### NOTES ON ORGANIZING AND SCHEDULING MEETINGS

Individual GoToMeeting organizers may hold meetings for up to 15 attendees. GoToMeeting Corporate organizers may hold meetings for up to 25 attendees.

GoToMeeting organizers start all meetings. An organizer must always be present to keep the meeting running.

Organizers need to first create their accounts and download the GoToMeeting software on their computers before they can conduct meetings.

### **INSTALL GoToMeeting**

- 1. Go to <u>www.gotomeeting.com</u> and log in to your account.
- 2. If prompted, select Organizer.
- 3. Under the left navigation menu, click the Host a Meeting button.
- The GoToMeeting application will begin to install.
  At the *GoToMeeting Installed* dialog box, click **OK**.
- 5. At the dialogue box *Do you want to meet right now or schedule a meeting for later?*. you can choose to start meeting right away or click **Cancel**.
- 6. The GoToMeeting application is installed on your computer. For PC users, the GoToMeeting icon appears in your system tray and is ready for use. For Mac users, the GoToMeeting Suite icon appears on your desktop.
- 7. Right-click the icon in your system tray or, if on a Mac, double-click the orange icon on your desktop to access the GoToMeeting/GoToWebinar menus.

### SCHEDULE A MEETING

- 1. Right-click the system tray on a PC or double-click the GoToMeeting Suite icon on a Mac and select Schedule a Meeting.
- 2. On the Schedule Meeting window, enter your meeting information and select your audio information and click Schedule.
- 3. You are notified that your meeting has been scheduled.

### START A SCHEDULED MEETING

- 1. Click Log In at <u>www.gotomeeting.com</u>, enter your account information and click Login.
- 2. Click the Start Meeting button on the My Meetings Web page.
- 3. Your meeting starts and the GoToMeeting Organizer Control Panel appears on the right side of your desktop.

### START AN IMPROMPTU MEETING

- 1. Right-click the 🗱 icon in the PC system tray or double-click the GoToMeeting Suite icon on a Mac and select *Meet Now*.
- 2. Your meeting starts and the GoToMeeting Organizer Control Panel appears on the right side of your desktop.

#### **INTEGRATED AUDIO**

Now you have an extended choice of audio conferencing for your online meetings. With GoToMeeting's integrated audio, choose between phone conferencing and Voice over Internet Protocol (VoIP) or allow both options.

**Note:** If you choose to use your own conference service provider for the meeting, GoToMeeting will include your dial-in numbers with the meeting information; however, GoToMeeting audio features (such as VoIP and integrated audio controls) do not apply.

#### **VOIP BEST PRACTICES**

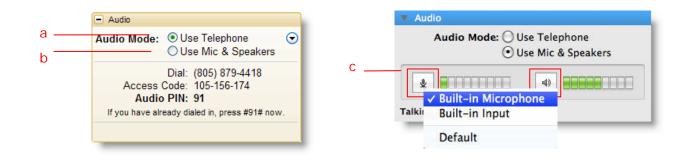
Audio quality can vary based on your audio software or hardware manufacturer as well as your operating system. When using VoIP, the following best practices are recommended:

- As with any online meeting solution, it is important to test your sound quality and audio settings before your live meeting. In addition to testing your audio settings from the GoToMeeting Audio tab (see page 5 of this guide for details), it is recommended to start your meeting ahead of time with a few test attendees to provide feedback on your voice quality.
- For optimum sound quality, a headset is recommended, preferably a USB headset for ease of use.
- If a headset is not available, a microphone and speakers are required, preferably a USB microphone for ease of use.
- If using a microphone, it should be at least 1.5 feet away from any speakers that are built into or connected to your computer.
- The use of a Webcam microphone is not recommended.
- If you plan to record your meeting, be sure to start your meeting ahead of time and test the recording feature.

# USING VoIP

- 1. Expand the audio pane in your Control Panel.
- 2. Select Use Mic & Speakers (b)
- 3. You will be automatically connected into the conference call using VoIP.

**Note:** PC organizers may change the audio input and output from the Audio preferences tab which is accessed from the File menu. Mac organizers may manage the audio input and output directly from the audio pane (c) or from the Audio menu in the toolbar.



### USING TELEPHONE

- 1. Expand the audio pane in your Control Panel.
- 2. Select Use Telephone (a)
- 3. Dial in to the conference call with the information provided.

Once in a conference call, participants and organizers can enter commands using their phone keypads.

Command	Feature	Details	
*2	Count	Provides the number of participants currently on the conference call.	
*3	Exit	Exits the conference call.	
*4	Menu	Provides a menu of available conference commands.	
*5	Listening Modes	Sets listening modes for audience. Pressing *5 sets the following options: Open conversation mode (default), Mute the audience – the audience can unmute, Mute the audience – the audience cannot unmute.	
*6	Mute/ Unmute	Mutes the organizer's line. Pressing *6 again will unmute the line.	
*8	Tone controls	Sets entry and exit tones. Pressing *8 sets the following options: Entry and exit tones on (default), Entry and exit tones off, Entry tone off exit tone on, Entry tone on exit tone off.	

# **Organizer Telephone Commands**

# Attendee Telephone Commands

Command	Feature	Details
*3	Exit	Exits the conference call.
*4	Menu	Provides a menu of available conference commands.
*6	Mute/ Unmute	Mutes the attendee's line. Pressing *6 again will unmute the line.

