# e-QIP

# Login Instructions for <u>first-time users</u> OR

users that have had their accounts reset

# <u>Step 1</u>

Open your internet browser and navigate to the following URL: <u>https://nbib.opm.gov/e-qip-background-investigations/</u>.

# Step 2

E-QIP

Click the "Enter e-QIP Application" button in the center of the screen.



IN THIS SECTION

e-QIP Background
 Investigations
 e-QIP Help
 e-QIP FAQs

TOOLS AND RESOURCES

Signature Instructions for Applicants 🖾 [768.43 KB]

e-QIP for Agency Users

Enter e-QIP

# e-QIP BACKGROUND INVESTIGATIONS

Welcome to the Electronic Questionnaires for Investigations Processing (e-QIP) system. e-QIP is a web-based automated system that was designed to facilitate the processing of standard investigative forms used when conducting background investigations for Federal security, suitability, fitness and credentialing purposes. e-QIP allows the user to electronically enter, update and transmit their personal investigative data over a secure internet connection to a requesting agency.

ENTER e-QIP APPLICATION

Guides and Resources for filling out your Standard Form:

- First-time User Login Instructions <sup>1</sup> [865.29 KB]
- Frequently Asked Questions

# <u>Step 3</u>

Upon arrival to the e-QIP Login screen, you will be presented with a welcome message introducing the updated design that was published July 2018. After reading the message click **"OK"**.



# <u>Step 4</u>

As a first time user with a registration code or a user that has had their account reset and has a new registration code to enter, click the *"Register for Username and Password"* button.

An official website of the United States government Here's ho	wyou know Y	Help
e-QIP	Login Identify Yours	elf to the e-QIP System
	The United Star U.S. Office of Personn	tes Government el Management (OPM)
Only persons specifically authorized to do so may a OPM, are a violation of federal law and/or regulation	ccess this data. Unauthorized attempts to pas n. Violators are subject to disciplinary action a	s this screen, as well as any use of data in this system for purposes other than those authorized by nd prosecution.
This application is designed to collect sensitive but into this system.	unclassified data which will be maintained an	d protected as such by the United States Government. Users must not enter Classified information
This U. S. government system is to be used by autho include Federal records that may contain sensitive i understanding and acceptance of these terms and c this system, your use may be monitored, recorded a this system, (3) deny access to this system, (4) accur result in criminal, civil, or administrative penalties. Free Wi-Fi access points are not secure. The inforr	vrized users only. Information from this system nformation protected by various Federal statu nonstitutes unconditional consent for eview, m nd subject to audit. Unauthorized user attemp er esources for unauthorized use or (5) otherv mation collected through the e-QIP process is :	resides on computer systems funded by the government. The data and documents on this system tes, including the Privac, At, 5 U.S.C. § Szaza. All access or use of this system constitutes user onitoring and action by all authorized government and law enforcement personnel. While using ts or acts to (1) access, upload, change, or delete or deface information on this system, (2) modify vise misuse this system are strictly prohibited. Such attempts or acts are subject to action that may sensitive and should never be transmitted over free public Wi-Fi access points. Bad actors can easily
intercept any data traveling across these unsecure If you already have an e-QIP account, s your password or remember your user agency.	connections. Protect your data by only using s sign in below. If you cannot change mame contact your sponsoring	ecure, encrypted connections. If you do not have an e-QIP account, or your account has been reset, click the button below to begin the registration process.
Username		Register for Username and Password
Password		
Change My Password		
Submit Forgot Password		

# <u>Step 5</u>

As a first time user you will enter your Social Security Number, or if you don't have a Social Security Number you will enter the e-QIP Request ID Number provided to you by the agency requesting your information. Then you will click the *"Submit"* button.

