My Meetings page.
- 3. On the **Co-organizers** tab, search for a user on your account by entering their first name, last name or email address. Repeat for additional co-organizers.
- 4. Click **Save**. You will be prompted to share the meeting invitation with the newly added organizers.
- 5. Click **Save** when finished.



# Promote an organizer during a session

**Note:** Only attendees who joined via the desktop app can be promoted to organizer. Attendees who joined via Web App must switch to the desktop app to be promoted. Mobile attendees cannot become an organizer.

1. In the Attendees pane, right-click the name of the desired attendee and select Make Organizer.



2. You will be prompted to confirm that you wish to promote the attendee to organizers. Click **Yes** to continue. The attendee will be notified of their new organizer status.



# Try Labs Features

Citrix offers several beta features known as Labs, which are exciting new ways to enhance your sessions. Keep in mind that when you use a Labs feature, you are agreeing to use a feature that has not been fully tested and may still have some bugs. If you decide you no longer want to use a lab feature, you can always disable the feature from your Control Panel.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

#### **Available Labs features**

The following Labs features are available to organizers:

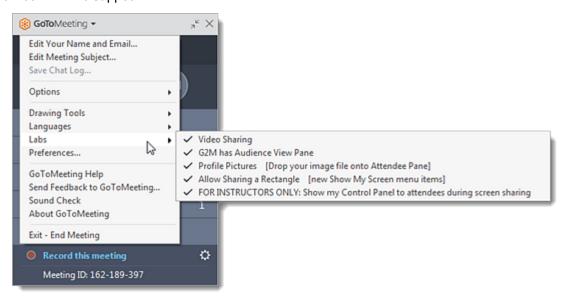
- Share a video
- · Share a whiteboard
- Show Audience View pane
- Show profile pictures for attendees
- Allow "sharing a rectangle" (screen sharing)
- · Show Control Panel to attendees

## Enable/disable Labs features in desktop app

Note: This is available to Windows users only.

If you end a session with one or more Labs features enabled, then GoToMeeting will remember your preference when you next start or join a session.

- To enable a Labs feature, select GoToMeeting > Labs. Then select the desired feature; once enabled, it will display a Check icon ✓.
- To disable a Labs feature, select it again in the Labs menu. Once the feature is disabled, the Check icon \( \sqrt{will} \) disappear.



Note: The first time you enable a Labs feature, you will be prompted to accept the terms of use. Click Agree to continue.



### Share a video

Note: This is available to Windows users only.

Video sharing is a <u>Labs</u> feature that allows you to stream videos (.wmv, .asf, .avi, .mov and .mp4 files) and their accompanying audio in real time during a session. See Share a Video for more information.



### Share a whiteboard

Note: This is available to Windows users only. Sightboard must be enabled via the web app rather than the desktop app.

Sightboard uses your HD webcam (and a little magic!) to broadcast an image of your whiteboard to attendees and share your updates in real time, allowing them to collaborate as if they were standing right in front of it. Sightboard can even see behind you as you write on the board and will automatically save snap shots documenting each change you make. See Share a Whiteboard (Windows) for more information.



# **Show Audience View pane**

Note: This feature is available to Presenters as well as organizers.

Note: This is available to Windows users only.

Normally when you are sharing your screen with attendees, there isn't a way for you to see what your audience is seeing. By enabling the Audience View pane, you can see a thumbnail version of your shared screen (or the waiting room, if you are not sharing your screen).

To enable/disable this feature, select **GoToMeeting > Labs > G2M has Audience View Pane**.



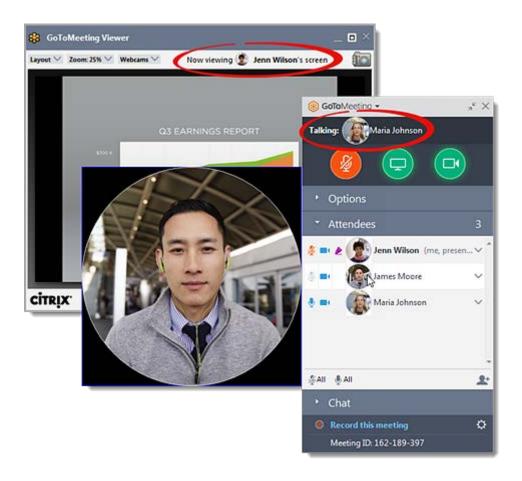
# Show profile pictures for attendees

Note: This is available to Windows users only.

This feature allows attendees to add profile pictures to their names in the Attendee pane. To enable/disable this feature, select **GoToMeeting** > **Labs** > **Profile Pictures**.

- To add their profile pictures, Windows and Mac desktop attendees can drag and drop an image file into the Attendees pane. GoToMeeting will remember profile pictures for future sessions that have this feature enabled.
- To remove their pictures, they can right-click their name and select Clear My Profile Picture.

Attendees can hover their mouse over an attendee's picture to see an enlarged version of the image. They will also see an attendee's picture appear next to their name in various other places (e.g., "Talking", "Now Viewing <attendee>'s Screen" messages).



## Allow "sharing a rectangle" (screen sharing)

Note: This feature is available to Presenters as well as organizers.

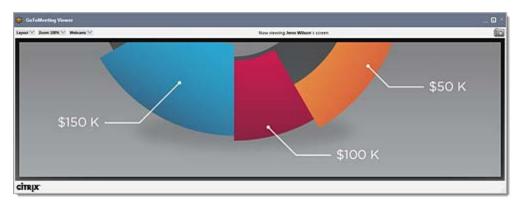
Note: This is available to Windows users only.

This feature allows you to use select a specific portion of your screen (denoted by a framed area) to share with attendees.

- 1. To enable this feature, select GoToMeeting > Labs > Allow Sharing a Rectangle.
- 2. On the Screen tab (Options pane), two new options will appear in the "Start Sharing My" drop-down menu: "Rectangle" and "Rectangle but hide my icons & taskbar".
- 3. When you select one of the new options, a floating GoToMeeting rectangle will appear on your screen. You can click and drag the edges of the rectangle to change its size and shape as desired, then drag it around the screen to frame the area you want to share. Only the area within the frame will be shown to attendees.



4. The attendee's Viewer will automatically re-size itself to match the shape of the frame on your screen.



### **Show Control Panel to attendees**

Note: This feature is available to Presenters as well as organizers.

Note: This is available to Windows users only.

By default, your Control Panel is hidden from attendees when you are sharing your screen. If desired, you can use this feature to have your Control Panel be visible on the shared screen.

To enable/disable this feature, select **GoToMeeting > Labs > Show my Control Panel to attendees during screen sharing**.



# Send Chat Messages

You can exchange instant chat messages with other participants during a session.

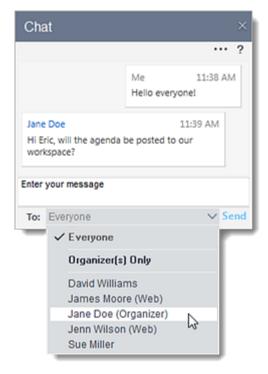
If desired, organizers can save a Chat log after the session ends to review messages later.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

#### Chat with others

**Note:** It is not possible for attendees to exchange chat messages with other attendees, but they can <u>send questions to staff</u> members if desired.

- 1. Use the "To" drop-down menu to select the recipients of the message: "Everyone", "Organizer(s) only" or an individual attendee.
  - Everyone All participants will see the message in their Chat pane.
  - Organizer(s) only All organizers will see the message in their Chat pane.
  - Individual participant Only the selected organizer or attendee will receive the private message.
- 2. Type your message in the text field, then click **Send**.



# Send a welcome message to attendees

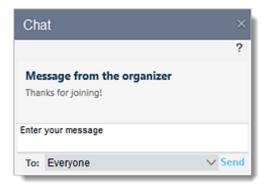
Note: This feature is available to organizers and co-organizers only.

You can set up a chat message to be automatically send to each attendee as they join the session.

- 1. In the Chat pane, click the Options icon ....
- 2. Enable the "When attendees arrive, show them this chat message" check box.
- 3. Enter you message, then click **OK**.



4. Attendees will see the message in their Chat pane as soon as they join.



## Save the chat log

You can save a log of the Chat messages as a Rich Text file (.RTF). The Chat log will only include messages that you saw; any private message sent between other attendees will not be included.

Note: This feature is available to organizers and co-organizers only.

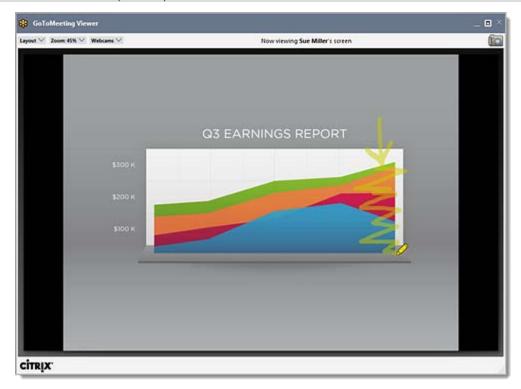
- 1. Click GoToMeeting in the top navigation and select Save Chat Log.
- 2. Select a location on your computer, and change the default name (if desired).
- 3. Click Save.



# Use Drawing Tools

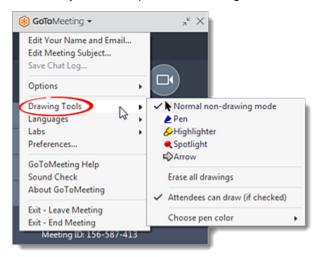
Participants can use drawing tools to draw directly on the shared screen so that the marks are visible to all attendees. This allows participants to highlight areas of the screen, draw attention to certain parts and generally illustrate their point. Organizers and presenters can allow only other organizers or all attendees to draw on the shared screen.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.



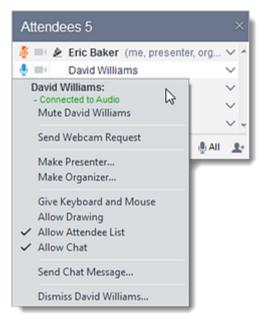
# Use drawing tools

- 1. Click **GoToMeeting** and hover over **Drawing Tools**.
- 2. Use the menu to select the desired drawing tool (pen  $\stackrel{\triangleright}{\sim}$ , highlighter  $\stackrel{\triangleright}{\sim}$ , spotlight  $\stackrel{\triangleleft}{\sim}$  or arrow  $\stackrel{\triangleright}{\sim}$ ). You can also change the pen color, if desired.
- 3. Click and drag the mouse over your desktop to start drawing on the shared screen.



## Enable/disable drawing tools for an individual

- 1. Right-click the participant's name in the Attendee pane.
- 2. Click Allow Drawing.
  - When drawing tools are enabled for the user, a Check icon will appear next to Allow Drawing.
    The attendee can click and drag the mouse over the Viewer to make their drawings appear on the shared screen for all participants.
  - When drawing tools are disabled for the user, the Check icon ✓ will disappear.



# Enable/disable drawing tools for all participants

- 1. Click GoToMeeting and hover over Drawing Tools.
- 2. Click Attendees can draw.
  - When drawing tools are enabled for others, a Check icon ✓ will appear next to Attendees can
    draw. Attendees can click and drag the mouse over the Viewer to make their drawings appear
    on the shared screen for all participants.
  - ullet When drawing tools are disabled for others, the Check icon  $\checkmark$  will disappear.

#### Erase all drawings

- 1. Click **GoToMeeting** and hover over **Drawing Tools**.
- 2. Select Erase all drawings. All drawings done by any participant will immediately disappear.

# Desktop Notifications (Windows)

Desktop Notifications is a free GoToMeeting feature for Windows users designed to deliver simple and effortless access to complimentary Citrix software upgrades, information, news and discounts you may be eligible for. Desktop Notifications delivers information right to your desktop, allowing you to safely receive important product information that is relevant to you. Desktop Notifications are sent only by Citrix as a service to our customers.

## Show desktop notifications

Occasionally, when you are connected to the Internet, Desktop Notifications will automatically connect with Citrix servers to see if there are any new messages for you. If there are any messages for you, Desktop Notifications will display them on your computer screen.



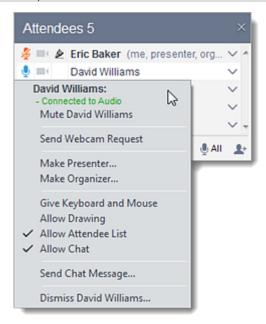
# Disable desktop notifications

- 1. To disable desktop notifications, unselect the "Show me desktop notifications" check box the next time a notification appears.
- 2. You should no longer receive notifications on your desktop.

## Dismiss Attendees

You can remove an attendee from the meeting by dismissing them. To do so, right-click their name in the Attendee list, select **Dismiss Attendee**, and then click **Yes** to confirm. Attendees will automatically be disconnected from the session and will see a message notifying them that they were dismissed from the meeting.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.



### Leave and End a Session

You can leave or end a session anytime during the session (regardless of the scheduled end time). Organizers will be given the option to leave a session without ending it for everyone else so that others can continue without them.

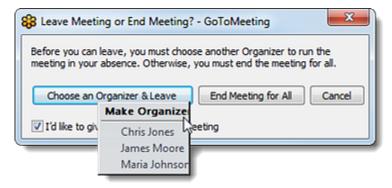


# Leave a session (without ending it)

- 1. Click GoToMeeting in the top navigation and select Exit Leave Meeting.
- 2. Continue as follows:
  - If there are already 1 or more <u>co-organizers</u> in the session, you can click **Yes** to confirm that you want to leave. The session will continue without you, and the other organizer(s) can take over facilitating.

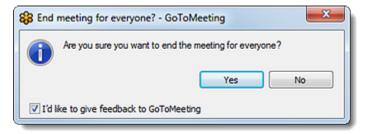


• If there are not any <u>co-organizers</u> in the session, you can click **Choose and Organizer & Leave**, select an attendee from the drop-down menu and click **Yes** to confirm that you wish to make them an organizer. You will then exit the meeting.



## End a session for everyone

- 1. Click GoToMeeting in the top navigation and select Exit End Meeting.
- 2. If prompted, click End Meeting for All.
- 3. Click **Yes** to confirm that you want to end the session for everyone.



# **Audio**

# Connect to Session Audio

Depending on the options provided by the session organizer, attendees can connect to session audio using various methods. Participants can also <u>test their audio connection</u> before or after a session if needed.

**Note:** Organizers can see Manage In-Session Audio for information about changing audio modes during a session and enabling/disabling chimes and on-hold beeps.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.

#### Available audio modes

Organizers can either select one or more of the built-in audio options, or they can provide their own conference call info.

#### **Built-in audio conferencing**

- <u>Computer audio (VoIP)</u>: Participants can connect to audio through their computer's internet connection using a mic and speakers.
- <u>Conference call</u>: Participants can use a telephone to dial in to the session audio using toll and/or toll-free phone numbers (depending on the organizer's settings).

#### Third-party audio conferencing

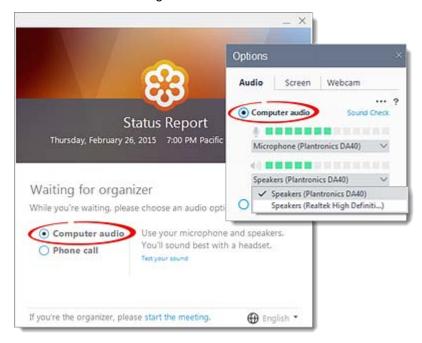
• <u>Custom conference call info</u>: Participants can use a telephone to dial into the session audio using a third-party audio service (provided by the organizer).

# Connect via computer audio (VoIP)

Audio quality may vary depending on the audio software, hardware, operating system and Internet connection being used. We recommend using a USB headset plugged directly into the computer and placing the microphone away from other speakers or devices to avoid noise feedback.

Note: This feature is only available if enabled by the organizer.

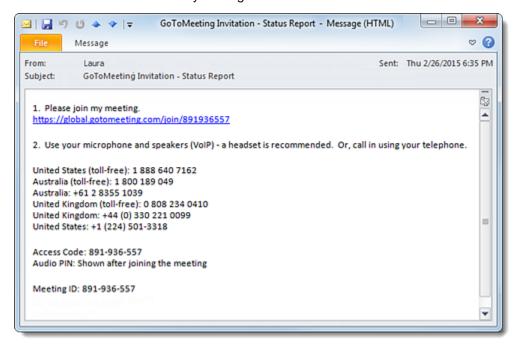
- 1. First ensure that your mic and speakers are properly plugged in to your computer.
- 2. Select Computer audio as follows:
  - While in the Hallway, select the Computer Audio option. You can click Test your sound to select the right audio hardware.
  - While in session, select Computer audio on the Audio tab (Options pane). You can use the drop-down menus to select the right audio hardware.



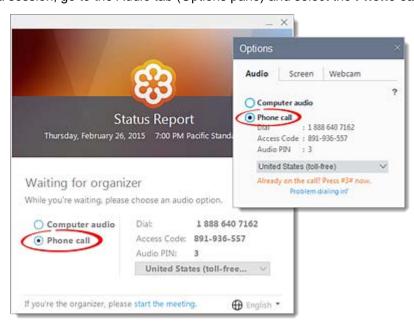
## Connect via telephone

Note: This feature is only available if enabled by the organizer.

- 1. First locate the audio information provided by the organizer. You can find it in any of the following locations:
  - Check the Invitation email sent by the organizer.



- While in the Waiting Room before a session, select the **Phone call** option.
- While in a session, go to the Audio tab (Options pane) and select the **Phone call** option.



2. Find the phone number for the desired country.

- Check the list of phone numbers included in the Invitation email (listed by country).
- While in the Waiting Room or during the session, use the drop-down menu to select the desired country.
- 3. Use a telephone to dial the provided phone number.
- 4. When prompted, enter the Access Code and Audio PIN listed in the session information. See Manage audio via keypad commands (phone mode only) for more information.

Note: If you are having trouble with your audio connection, you can check for alternative phone numbers.

#### Connect via custom conference call

If the organizer uses a third-party conference-call service, they may wish to provide their own details about how to connect to the session audio. In this case, their instructions will appear in the Hallway and on the Audio tab (Options page).

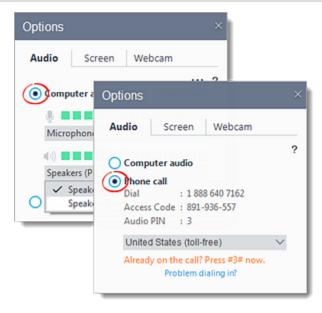
Note: This feature is only available if enabled by the organizer.



### Switch between audio modes

Attendees can switch between the provided audio modes any time during the session by opening the Audio tab (Options pane) and selecting the desired audio mode.

**Note:** Only those options provided by the organizer will appear. If only one method of connecting was provided, then attendees will not be able to switch to another audio mode.



# Manage audio via keypad commands (phone mode only)

When participants are <u>connected via telephone</u>, they can use their phone's keypad to manage the audio of the conference call.

#### All participants:

- \*3 Turn "on-hold" beeps on or off
- \*4 Hear a menu of keypad commands available to you.
- \*6 Mute or unmute the participants audio.



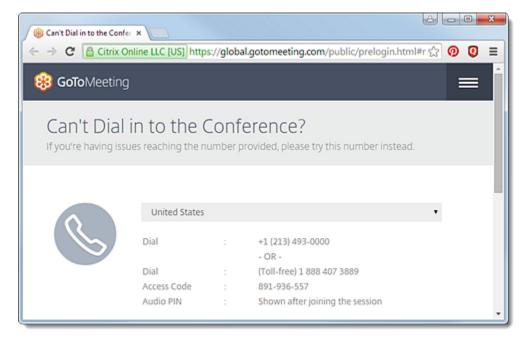
#### Organizers only:

- \*2 Hear the number of attendees currently dialed in via telephone.
- \*5 Change the "listening mode" of all attendees; pressing this command repeatedly will cycle through the following modes:
  - Soft mute: All attendees are automatically muted, but they can unmute themselves if desired.
  - Hard mute: All attendees are automatically muted and cannot unmute themselves.
  - Unmute: All attendees are automatically unmuted (default mode).
- \*8 Change the "chime controls"; pressing this command repeatedly will cycle through the following modes:
  - Both entry and exit chimes on (default)
  - · Both entry and exit chimes off
  - · Only exit chimes on
  - Only entry chimes on

## Check for alternative phone numbers

If you are having trouble connecting to the session with the phone number provided in the Options pane, you can check to see if the organizer provided any alternative phone numbers.

- 1. On the Audio tab (Options pane), click **Problem dialing in?**.
- 2. A new browser window will open and direct you to the right page.
- 3. Use the drop-down menu to select the desired country, then use the alternative session information provided to try dialing in again. If you're still having problems connecting, see Audio Help for more information.

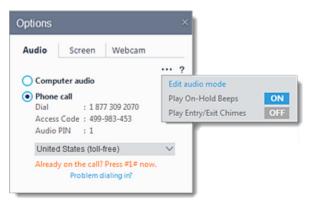


# Manage In-Session Audio

Once in session and <u>connected to audio</u>, the organizer can manage the session audio options for all participants.

Note: This feature is available to organizers and co-organizers only.

**Note:** If your Control Panel looks different than the one shown below, you may have a different version of GoToMeeting. See Original Control Panel and Viewer (Windows) for more information.



# Enable/disable on-hold beeps

When enabled, this feature plays intermittent beeps to indicate that no one has yet joined the session.

- 2. In the pop-up menu, click the On/Off button next to **Play On-Hold Beeps** to immediately enable or disable them.

# Enable/disable entry and exit chimes

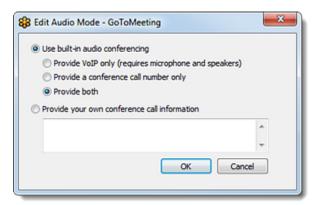
When enabled, this feature makes a "chime" sounds that announces each time attendee joins or leaves the session.

- 1. On the Audio tab (Options pane), click the Options icon ....
- 2. In the pop-up menu, click the On/Off button next to **Play Entry/Exit Chimes** to immediately enable or disable them.