# Manage Attendees

Organizers can manage attendees by right-clicking or Control-clicking attendee names in the *Attendee List* pane and selecting or deselecting the desired attendee options.

Displays the number of attendees and maximum number of attendees for the meeting (a)

Indicates attendee role and color of assigned Drawing Tool (b)

Mute or unmute the attendee (c)

Mute or unmute all the attendees (d)

Assign your attendee the role of presenter and/or organizer (e)

Share your keyboard and mouse with an attendee (f)

Provide your attendee with on-screen Drawing Tools (not available for Mac organizers) (g)

Allow your attendee to see the list of other attendees (h)

Allow your attendee to chat (i)

Send a chat message directly to the attendee (j)

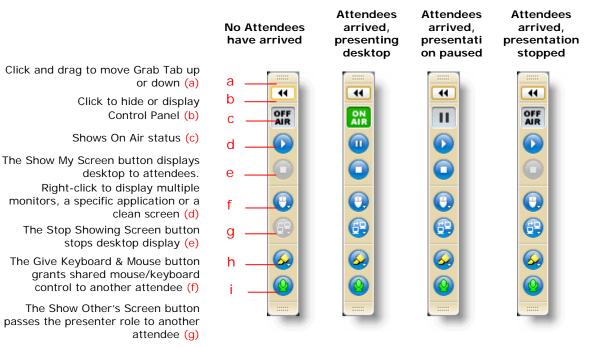
Copy the attendees email address to the clipboard (k)

Dismiss an attendee from the meeting (I)

а		ax 26)	
b	 Dan 🔓	Dan - Connected to Audio Mute Dan	- C
d .	Mute All Un-mute A Audio Chat Invite Others	Make Presenter Make Organizer <u>Give Keyboard and Mouse</u> Allow Drawing Allow Attendee List	- e f g - h
	Meeting II GoTo	✓ Allow <u>C</u> hat  Send Chat Message  Copy <u>E</u> mail Address to Clipboard  Dismiss Dan	- i - j - k - l

# USE PRESENTER CONTROLS

The Control Panel Grab Tab enables organizers and presenters to minimize the Control Panel to the side of their desktops to display their full desktops to attendees and still access Presenter Screen Tools.



The Drawing Tools button allows the presenter to draw, highlight and place arrows on the screen, as well as use the spotlight and clear all markings (not available for Mac users) (h)

Mute or unmute yourself (i)



If you're using Mac OS 10.4, your grab tab and expanded Control Panel will be visible to attendees as a black silhouette. At times, parts of the Control Panel can be fully visible (not blacked out) to attendees. This can obstruct a portion of what you are presenting. We recommend that OS 10.4 users leave the Control Panel collapsed as much as possible during the meeting. If you have a multi-monitor setup, we recommend keeping the Control Panel on your second monitor. The silhouetted Control Panel is not an issue for Mac OS 10.5 or newer.

### END A MEETING

- From a PC, select the File menu from the menu bar, and click End Meeting.
- From a Mac, select the *GoToMeeting* menu on the toolbar, select *Quit GoToMeeting*; or select *File* and then *Leave Meeting*. You may also click the red X in the top left corner of the Control Panel and Viewer Window

# **System Requirements**

# For PC-based users:

- Required: Windows® 7, Vista, XP or 2003 Server
- Required: Internet Explorer ® 7.0 or newer, Mozilla ® Firefox ® 3.0 or newer or Google<sup>™</sup> Chrome<sup>™</sup> 5.0 or newer (JavaScript<sup>™</sup> and Java<sup>™</sup> enabled)
- Required: Internet connection, with cable modem, DSL or better recommended
- Recommended: Minimum of Pentium<sup>®</sup> class 1GHz CPU with 512 MB of RAM (2 GB of RAM for Windows<sup>®</sup> Vista)

# For Mac-based users:

- Required: Mac OS® X v10.4.11 Tiger or newer
- Required: Safari<sup>™</sup> 3.0 or newer, Firefox<sup>®</sup> 3.0 or newer or Google<sup>™</sup> Chrome<sup>™</sup> 5.0 or newer (JavaScript<sup>™</sup> and Java<sup>™</sup> enabled)
- Required: Internet connection, with cable modem, DSL or better recommended
- Required: Intel processor with 512 MB of RAM or better recommended

# For iPad-based users:

- Required: Free GoToMeeting app from the Apple App Store
- Required: Organizer must be using GoToMeeting v4.0 build 320 or higher
- Required: WiFi connection to use VoIP

# To use a microphone and speakers (VoIP):

- Required: A fast broadband connection, with 384 kbps or more recommended
- Required: Microphone and speakers, with a USB headset recommended

# To record a meeting (PC only):

- Required: Windows Media® Player Version 9.0 or newer
- Required: Minimum of 800 x 600 Super VGA, with 1024 x 768 or higher screen resolution recommended
- Recommended: 1 GB of hard disk space



Recording a meeting is only available using a PC.

### Integrations

- Microsoft® Office® Integration: Microsoft Office 2002 or later
- Outlook Integration: Microsoft Outlook® 2000 or later
- Lotus Notes Integration: IBM® Lotus Notes Version 7.0 or later
- Instant-Messaging Integration: GoToMeeting integrates with the most widely used instantmessaging applications including: Yahoo!® Messenger™, Windows Live™ Messenger, Skype™ Chat, Microsoft® Communicator and Google Talk™

**Note:** Instant-Messaging Integration options are only available for use by GoToMeeting organizers