An official website of the United States government Here's h	nyoulong v Help Register	e-QIP	Register Enter Your SSN or Request Number
e-Oth	Enter Your SSN or Request Number		
		The following screens will guide you thro must have already initiated an Investigati	igh the process of registering an account in the e-QIP system. Before beginning this process your sponsoring agency on Request for you. If you do not have an active investigation Request you will be unable to proceed.
The following screens will guide you through the process of registering an account in the e-QIP system. Before beginning this process your sponsoring agency must have already initiated an Investigation Request for you. If you do not have an active Investigation Request you will be unable to proceed.		Do you have a U.S. Social Se	curity Number?
		Yes No	
Do you have a U.S. Social Se	curity Number?	Social Security Number	
Yes No		· · · · · · · · · · · · · · · · · · ·	
		Submit	

# Step 6

Submit

Enter your identifying information. The registration code is a 14 character alphanumeric code that your sponsoring agency must provide to you either directly or through DCSA's automated email service. Only the registration code field is case sensitive. These fields must match what your sponsoring agency has inputted into your e-QIP profile. If you are receiving a "login failed" error message you will have to contact your sponsoring agency for support. After you have completed all of the fields, click the *"Submit"* button. Please note, you may check the box above the Golden Questions to see your responses as you type them.

An official website of the United States governm	ent <u>Here's how you know</u> .∽	
e-QIP	Register Answer your Golden Questions	Help
Enter the answer to each Golden	Question and the Registration Code provided by your agency, then click the "Submit" button to continue.	
Allow me to see my Golden A	inswers as I type them	
What is your LAST name?	nowers as regioned in	
what is your LAST name:		
In what CITY were you born? (DO	NOI provide the State.)	
in what four-digit YEAR were you	born?	
Registration Code		

# <u>Step 7</u>

Create a username and password by typing each in its respective field and then typing it again in the "confirm" field. These will remain the same for future logins. See the screen for password requirements as **your password needs to be at least 14 characters long and have at least 3 of the 4 characteristics**:

- Uppercase letter
- Lowercase letter
- Number
- Special Character

Once you have entered your username and password in all required fields, click the "*Submit*" button.

📕 An official website of the United States government Here's how you know 🗸				
e-QIP	Register Create Username and Password	Help		

#### Create Username

Select a username that will be used to sign in to e-QIP. Your username must be a minimum of six characters with no spaces or special characters. It may contain letters and/or numbers and is not case-sensitive.

llcornam	0
Useman	e

Confirm Username

#### Create Password

Your password must be a minimum of fourteen characters and contain at least one character from three of the following four categories:

- Uppercase letters (A-Z)
- Lowercase letters (a-z)
- Numbers (0-9)
- Special Characters (#, @, \$, %, &, +, =, \*, ?, {, }, [, ], <, >, :, ")

Password

Confirm Password

Submit

# <u>Step 8</u>

Choose three challenge questions from the drop down menus and enter your responses in the "Answer" fields. If you are having trouble typing identical answers in the "Confirm Answer" fields, check the box next to "Allow me to see my Challenge Answers as I type them." After choosing and answering all three challenge questions, click the **"Submit"** button.