# Edit the audio mode while in session

You can change the audio-connection methods available to attendees at any time, even while in session.

- 1. On the Audio tab (Options pane), click the Options icon ....
- 2. In the pop-up menu, click Edit audio mode.
- 3. In the Edit Audio Mode window, select the desired audio option. You will be cautioned that changing the audio during the session will immediately impact all customers and that you should warn them verbally before doing so.
- 4. Click **OK** when finished.



# Set Default Audio Options

When you schedule a meeting, the audio options are set to the default settings for your account. You can change these default audio options at any time, which will affect all meetings that you schedule in the future.

Note: Changing your settings will only impact meetings that you schedule after that point. It will not affect previously scheduled sessions; you must change those manually if desired.

#### Use built-in audio services

GoToMeeting offers various built-in methods for participants to connect to the meeting audio. You can offer some or all of these methods to participants by changing your default audio options.

#### Mic & Speakers (VoIP)

Participants can use the mic and speakers on their computer to connect to the audio through the desktop, web or mobile app. This allows participants to join the audio without needing to use the telephone.

**VoIP:** This method allows participants to connect to audio over the internet using the desktop, web or mobile app with which they joined the session.

This method is free for both organizers and attendees.

## Telephone (PSTN)

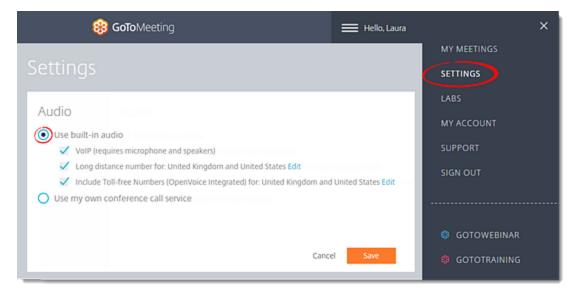
Participants can use a telephone to dial in to the audio separately from the desktop, web or mobile apps. This allows participants to join the meeting even if they aren't able to the screen-sharing session.

Long-Distance (Toll): This method allows participants to dial allows participants to dial in in using long-distance (toll) phone numbers provided by GoToMeeting.

Each attendee will be charged rates based on their own long- charged a per-minute fee for distance provider.

Toll-Free: This method using toll-free phone numbers provided by OpenVoice Integrated.

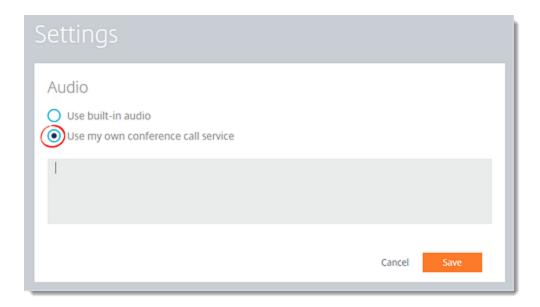
Organizer's accounts will be each attendee who uses these methods.



# Use your own audio service

If you choose to provide your own conference call service, you must provide your own telephone numbers for participants, and you won't have access to built-in audio conferencing (VoIP, long distance and toll-free numbers).

If you <u>select</u> Use my own conference call service under Settings, you can provide custom
information telling attendees how to connect to the meeting audio using your third-party audio
service.



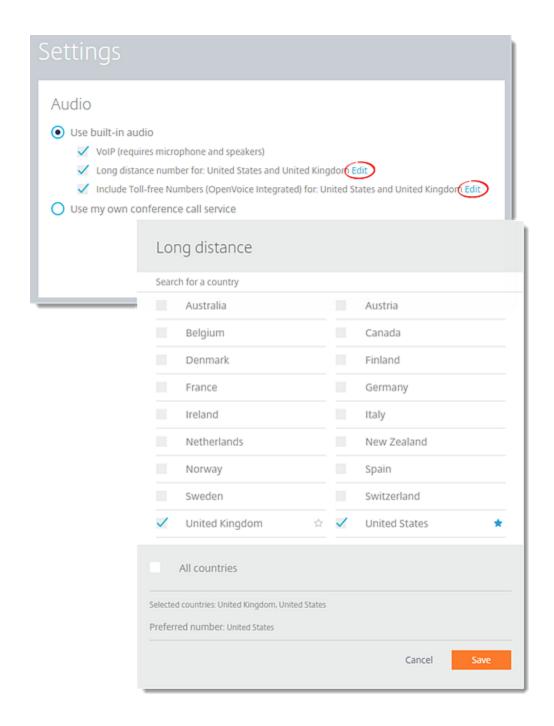
## Change default audio options

- 1. Log in to your online account.
- 2. Click the Menu icon in the top navigation, then select **Settings**.
- 3. Select the desired audio options, as follows:
  - Select Use built-in audio, then enable the check boxes of the methods that you would like to
    provide to customers: VoIP, long-distance (toll) numbers or toll-free numbers (OpenVoice
    Integrated). If desired you can change the countries for which phone numbers are provided.
  - Select **Use my own conference call service**, then enter the conference-call information of your third-party audio service.
- 4. Click Save when finished.

# Change the countries for which phone numbers are provided

If you are providing long-distance (toll) or toll-free phone numbers for your customers, you can always choose which countries are included in the session information for each meeting.

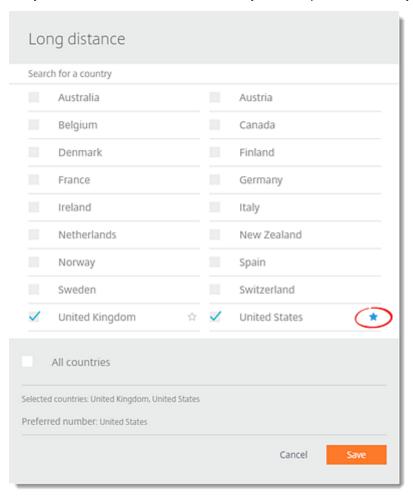
- 1. While <u>changing the default audio options</u>, click **Edit** next to the "Long distance number" and/or "Toll-free number" options.
- 2. Select the desired countries. To select all countries available, select the check box next to "Country" at the top of the list. If desired, you can also designate a <u>preferred country</u>.
- 3. Click **Done** when finished. When you return to the Settings page, you'll see the additional countries you added next to the long distance and/or toll-free option(s).



# Choose a preferred phone number

If you are providing multiple countries in the list of long-distance (toll) or toll-free phone numbers shown to your customers, you can choose which country appears first in the list by designating it a "preferred country". If you don't choose a preferred number, the phone number that's displayed to attendees first by default is the billing country you have associated with your account.

When <u>selecting which countries are included</u>, you can choose a preferred country by selecting the Star icon  $\stackrel{\checkmark}{n}$  next to a country so that it turns blue  $\stackrel{\checkmark}{n}$ . You can only select 1 preferred country.



# Broadcast Computer Audio

While GoToMeeting is designed to efficiently broadcast voice audio over telephone or VoIP, there may be times when you wish to broadcast an audio recording from your computer. In this section you will find audio configuration instructions that should allow you to transmit both your voice and audio from your computer. Due to some sound card limitations, these procedures may not work with every system.

# Configure Windows XP to broadcast audio

**Note**: Not all computers have a Stereo Mix option. Depending on your sound card, it may be called something else (like "What U Hear" on some Soundblaster cards) or may be absent entirely.

Note: You cannot use your microphone when switching via software.

- 1. Double-click the volume icon in the system tray (usually bottom-right of your desktop).
- 2. Select Options, then Properties.
- 3. Under Adjust Volume, choose Recording.
- 4. Ensure "Stereo Mix" is checked.
- 5. Click OK.
- 6. On the Recording Control screen, select the check box under Stereo Mix.

# Configure Vista or Windows 7 to broadcast audio

**Note**: Not all computers have a Stereo Mix option. Depending on your sound card, it may be called something else (like "What U Hear" on some Soundblaster cards) or it may be absent entirely.

Note: You cannot use your microphone when switching via software.

- 1. Right-click the volume icon in the system tray (usually bottom-right of your desktop).
- 2. Select Recording devices from the menu.
- 3. Right-click the first item on the list and ensure Show Disabled Devices is checked.
- 4. Ensure Stereo Mix is the default device.
- 5. Press OK.

### Hardware option

#### Parts needed:

- Two (2) 3.5 mm audio splitters (1 male, 2 female).
- One (1) 3.5 mm audio patch cable (2 male ends, typically 3 " long).

# Configure your system to broadcast with hardware

- 1. Plug 1 splitter into your line out port (for speakers, typically colored green)
- 2. Plug the other splitter into your microphone port (typically pink)
- 3. Plug the patch gable into the splitter on line out and then into the splitter on microphone.
- 4. Plug your microphone into the microphone splitter, and then plug your speakers into the line out splitter.

Note: You may use your microphone and speakers simultaneously.

# Audio Conferencing FAQs

Review frequently asked audio conferencing questions.

# Is there a cost for using the integrated audio conferencing feature?

Your plan includes unlimited audio at no extra cost. You can use toll-based phone conferencing or VoIP (requires microphone and speakers) exclusively or allow participants to choose between both options. You can also provide your own conference call number for organizers, panelists and/or attendees, but you won't be able to choose our integrated audio conferencing options if you do so.

If you purchased a plan that provides toll (long distance) numbers, participants who dial in are charged their standard long-distance rate for calling. If you purchase Integrated Toll-Free service, your participants can dial in using a toll-free number, and you'll be charged according to the plan that you select.

You and your attendees can also connect to the audio conference free of charge by choosing the **Mic & Speakers** (VoIP) option where you can send and receive audio over the Internet at no cost using a microphone and speakers connected to your computer. (A USB headset is recommended.)

# Is there a toll-free audio option? How do I sign up?

If you'd like to purchase Integrated Toll-Free audio service provided by Citrix Online Audio so that your participants can dial in by telephone using toll-free numbers, call us at 1 866 962 6492. You can then provide your participants with a toll-free number if you so choose. Over 45 countries are available for toll-free numbers.

With this service, you can give your attendees the option of dialing in using VoIP, toll (long distance) or toll-free audio conferencing without any additional equipment needed.

#### Can I mute/unmute individual attendees?

As the organizer, you can easily mute attendees on VoIP by clicking the Microphone icon do not be or Telephone icon heat to their name in the Attendee List. You can mute attendees who dial in by phone only if they entered their Audio PIN. Attendees will be able to unmute themselves if they wish to speak.

#### Can I use my own toll-free phone numbers for all of my sessions?

Yes. As an organizer, you can easily change your default audio options from the Settings page. Simply log in to your account, and select **Settings** to adjust the audio options for future sessions. To provide your, select **Use my own conference call service** on the Settings page, and enter the conference call info for attendees (and optionally for organizers and panelists). Then click **Save** to apply the audio settings for all future sessions (new default setting).

# What microphone/speaker configuration is recommended for best audio quality using VoIP?

For optimum audio quality, we recommend a USB headset connected to your computer, or USB headphones and standalone microphone connected to your computer. Analog versions are okay, but not ideal. We don't recommend using a webcam mic.

## Can I test the quality of my microphone and speakers setup before a session?

Yes. Just right-click the GoToMeeting daisy icon \$\frac{\pmathbf{s}}{\pmathbf{s}}\$ in your system tray, and select **Preferences** > **Audio** to choose the device(s) you want to test.

## Where can I go for help with audio problems?

Please see our Audio Help for tips on how to troubleshoot common audio problems

### Can I broadcast my computer's audio?

Although GoToMeeting is designed to broadcast audio over VoIP or telephone, you can also broadcast recorded audio from your computer. Due to some sound card limitations, these instructions may not always work on every system.

#### **Broadcast audio on Windows 7 or Vista**

- 1. Right-click the Speakers icon III in the system tray, and select **Recording devices**.
- 2. On the Recordings tab, right-click the first item on the list, and select the **Show Disabled Devices** option.
- 3. Check that **Stereo Mix** is the default device, and click **OK**.

#### **Broadcast audio on Windows XP**

- 1. Double-click the volume icon in the system tray.
- 2. Select Options > Properties.
- 3. Below Adjust Volume for, choose **Recording**.
- 4. Check that Stereo Mix is enabled, and click OK.
- On the Recording Control window, select the check box under Stereo Mix.

#### Broadcast audio using hardware

#### You will need the following:

- Two 3.5 mm audio splitters (one male, two female)
- One 3.5 mm audio patch cable (two male ends, typically 3" long)
- 1. Plug one splitter into your line out port (typically green for speakers).
- 2. Plug the other splitter into your microphone port (typically pink).
- 3. Plug the patch cable into the splitter on line out and then into the splitter on your microphone.
- 4. Plug your microphone into the microphone splitter, and then plug your speakers into the line out splitter.

### Is there any way to see if there are any unidentified callers in my meeting?

Yes, internal customer support reps and Account Managers can enable the "Audio Attendee Identification" feature from the User Settings page. Organizers will then be able to see any unidentified callers who have called into the meeting (as well as attendees who have called into the meeting without joining the screen-sharing portion of the meeting) but have not entered their Audio PIN.

# OpenVoice Integrated (Toll-Free Audio)

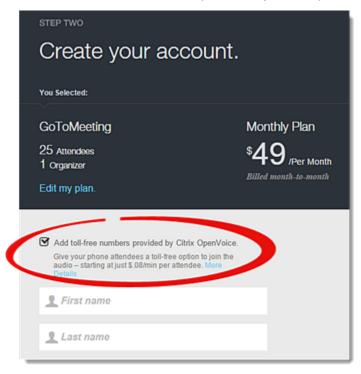
Organizers whose accounts include an OpenVoice Integrated subscription can use it to offer their attendees toll-free phone numbers for over 50 countries. This provides attendees with an alternative to connecting with their mic and speakers (VoIP) or incurring long-distance phone charges, making it easy for them to choose the most convenient method of joining the audio conference.

**Note:** OpenVoice Integrated toll-free audio service must be <u>purchased</u> separately from your GoToMeeting plan. Organizers incur per-minute changes for each attendee who uses the OpenVoice integrated toll-free audio service. If you have a GoToMeeting corporate plan and your billing address is based in the U.S., U.K., Canada or Australia, you may purchase OpenVoice integrated toll-free audio <u>online</u>.

**Note:** This article refers to OpenVoice Integrated, which allows you to add toll-free phone numbers to your meetings. However, OpenVoice is also offered as a <u>standalone audio-conferencing product</u>.

# Create a new account that includes OpenVoice Integrated

- 1. Start the sign up process for GoToMeetinghere.
- 2. During Step #2, enable the "Add toll-free numbers provided by Citrix OpenVoice" check box.



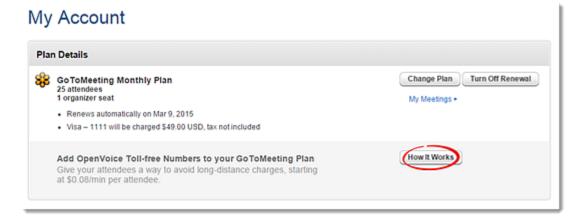
# Add OpenVoice Integrated to your GoToMeeting plan

You can add OpenVoice Integrated to your existing GoToMeeting account at any time. Once your account includes OpenVoice Integrated, you will see the toll-free audio option whenever you schedule meetings and under the <u>default audio options</u>.

**Note:** If you have a plan that is billed via invoice, then you must contact your Account Manager or <u>Global Customer Support</u> to modify your account and subscription plans.

- 1. Log in to your online account.
- 2. On the My Account page, click **How It Works** under "Add OpenVoice Toll-free Numbers to your GoToMeeting Plan".

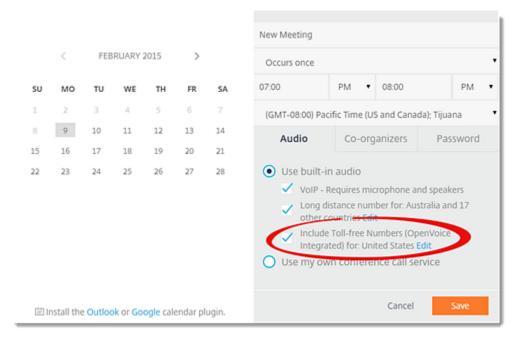
3. Click Subscribe Now to confirm.



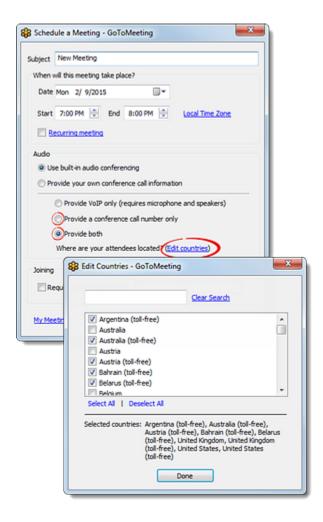
# Schedule a session with OpenVoice Integrated toll-free audio

When you <u>schedule a new meeting</u>, you will automatically see the option to include toll-free numbers if you have a plan for OpenVoice Integrated. Simply select the option if desired, then click **Edit** to change the countries for which toll-free phone numbers will be provided.

• When scheduling from the web, select the "Include Toll-Free Numbers (OpenVoice Integrated) for: <countries>". Click Edit to change the countries provided.



When scheduling from the desktop app, select Use build-in audio conferencing then either
Provide a conference call number only or Provide both. When you click Edit countries, you will
see both toll and toll-free (i.e., OpenVoice Integrated) options listed.



# Available international countries with OpenVoice integrated toll-free audio

See the available international toll-free and long-distance (toll) numbers.

## **Unsubscribe from OpenVoice**

You can cancel your subscription to OpenVoice integrated at any time. Keep in mind that you and other organizers on your account will lose access to toll-free numbers, and that toll-free numbers will be removed from all scheduled sessions associated with this account.

**Note:** If you have a plan that is billed via invoice, then you must contact your Account Manager or <u>Global Customer Support</u> to modify your account and subscription plans.

- 1. Log in to your online account.
- 2. On the My Account page, click **Remove Toll-free Numbers** under "Toll-free Numbers for GoToMeeting, Provided by OpenVoice".
- Click Unsubscribe Now to confirm.



# OpenVoice Integrated (Toll-Free Audio) FAQs

Review frequently asked questions about OpenVoice Integrated (toll-free audio).

#### What is OpenVoice Integrated (toll-free audio)?

Organizers whose accounts include an OpenVoice Integrated subscription can use it to offer their attendees toll-free phone numbers for over 50 countries. This provides attendees with an alternative to connecting with their mic and speakers (VoIP) or incurring long-distance phone charges, making it easy for them to choose the most convenient method of joining the audio conference. See OpenVoice Integrated (Toll-Free Audio) for more information.

### How much does it cost to use OpenVoice Integrated?

Per-minute charges are based on your service contract, and minutes are calculated per participants. For instance, if 3 participants dialing to the session for 10 minutes using the toll-free option, you will have used 30 minutes of your plan. Those who join by regular toll numbers are charged rates based on their own long-distance provider. There are no additional charges for those who join a session using VoIP.

### How am I billed for OpenVoice Integrated?

You will receive a separate monthly invoice from Citrix Online Audio, LLC for any toll-free minutes used by you and your attendees.

## How do I add the toll-free option to sessions that I've already scheduled?

For any sessions that were scheduled prior to enabling toll-free integration, the regular toll-based conference numbers will automatically be changed when toll-free numbers are added to an existing session. It is recommended that you resend the invitation email to participants so they have access to the new toll-free audio information. The Meeting ID and URLs will stay the same, and the new toll-free number will be provided to attendees in the Waiting Room, as well as in the Audio Pane of the Control Panel.

#### Will I use the same toll-free number for each session?

No, as with existing sessions, each session will have a unique toll-free number and access code. If you wish to re-use the same audio options for your sessions, select the "Recurring meeting" check box in the <a href="Schedule a Meeting">Schedule a Meeting</a> window. Once you do so, the OpenVoice integrated toll-free number and access code remain the same.

## How do I schedule a session with OpenVoice integrated toll-free?

When you're scheduling a session, click **Edit countries** in the Audio section to choose which toll-free numbers you'd like to provide to attendees.

# For which countries do you offer international toll-free & long-distance (toll) service?

See the available international toll-free and long-distance (toll) numbers.

# Is there anything different about recording a session with OpenVoice integrated toll-free?

No. Whether you or your attendees join with VoIP, long distance or toll-free audio, you can seamlessly record audio. Open **Preferences** > **Recording** > **Use GoToMeeting integrated audio**.

#### How can I cancel OpenVoice integrated toll-free?

If you'd like to cancel your OpenVoice integrated toll-free service, please contact our 24/7 Global Customer Support.

# Audio Help

If you are experiencing difficulty with audio, determine which scenario is applicable to you and follow the recommended guidelines.

#### I can't hear anyone

Test your audio setup by clicking **Settings** in the Audio pane of your Control Panel. Or, you can right-click the GoToMeeting daisy icon in your system tray, and select **Preferences** > **Audio**. Check to see if you're using an appropriate audio device. Click **Play Sound** to check that you can hear sound from your speakers. Speak into the microphone to test your microphone setup.



#### No one can hear me.

If you're the organizer, you must click **Start Broadcast** at the top of your Control Panel, or press \*1 on your telephone's keypad to start the audio conference.

Check to see that you're not muted by clicking the Audio icon in your Control Panel or Grab Tab.

If you're experiencing problems dialing in by phone, try hanging up and dialing in again.

If you're having problems connecting to VoIP (Mic & Speakers), test your computer's detected audio devices by clicking **Settings** in the Audio pane. Speak into your microphone to test if your microphone setup is working.

# I hear static or clicking sounds.

Move electronic handheld devices, such as an iPhone, away from your mic and speakers.

#### I hear echo, feedback or background noise.

If you suspect that the echo is coming from an attendee, check to see who's talking at the bottom of the Audio pane in the Control Panel, and mute the attendee by clicking that person's Audio icon.

If you dial in to the audio conference by telephone, make sure that you select **Telephone** from the Audio pane in the Control Panel instead of **Use Mic & Speakers**.

Built-in or external speakers may cause an echo. Try lowering the speaker's volume.

