

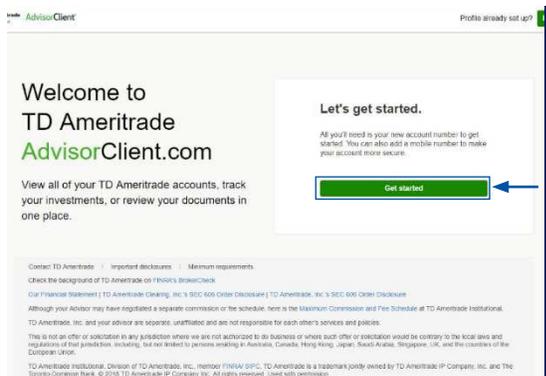
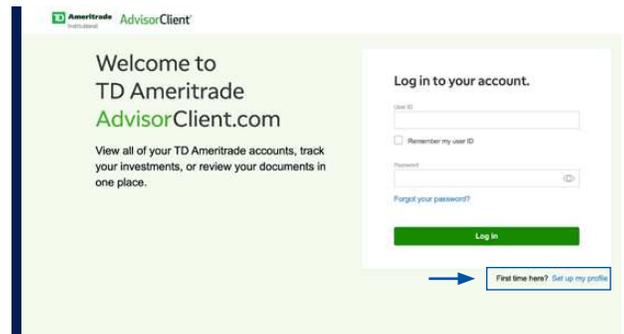
## ACCESSING YOUR ACCOUNT

### Step by Step

Lost with the login for your financial plan account through TD Ameritrade? No worries, we've made a step-by-step guide for you to follow. Still have more questions? Don't be afraid to contact one of the LS Wealth Management employees and we will help you out!

#### STEP 1

Click "Set up my profile" in the bottom right-hand corner

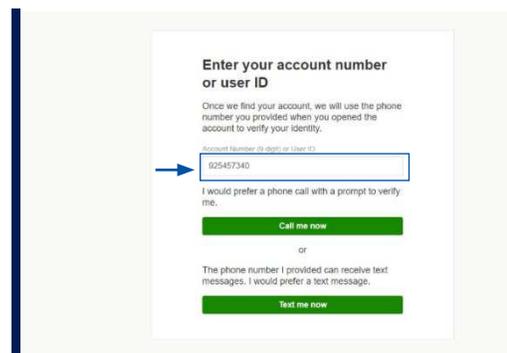


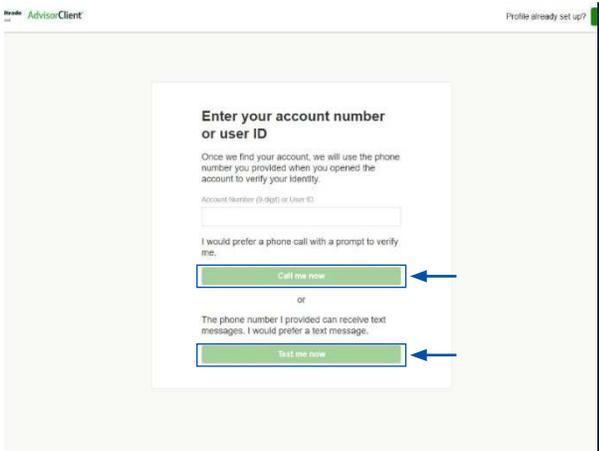
#### STEP 2

Click "Get started" in the middle of the page

#### STEP 3

Enter your account number in the white box in the middle of the page. Entering any of your account numbers will do the trick.



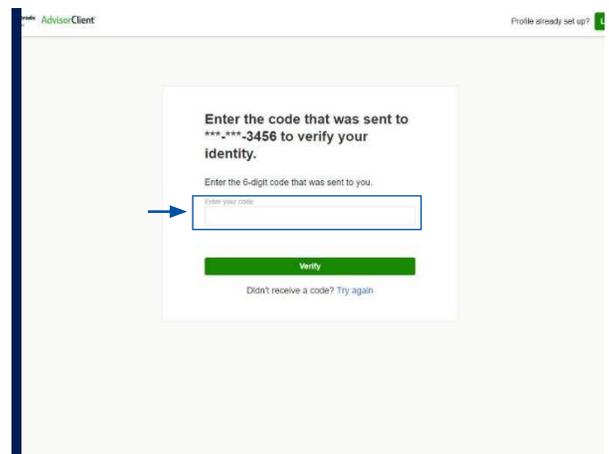


## STEP 4

Click on the green “Call me now” OR “Text me now” buttons. You will get a call or text that allows you to verify your identity.

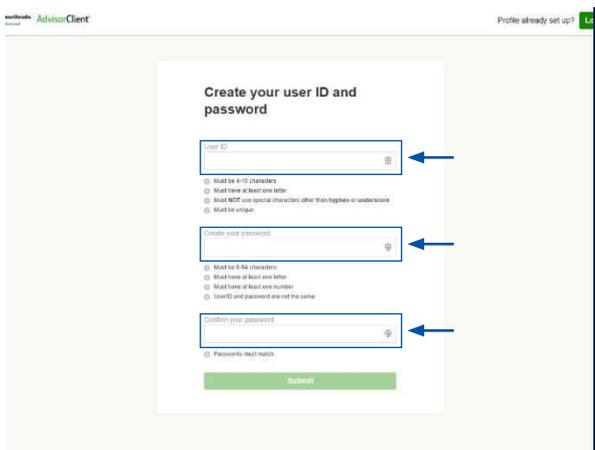
## STEP 5

Enter the 6-digit code that was sent to your phone number in the white box in the middle of the page.



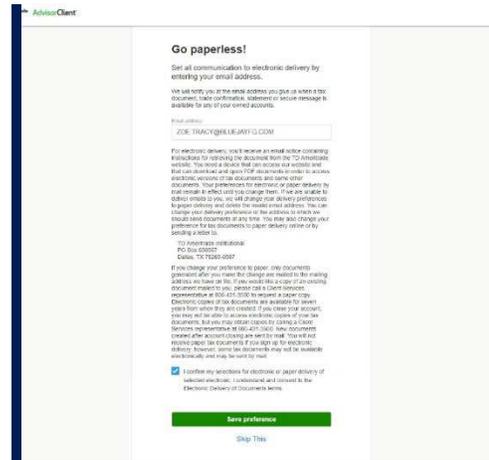
## STEP 6

Create a user ID and password. Write these down somewhere so you don't forget them!



**STEP 7**

Once you submit, it will ask you to go paperless. This means you will receive all of your statements via email. It is up to you what you pick.



**STEP 8** You're in! If you have any questions along the way, feel free to reach out!

**Click here to be transferred to TD Ameritrade**