POIN Provide an answer to a factor of the big refrees a forgetter password. Select three questions from the drop-down lats below and provide an answer to act question, then tikk the "Submit Down to action and answer to act question, then tikk the "Submit Down to action and answer to act question, then tikk the "Submit Down to action and answer to action ac		Here and the second sec
Challenge Question.Answere. can be used to high referee a forgetten password. Select three questions from the drog-down hists below and provide an answer to achieve structure.   Challenge Question at an the answere dimonally here in the over to guess. Use an answer that is a complete sentence for even nore security.  Advorme to see my Challenge Answers as it type them.  Challenge Question	e-QIP	<sub>Register</sub> Create Challenge Questions and Answers
Deletion Answer to advance of the sector being referee a regreture password. Select three questions from the drog-down lists below and provide an answer to advance of the "Soliton" button to continue.          Closes questions which only you know the answer.         New control is the "Soliton" button to continue.         Make any your moments memorable, but not easy to guess. Use an answer that is a complete sentence for even more security.         Allow me to see my Challenge Answers as Hype them.         Challenge Question 1         Guestion         - select Challenge Question 2         Destron         Challenge Question 3         Cardina Answer		
Colors quations which only you know the answer: Challenge Question 1 Challenge Question 2 Challenge Question - Challenge Question 2 Challenge Question - Ch	Challenge Questions/Answers can be use each question, then click the "Submit" b	xI to help retrieve a forgotten password. Select three questions from the drop-down lists below and provide an answer to utton to continue.
I Fick questions that can't be answered through research.  I Ables are your answer is memorable, but not easy to guess. Use an answer that is a complete sentence for even nore security.  Ables are your claimings feasawers as it type them.  Challenge Question 1  Question	Choose questions which only you keep	10w the answer.
Make sure your answer is memorality, but not easy to guess. Use an answer that is a complete sentence for even more security,  Mow me to see my Challenge Answers as it yee them.  Challenge Question 1  Gentline Answer  Challenge Question 2  Gentline Answer  Challenge Question 3  Yueation	<ul> <li>Pick questions that can't be answer</li> </ul>	ed through research.
Allow me to see my Challenge Answers as Hype them.   Challenge Question 1   juestion   - select Challenge Question   Challenge Question 2   Duestion   - select Challenge Question   Challenge Question 3   Question   - select Challenge Question   Challenge Question 3   Verwer	<ul> <li>Make sure your answer is memorable</li> </ul>	le, but not easy to guess. Use an answer that is a complete sentence for even more security.
Challenge Question 1  Question  - Select Challenge Question	Allow me to see my Challenge Answe	ers as I type them.
Question	Challenge Question 1	
- Select Challenge Question  Condition Answer  Condition Answer  Challenge Question 3  Decision Challenge Question  Challenge Question  Challenge Question  Challenge Question 3  Decision Challenge Question	Question	
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Continn Answer  Challenge Question 2  Uestion  - Select Challenge Question  Challenge Question 3  Xeation  - Select Challenge Question -  Challenge Question 3  Xeation  - Select Challenge Question 4  Inswer  Inswer  Inswer		
Challenge Question 2 Question - Select Challenge Question  Answer Challenge Question 3 Question 3 Verseer Challenge Question  Challenge Question  Challenge Question 3 Verseer Challenge Question	Confirm Answer	
Challenge Question 2 QuestionSelect Challenge Question Challenge Question 3 QuestionSelect Challenge Question Inswer		
- Select Challenge Question   Challenge Question 3  Junition  - Select Challenge Question	Challenge Question 2 Question	
Anwer Cardinn Anwer Challenge Question 3 Unstain Instance	Select Challenge Question	\$
Carlim Answer Challenge Question 3 Question	Answer	
Continue Answer Challenge Question 3 Question - Select Challenge Question		
Challenge Question 3 Question - Select Challenge Question	Confirm Answer	
Challenge Question 3 Question - Select Challenge Question		
Question - Select Challenge Question   Answer Confirm Answer	Challenge Question 3	
- Select Challenge Question	Question	
Answer Continn Answer	Select Challenge Question	\$
Castimo Answer	Answer	
Continn Answer		
	Confirm Answer	

# <u>Step 9</u>

You now have the option to implement two-factor authentication with a device of your choosing for any future logins. **This is NOT a requirement** and you can choose to not enroll by clicking, *"Skip for Now"* and continue to Step 10 of this guide. If you wish to enroll in two-factor authentication, see Step 11 in this guide. If you skip for now, you will be given the option to enroll again when you log back into e-QIP.

An official website of the United States government Here's h	ow you know ∽	
e-QIP	Two-Factor Authentication Enroll in e-QIP Google Authentication	Help
e-QIP provides enhanced applicant securi decline to be asked later. You will need to Advantages of two-factor au	ty with optional Two-Factor Authentication. You may choose to enroll and set up this extra layer of security now, or install an app on your smartphone or an application on your computer if you opt to utilize two-factor authentication. <b>thentication</b>	
Enhanced account security		
<ul> <li>Multiple layers of protection</li> </ul>		
<ul> <li>Regular password updates</li> </ul>		
It's free		
More information		
Enroll Skip for now		

# <u>Step 10</u>

You may now begin entering you data into the investigative form by clicking the link *"Enter Your Data" or "Begin Request"*. If you have more than one agency requesting your information you may have more than one Questionnaire from which to choose. If you need help determining which form to begin entering data into, contact your sponsoring agency for help.