Built-in microphones on your computer or webcam can pick up noise and cause an echo. We don't recommend using built-in microphones. Try plugging in a USB headset to your computer.

# The audio quality is poor and choppy.

Poor network performance, lack of memory or high CPU usage often causes the audio quality to drop, become delayed or sound robotic.

Try closing all applications you aren't using to free up some bandwidth.

If you're using a dial-up Internet connection with VoIP, it may cause poor performance. For optimum performance when using VoIP, we recommend using a broadband Internet connection.

If the problem persists, switch to Telephone mode. Select **Use Telephone** in the Audio pane and dial in to the audio conference.

#### No sound is detected.

After the first minute of a session, GoToMeeting looks for microphone input from attendees who have the following: a microphone, speaking rights and unmuted.

If no audio input is detected, you may see a "Trying to speak?" pink tip. You may see the error when you haven't spoken or made any sounds when the session starts or if your microphone device is incorrectly selected. Click **Audio Setup** in the Audio pane to test your input device.

# No microphone is detected.

If a microphone (or headset) isn't detected or connected properly, you may see a pink tip.

Check that your microphone (or headset) is properly plugged in.

If the problem still persists, try switching to Telephone mode if available. Then dial in to the conference using the telephone number and Audio PIN provided in the Audio pane of your Control Panel.

#### My microphone is disconnected.

If your microphone isn't working or gets unplugged during a session, you may see a pink tip.

Check that your microphone is properly plugged in.

If the problem still persists, try switching to Telephone mode if available. Then dial in to the conference using the telephone number and Audio PIN provided in the Audio pane of your Control Panel.

### I can't connect to audio with VoIP.

In some cases, you will see an error that reads "Internet Audio Not Available." In this scenario, are a few things you can try to connect to the audio in the meeting.



If you see the above error message, please try the following:

- Update the device drivers for your sound hardware.
- Close any programs on your computer that you are not using.
- Unplug audio hardware that you are not currently using.
- Exit the GoToMeeting program and restart it.

**Note:** If you see this error message in the Audio pane, you will not be able to record your session unless "No Audio" is selected in the Recording Preferences. Audio PINs and muting controls will also be disabled.

# **Session Recording**

#### Record a Session

You can record any session and then store the recording for attendees to view at a later time. When a session is recorded, then the presenter's screen, the audio and any shared applications are recorded.

Note: Session recording is not supported for GoToMeeting Essentials organizers.

# Get started with session recording

Successfully using session recording requires a series of steps on the part of the organizer. Use the steps below to set up and use session recording.

- 1. Record sessions: You can start and stop recording during meetings.
- 2. <u>Convert recordings</u>: After each recorded session, a temporary recording file is saved to the specified location in .G2M format. You must then <u>convert</u> the recording into a downloadable format (.MP4, .WMV or .MOV).

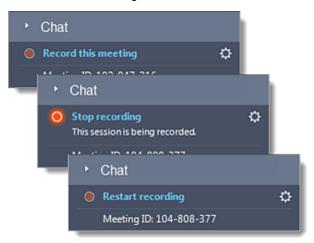
## Start and stop recording a session

**Note:** We recommend having 2 organizers record the session in case 1 organizer encounters any issues that may potentially disrupt the recording.

- 1. Ensure that you are sharing your screen, application and/or webcam.
- 2. At the bottom of your Control Panel, click **Record this meeting**. The Recording icon will glow and attendees will see a notification that the session is being recorded at the bottom of their Control Panel.

Note: At least 500MB of free space must be available in the Recordings folder in order to record a session.

- 3. Click **Stop recording** to temporarily pause or stop recording altogether. If desired, you can click **Restart recording** to start recording again.
- 4. Once you end the session, you will be prompted to <u>convert</u> it using the GoToMeeting Recording Manager. You must convert session recordings in order to view them later.



# Convert Session Recordings

Once a session has been <u>recorded</u>, the temporary recording file (.G2M) must be converted before anyone can view it. Using the Recording Manager, you can easily convert multiple recordings at once whenever it's convenient for you.

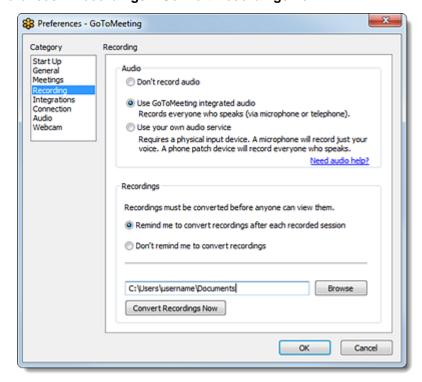
## **Open the Recording Manager**

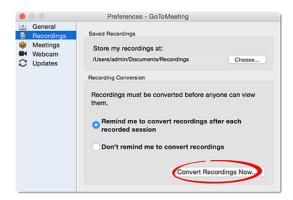
You can access the recording manager at any time in any of the following ways:

- When you end a session, the Recording Manager will automatically launch and prompt you to convert your recordings.
- Right-click the Daisy icon in the system tray, then select Convert Recordings (Windows only).



• Open Preferences > Recordings > Convert Recordings now.





# Convert a recording

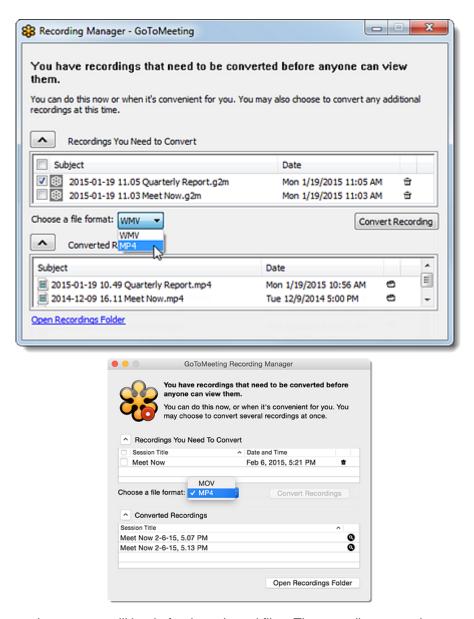
- 1. Open the Recording Manager.
- 2. Under "Recordings you need to convert", any unconverted files will be listed (both the most recent session and any past sessions that were not yet converted). Use the check boxes to select the files that you wish to convert.

**Note:** If you do not see the session recording you are looking for, simply locate it on your computer and move it to the <u>specified</u> Recordings folder. It will then automatically appear in the "Recordings you need to convert" section.

- 3. Use the "Choose a file format" drop-down menu to select the desired format:
  - •.MP4 (Windows only) Can be played on most Windows and mobile devices
  - .WMV (Windows and Mac): Can be played all Windows devices, as well as some Mac and mobile devices
  - •.MOV (Mac only): Can be played on most Mac and mobile devices using Quicktime

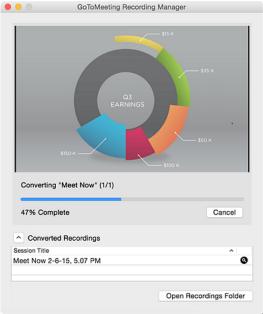
**Note:** If you are converting a recording that was made in 2012 or earlier, then you must use .WMV format (.MP4 will not work correctly).

4. Click Convert Recording.



5. The conversion process will begin for the selected files. The recording may take some time to process and convert, depending on the video content and length, CPU speed, chosen media format and the amount of available memory.





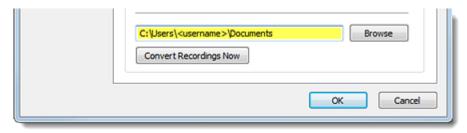
6. Once the file has been successfully converted, it will be moved to the "Converted recordings" list in the Recording Manager. You can click the Folder icon to automatically open the folder on your computer in which the converted file is stored.

7. You can share the converted recording with attendees via email, YouTube, Vimeo, etc. so that anyone can view it.

# Locate Recording Files

After each recorded session, a temporary recording file is saved to the specified location in .G2M format. You must then <u>convert</u> the recording into a downloadable format (.MP4, .WMV or .MOV).

By default recordings are stored in C:\Users\<user>\Documents. The original "pre-converted" .G2M files are stored in a subfolder called "originals" after a successful conversion has finished. However, you can change the location for which all future session recordings will be saved (ensure it has at least 1GB of space available).

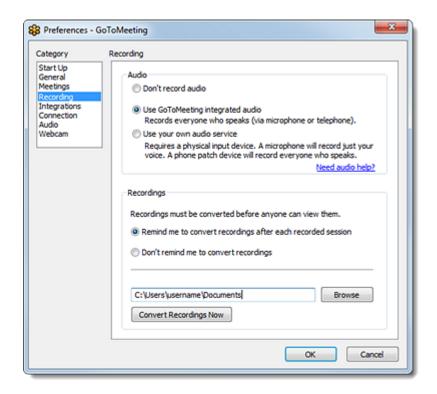


# Change the location of saved files

1. Right-click the daisy icon in the system tray and select **Preferences**.



- 2. Go to the Recording tab.
- 3. At the bottom of the window, click Browse.
- 4. Select the desired location, then click OK.



# Recording and Playback FAQs

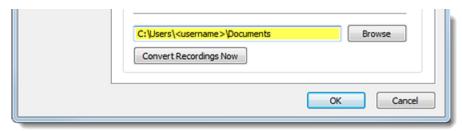
Here you can review frequently asked questions regarding session recording and playback. Please see Record a Session for details about starting and stopping session recording, as well as modifying the recording settings.

#### How do I record a session?

Please see Record a Session for details about starting and stopping session recording, as well as modifying the recording settings.

# How do I locate my session recordings?

By default recordings are stored in C:\Users\<user>\Documents. The original "pre-converted" .G2M files are stored in a subfolder called "originals" after a successful conversion has finished. See Locate Recording Files for more information.



## What file formats are supported?

You can convert a session recording into any of the following formats:

- .MP4 (Windows only) Can be played on most Windows and mobile devices
- .WMV (Windows and Mac): Can be played all Windows devices, as well as some Mac and mobile
  devices
- .MOV (Mac only): Can be played on most Mac and mobile devices using Quicktime

# Can people on Macs view sessions recorded on Windows computers (and vice versa)?

Yes, as long as the session has been converted to .MP4 format.

# Can I include audio in my session recordings?

**Yes.** The <u>Recording Preferences</u> will determine if and how audio is included in session recordings. The following options are available:

- Don't record audio: Records the presenter's screen only.
- Use Use GoToMeeting integrated audio: Records everyone who speaks via VoIP or telephone.
- **Use your own audio service**: Uses a microphone to record the organizer's voice, while a phone patch device will record everyone else who speaks (requires a physical input device).

# Can I exclude audio from session recordings?

**Yes.** You can modify the settings so that only the shared screen is included by selecting the "Don't record audio" option under Recording <u>Preferences</u>.

## Can I record a session using my own audio service?

**Yes.** If you're using your own conference call number, you must have a sound card and an audio input device like a microphone to record audio. If you're recording a teleconference, you can position the microphone next to the phone or set up a phone recording adapter to your phone and line-in input on your computer's sound card. If you're having trouble with your audio, see Audio Help.

#### Can I edit a recorded session?

**Yes.** You can use third-party editing software such as TechSmith Camtasia® to edit recording files. Just make sure that they have been converted first.

#### Can I post a recorded session?

Yes. You can post your recorded session wherever you'd like (e.g., YouTube, Vimeo).

#### Can I mail a recorded session?

**Yes.** However, it is not recommended as the file may be extremely large. Depending on its size, a session recording can be zipped and sent via email or via File Transfer Protocol (FTP).

# GoToMeeting Codec

The GoToMeeting Codec was a Windows Media Player component that was formerly required in order for you to view and convert session recordings on a Windows computer.

However, the current GoToMeeting Recording Manager is able to convert session recordings into .MP4 and .WMV formats, which can be played on a variety of platforms, including mobile devices – nothing extra required!

## What is the GoToMeeting codec?

The codec is an executable file (.EXE) that was formerly required in order for you to view session recordings.

## How do I download the GoToMeeting codec?

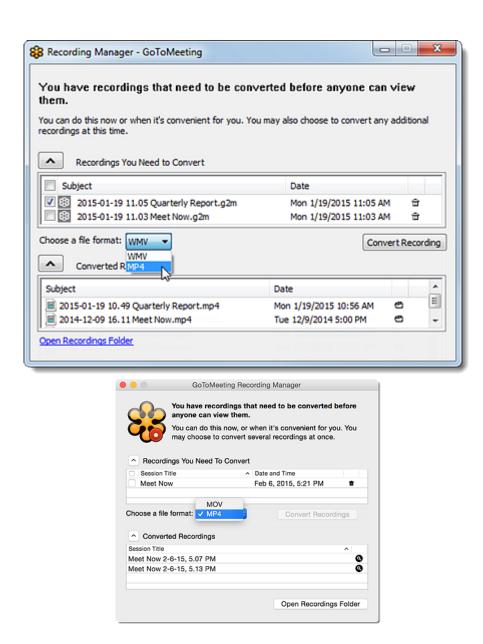
You don't need to anymore! Although the codec was once required, you are now able to view your session recordings from any device that supports playback for .WMV, .MP4 (Windows) or .MOV (Mac) files – without installing the codec or any other software.

## Why can't I view my session recording?

When a session is recorded, the recording file is automatically saved to the organizer's computer in the .G2M (GoToMeeting Action) format. The organizer must then use the <u>GoToMeeting Recording Manager</u> to convert it into a universal format (.MP4, .WMV or .MOV).

- If someone else recorded the session, then you must ask them to complete the recommendations below.
- If you recorded the session yourself, then check the format of the file you are trying to play. If it is ".G2M", then you need to convert the recording before it can be viewed.

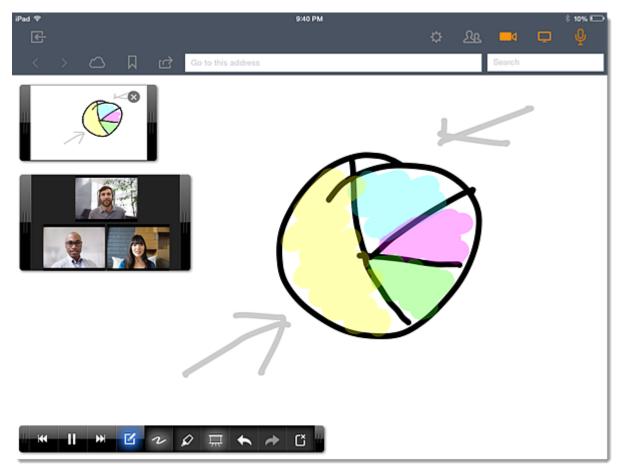
Note: If the session was recorded 2+ years ago, you will be unable to convert it into .MP4 format and must use .WMV instead.



# **Mobile Apps**

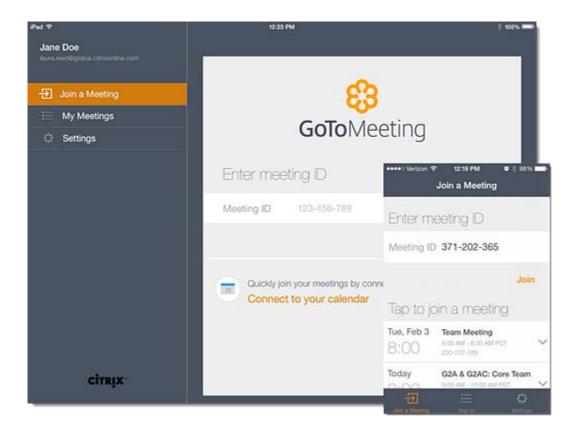
# Join, Schedule, and Start Meetings via iOS

You can download the <u>GoToMeeting app for iOS</u> to schedule, start and join meetings from anywhere. Also see Use iOS Session Features to learn more about the features that are offered while in session.



# Join a session from the app

- 1. Download the GoToMeeting app from the App Store.
- 2. Open it and tap Join a Meeting.
- 3. Find the correct session in either of the following ways:
  - Enter the meeting ID provided by the organizer, then tap Join.
    - or -
  - Tap the desired session under My Meetings (if you have the app connected to your calendar).
- 4. You will be automatically launched into session. See Use iOS Session Features to learn about what you can do during a session.

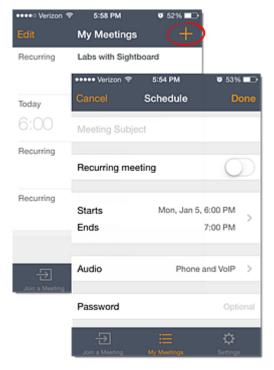


# Schedule a meeting from the app

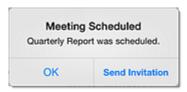
- 1. Download and open the GoToMeeting app from the App Store.
- 2. Tap Sign In and enter your GoToMeeting login and password.
- 3. Tap **My Meetings** in the lower toolbar, then tap the Add icon + in the upper toolbar.



- 4. Use the available fields to configure your new meeting, as follows:
  - Subject Enter a name for the meeting.
  - Recurring meeting Tap this switch to toggle between a single meeting and series.
  - Starts/Ends Tap this field to select the date and time of the meeting.
  - Audio Tap to select which audio options should be available to attendees.
  - Password To password-protect the meeting, enter a password in this field.
- 5. Tap **Done** in the upper toolbar when finished.



6. A pop-up message will confirm that the meeting was scheduled successfully. Tap **Send Invitation** to invite attendees, or tap **OK** to exit without sending invitations.



# Start an instant meeting

- 1. Sign in to the GoToMeeting app and tap My Meetings.
- 2. **Meet Now** at the bottom of the page.
- 3. You will be automatically launched into session!

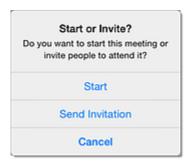
## Start a scheduled meeting

- 1. Sign in to the GoToMeeting app and tap My Meetings.
- 2. Tap the desired meeting, then tap Start.
- 3. You will be automatically launched into session!

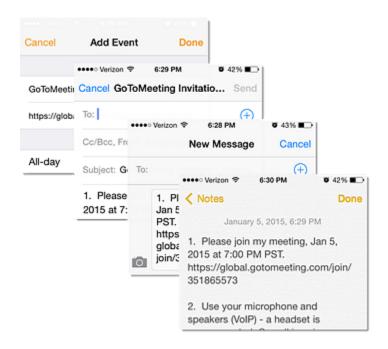


# Invite attendees (before a meeting)

- 1. Sign in to the GoToMeeting app and tap My Meetings.
- 2. Tap the desired meeting, then tap **Send Invitation**.

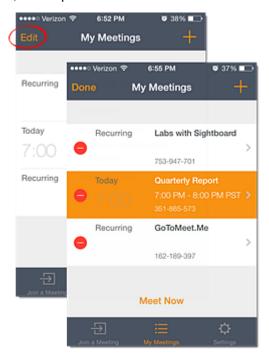


- 3. Select the desired option, as follows:
  - Calendar Invitation This will open a new event (using the Calendar app) with the meeting details pre-populated. You can add Invitees, then tap **Done**.
  - Email This will open a new email (using the Mail app) with the meeting details pre-populated. You can add email recipients, then tap Send.
  - Message This will open a new Message (using the Messages app) with the meeting details prepopulated. You can add recipients, then tap Send.
  - Copy to Clipboard This will copy the meeting details to your clipboard, which you can then paste wherever desired (e.g., Notes app shown below).



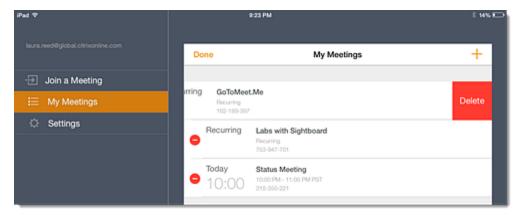
# Edit a scheduled meeting

- 1. Sign in to the GoToMeeting app and tap My Meetings.
- 2. Tap **Edit** in the upper toolbar.
- 3. Tap the meeting that you want to modify to open the meeting details.
- 4. Make the desired changes, then tap **Done**.



# Cancel a scheduled meeting

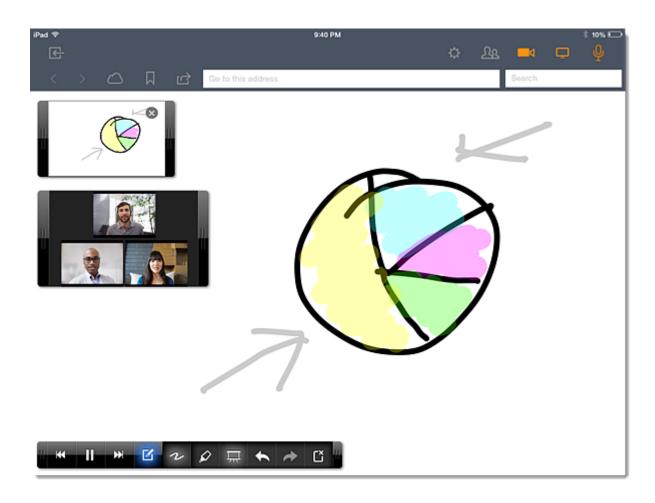
- 1. Sign in to the GoToMeeting app and tap My Meetings.
- 2. Tap **Edit** in the upper toolbar.
- 3. Tap the Delete icon on next to the desired meeting.
- 4. Tap **Delete** to permanently delete (i.e., cancel) the meeting. **Caution:** This cannot be undone!



# Use iOS Session Features

The GoToMeeting app for iOS allows you to use many of the same features as when you join from the desktop app, including <u>presenting content</u> and <u>sharing and viewing webcams</u>.

Note: Some features are only available for iPads users.



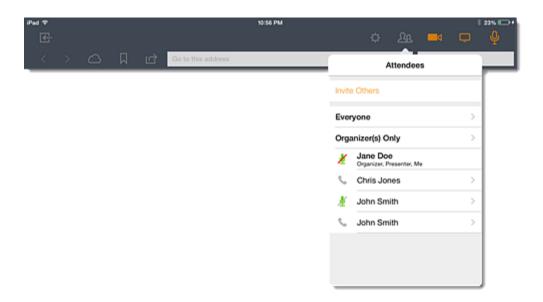
# **Mute/unmute yourself**

Tap the Mute icon in the toolbar. The icon will turn gray when muted (<sup>□</sup>/<sub>2</sub>) and orange when unmuted (<sup>□</sup>/<sub>2</sub>).



