

### ACCESSING YOUR ACCOUNT

# **Step by Step**

Lost with the login for your financial plan account through TD Ameritrade? No worries, we've made a step-by-step guide for you to follow. Still have more questions? Don't be afraid to contact one of the LS Wealth Management employees and we will help you out!



#### STEP 3

Enter your account number in the white box in the middle of the page. Entering any of your account numbers will do the trick.





TO Ameritade institutenal, Division of TO Ameritade, Inc., memoer FINRA/SPC, TO Ameritade is a tran Toronto-Dominion bank. © 2016 TD Ameritade IP Company Inc. All rights reserved. Used with permission

#### Call 1-866-633-0955 www.lswealthmanagement.com







#### **STEP 4**

Click on the green "Call me now" OR "Text me now" buttons. You will get a call or text that allows you to verify your identity.



## **STEP 5**

Enter the 6-digit code that was sent to your phone number in the white box in the middle of the page.

Create your user ID and password	
Uner D	
Most bis 4-15 sharaders Most bis 4-16 sharaders Most bis as been can letter Most bis as been can letter Most bis unique	
Crieste your consistent	
Multible E-64 crownellers Multible E-64 crownellers Multible way all black tools inform Multible way all black tools informed Multible way all paceneels are not the same	
Conten your password	
Placeworks matterials	
Submit	

## STEP 6

Create a user ID and password. Write these down somewhere so you don't forget them!







#### STEP 7

Once you submit, it will ask you to go paperless. This means you will receive all of your statements via email. It is up to you what you pick.

**STEP 8** You're in! If you have any questions along the way, feel free to reach out!

Click here to be transferred to TD Ameritrade