All official website of the officed states gove	animent neres now you know ~		
e-QIP	Select I	nvestigation R	Help   Logout
Identifying Informat This is the identifying informa Full Name: xyz, xyz (~) Date of Birth: 01/01/1980 Place of Birth: boyers, PA	<b>tion</b> tion we have on file for you. If any of	this information is incorrect, cc	ntact the agency that initiated your Investigation Request.
Complete an Investig The following screens will step have any questions or concerr Request #1335979 Agency: System Liaison C Form: System Liaison C	gation Request you through the process for compl s, click the "Help" link for more info hild Testing Resum	eting an Investigation Request. I Irmation. e Request	Click on the link below to begin or continue this process. If you
Start Enterna St	ter Your Data Sign Documents tequests dy certified Investigation Requests. r requests certified within the past 1	Release Cor fou may download the official a 20 days you may also download	nplete chival copy of a request by clicking any of the "Download unsigned signature forms by clicking any of the "Download
Certification Date Deta 06/12/2018 Requ	ils iest #1335980 icy: System Liaison Child Testing	Actions Download Archival Copy Download Signature Forms	

# Log-in for Two-Factor Authentication (optional)

# Step 11

If you want to use two-factor authentication for future logins by linking your e-QIP account to a device of your choosing you must FIRST click the link **"More information"** for instructions on what to download on your device. Ensure you choose a device you will have access to the next time you wish to login to e-QIP.



## Step 12

The instructions on the screen give an overview of the process you will need to follow. FIRST you will need to download a two-factor authentication application to your smartphone, computer or tablet. Again, ensure you choose a device that you will have access to the next time you need to log into e-QIP. After reading the instructions and downloading the application of your choosing to the device of your choice, you may close the browser window or tab within the browser that is displaying the instructions in order to return to the enrollment screen.

An official websit	ite of the United States governme	ent Here's how you know.~		
	e-QIP	Two-Factor Authentication Information		
		More Information of	on Two-Factor	Authentication
		What is two-factor authe	ntication? ecurity to your login by requiring informati	on from a second login factor to access your account. Examples
		use 123		٩
		Something you know username, password	Something you have smartphone, tablet, laptop	Something you are fingerprint, retina
		Why should I use two-fac Using two different factors of authentication protects yo Remote attackers cannot pretend to be you without acc	tor authentication	s from gaining access with just your username and password.
		How do I setup two-facto	r authentication in	e-QIP?
		<ol> <li>Install a two-factor authenticatio There are a number of free two-factor authentica including Android, iOS, Windows, and Mac OS</li> </ol>	n application on your device tion applications (e.g., Google Authentica	tor, FreeOTP) that support a wide range of operating systems
		2. Add your e-QIP shared secret to your Scan the QR code or enter your shared secret pro your preferred application to associate two-facto	our two-factor authenticatio vided by e-QIP into your two-factor authe r authentication with your e-QIP account.	n application ntication application. Just follow the instructions provided by
		3. Complete enrollment in e-QIP After setting up your application, complete enroll	Iment by following the instructions provid	ied by e-QIP.
		How do I login to e-QIP ut After you have successfully enrolled in e-QIP two-factor credentials, you will be asked to enter the verification oc chosen, you may be able to receive verification codes vi also have the option of storing offline passcodes on you	sing two-factor aut authentication, you will login into e-OP u de generated by your two-factor authent i act message, push notifications, or phon device in the event that your device does	chentication? sing your username and password. After providing these cation application. Depending on the application you have e calls to your smartphone or a designated landline. You may not have Internet connectivity or cell reception.
		Are there standards and g authentication?	guidelines associate	d with two-factor
		Executive Office of the President - Office of Management M-06-16: Protection of Sensitive Agency Information - 06 M-11-11: Continued Implementation of Homeland Secur and Contractors - 02/03/2011	: and Budget 3/23/2006 rity Presidential Directive (HSPD) 12 - Polic	y for a Common Identification Standard for Federal Employees
		National Institute of Standards and Technology Special Publication 800-63-2: Electronic Authentication Special Publication 800-53: Security and Privacy Control	Guideline - 08/2013 Is for Federal Information Systems and Org	zanizations - 01/22/2015
		Internet Engineering Task Force <u>RFC 6238: TOTP: Time-Based One Time Password Algorit</u> Payment Card Industry	thm - 05/2011	
		DSS v3.1: Requirements and Security Assessment Proce U.S. Department of Health and Human Services HIPAA Security Rule: Remote Use - 12/28/2006	dures - 04/2015	
		North American Electric Reliability Corporation CIP-005-5: Cyber Security - Electronic Security Perimeter	r(s) - 02/03/2013	