#### Mute/unmute attendees

- 1. Tap the Attendee icon 2011.
- 2. To mute or unmute a single attendee, click the Audio icon next to their name. Icons will have a red slash through them when attendees are muted.



## Share content (iPad only)

Although iPad presenters can't share their entire screen with attendees, they can share specific content in the following ways:

1. Go to the Present Content screen by tapping the Screen Sharing icon and enabling the Present Content toggle.



2. Select one of the following share options. Be sure to tap the Play icon in the floating toolbar so that you can share content.

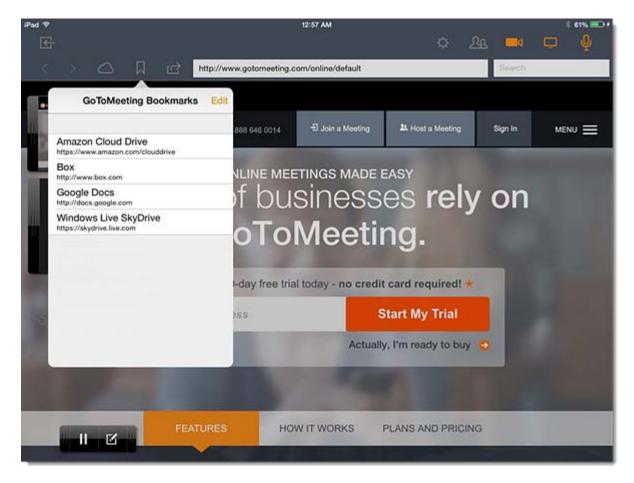
#### • Share from the Cloud

Open and share a file from your ShareFile or Dropbox account.



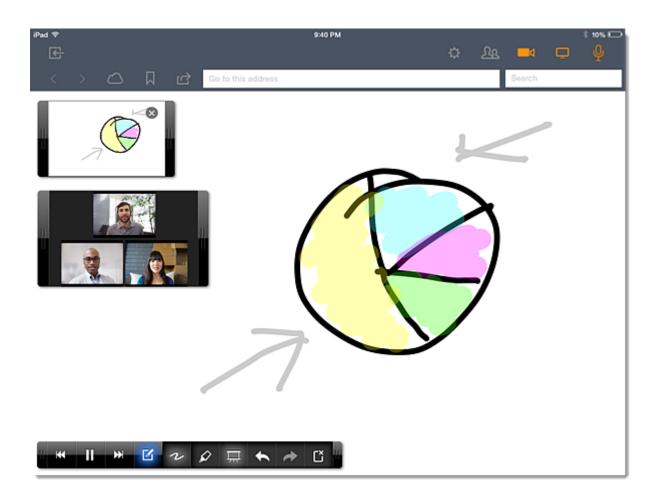
#### • Share from the Browser

Open and share a web page by entering a URL or tapping the Bookmark icon.



#### • Share from the Whiteboard

Use drawing tools to collaborate with attendees on a whiteboard screen.



# Stop or pause content sharing (iPad only)

• To pause your shared content, tap the Pause icon in the floating toolbar.



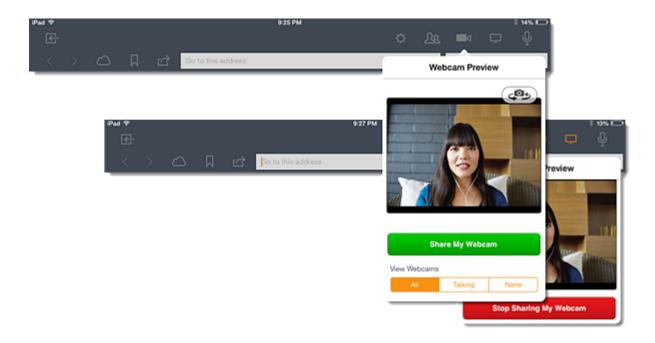
• **To completely stop sharing content** from the cloud, browser or whiteboard, simply tap the Screen Sharing icon in the top navigation.



# Preview, share and stop sharing your webcam (iPad only)

You can use HDFaces to share your iPad's webcam and view the webcams of others.

- To preview your webcam, tap the Webcam icon in the top navigation.
- To share your webcam, tap Share My Webcam.
- To stop sharing your webcam, tap Stop Sharing My Webcam.



# View and rearrange attendee's shared webcams (iPad only)

Tap the Webcam icon in the top navigation, then select one of the following views:



• All – All webcams that are being shared will be displayed a floating Viewer. You can drag this around your screen as desired.



 Talking – Only the webcam of the person or people currently talking will be shown at the bottom of your screen.



 None – All shared webcams will be hidden (this does not <u>hide your shared webcam</u> from attendees).

#### Chat with attendees

You can send chat messages to everyone in the meeting, only the organizers or to a single attendee.

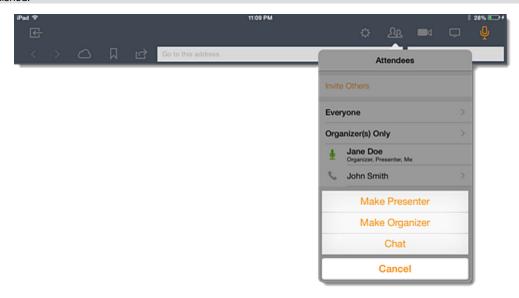
- 1. Tap the Attendee icon 2011.
- 2. Tap Everyone, Organizer(s) Only or a specific attendee.
- 3. If prompted, tap Chat.
- 4. Type your chat message, then tap Send.



## Make attendees presenter or organizer

- 1. Tap the Attendee icon 2012.
- 2. Tap the name of the desired attendee.
- 3. Select Make Presenter or Make Organizer.

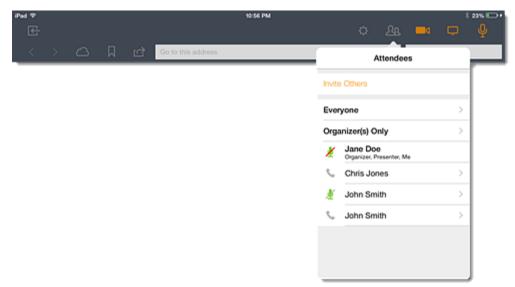
**Note:** You cannot take back presenter control manually. The current presenter must instead transfer it back to you once they are finished.



#### Invite attendees to the session

- 2. Select Invite Others from the drop-down menu.

3. Select Email, Message or Copy to Clipboard to send the meeting information.

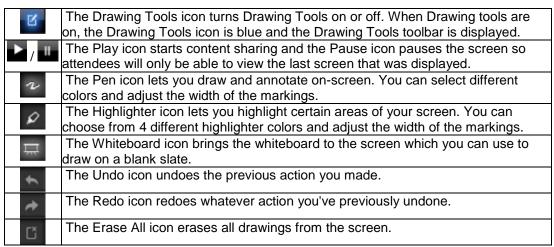


## **Use Drawing Tools (iPad only)**

Note: Only the current presenter can use drawing tools.

- 1. As the presenter, make sure you've tapped the Play icon in the toolbar so that you can share content.
- 2. Then tap the Drawing Tools icon in the Grab Tab to expand and display the main controls. You may use Drawing Tools on any screen you're sharing.





#### Leave a session

Tap the Leave icon in the top navigation to leave a session, then select the desired option.

- End Meeting for Everyone Ends the meeting completely and disconnects everyone from the session.
- **Leave Meeting** Allows the meeting to continue after you leave by making someone else an organizer.

# Join, Schedule, and Start Meetings via Android

The GoToMeeting app for Android allows you to schedule and start meetings directly from your Android device! Attendees can also use the app to attend sessions from anywhere.



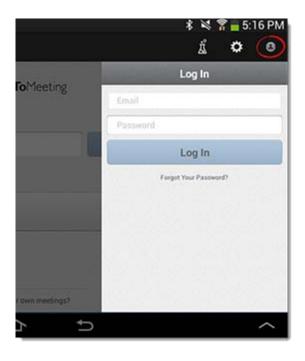
#### Join sessions from the app

- 1. Download the GoToMeeting app from the Google Play Store.
- 2. Join a session in any of the following ways:
  - Tap the Join URL of the session (in your Email app, Message app, etc) to automatically launch the app.
  - Open the app, enter the session ID and tap the Arrow button.
  - Open the app, find the desired upcoming session and tap it to join (if you have the app connected to your calendar).
- 3. You will be automatically launched into session!

#### Log in as an organizer

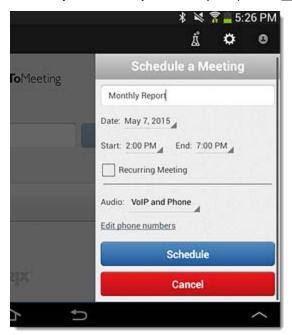
You do not need to have a GoToMeeting account in order to attend sessions from the iOS app. However, if you have organizer credentials you can also use the app to <u>schedule</u> and <u>host</u> sessions.

- Select the Profile icon in the toolbar.
- 2. Enter your GoToMeeting credentials (email address and password). If you do not have an account, sign up for a free trial!
- 3. Select the Log In button.



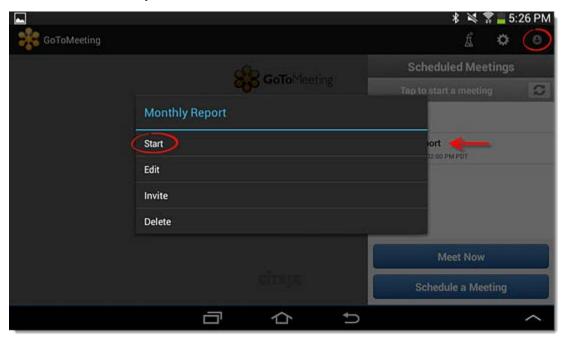
# Schedule a meeting

- 1. First, log in to the app.
- Select the Profile icon in the toolbar, then select Schedule a Meeting.
   On the "Schedule a Meeting" screen, fill out the session details (title, date, audio options, etc.).
- 4. Select **Schedule** when finished.
- 5. Once the session is successfully scheduled, you will be prompted to invite others.



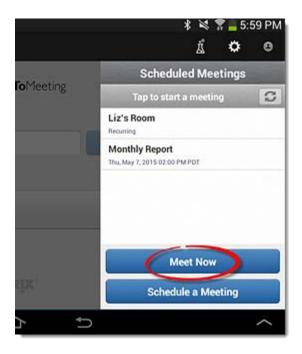
#### Start a scheduled meeting

- 1. First, log in to the app.
- 2. Select the Profile icon in the toolbar. The Scheduled Meetings screen will then display all of your future scheduled meetings.
- 3. Select the desired meeting. When prompted, select **Start**.
- 4. You will be immediately launched into session.



#### Start an instant meeting

- 1. First, log in to the app.
- Select the Profile icon in the toolbar.
- 3. Select **Meet Now** to launch your session, then invite others.



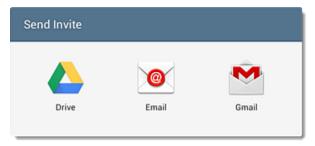
# Edit or delete a scheduled meeting

- 1. First, log in to the app.
- 2. Select the Profile icon in the toolbar. The Scheduled Meetings screen will then display all of your future scheduled meetings.
- 3. Select the desired meeting. When prompted, select **Edit** or **Delete**.



#### Invite others before a session

- 1. First, log in to the app.
- 2. Select the Profile icon 4 in the toolbar. The Scheduled Meetings screen will then display all of your future scheduled meetings.
- 3. Select the desired meeting. When prompted, select Invite.
- 4. The Send Invite pop-up will give you options for sending the invitation. Select the desired option to launch the **Drive**, **Email** or **Gmail** apps with the session information pre-populated.



#### Invite others while in session

- 1. While in session, tap the Attendees icon I in the toolbar.
- 2. Tap the Invite icon 4 in the Attendees pane.
- 3. The Send Invite pop-up will give you options for sending the invitation. Select the desired option to launch the **Drive**, **Email** or **Gmail** apps with the session information pre-populated.

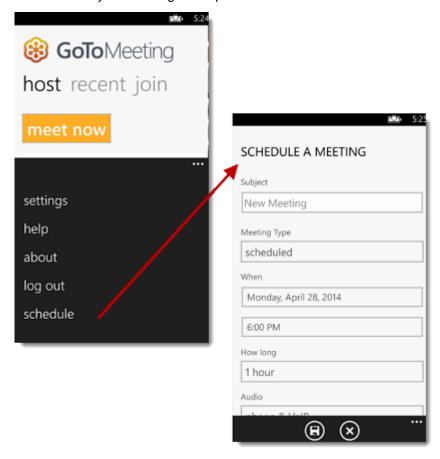


# GoToMeeting App for Windows devices

The GoToMeeting app for Windows phone allows you join GoToMeeting or GoToWebinar sessions from a Windows Phone free of charge. Organizers can also start, schedule and edit meetings directly from the app.

#### Schedule a meeting

- 1. Log in to your account from the GoToMeeting app for Windows phone. If you don't already have the app installed, download the free GoToMeeting App for Windows phone and Windows RT/8.
- 2. Tap the Menu icon at the bottom of the screen.
- 3. Tap schedule.
- 4. Enter the information for your meeting and tap the Save icon.



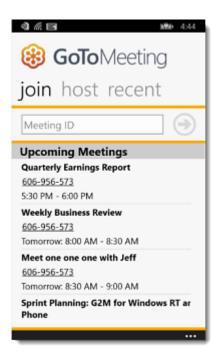
# Edit a scheduled meeting

- 1. Log in to your account from the GoToMeeting app.
- 2. Tap Join the top of the screen. You will see all your upcoming meetings.
- 3. Tap the name of the meeting you would like to edit.
- 4. Tap edit the meeting.
- 5. You can then edit the name, date, time and audio options for the meeting.
- 6. Tap the Save icon to save your changes.



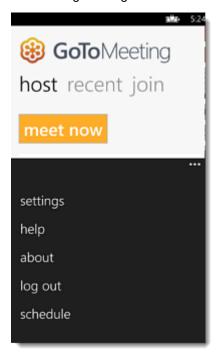
# View and start scheduled meetings

- 1. Log in to your account from the GoToMeeting app.
- 2. Tap Join atthe top of the screen. You will see all your upcoming meetings.
- 3. To start a meeting, tap the name of the meeting you would like to start.
- 4. Tap Start the Meeting.



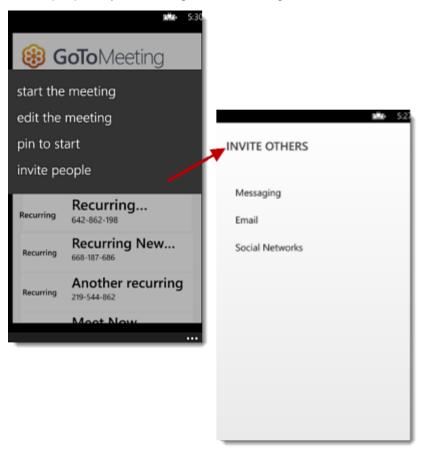
#### **Start a Meet Now**

- 1. Log in to your account from the GoToMeeting app.
- 2. Tap **Host** at the top of the screen.
- 3. Tap the **Meet now** button. A new meeting will begin.



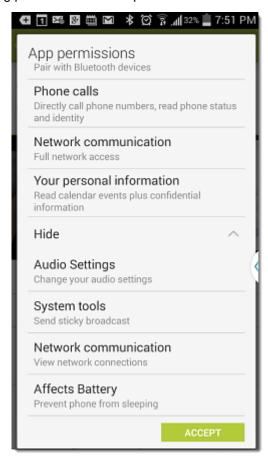
# Invite others to join

- 1. Log in to your account from the GoToMeeting app.
- 2. Tap Join at the top of the screen. You will see all your upcoming meetings.
- 3. Tap the meeting you would like to invite people to.
- 4. Tap invite people.
- 5. You can then invite people to your meeting via text message, email or social media.



# GoToMeeting App for Android Permissions

When you install the GoToMeeting app for Android on your device, the app will request permission to access different features on your Android device to run properly. While some of the permissions may sound scary, keep in mind that almost all apps require certain permissions to run features. Below is a table of the features that the app is requesting permission to, with an explanation of why the GoToMeeting app is requesting permission for this specific feature.





#### **Feature**

#### **How GoToMeeting Uses this Information**

#### Phone calls

Directly call cell phone and identity

#### Bluetooth

Pairs with Bluetooth devices

#### Network communication

Full network access

#### Your personal information

Read calendar events plus confidential information

#### Microphone

Records audio

The app will use your device's Phone app to dial in to the phone call (should you choose to do so) by tapping the **switch to phone button** in the app's audio tab. The app also reads the state of phone calls to mute or disconnect from the numbers, read phone status session audio so that the meeting audio does not interrupt your phone call.

> The app will pair with your Bluetooth device to connect to your audio via Bluetooth.

> The app will use your network communication to connect to the internet.

The app reads your calender events to scan for upcoming meetings and display them in the app, enabling you to join with a single touch. This information is used solely to make joining a session easier and quicker.

The app will use your microphone to share your voice with others in the meeting.

# GoToMeeting User Guide

**Audio Settings** 

The app uses information in your audio settings to provide you with optimal audio by switching to different audio settings and controlling your audio devices.

Change your audio settings

9.,..

The app uses your system tools to connect to your audio via Bluetooth devices.

System Tools

Send sticky broadcast

The app uses your network communication information to see whether you're connected to the internet and to handle network disconnections.

Network communication

Affects Battery

View network connections

The app will keep your screen from locking when you are viewing a presenter's screen.

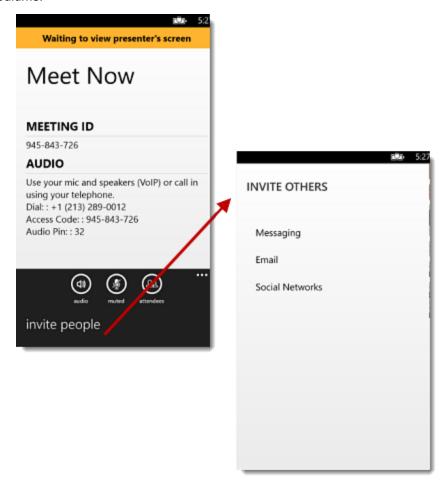
Prevent phone from sleeping

## Use Windows Session Features

The free GoToMeeting app for Windows phone allows you to interact with others during a meeting, either by inviting attendees, promoting attendees or chatting with other attendees while in session.

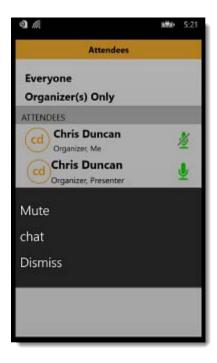
## Invite others during a meeting

- 1. On a Windows phone, tap the expand menu icon.
- 2. Tap invite people.
- 3. Select one of the following: **Messaging**, **Email** or **Social Networks** to invite someone through one of those mediums.



# Chat with others during a session

- 1. To chat with someone in session, tap the attendees icon on the bottom toolbar.
- 2. Tap the name of the person you would like to chat with.
- 3. Tap chat.



#### Make someone a presenter

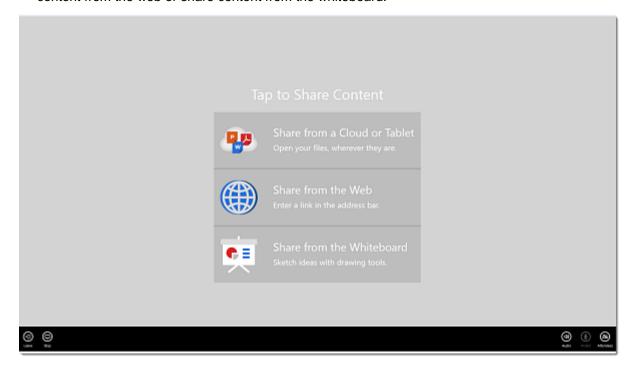
- 1. Tap the attendee icon in the bottom toolbar.
- 2. Tap the name of the attendee you would like to become presenter.
- 3. Tap Switch Presenter.

#### Make someone an organizer

- 1. Tap the attendee icon in the bottom toolbar.
- 2. Tap the name of the attendee you would like to promote to organizer.
- 3. Tap Promote to Organizer.

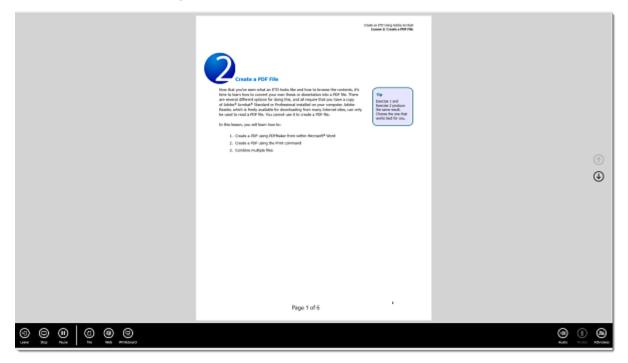
# Share content (Windows 8.1 and Windows RT users only)

When you start a session as an organizer or are promoted to presenter, you will see a Share Content screen where you can share content during a meeting. You will have the option to share content from the web or share content from the whiteboard.



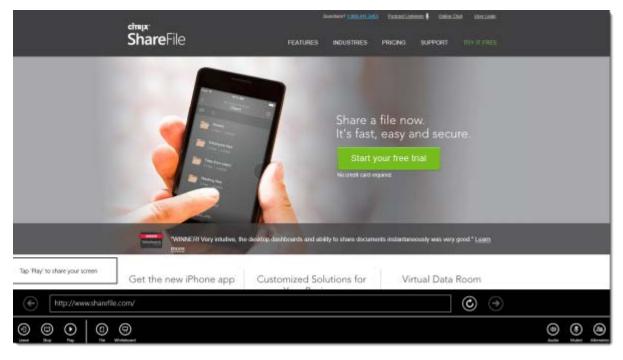
#### **Share content from Cloud or Tablet**

- 1. On the Share Content screen, tap Share from Cloud or Tablet.
- 2. You can then select content from another app on your device, such as Sharefile, DropBox and OneDrive. You can also present content from email attachments.



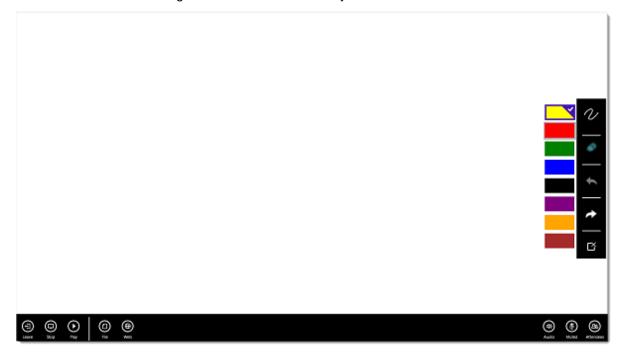
#### Share content from the web

- 1. Click Share from the Web on the Share Content screen.
- 2. Enter a URL into the browser to have attendees see web content.



#### Share content from the whiteboard

- 1. Click Share from the Whiteboard on the Share Content screen.
- 2. Use the available drawing tools to draw content that your attendees can see.



# Mobile Feature Comparison

The GoToMeeting mobile apps offer different features depending on the device's operating system. Use the chart below to see what is available on each app for iOS, Android and Windows devices.

Features	iOS	Android	Windows RT	Windows Phone
Join a meeting	1	1	1	1
Schedule and start meetings	1	1	1	1
View shared screen	✓	<b>√</b>	1	<b>√</b>
Invite others	1	1	1	1
Promote others to organizer	√ (iPad only)	1	1	1
Promote others to presenter	√ (iPad only)	1	1	1
Chat with attendees	1	1	1	1
View webcams	√ (iPad only)	1	X	1
Share webcams	(iPad only)	X	X	X
Share content	√ (iPad only)	X	1	X
Use drawing tools	√ (iPad only)	X	X	X
Raise your hand	1	1	1	<b>√</b>
Answer polls	✓	1	1	✓
Leave a session	<b>√</b>	1	1	1

#### Switch Devices While In Session

If you are running iOS 8 and have the GoToMeeting app for iOS installed, you can seamlessly transition your attendance in a meeting from an iOS device to a Mac OS X 10.10 (Yosemite) computer or a different iOS device (e.g. switch seamlessly from an iPhone to a computer or an iPad).

In order to switch from an iOS to another iOS device or to a Mac computer, Continuity must be enabled. To enable Continuity, please refer to the <u>Continuity support article</u> from Apple.

#### Switch from an iOS device to a Mac computer

- 1. While attending a meeting on your iOS device, your computer will detect the meeting from your iOS device if both devices are in the same room.
- 2. A Safari icon with a mobile phone badge will be displayed on the left side of the main dock. Click on this icon and the desktop version of GoToMeeting will launch and the computer will join the meeting.



#### Switch from an iOS device to a different iOS device

- 1. The second iOS device (e.g. iPhone or iPad) will detect your meeting from the first iOS device.
- 2. If the second device is locked, swipe up on the GoToMeeting icon on the locked screen. The GoToMeeting app will launch and you will automatically join the meeting

– or –

If the second iOS device is unlocked, double tap the Home button and swipe left until you reach a page with the meeting information. Tap the meeting information to launch the meeting.

# **FAQs**

#### Roles FAQs

Review frequently asked questions on roles in GoToMeeting FAQs.

#### What is an organizer?

An organizer has a GoToMeeting account and schedules, starts, manages and ends a session. An organizer can also designate other attendees to be organizers. Once a session starts, the scheduling organizer is the default presenter and may either begin presenting or pass the presenter controls to another organizer.

#### What is a presenter?

A presenter is the person who is presenting their screen to the audience. The GoToMeeting organizer is always designated as the initial presenter. The presenter role can then be passed to another organizer or attendee.

Presenters can show their complete desktops, a clean screen (with no icons or taskbar) or a specific application window to the audience. Presenters may choose to pause <a href="Screen Sharing">Screen Sharing</a> at any time. Presenters may give other organizers the ability to control their keyboard and mouse.

#### What is an attendee?

An attendee is any person who attends a session, including organizers and presenters. By default, attendees can view the presenter's screen. An attendee may remotely control the presenter's computer screen if given the privilege. An attendee may optionally chat with other attendees, use Drawing Tools or view the Attendee List.

#### How many people can speak on the call at once?

When using integrated audio conferencing, up to 25 attendees can be unmuted and speak on the call at any one time.

# HDFaces Video Conferencing FAQs

#### How is HDFaces different from other web conferencing video solutions?

We provide the highest resolution video conferencing quality currently available among web conferencing providers – up to 6 streams at 640p x 480p for a maximum resolution of 1920p x 960p. Best of all, there's no additional cost to use HDFaces with GoToMeeting!

## What are the system requirements for HDFaces video conferencing?

- Internet connection with cable modem, DSL or better
- Windows® 8, 7, Vista, XP or 2003 Server, or Mac OS® X 10.6 Snow Leopard® or later
- Dual core 2.4GHz CPU or faster with at least 2 GB of RAM
- Internet Explorer® 7.0 or later, Mozilla® Firefox® 3.0 or later, Google Chrome 5.0 or later or Safari® 3.0 or later

 700 Kbps or more bandwidth recommended per participant for simultaneous screen sharing, audio and video conferencing

#### Which webcams are recommended?

Video conferencing will work with most standard video conferencing webcams. From our testing, we highly recommend the following webcams:

- Logitech® HD Pro Webcam C910
- Logitech HD Webcam C510
- Logitech HD Webcam C310

#### Which webcams are unsupported?

HDFaces video conferencing does not support the following webcams:

- 4eyeGrab
- Hava Remote Video Device
- Hava Video Device
- BT878 VfW to WDM mapper (32-bit)
- Live! Cam Notebook Pro (VF0400)

# If 6 video streams are being shared and I turn off my video stream, can another participant share their video?

Yes, participants can stop and share video streams at any time. Organizers can also disable an attendee's video stream so that another participant can share their webcam.

# Can I temporarily stop my webcam without giving up my webcam slot?

Yes. You can pause your webcam temporarily by clicking the Pause button  $m{0}$  on the top-right corner of your webcam feed.

## Is HDFaces available on GoToWebinar and GoToTraining?

Yes! HDFaces video conferencing is available for GoToMeeting, GoToWebinar and GoToTraining at no additional cost.

#### How do I set up my webcam to use with HDFaces video conferencing?

Install your webcam using the manufacturer's installation instructions. You can set your webcam settings from GoToMeeting Preferences. We recommend using a headset with mic and speakers (VoIP) instead of your webcam's built-in mic and speakers.

## What happens if I install a webcam during an HDFaces session?

In most cases, we should be able to detect your new hardware and allow you to use it during the same session.

#### What are the bandwidth requirements for HDFaces?

We recommend 700Kbps or more per participant for simultaneous screen sharing, audio and video conferencing. HDFaces uses bandwidth optimization to make the best possible use of any available bandwidth. If you experience slow performance issues, try closing data-intense applications like YouTube, Netflix, Skype, etc.

#### What is the supported video frame rate?

HDFaces supports up to 30-frames/second. The frame rate depends on your webcam, lighting, network and computer.

## Can I join an HDFaces session from an Android or iOS device?

Yes. You can join HDFaces sessions as an attendee, but you'll be unable to view or share webcams and show your screen if you're using an iPhone or iPod Touch. If you're on anAndroid or an iPad 2 or newer, you can share and view webcams in meetings. In a webinar, you can only view webcams from an iPad.

## Can I view webcams if I join an HDFaces session from an Android or iOS device?

- If you are joining an HDFaces session from an Android, you will be able to view webcams. However, you will not be able to share your own.
- If you are joining an HDFaces session from an iPhone or iPod touch, you will not be able to view webcams. However, if you are joining from an iPad you will be able to view webcams.

#### What are some video conferencing tips and best practices?

- Secure your webcam on your computer to make sure it's stable and won't move around.
- Choose a location with adequate lighting. If you're sitting directly in front of a window, try moving to another spot; otherwise, your webcam may only capture your silhouette.
- Position your webcam so that your entire face fills up at least half of your webcam viewer.
- For optimal performance, open **Preferences** > **Webcam** > **Advanced**. If you have a high-performance webcam, you can enable high-quality features, such as "face recognition" or "right light," to enhance your video conferencing experience.

# How do I select a different webcam if I have more than one plugged in to my computer?

To select a different webcam, open **Preferences** > **Webcam**. If more than one webcam is detected, simply choose which webcam you'd like to use from the **Your Camera** section.

# Can I record webcams during an HDFaces session?

Although you can record screen sharing and audio, you cannot record webcams at this time.

#### Why can't I see other participants' webcams?

Your webcam viewer may be minimized, but you can bring the viewer back up again from your taskbar or dock. If you previously selected the **Hide Webcams** from the Webcams drop-down menu, select **Show Webcams**. Only staff members can show their webcams.

#### Why can't other attendees see my webcam?

Double check to see if your webcam is connected to your computer and then try clicking the **Share My Webcam** button if you haven't already done so. To see if your webcam has been detected, open **Preferences > Webcam**.

#### What should I do if I'm experiencing poor video quality?

Make sure you have adequate lighting in your room. If you have low bandwidth, you should make sure you have nothing else running that might use up bandwidth. If your webcam is out of focus, turn off the auto-focus setting on your webcam. You can also check to see if you're using one of our unsupported webcams.

#### What should I do if my webcam stops working?

If you have low bandwidth or CPU issues, you may see a "Low Bandwidth" or "Computer Overloaded" message. You'll be prompted to hide all webcams and/or stop sharing your own webcam. If you click **Yes**, all webcams and/or your own webcam will be hidden.

To improve bandwidth and CPU performance, close all other programs on your computer, and switch to a high-speed cable Internet connection (if you haven't already).

# Security FAQs

Review frequently asked security questions.

## How secure is GoToMeeting?

Your sessions are completely private and secure. All of our solutions feature end-to-end Secure Sockets Layer (SSL) and 128-bit Advanced Encryption Standard (AES) encryption. No unencrypted information is ever stored on our system.

## How do I use GoToMeeting with firewalls?

Our solutions use HTTP outbound connections to transparently enable screen-sharing sessions, even with <u>corporate firewalls</u> in place. In most cases, organizers and attendees can connect to Citrix Online's servers without re-configuring firewall settings.

# Can my computer get a virus from downloading the software or attending a session?

No, neither organizers nor attendees can catch or be exposed to viruses from downloading our software. We continuously monitor our development environment for viruses and malware, and all of our downloadable software is digitally signed to prevent tampering by third parties. The warning message customers might see when they install the software is a default message displayed by their browser whenever they download executable files.

#### Do I need to set my browser to accept cookies to use your website?

You can browse our website without having cookies enabled. However, if you need to log in to an existing account, you will need to adjust your browser's privacy settings to accept cookies. We primarily use cookies to provide you with secure access to your account.

# GoToMeetingApp for Android FAQs

Review frequently asked questions on GoToMeeting App for Androids.

## Can I use the app to join GoToMeeting and GoToWebinar sessions?

If you're running Android 4.0 or higher, you can install the GoToMeeting app from the Google Play Store to join GoToMeeting and GoToWebinar sessions as an attendee. If you're a GoToMeeting organizer, you can log in and schedule and start a meeting from the app, but you won't yet be able to share your screen, so we recommend making someone else who joined the meeting from a Windows or Mac the presenter or co-organizer.

We recommend using devices with a 1Ghz processor or higher for optimal performance.

## How can I download the GoToMeetingapp?

You can download the GoToMeeting app from the <u>Google Play Store</u> by logging in to your Google account that's linked with your Android device and searching for the GoToMeeting app. If you don't see an **Install** button, you may not be running Android 4.0 or higher (the minimum system requirement needed to install the GoToMeeting app).

You can also download the GoToMeeting app from the <u>Amazon Appstore</u> (only available in the U.S.), which lets you instantly download the GoToMeeting app to an Android device.

# What are the minimum system requirements for joining a GoToMeeting or GoToWebinar session from my Android device?

- Android 4.0 or higher
- 1 Ghz CPU or higher recommended
- WiFi or 3G connection (WiFi and headset recommended)
- Free GoToMeeting App from Google Play or Amazon Appstore

# How do I join a meeting on my calendar from the app?

Meetings in the Android Calendar app sync with the GoToMeeting app so you will see a list of your upcoming meetings on your Join screen. You can quickly join a meeting by tapping the name of the meeting.



You will also see a GoToMeeting widget that displays your upcoming meetings. You can tap the meeting to view the meeting information, and tap **Join** to join the meeting.



#### Can I schedule meetings from the GoToMeeting app?

Yes, you can schedule meetings from the GoToMeeting app by tapping the **Schedule a Meeting** button. You can then select whether or not is a recurring meeting, choose the audio and edit phone numbers. You can also <u>edit meetings</u> and <u>invite others</u> from the GoToMeeting app.

#### Can I host GoToMeeting and GoToWebinar sessions on the app?

You can log in to schedule or start instant or existing meetings from your Android smartphone or tablet, but you won't be able to share your screen. We recommend making someone else who joined the meeting from a Windows or Mac the presenter or co-organizer from the Attendee List. Unfortunately, you can't start GoToWebinar sessions from your Android device at this time.



#### What are some of the unsupported GoToWebinar features?

Organizers and panelists can't do the following:

- Host or join a GoToWebinar session
- Join a session from a panelist invitation email
- Present as a panelist or organizer
- Start Screen Sharing

#### Attendees can't do the following:

Start Screen Sharing or accept Presenter Control

#### Can I record a session from my Android?

No, you cannot currently record sessions from an Android device.

## Can I chat from the app?

Yes, all attendees, organizers and presenters in a meeting can chat by tapping the Chat icon in the toolbar, entering a message and tapping **Send**. You can choose to chat with everyone in the meeting or privately with another person in the meeting. When you receive a Chat message, the Chat icon will bounce in the keyboard toolbar.

Chat is currently unsupported for GoToWebinar.

# Why do I see an "Unable to Join the Meeting" error telling me that the Meeting ID is invalid?

If you manually entered the Meeting ID, double check to see that you typed it correctly.

# Why do I have to enable cookies to join? How do I enable cookies on my browser?

If your browser is set to disable cookies, you must first enable cookies before you can join a session. To enable cookies, go to your browser's settings and select **Accept Cookies**.

# I prefer to dial in to the audio conference by telephone. Where can I find the Audio PIN?

You do not need an Audio PIN to dial in to the audio conference by telephone. To dial in to the audio conference by telephone, you can set your default audio to Phone by going to the Settings tab and selecting the Phone icon next to Default Audio. If your default audio is set to Phone and you join a meeting from an Android device, you will be automatically dialed in to the meeting.

You can see if you are connected to the meeting by VoIP or telephone in the Audio tab. If the organizer has provided dial-in phone numbers, you can switch to telephone by tapping **Switch to Phone** in the Audio Tab. In the Audio tab, you'll see a list of phone numbers associated with the session. If the organizer provides international country numbers, you can choose which country you want to dial into. Once you tap **Dial**, you will automatically dial in to the conference from your Phone app and will need to navigate back to the GoToMeeting app to return to the session.

#### Why am I disconnected from GoToMeeting when I try dialing in from my phone?

If you're using a device that doesn't allow simultaneous data and voice sharing (CDMA), you must connect to the Internet from a WiFi network to dial in using the same device you use to join the session; otherwise, you'll be disconnected from GoToMeeting. If you aren't connected to the Internet through WiFi, you must use your device's mic and speakers (VoIP) or dial in with a different device to connect to audio.

## GoToMeeting App for iOS FAQs

Review frequently asked questions on GoToMeeting App for iOS.

## What are the system requirements for using the GoToMeetingapp for iOS?

Please see **System Requirements** for details.

## Are there any additional fees for using the GoToMeetingapp?

Nope, the app is free, and there's no charge for attending GoToMeeting, GoToWebinar or GoToTraining sessions. But you may be responsible for any long-distance charges associated with dialing in to sessions by phone or any data charges that may be incurred.

## Can I host a GoToMeeting or GoToWebinar session from my iPad, iPhone or iPod Touch? Can I show my screen if I'm given presenter controls?

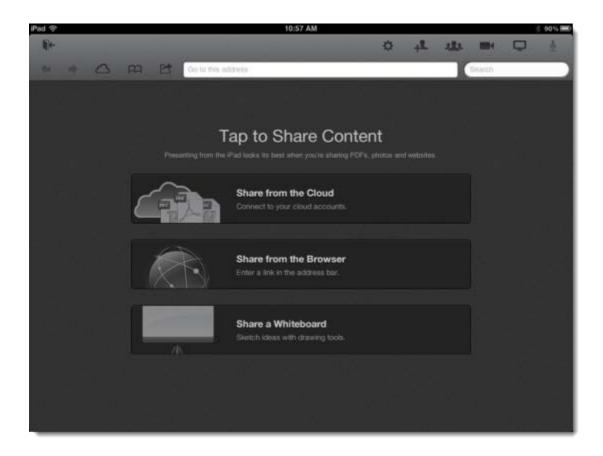
Yes, you can log in and host a meeting from an iPad, iPhone and iPod touch with the GoToMeeting app. Organizers can schedule meetings, start previously scheduled meetings and even launch instant meetings from the My Meetings screen. Only iPad presenters can share content on-screen. At this time, you can't host a GoToWebinar session from an iOS device.

## Can I schedule meetings from the GoToMeeting app for iOS?

Yes, you can schedule meetings from the GoToMeeting app for iOS. You can <u>invite attendees</u> to these meetings, edit the audio and create a meeting password from the GoToMeeting app. Also, you can delete meetings from the My Meetings screen.

#### How do I share content as a presenter?

If you're presenting from an iPad, you can share content from the cloud, browser or whiteboard by tapping one of those options from the Tap to Share Content screen. Presenters must first tap the Play icon the toolbar for attendees to see shared content. The Screen Sharing icon will turn green when content is being shared.



## Can I invite others to the meeting?

Yes, organizers can invite others by tapping the Invite icon and selecting either **Email**, **Message** or **Copy to Clipboard** to send the meeting information to others.

#### As an organizer, can I promote attendees to presenter or organizer?

Organizers can make someone who joins from a Windows, Mac or iPad the presenter so that person can share their screen. At this time, attendees who join from an iPhone an Android cannot be made presenters.

From the Attendee List, organizers can make someone else who joined from a Windows, Mac or Android the organizer. Currently, attendees who join from an iOS device cannot be made an organizer.

## Can I see how my screen looks to attendees?

Yes, when sharing content you can preview how attendees are viewing your screen by tapping the Screen Sharing icon and turning Audience View on. A thumbnail image of what attendees are seeing will appear on-screen, which you can hold and drag with 1 finger to move it across the screen.

### Can I only draw on a whiteboard?

No, presenters can use Drawing Tools to annotate directly on any screen being shared by tapping the Drawing Tools icon in the toolbar.

## Can I join a GoToWebinar session as a panelist?

No, you can't join a session as a panelist on an iPad, iPhone or iPod Touch.

## Can I record a session from my iOS device?

No, you can't currently record sessions from an iOS device.

## Can I be made presenter during a webinar on an iPad?

No, not at this time.

## How does attending a GoToMeeting or GoToWebinar session on an iPad, iPhone or iPod Touch compare with the experience on a Windows or Mac?

Just as on a Windows or Mac, you can view the presenter's screen, see who's attending and who's talking. However, some organizer features are not yet available on the iPad, iPhone and iPod Touch.

Unsupported features for GoToWebinar on iOS:

- Drawing tools
- Presenter controls
- Keyboard and mouse controls
- Start sessions
- Schedule sessions

Unsupported features for GoToMeeting for iOS:

Keyboard and mouse controls of the presenter's desktop

## How can I change the view or zoom into the presenter's screen?

You can view the presenter's screen in both portrait and landscape mode. You can also double-tap anywhere on the GoToMeeting Viewer to change the display to Fill Screen mode. Double-tap a second time to zoom in to 100% mode. Double-tap a third time to return to the default view – Entire Screen mode. You can also pinch or expand with 2 fingers, and pan to different parts of the presenter's screen by dragging 1 finger across the GoToMeeting Viewer.

## Can I chat with other meeting participants? Can I ask questions during a webinar?

During a meeting or training, you can tap **Chat** in the toolbar to instantly send and receive messages to everyone in the meeting, to only the organizer(s) or to individual attendees. You can toggle between meeting participant names in the Attendee List to read and send messages.

During a webinar, you can tap **Questions** in the toolbar to send questions to the organizer. You can also view other attendees' questions and answers if the organizer sends the response to everyone in the webinar.

## Can I connect to audio from the GoToMeeting app?

If the organizer provides both mic and speakers (VoIP) and conference call numbers as audio options, you'll automatically connect to VoIP over your iPad, iPhone or iPod Touch's Internet connection (WiFi or

3G) once you join. The audio quality depends on the quality and bandwidth available on your WiFi or 3G network (WiFi recommended).

You can dial in by telephone on your iPad, tap the **Settings icon > Audio Settings > Telephone** to access the conference call information. If you want to dial in on your iPhone, tap the **Settings icon > Meeting Information > Phone Number link** to automatically connect to audio. With a single tap of a U.S. telephone number, the conference call number, access code and Audio PIN are automatically dialed.

If you have an iPhone 4 or 4S on a network that does not allow simultaneous voice and data sharing (CDMA), you won't be able to connect to GoToMeeting *and* dial in on your iPhone at the same time. To connect to audio, you should use your iPhone's Internet connection (WiFi or 3G) or dial in with a different device.