# <u>Step 13</u>

Now that you have installed a two-factor authentication application, you may select the *"Enroll"* button.



## <u>Step 14</u>

Now that you have an authentication application:

For *smartphones* or *tablets* that can use the QR Barcode (e.g. ): Open the authentication application, manipulate the application to where it is ready to image the QR barcode and hold the smartphone or tablet up to the computer screen. Enter the six-digit number that generates into the "Verification Code" field and then click the **"Submit"** button.

For *computers, smartphones, or tablets* with authentication applications that require the "Shared Secret" code instead of the QR Barcode: Open the authentication application, manipulate the application to where it is asking for the Shared Secret code and enter the code shown on the e-QIP screen. Enter the six-digit number that generates into the "Verification Code" field and then click the **"Submit"** button.

**Note:** This code changes every 30-45 seconds so it must be entered correctly and quickly.

You may choose **"Skip for now"** at any time in order to continue without the Two-Factor authentication in which case you should arrive at the screen to enter your information (Step 11 in this guide).

An official webs	ite of the United States government Here's h	<u>ow you know</u> ✓	
	e-QIP	Two-Factor Authentication Setup	Help
Step 1:	Install your preferred	application application on your device.	
You will ne <u>More info</u> r	eed to install an app on your sma <u>rmation</u>	artphone or an application on your computer to utilize two-factor authentication.	
Scan the C	Scan or enter your sh R code or enter your shared sec	ared secret	
Shared Se Step 3:	cret: Enter your verificatio	n code	
Enter the	code generated by your two-fact	or authentication application.	
Verificatio	n Code		
Submit	Skip for now		

# <u>Step 15</u>

You may now begin entering you data into the investigative form by clicking the link *"Enter Your Data" or "Begin/resume request"*. If you have more than one agency requesting your information you may have more than one Questionnaire from which to choose. If you need help determining which form to begin entering data into, contact your sponsoring agency for help.

	and government mere and particular	Help Llogout
e-QI	P Select I	nvestigation Request
Identifying Info This is the identifying ir Full Name: xyz, x Date of Birth: 01/01 Place of Birth: boye	rmation Iformation we have on file for you. If any of yz (~) /1980 × PA	f this information is incorrect, contact the agency that initiated your Investigation Request.
Complete an Inv The following screens v have any questions or o	vestigation Request will step you through the process for comple oncerns, click the "Help" link for more info	eting an Investigation Request. Click on the link below to begin or continue this process. If you rmation.
Agency: System Lia Form: SF85 2013 Start	9 ison Child Testing Resum 12 Enter Your Data Sign Documents	e Request Release Complete
Prior Investigat Below is a list of your p Archival Copy" links be Signature Forms" links	ion Requests reviously certified Investigation Requests. Nor For requests certified within the past 1 below.	fou may download the official archival copy of a request by clicking any of the "Download 20 days you may also download unsigned signature forms by clicking any of the "Download
Certification Date	Details Request #1335980	Actions

**Note for Future Logins:** The next time you login to e-QIP, after entering your username and password you will be prompted only to enter the six-digit verification code. (As shown below.) You simply need to open the authentication application and retrieve the current six-digit number presented. You do not need to scan a QR Barcode or enter a Shared Secret as the device is already associated with your e-QIP account.

If you no longer have access to the device with the authentication application you must request your sponsoring agency to perform an "authentication reset" which will require you to register a new username and password.

An official website of the United States government Here's he	Two-Factor Authentication Verify Code
Your account is enrolled for two-f Verification Code Verify Code	actor authentication. To continue enter your verification code below. If you require assistance contact your sponsoring agency.