#### Can I mute/unmute iOS attendees?

Yes, if the attendee is connected to VoIP, you can mute/unmute them to allow them to speak. If the attendee dials in by phone, you can mute/unmute them only if the they have entered the Audio PIN, which they can access in-session from Settings.

## Why can't I switch from Telephone to Mic & Speakers (VoIP)?

Once you dial in to the audio conference by telephone, Mic and Speakers (VoIP) becomes disabled for the remainder of the session. If you want to switch back to VoIP, you will need to leave the session and rejoin.

## Why can't I connect toGoToMeeting and dial in by telephone on my iPhone?

If you have an iPhone on a network that does not allow simultaneous voice and data sharing (CDMA), you won't be able to connect to GoToMeeting and dial in on your iPhone at the same time. To connect to audio, you should use your iPhone's built-in mic and speakers (VoIP) or dial in with a different device.

If the organizer only provides a conference call number as the audio option and you try to dial in to the audio conference from a CDMA network without having a WiFi connection, you'll see a notification saying that your device does not support simultaneous voice and data sharing. Once you tap the **Dial** button on the notification, you won't be able to see the presenter's screen.

## What audio options does the GoToMeetingapp support?

- iPad, iPhone or iPod Touch's built-in mic and speakers (VoIP)
- iPad, iPhone or iPod Touch's built-in mic along with external headphones connected via the 3.5mm stereo headphone jack
- Headset connected via the 3.5-mm stereo headphone jack
- Bluetooth Hands Free devices

For optimal audio quality, we recommend using a headset.

## Can I join HDFaces meetings and webinars from an iPad and view webcams?

Yes, you can join HDFaces meetings and webinars and view webcams from an iPad. You can share your own webcam in a meeting from an iPad 2 or newer, but you cannot yet share your own webcam in a webinar.

## GoToMeeting App for Windows Phone FAQs

Review frequently asked questions on the GoToMeeting app for Windows Phone.

## What can I do with the GoToMeeting app for Windows phone?

As an attendee, you can do the following:

- Attend online meetings and webinars free of charge
- Join meetings in seconds by entering the Meeting ID and your name in the app
- Chat with others in meetings
- Raise your hand, participate in polls and question and answer in webinars
- View the presenter's screen
- Connect to audio through VoIP
- Dial in by phone

As an organizer, you can do the following:

- Start and end scheduled meetings
- Schedule meetings
- Start a Meet Now session
- Invite others
- Give presenter controls to attendees
- View the Attendee List

## What Windows devices are supported by this app?

The GoToMeeting app will work on any phone, tablet or desktop running Windows 8. See additional FAQs for the GoToMeeting app for Windows tablet.

#### Can anyone use the app?

Yes, anyone can download the app and join a meeting. In order to host a meeting, users will need to have an active GoToMeeting account or free trial. For those that want to host meetings but don't have an account, there will be a free trial link in the app description.

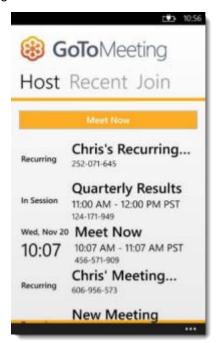
## How do I join a meeting from a Windows phone?

If you know the 9-digit Meeting ID, you can join the meeting by simply opening the GoToMeeting app and entering the Meeting ID and your name. If you don't have the GoToMeeting app yet, you can install it for free from the Windows store.



## How do I start a meeting from a Windows phone?

You can start a meeting by opening the GoToMeeting app, going to the Host screen, entering your email address and password and tapping **Log In**. You can then either select a scheduled meeting or tap **Meet Now** to start an impromptu meeting.



## Are there any limitations to using the GoToMeeting app?

Yes, it is not possible to view or share webcams from a Windows Phone 8.

## What are the system requirements for using the GoToMeeting app for Windows phone?

Windows Phone 8

## Are there any additional fees for using the GoToMeeting app?

You can download the GoToMeeting app and join unlimited sessions for free; however, you will be responsible for any data charges that may occur if the phone is not connected to WiFi. In addition, you must sign up for a free trial or paid subscription plan in order to host meetings from the app.

## Can I join GoToTraining and GoToWebinar sessions from the GoToMeeting app?

You can join GoToWebinar sessions, but you cannot currently join GoToTraining sessions.

## Can I connect to audio from the GoToMeeting app?

Yes. You will be automatically connected to VoIP over the tablet's WiFi connection, or you can switch to either 3G or 4G connection. You will also have the option to dial in to a conference by going to the Settings screen before a session and tapping Phone in the Audio section, or tapping the Phone icon in the bottom toolbar while in session.

## Why does my Windows desktop sometimes launch the GoToMeeting desktop application instead of the GoToMeeting app?

If you launch GoToMeeting from a web browser on a computer using an x86 or x64 processor, it will automatically launch the desktop application. In order to launch the GoToMeeting app for Windows, select the app icon on your desktop.

## GoToMeeting App for Windows 8 and Windows RT FAQs

Review frequently asked questions on the GoToMeeting app for Windows 8 and Windows RT.

## What is the GoToMeeting app for Windows 8 and Windows RT?

The GoToMeeting app for Windows 8 and Windows RT can be downloaded to your Windows 8 desktop and Windows RT tablet from the Apps for Windows store. Windows 8 users can join meetings from either the app or desktop version.

## What can I do with the GoToMeeting app for Windows 8 and Windows RT?

- · Attend online meetings free of charge
- Join meetings in seconds by entering the Meeting ID and your name in the app
- Schedule meetings
- Start scheduled or impromptu meetings
- View the attendee list and chat with others
- Pass presenter role
- View the presenter's screen
- Connect to audio through VoIP

## How do I join a meeting with the GoToMeeting app for Windows 8 and Windows RT?

If you know the 9-digit Meeting ID, you can join the meeting by simply opening the GoToMeeting app and entering the Meeting ID and your name. If you don't have the GoToMeeting app yet, you can install it for free from the Windows Store.



## Are there any limitations to using the app?

- Presenting, Screen Sharing and Keyboard and Mouse Control
- Viewing and sharing webcams
- · Dialing in by phone

## What are the system requirements for using the GoToMeeting app for Windows 8 and Windows RT?

Organizers must be using GoToMeeting v5.0, build 799 or higher for attendees to join sessions on the app. Any user with Windows 8 or Windows RT running on x86, x64 or ARM processors will be able to use the GoToMeeting app. Windows 8 tablets and all-in-one devices, such as the Surface Windows 8 Pro, are

not officially supported on the GoToMeeting desktop application, but if the GoToMeeting app for Windows 8 and Windows RT is installed, you can enter the 9-digit Meeting ID and your name on the app to join a meeting from the mobile app.

For more information, see the complete <u>GoToMeeting System Requirements</u>.

## Are there any additional fees for using the GoToMeeting app?

Nope, the app is free, and there's no charge for attending GoToMeeting sessions. But you may be responsible for any data charges that may be incurred.

## Can I join GoToTraining and GoToWebinar sessions from the GoToMeeting app?

You cannot currently join training sessions from the GoToMeeting app. You are able to join any webinar or meeting hosted by a GoToMeeting organizer using GoToMeeting v5.0, build 799 or higher.

## Can I host a GoToMeeting session from the GoToMeeting app for Windows 8 and Windows RT?

Yes, you can host a GoToMeeting session by opening the app, tapping **View your meetings** on the Enter Meeting ID screen and entering your email and password. On the My Meetings screen, you will see a list of your scheduled meetings which you can tap to start, or you can tap **Meet Now** to start an impromptu meeting.



## Can I connect to audio from the GoToMeeting app?

If the organizer provides mic and speakers (VoIP), you will automatically connect to mic and speakers over your device's Internet connection (WiFi) once you join. The audio quality on your device depends on the quality and bandwidth available on the WiFi network that you're connected to. For best results, you should make sure you have nothing else running that might use up bandwidth. WiFi connection is highly recommended.

## Can I join password-protected meetings from the app?

No, you cannot currently join password-protected meetings from the GoToMeeting app for Windows 8 and Windows RT.

## Are webcams supported? I'm prompted to use my webcam but I don't see them at all.

Although you may be prompted to use your webcam, GoToMeeting does not currently support webcams for Windows 8 or Windows RT. Therefore, you will not be able to see others' webcams or show your own.

# If I have the GoToMeeting app for Windows 8 and Windows RT, as well as the GoToMeeting desktop application on my desktop, what happens when I click the Join URL?

If you have the GoToMeeting app for Windows 8 and Windows RT, as well as the GoToMeeting desktop application installed on your Windows 8 desktop, clicking the Join URL will automatically launch the GoToMeeting desktop application.

## New Version of GoToMeeting FAQs

Review frequently asked questions on the new version of GoToMeeting

## What does the new version of GoToMeeting offer?

- **Multi-language support**: Switch to English, French, German, Italian, Spanish or Chinese, and even set your default language.
- Choose a preferred telephone number: Set a <u>preferred telephone number</u> that your attendees see first in invites and meetings.
- More scheduling options: <u>Schedule</u>, <u>edit</u> and <u>delete</u> meetings from the My Meetings page, as well as from the GoToMeeting for iOS and Android apps.
- Unified log-in experience: Log in to your account to easily manage and access your Citrix products from the My Account page.

#### What else is different?

You'll probably notice some improved features on the new version of GoToMeeting.

- Even higher reliability and performance: Use the new best-of-breed platform to collaborate in real-time all across the globe.
- New look and feel: Scheduling meetings and running reports never looked better with our new and improved website. It's sleeker and easier to navigate.

## Will I lose anything?

Nope, the new version of GoToMeeting is very robust and offers an even better experience. And don't worry about losing your previously scheduled meetings, meeting history or reports – all your data will be moved over to the new system after you upgrade.

#### How do I transition to the new version?

You've probably received an email with instructions that tell you how you'll be upgraded. The next time you log in, the new version will automatically download.

## Do I need to download anything?

Yes, the next time you log in, you'll automatically upgrade to the new version of GoToMeeting.

## Will my pricing stay the same?

Yes, your plan and pricing will stay the same, but please note the following:

- GoToMeeting charges will now appear on your credit card or bank statement as "GoToCitrix.com".
- If your billing address location mandates sales tax on subscription-based software (SaaS), data archiving or telecom services, we may be required to collect state and/or local sales taxes by law. For more information, see <a href="Domestic Sales Tax">Domestic Sales Tax</a>.

## **Plugins and Integrations**

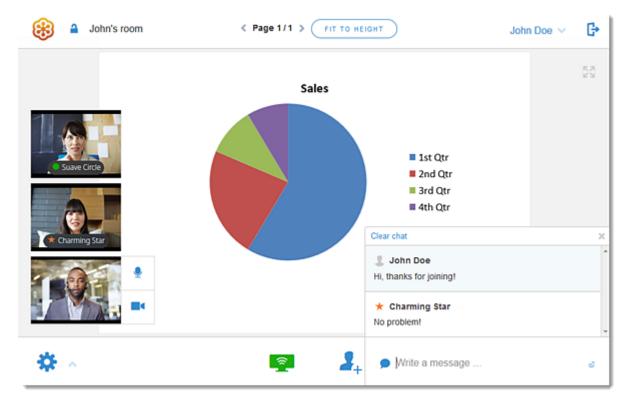
## Try GoToMeeting Free

GoToMeeting Free is a video-chat tool that allows you to connect with co-workers or friends online quickly and easily! Ideal for small teams and quick sync-ups, GoToMeeting Free uses many of the same features as the full version of GoToMeeting (which is designed for larger teams and businesses). Get started with a meeting right away – no need to sign up



If any of the following apply to your team, then GoToMeeting Free might be right for you!

- Your meetings are typically only 2-3 people.
- You need a simple and quick solution to chat and share webcams online.
- You are on a budget.
- You don't need the more robust tools included in the full version of GoToMeeting (like session recording and annotation tools).



#### Features and tools

You can do the following using GoToMeeting Free:

- Start an unlimited number of meetings.
- Invite up to 2 attendees per meeting.
- Share your audio and webcam.
- Share your screen.
- Chat with attendees.

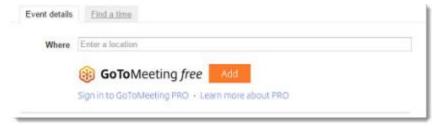
- Share documents (PDF, Word, Excel or PowerPoint) with attendees.
- Schedule meetings by reserving and sharing Join URLs.

**Advanced features:** You do not need to sign up for a GoToMeeting Free account in order to start and join meetings. However, signing up will allow you to access some additional features of GoToMeeting Free (e.g., claiming a room, scheduling a meeting). Sign up to access the following features:

- <u>Claim</u> personalized meeting rooms.
- Lock rooms to control who joins.
- Have your name on your video tile and in the chat window.
- Add your own avatar to appear on your account.

## **GoToMeeting Free for Google Calendar**

You can also schedule and start meetings for GoToMeeting Free in Google Calendar.

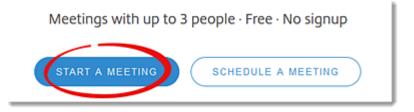


#### Check out:

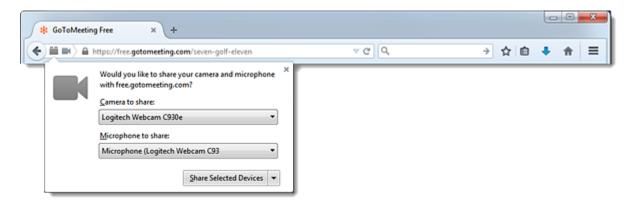
- <u>Install</u> the GoToMeeting Google Calendar extension.
- Schedule a meeting in Google Calendar.
- Modify a meeting in Google Calendar.
- Start a scheduled meeting.

#### Start a meeting

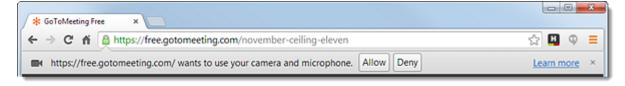
- 1. Open a web browser and go to <a href="http://free.gotomeeting.com">http://free.gotomeeting.com</a>.
- 2. Click the Start a Meeting button.



- 3. The new meeting will automatically launch in the browser window.
- 4. When prompted, enable the use of your speakers and webcam as follows:
  - Firefox Click **Share Selected Devices** in the drop-down message.



• Chrome – Click **Allow** in the top-navigation.

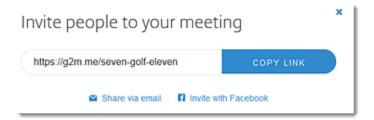


5. Once you are in session, a floating toolbar will appear at the top of your screen. This provides you with easy access to Mute and Webcam icons, even when the browser window isn't at the forefront of your screen.



## Invite attendees (2 max)

- 1. Click the Add People icon 4 at the bottom of the page.
- 2. A pop-up window will display the Join URL for the meeting. You can share the link with attendees in any of the following ways:
  - Click the Copy Link button to copy the URL to your clipboard and share it as desired.
  - Click the Share via email link to launch a new email with the Join URL automatically included.
  - Click the **Invite with Facebook** link to launch a new Facebook message with the Join URL automatically included.



- 3. Up to 2 attendees can join the meeting (i.e., 3 participants, including you).
  - If the room is locked, then you will be prompted to approve or deny their joining.
  - If the room is unlocked, then they will be launched into session immediately.

When attendees join, they will be assigned a random nickname (e.g., "Charming Star", "Rugged Diamond") that will be displayed in the webcam and chat box.

Note: Attendees can have their own name appear in the webcam box and chat box if they sign in to GoToMeeting Free.

## Share your audio and webcam

When you join a session, your audio and webcam are automatically shared.

To unshare them, you can do the following:

- Click the Webcam icon so that the shared webcam goes black with an icon across it.



Click the icons again to un-mute your audio or re-share your webcam.

#### Chat with attendees

Use the Chat bar in the lower-right of the bottom navigation to instant message with attendees. Simply enter your message in the next field and press **Enter** on your keyboard to send your chat.

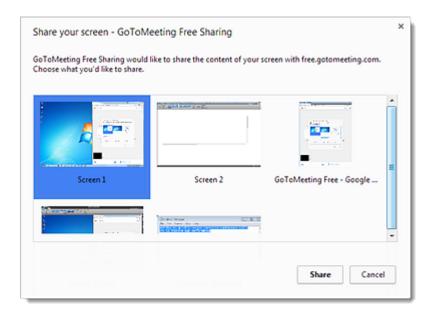


## Share your screen

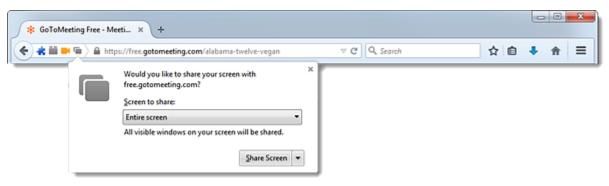
- 1. Start a meeting.
- 3. Click the Share Screen button.

Note: You must first enable the extension by clicking Enable Extension button then clicking Allow or Add.

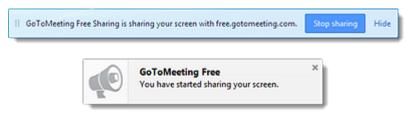
- 4. Share your screen or applications as follows:
  - Chrome In the pop-up window, select an application or screen to share with attendees. Click Share when finished.



• Firefox – In the browser drop-down message, select **Entire Screen** > **Share Screen** button. It is not possible to share only an application window using Firefox.



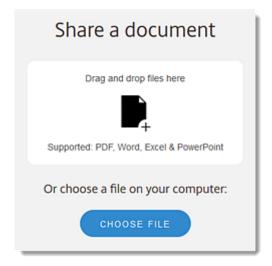
5. The Share Content icon will turn green ( ) when your screen is being shared, and you will see the following message on your desktop (not visible to attendees) notifying your that the GoToMeeting Free extension is sharing your screen with others.



## Share a document on your screen

If desired, you can share the image of a PDF, Word, Excel or PowerPoint file with attendees. Rather than sending the file to attendees for download, this feature temporarily displays the file on the shared screen in the web browser.

- 1. Click the Share Content icon in the lower navigation.
- 2. Upload a compatible file in either of the following ways:
  - Under "Share a document", click **Choose File**. Select the desired file in the File Upload window and click **Open** when finished.
  - Drag and drop the desired file into the "Share a document" box in the browser.



- 3. The file will be automatically uploaded and displayed on the screen for you and your attendees. For multi-page documents, you can use the Arrow icons in the top navigation to move between pages.
- 4. To stop sharing the file, click the Share Content icon 🕎 again.

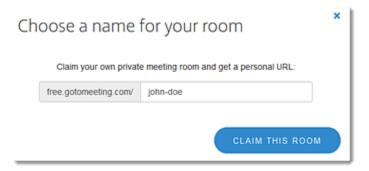
Note: The file is not saved to the meeting; if you would like to share it again, you will need to complete the above steps again.

## Claim a meeting room

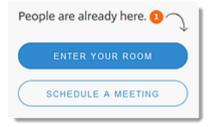
If desired, you can claim your own meeting room with a personalized URL. This allows attendees to always join the same meeting without you having to send out new invitations each time.

Note: You can only claim 1 room per account.

- 1. Click the **Claim room** link in the top-left corner.
- 2. If you haven't yet done so, sign in to GoToMeeting Free.
- 3. Use the text field to specify the URL you would like to use as a Join Link for your meeting.
- 4. Click the Claim Room button when finished.



5. To start a meeting with the claimed room, simply go to the new Join URL. Alternatively, you can sign in and click **Enter Your Room** on the home page.



#### **Use locked rooms**

If you want to control who joins your claimed room, you can lock it (i.e., make it private). When the room is locked, attendees are presented with a waiting screen until you arrive. When a room is unlocked, attendees will automatically join without your being prompted to approve them.

- 1. Enter your claimed room.
- 2. Click the Lock icon  $\stackrel{\triangle}{=}$  in the top navigation so that the icon changes  $\stackrel{\triangle}{=}$  ).
- 3. When prompted, click Lock Your Room.
- 4. Attendees who attempt to join the room will see a waiting screen informing them that they must wait to be approved to join.



5. You will be prompted to allow or deny entrance to each attendee by using the and icons displayed along with the attendee's shared webcam.

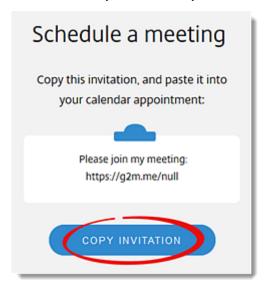


## Schedule a meeting

- 1. Sign in to GoToMeeting Free.
- 2. Click the **Schedule a Meeting** button on the home page.



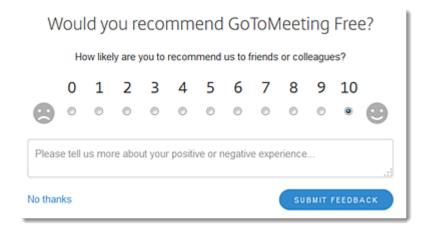
3. Click the **Copy Invitation** button to copy the Join URL of a new meeting to your clipboard. Share the link with your attendees, and then use it yourself when you want to start the meeting.



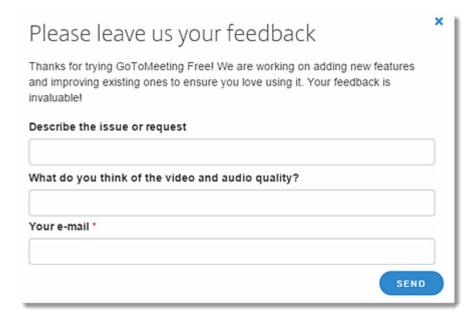
## Leave feedback for GoToMeeting Free

You can leave feedback in either of the following ways.

 When you leave your first meeting, you will be prompted to rate how likely you would be to recommend GoToMeeting Free to a friend or colleague on a scale of 1 - 10.



In the lower toolbar, click the Settings icon and then Feedback to access the Feedback form, where you can report an issue or provide feedback.



## Sign up for a GoToMeeting Free account

You do not need to sign up for a GoToMeeting Free account in order to start and join meetings. However, signing up will allow you to access some additional features of GoToMeeting Free (e.g., claiming a room, scheduling a meeting).

- 1. Go to https://free.gotomeeting.com.
- 2. Click the Start a Meeting button.
- 3. Click the **Sign in** link in the top navigation.
- 4. You can click Sign in with Facebook or Sign in with Google to continue.
- 5. When prompted, log in with your Facebook or Google credentials in order to connect your account.



## System requirements

The following are required in order to use GoToMeeting Free:

Operating System

Windows Mac Linux

Browser

Google Chrome (latest version <u>here</u>) Mozilla Firefox (latest version <u>here</u>)

Hardware Webcam

Mic/speakers (preferably with a headset)

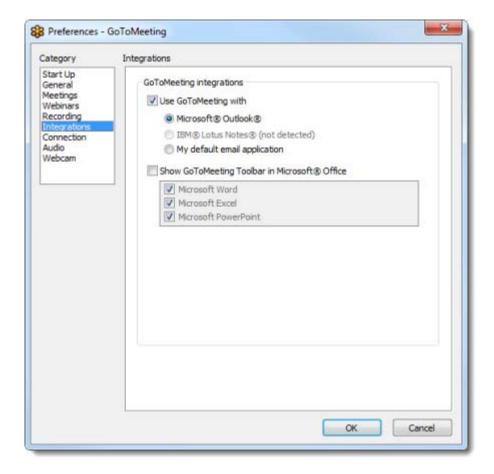
**Note:** GoToMeeting Free for Androids using Chrome browsers is still considered a "work in progress", so feel free to try it but please forgive us for any bugs. We suggest using headphones to improve the audio experience. Chrome on iOS is not yet supported.

## Integrate GoToMeeting with Microsoft Outlook

The GoToMeeting Outlook Toolbar gives organizers on Windows computers with Microsoft Office 2002 or later quick and easy access to GoToMeeting's features within Outlook.

## Add the GoToMeeting Toolbar (Windows only)

- 1. Right-click the GoToMeeting daisy icon \$\frac{\pi}{\pi}\$ in the system tray, and select **Preferences.**
- 2. On the Integrations tab, select "Use GoToMeeting with" and then "Microsoft Outlook", as well as any other applications you would like integrated with GoToMeeting.
- 3. Click **OK**. You may need to close and restart any programs you selected for the GoToMeeting Toolbar to appear.



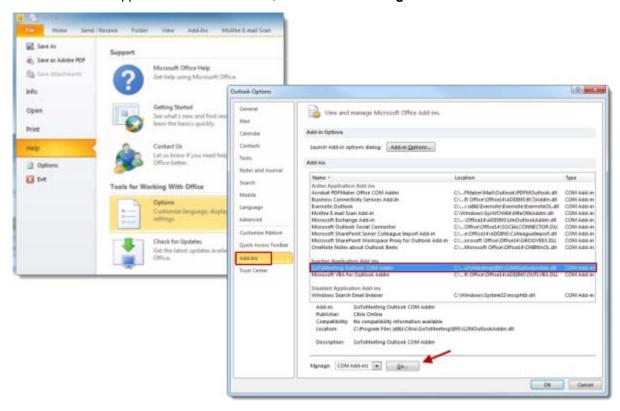
## **Use GoToMeeting with Outlook (Windows only)**

- 1. Once you've added the GoToMeeting Toolbar from Preferences, open Microsoft Outlook.
- 2. Depending on which version of Outlook you have, you may be able to access the GoToMeeting Toolbar from the Outlook ribbon, or you may need to first select **Add-Ins** from the Outlook ribbon to see the GoToMeeting menu items. If you don't see the GoToMeeting Toolbar Add-In, <u>enable Add-Ins in Outlook</u>.
- 3. Whenever you'd like to host or join a session, simply use one of the following options to do so from within Outlook:
  - Host a Meeting
  - Join a Meeting
  - My Meetings
  - Meet Now
  - Schedule Meeting

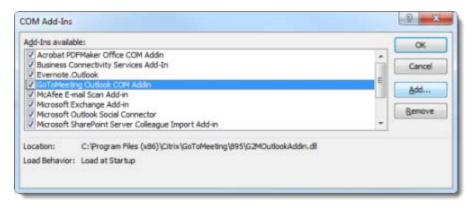


#### **Enable Add-Ins in Outlook 2010**

- 1. Open Outlook 2010.
- 2. Select the **File menu** > **Help**. In the "Tools for Working with Office" section, select **Options**.
- 3. In the Outlook Options window, select **Add-Ins** from the left navigation.
- 4. In the Inactive Application Add-ins section, select GoToMeeting Outlook COM Addin > Go.



5. In the COM Add-Ins window, select the "GoToMeeting Outlook COM Addin" check box, and then click **OK**.



## **Enable Add-Ins in Outlook 2007**

- 1. Open Outlook 2007.
- 2. Select the **Tools menu** > **Trust Center**.

- 3. In the Trust Center window, click Add-Ins.
- 5. From the Manage drop-down menu, select GoToMeeting Outlook COM Addin > Go.
- 6. In the COM Add-Ins section, select the "GoToMeeting Outlook COM Addin" check box, and click **OK**.

#### **Enable Add-Ins in Outlook 2003**

- 1. Open Outlook 2003.
- 2. Select the Help menu > About Microsoft Office Outlook.
- 3. Select the **Disabled** Items button.
- 4. Choose the GoToMeeting Outlook COM Add-in, and click Enable.

## Download the GoToMeeting Outlook Plugin

The GoToMeeting Outlook plug-in allows you to schedule and manage GoToMeeting sessions directly from your Outlook calendar.

Download the GoToMeeting Outlook Plugin

## Install the GoToMeeting Outlook Plugin

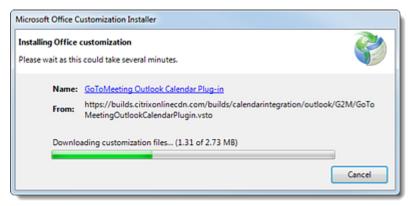
#### **System Requirements**

- Windows XP or newer (not available for Mac computers)
- Outlook 2010 or newer

#### **Download the Outlook plugin**

- 1. Close Microsoft Outlook.
- 2. Click the link above to initiate the download.
  - For Outlook 2010, click **Yes** on the download prompt. The plugin will be automatically installed on your Outlook Calendar.
  - For Outlook 2013, click **Install** on the Customization Installer pop-up to install the Outlook plugin. Click **Close** once the installer is finished.
- 3. You may need to restart Outlook in order to see the changes.

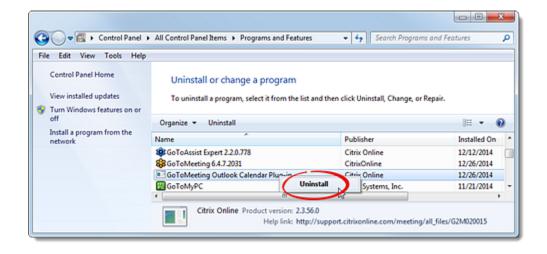
**IMPORTANT:** To ensure your audio preferences are used for your meetings, click <u>Set Default Audio Options</u>. For instance, if you specify toll or tollfree conference numbers, these will be picked up and used by the plugin.



## **Uninstall the Plugin**

The process for uninstalling the plugin from a computer varies depending on the computer's operating system. See your operating system's user manual for more information.

Example (Windows 7): Go to Windows Start > Control Panel > Programs and Features. Right-click GoToMeetinOutlook Calendar Plug-in and select Uninstall > Yes.



## Install the GoToMeeting Outlook Plugin in Silent Mode for Admins

The silent installation enables an administrative install of the Outlook plugin as a company-standard application. The process allows an IT admin to obtain a Trusted Publisher certificate for the plugin and deploy that to user devices, and then to create an installation package that will automatically install the plugin on user devices. The certificate must be renewed on an annual basis.

Once the plug-in is installed on a user's account, it updates automatically. Each time Outlook is restarted, the plug-in checks for updates, and if they are available, makes the updates automatically without user notification.

## **System Requirements**

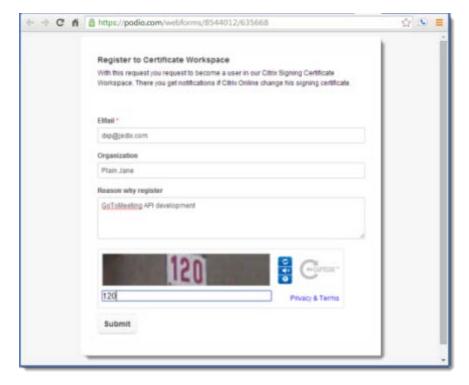
- Windows XP or newer
- Outlook 2010 and Outlook 2013 (must be set up to use Exchange as the mail system)
- Access to the Internet
- Visual Studio (VSTO) Installer is installed on user machines. (MicroSoft Office typically installs this
  as part of the Click-Once installer. To download it, go to the <u>VSTO Installer</u>. If the link fails, search
  for: 'download visual studio 2010 tools for office runtime'.)

## **Register for Certificate Access**

To obtain the currently valid Trusted Publisher certificate, the admin must first request access to the Citrix Certificate Store. The certificates are valid for one year. Registering for access ensures you receive an email alert from Citrix when a new certificate is available. This enables you to update certificates on user devices before they expire.

**IMPORTANT:** If certificates expire on user devices, errors are generated and the users' lose their ability to use the plugin to schedule and launch meetings until a valid certificate is in place.

1. Go to Podio: https://podio.com/webforms/8544012/635668 and complete the registration form. Click Submit.



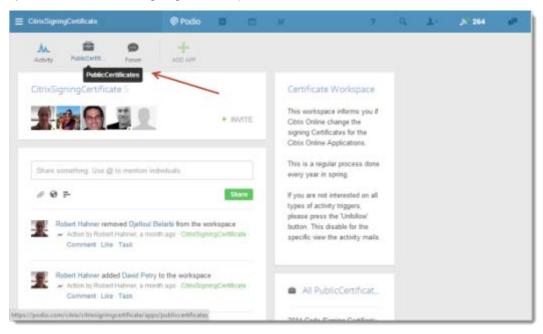
2. You will receive an email confirmation that will permit you to proceed to the next step.

## **Get Currently Valid Certificate**

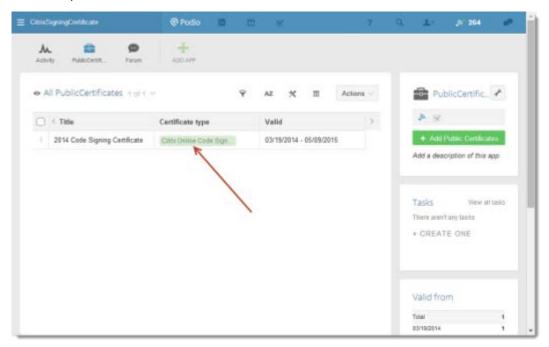
Once you have <u>registered for access</u> to the Citrix Certificate Store, or when a new certificate is available, you will receive an email directing you to the Citrix Certificate Store where you can download the latest certificate. You can then use your company-standard delivery tools or scripts to deploy the certificate to user devices.

**NOTE:** If there is more than one certificate that is currently valid, download both. A conflict between plugin versions and certificates can exist in some cases. Downloading both certificates eliminates that possibility.

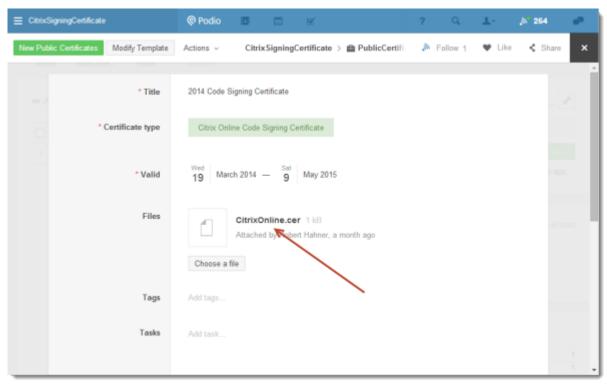
1. Click the button in the email you received to access the Podio space, <u>Citrix Signing Certificate</u> (https://podio.com/citrix/citrixsigningcertificate).



2. In the Podio space, choose Public Certificates.



3. In the list of public certificates - there will be no more than two - check the Valid dates. Click on the latest certificate. The certificate download page displays.

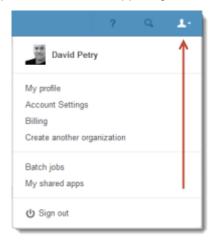


4. Select the **CitrixOnline.cer** file. The file downloads to your local drive automatically.

#### **Disable Notifications in Podio as Needed**

Because this Podio space is only needed to provide you access to the latest certificate, and Citrix will email you directly when a new certificate is available, you may want to disable Podio notifications. To do this:

1. Open Podio and click on your profile menu in the upper right corner.



- 2. Click **Account Settings**, and choose **Email & Notifications**.
- 3. Uncheck all notifications, and choose Save.

## **Deploy Certificate**

Deploying the certificate(s) consists of copying the file or files to local machine stores and then adding them to the Trusted Publishers store for both the machine and the current machine user. Most IT departments have tools that accomplish these steps. The deployment of the certificate(s) is described here as a separate step, but you could also incorporate it into the silent install described in the next section.

To test this, or if you are scripting this install, you could use a script with syntax something like the following (the script will pick up all certificates in the directory):

```
@Certutil -addstore -enterprise -f "TrustedPublisher" "CitrixOnline*.cer"
```

If you want to step through these processes manually to test them or for a problem machine, see Install the Trusted Publisher Certificate Manually.

## **Configuring the Silent Mode Installation Package**

The silent mode installation of the GoToMeeting Outlook Plugin can be accomplished using your standard IT deployment tools. Citrix provides an installation package that includes sample scripts and the Plugin installer that you can use or modify as needed.

The scripts provided, and their functions, are:

File	Description
ImportCertificate.cmd	Copies the certificate to the local machine and
	adds it to the Trusted Publishers store for the
	machine and current user.
Test_SilentPluginInstallation.cmd	Sample install of the GoToMeeting Outlook
	Plugin.
	Sample boot script to check for the plugin, and if
	it is absent, to install it. Also disables existing,
	older version of the plugin.
TestandInstall_G2MOutlookPlugin.ps1	The sample boot script in Windows PowerShell
	format.
CitrixOnline.cer	The certificate. Must be acquired from the Citrix
	Podio site.

- 1. If you haven't already, obtain the CitrixOnline.cer certificate.
- 2. Download the **Citrix install package**. The contents of the package are:
  - ImportCertificate.cmd this picks up a qualified certificate files in the directory location
  - Readme.txt
  - Test\_SilentPluginInstallation.cmd
  - TestandInstall G2MOutlookPlugin.cmd
  - TestandInstall\_G2MOutlookPlugin.ps1
- 3. Create the install model that works for your environments. The full install should accomplish the following:
  - Execute ImportCertificate.cmd as administrator to copy and install the certificate(s).
  - Optionally check local machines on boot for the presence of the plugin using the equivalent of **TestandInstall\_G2MOutlookPlugin.cmd**.

- Install the plugin in silent mode as in **Test\_SilentPluginInstallation.cmd**, or **TestandInstall\_G2MOutlookPlugin.cmd**.
- Disable any older plugins.

If you are using a boot script on local machines, the syntax would be something like:

```
"C:\Program Files (x86)\Common Files\microsoft shared\VSTO\10.0\VSTOInstaller.exe" /install https://builds.citrixonlinecdn.com/builds/calendarintegration/outlook/G2M/GoToMeetingOutlookCalendarPlugin.vsto /silent
```

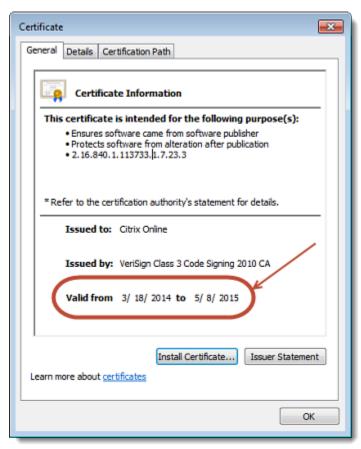
This completes the silent mode installation instructions. If you have difficulties, questions, or comments, please either comment on this page, or contact developer-support@citrixonline.com.

The remaining sections of this article provide manual steps for the certificate deployment process.

## Install the Trusted Publisher Certificate Manually

If there is a problem installing the Trusted Publisher certificate, or if the install is to be performed locally on a user device, you can complete installation manually.

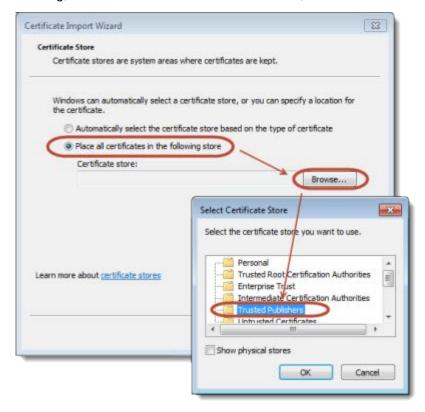
1. Locate the Citrix Signing Certificate, **CitrixOnline.cer**, and double-click on the file to check the expiration date. The certificate is valid for roughly one year. Note the date of expiration and set a reminder to download a new silent install package with a new certificate a month or so prior to the expiration of your current certificate.



2. If the certificate is valid, click Install Certificate. Choose Next to continue.



3. In the Certificate Store window, choose **Place all certificates**, and click **Browse**. In the Select certificate store dialog, select Trusted Publishers and click **OK**, then click **Next**.



4. In the Completing the Certificate Import window, make sure the Certificate Store Selected by User is selected, and choose **Finish**.



5. After a few moments, you should see an "Import was successful" dialog box. Choose  $\mathbf{OK}$  to end the install process.



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#### **Use MicroSoft Management Console to Install Certificate**

- 1. In your computer's **Start** menu, type **mmc** in Search programs and files and press **Enter**.
- 2. If you are asked for permission to proceed choose Yes. The management console opens.
- 3. Open File | Add/Remove Snap-in.
- 4. In the Add/Remove Snap-in box, select Certificates and then click Add.
- 5. Click Computer Account, and then click Next.
- 6. Click the **Local computer** (the computer this console is running on) option, and then click **Finish**.
- 7. Repeat steps 4 and 5, this time choosing **My User Account**.
- 8. Click Close, and then click OK. If you are asked to Save the console settings, choose Yes.

#### Schedule a Meeting with the Outlook Plug-in

The GoToMeeting Outlook plug-in allows you to schedule and manage GoToMeeting sessions directly from your Outlook calendar. If you then update or reschedule the appointment on your calendar, the associated meeting will be rescheduled as well.

**IMPORTANT:** If you wish to use the GoToMeeting Outlook plug-in, it is highly recommended that you only schedule, update and/or cancel meetings in Outlook. This is because while all changes you make in the plug-in are automatically reflected in the web portal, changes made in the web portal are not duplicated in the Outlook plug-in. In addition, any rescheduling for meetings while in Outlook offline mode will not appear in the GoToMeeting admin site.

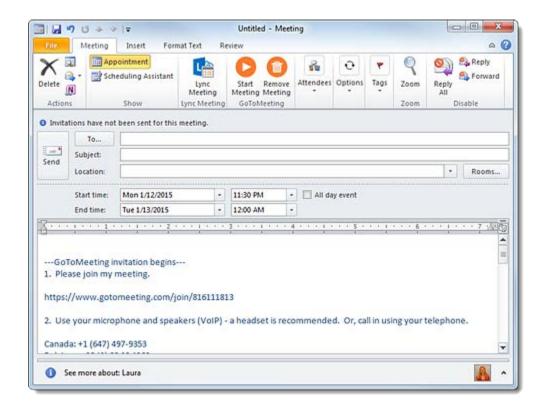
**Notes:** The Outlook Plug-in automatically uses your <u>default audio settings</u> when scheduling meetings. See Download the GoToMeeting Outlook Plugin for single machine and admin silent mode installation instructions.

#### Schedule a meeting via Outlook

- 1. Create a new meeting or appointment.
- 2. On the Meeting tab in the Ribbon, click **Add Meeting**. If prompted, sign in with your GoToMeeting credentials.



- 3. Session information for a new meeting (including join links and dial-in numbers) will be automatically populated in the body of the email.
- 4. Use the Outlook fields to specify the subject, date and start/end times.
- 5. Invite attendees by adding their email addresses in the To field. Click **Invite Attendees** in the ribbon if the To field is not displayed.
- 6. Click Send when finished.



#### Edit a meeting via Outlook

You can easily update any sessions that you originally scheduled via the Outlook plug-in.

**Note:** If a meeting was scheduled via the web app or desktop application, updating it in your Outlook calendar will not automatically update it in the GoToMeeting web app.

- 1. Open the desired appointment on your Outlook calendar.
- 2. Update the date, time, subject and/or attendees as desired.
- 3. Click **Send Update** when finished.

#### Remove a meeting from an Outlook appointment

If needed, you can remove the session information from an appointment without canceling the appointment altogether. This will keep the appointment on your calendar (and those of your attendees), but it will remove the meeting from the GoToMeeting system.

- 1. Open the desired appointment on your Outlook calendar.
- 2. In the Ribbon, click Remove Meeting.
- 3. Click Send Update when finished.



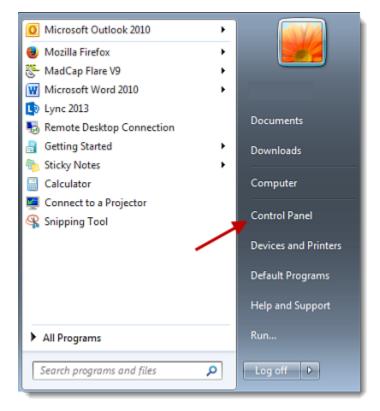
## Configure a Proxy for the GoToMeeting Outlook Plug-in

The GoToMeeting Outlook plug-in supports proxies via Internet Explorer or the Control Panel. Currently, the following are supported:

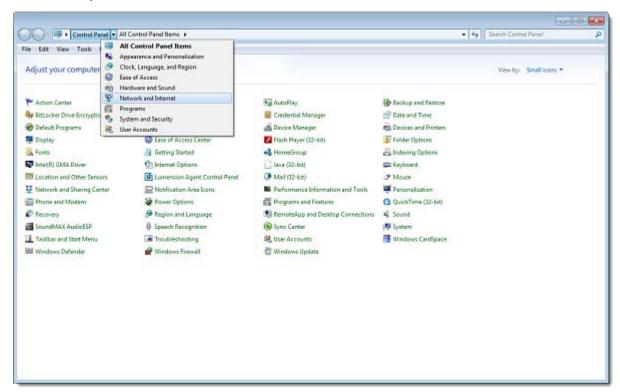
- · Proxy without login
- Proxy with login via User Name/Password

You can configure your proxy by following the below steps:

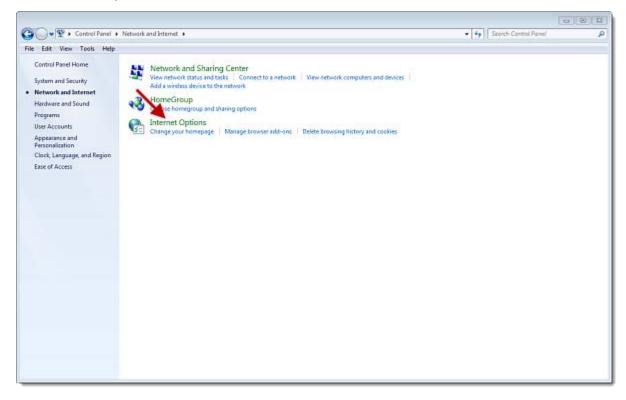
1. Open your Windows menu and click Control Panel.



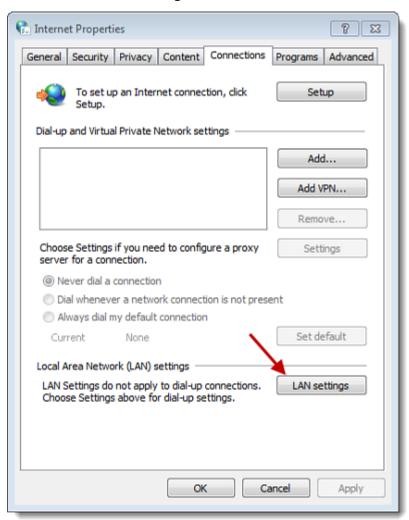
2. Click the drop-down menu and select Network and Internet.



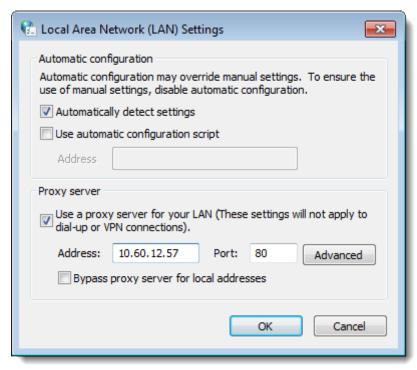
3. Click Internet Options.



4. Under the Connections tab, click **LAN Settings**.



5. Under Proxy server, enter your proxy address and port to activate the proxy and hit **OK**.



6. The next time you open your Outlook and click the **Add Meeting** button, enter your log-in information to use the proxy. Be sure to check the "Remember my credentials" check box so you will not have to enter your information again. Then click **OK.** 



## Install the GoToMeeting Extension for Google Calendar

The GoToMeeting Extension for <u>Google Calendar</u> supports both GoToMeeting and GoToMeeting Free. The extension allows you to schedule and update meetings directly from your Google calendar in a browser or on a mobile device. You can email meeting invitations and updates directly to attendees. To see documentation on scheduling meetings, see <u>Schedule a meeting with the GoToMeeting Google</u> Calendar Extension. This article covers:

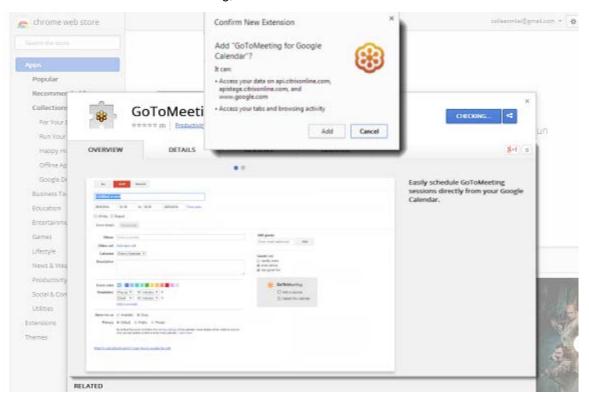
**Note:** If you have already installed earlier versions of the extension, it is updated automatically to use the latest version of the extension when you relaunch your browser.

#### System Requirements

- Windows XP or newer
- Mac OS® X 10.7 or newer
- Google account
- Chrome or Firefox browser

#### Install GoToMeeting Google Calendar extension for Chrome

- 1. Go to the GoToMeeting Google Calendar extension in the Chrome Store.
- 2. Click the **+Free** button next to "GoToMeeting Extension for Google Calendar"
- 3. In the Confirm New Extension dialog, click Add.



4. The extension is installed automatically and ready to use. To double-check, go to *Chrome Tools | Extensions* and make sure it is listed and checked as **Enabled**.

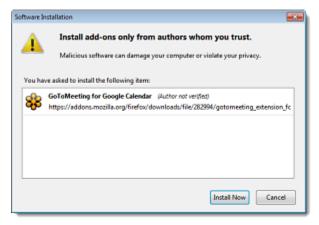


#### Install GoToMeeting Google Calendar extension for Firefox

1.Go to the Mozilla Add-Ons store. Search for GoToMeeting.



- 2. Click the **Add to Firefox** button on the *GoToMeeting Extension for Google Calendar*. (The button appears when you move a cursor over the location.)
- 3. Choose Install Now at the trusted author warning.



The extension is ready for use!

#### Update or remove your Google Calendar extension

Once you have installed the GoToMeeting Google Calendar extension, you can quickly access the latest version of the extension to update it, or access your extension management page to modify your settings for the extension.

#### **Update the GoToMeeting Google Calendar Extension**

- 1. Open Google Calendar in your browser. Right-click on the GoToMeeting icon \*\* to open the extension menu.
- 2. Select **GoToMeeting for Google Calendar**. You are taken to the Extensions page with the current GoToMeeting extension displayed. If your installed extension is current, the button read **Added to Chrome**. If it is not current, click **Free** to install the latest version.



#### Manage the GoToMeeting Google Calendar Extension

The extension manager lets you enable or disable an extension, delete it, place it in incognito mode, and view the extension permissions.

- 1. Open Google Calendar in your browser. Right-click on the GoToMeeting icon <sup>★</sup> to open the extension menu.
- 2. Select **Manage**. You are taken to your Extensions page.



- 3. You can do the following:
  - **Update the extension** -- This enables the latest version, and disables the prior version. Click the **Update Extensions Now** button at the top of the page.
  - Allow in incognito -- This permits the extension to show up in incognito browser sessions. Incognito sessions do not allow the browser to save a record of what you visit and download.
  - Visit the extension website -- This takes you to the Extensions page with the current GoToMeeting extension displayed.

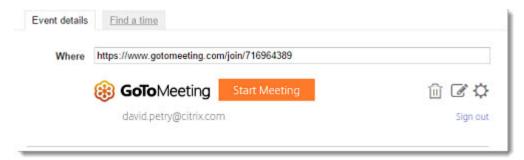
- **Disable the extension** -- This leaves the extension installed, but removes it from Google Calendar.
- **Delete the extension** -- Click the Trash can icon . This removes the extension from your environment entirely.
- Review permissions -- View the read and write permissions the extension requires, and any other permissions used.



### Remove a Meeting from Google Calendar

For meetings in Google Calendar with GoToMeeting or GoToMeetingFree events included, you can delete the meeting by either deleting the entire event, or by removing the GoToMeeting session from the event. In either case, the change automatically updates your GoToMeeting account.

- 1. In Google Calendar, you can click on the event in calendar view, and then click **Delete**. This deletes the event and scheduled GoToMeeting session.
- 2. Double click the event in calendar view to open the meeting you want to edit, or click once and select **Edit event**. Your meeting data displays.
- 3. Click the trash can icon to remove the meeting from the event.

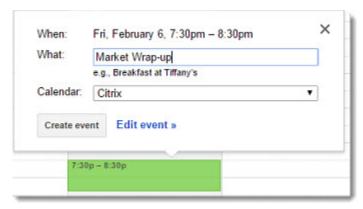


4. Click Save for the Google Calendar event. This retains the event without the meeting.

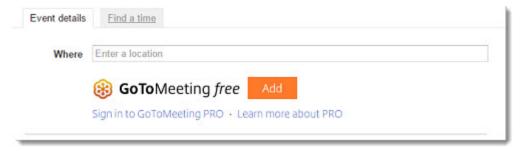
## Schedule a Meeting in Google Calendar

The GoToMeeting Extension for Google Calendar supports both GoToMeetingand GoToMeeting Free. The extension lets you start and schedule meetings directly from your Google calendar. You can then email meeting invitations directly to your contacts. See <a href="Install the GoToMeeting Extension for Google Calendar">Install the Extension for Google Calendar</a> to install the extension.

1. In your calendar, click the desired time slot and select Create an event.



- 2. The event is added to calendar. Click the title of the event to open it.
- 3. The GoToMeeting extension displays under *Event details*. If you are not logged in, you will see the GoToMeeting Free extension:



Click **Add** to add a scheduled GoToMeeting Free meeting to the event. GoToMeeting Free is limited to two additional attendees. Skip below to view the invitation and scheduled event.

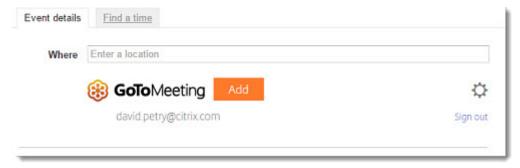
4. Click **Sign in to GoToMeeting PRO** to add the event using your account. Enter your GoToMeeting account user name and password and click **Login**.



5. If this is the first time you have logged in through Google Calendar, the extension requests access to your GoToMeeting profile. Click **Allow**.

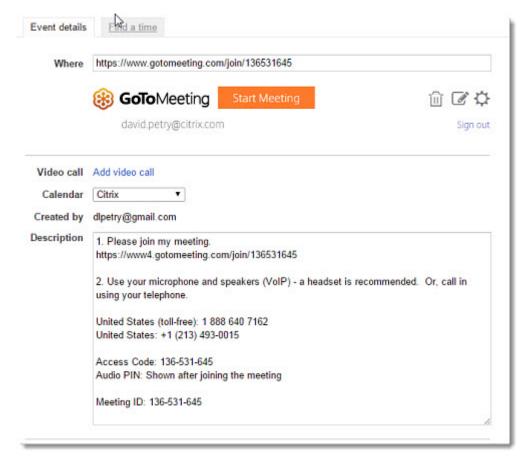


6. Click Add to add the event using your GoToMeeting account:



7. Once you have added the event in either GoToMeeting or GoToMeeting Free, the detailed invitation text displays in the Description box that will be included in emails to invitees.

The audio settings for the meeting defaults to those set in your account in the Citrix portal. See <u>Modify</u> <u>audio settings</u> to change these in your GoToMeeting account from right inside your Google Calendar event.



8. Click **Save** to save the event. If you have invitees identified in the event, the Send invitations? query displays. Click **Send** to send the invites.



## Modify a Meeting in Google Calendar

In addition to standard changes (guests, locations, times, etc.) on the Google Calendar, you can also modify the GoToMeeting audio settings for the event.

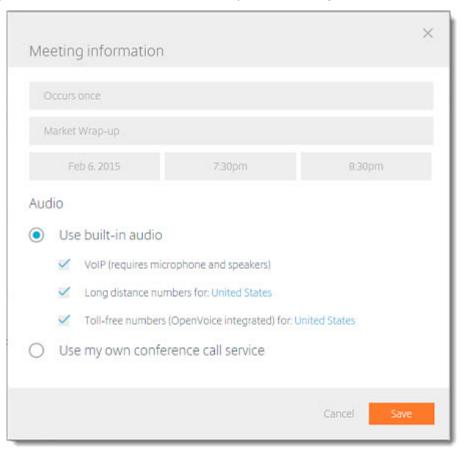
If you are logged into GoToMeeting, any changes you make and complete by clicking **Save** are reflected in your GoToMeeting account, and can be viewed in your online portal.

#### **GoToMeeting Free**

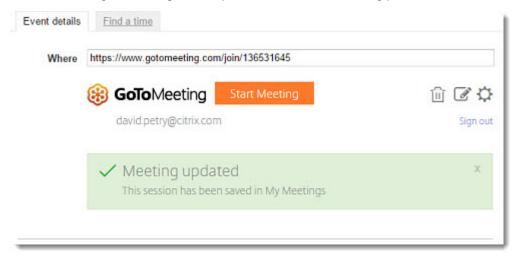
If you are editing a GoToMeeting Free event, the changes are limited to the schedule and guests. You cannot update audio settings.

#### Modify a meeting

- 1. In your calendar, double click the meeting you want to edit, or click once and select **Edit event**. Your meeting data displays.
- 2. Click the edit icon to modify the audio settings for this event. Basic data about the scheduled event displays. Modify the audio settings for the call as needed:
  - **VoIP** Your participants can use microphone and speakers to connect to audio through their computer.
  - Long distance number Your participants can use a telephone to dial in to the audio conference using a long distance number. You can choose which countries to provide long distance numbers for your attendees.
  - **Toll-free number** If OpenVoice Integrated is activated on your account, your participants can use a telephone to dial in to the audio conference using a toll-free number. You can choose which countries to provide toll-free numbers for your attendees.
  - Use my own conference call service This option is currently disabled.



3. Choose **Save** to save changes for the current meeting. A success message displays. If you are logged into GoToMeeting, the changes are updated in the GoToMeeting portal.



4. You will be prompted to send updates to attendees. Click **Send update** to send the invitation updates or click **Don't Send** if you do not wish to send an updated event to guests.

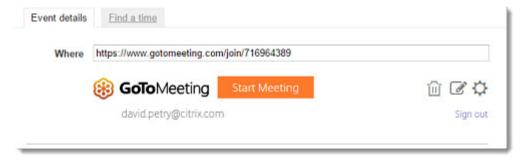


## Modify Default Audio Settings from Google Calendar

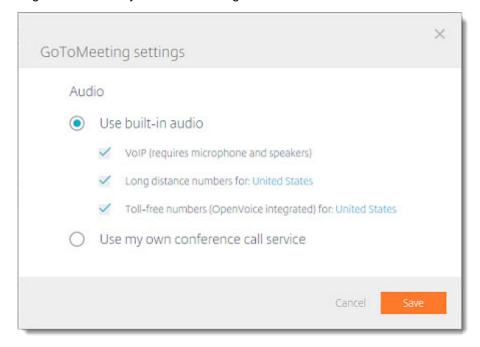
The audio settings for meetings created in Google Calendar default to those set in your account in the Citrix portal. You can adjust these defaults from the Google Calendar extension.

**IMPORTANT:** Modified account settings affect all *new* meetings, whether they are scheduled in Google Calendar, from your desktop or mobile phone, or elsewhere. Any existing meetings retain the audio settings they were most recently created or updated with. To update audio settings for an existing meeting, see Update a meeting.

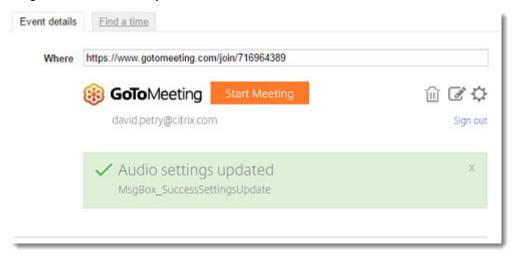
1. In your calendar, double click the meeting you want to edit, or click once and select **Edit event**. Your meeting data displays.



2. To review or modify the audio settings for your GoToMeeting account, click the gear icon default GoToMeeting audio settings displays. The *Toll-free numbers* option displays only if you have OpenVoice integrated added to your GoToMeeting account.



3. Make your changes and click **Save**. A success message displays. The change takes place in your GoToMeeting account immediately.



## **Troubleshooting**

### General GoToMeeting Troubleshooting FAQs

Review frequently asked GoToMeeting troubleshooting questions.

#### I never received my GoToMeeting invitation email. What should I do?

It's possible that your email server blocked the invitation email. If you're in a corporate environment and don't have the ability to check email in a spam folder, check with your administrator to see if the invitation can be resent.

#### Where can I view my scheduled meetings?

See <u>View Scheduled Meetings</u> for information on where to find My Meetings.

#### I forgot my password. What should I do?

Go to the <u>Forgot Your Password?</u> page, and enter the email address you use to log in to your account. Once you click **Continue**, an email will be sent to you where you can click a link to create a new password.

#### How long will my past meetings appear in my Meeting History?

Past meetings will appear in your <u>meeting history</u> for 90 days after a meeting's scheduled end time. If you're on a GoToMeeting corporate plan, you can view meeting history up to 12 months after a meeting's scheduled end date.

#### What happens when I stop showing my screen? What do my attendees see?

When you click the **Stop** button, Screen Sharing will be turned off, and you will no longer show your screen to attendees. Instead, your attendees will see the Waiting Room until you resume Screen Sharing. If you're on a GoToMeeting corporate plan, you can customize the Waiting Room and display a <u>logo</u> to attendees.

#### How do I share one application and nothing else?

A presenter can share a single application by right-clicking the screen-sharing icon on the Control Panel and then selecting the application to share from the list of applications presented. The application-sharing feature is only available to presenters using Windows computers.

#### If I'm the organizer, how do I take back Keyboard and Mouse Control?

As a security feature, you can regain control of your computer by simply moving your mouse. The change of control happens almost instantaneously. At any time, you can revoke an attendee's shared control of your mouse and keyboard if you want to prevent him or her from regaining control.

## Are there any files or folders left on an attendee's computer after the session ends?

Some downloaded files do remain after a meeting so that attendees can join future meetings more quickly (without having to download all the files again). The <u>Citrix Online Launcher app</u> may be installed on attendees' computers, which also includes an optional <u>browser plugin</u> that lets them join faster. These files are inactive, will not consume system resources, do not compromise security and perform no functions until the attendee joins another meeting and the files are engaged by a new Meeting ID. If desired, an attendee may uninstall all GoToMeeting files using the Add/Remove Programs feature in the Windows control panel.

If the option to save chat logs is enabled, attendees will see their chat history stored by default in the My Documents folder. They may also see GoToMeeting log files stored in *%temp%\CitrixLogs\gotomeeting* on Windows computers and ~/Library/Logs/com.citrixonline.GoToMeeting/ on Macs.

#### Why would I make someone else an organizer in my meeting?

If you created a meeting and needed to leave, but wanted your attendees to continue the discussion, you would want to <u>make someone else the organizer</u>. The meeting would proceed without you and without interruption.

#### Is there a charge for using GoToMeeting's integrated audio?

GoToMeeting is packaged with both VoIP and a telephone conferencing at no extra cost. You may decide to use one or both of these services or choose another method of connecting to audio during meetings. Our phone conference service provides a toll-based phone number that meeting participants can dial. Participants are then charged their standard long-distance rate for calling a toll-based number, just as if they made a regular long-distance call. There is no additional charge for the conferencing feature. If attendees wish to avoid incurring long-distance charges, then they can join the meeting with VoIP. Please see Integrated Toll-Free Audio for information on how to provide your attendees a toll-free option.

#### How do I save chat sessions from my meetings?

Under the **File menu**, select **Save Chat Log**. Or, if you are using a Windows computer, open **Preferences** > **General**, and select the "Chat Logs" check box to automatically save logs to that computer after each meeting.

#### Is video streaming supported in GoToMeeting?

While we do not yet support streaming video, our GoToMeeting technology is fast enough to keep up with screen changes on the desktop, so it appears as if it is streaming video.

Because more data is being sent to all meeting attendees, bandwidth usage will increase for all meeting participants. The amount will depend on the resolution and length of the video.

Also, certain versions of Windows Media Player with Microsoft DirectX (an advanced suite of multimedia application programming interfaces, or APIs, built into Microsoft Windows operating systems) will not display the video.

To enable video display for your meetings, you need to disable Hardware Overlay for your player. Please see your media player's help section for instructions on disabling Hardware Overlay.

# Can I change a meeting in Outlook without going into GoToMeeting to change the time manually?

No, once you generate the invitations and calendar event, you must change the meeting time in GoToMeeting if you want to reschedule the meeting.

#### What happens if I have two monitors?

You can choose to either display one or both of the monitors. However, your two-monitor display may cause problems of resolution and visibility for your attendees if you display both monitors simultaneously.

## GoToMeeting Essentials FAQs

#### What is GoToMeeting Essentials?

GoToMeeting Essentials is a lighter version of GoToMeeting that allows up to 5 attendees and 1 organizer to join your meeting.

## What is the difference between GoToMeeting Essentials and other GoToMeeting plans?

GoToMeeting Essentials supports all GoToMeeting features except for the ability to record a meeting. The regular GoToMeeting plan allows up to 25 attendees per session and also allows you to add multiple organizers to your account.

	GoToMeeting Essentials	GoToMeeting
Attendee Limit	5	25
HDFaces Video Conferencing	<b>√</b>	<b>~</b>
Screen Sharing	<b>√</b>	1
Phone and VoIP Conferencing	<b>√</b>	<b>✓</b>
Recording	X	1

#### Can I switch from a GoToMeeting Essentials plan to a GoToMeeting 25 plan?

Yes, you can easily <u>switch</u> from a GoToMeeting Essentials plan to a GoToMeeting 25 plan by going to the My Account page and clicking **Change Plan**. However, you can not switch back to a GoToMeeting Essentials account since GoToMeeting Essentials is not offered as a subscription option (it is only available to existing GoToMeeting Essentials users).