ULTIPRO EMPLOYEE SELF-SERVICE USER GUIDE



# TABLE OF CONTENTS

Contact Information3Logging into UltiPro4Forgot your Password / Locked out5Log Out5Employee Self-Service6Personal6Payroll8View/Edit Direct Deposit8View/Edit Taxes9View/Print Paystubs9	Introduction	3
Forgot your Password / Locked out5Log Out.5Employee Self-Service.6Personal.6Payroll8View/Edit Direct Deposit.8View/Edit Taxes9	Contact Information	3
Log Out	Logging into UltiPro	4
Employee Self-Service 6   Personal 6   Payroll 8   View/Edit Direct Deposit 8   View/Edit Taxes 9	Forgot your Password / Locked out	5
Personal	Log Out	5
Payroll	Employee Self-Service	6
View/Edit Direct Deposit	Personal	6
View/Edit Taxes9	Payroll	8
	View/Edit Direct Deposit	8
View/Print Paystubs9	View/Edit Taxes	9
	View/Print Paystubs	9



# INTRODUCTION

UltiPro is your web based provided for Payroll, Benefits, and HR needs. You have access to an "Employee Self-Service" portal which gives you to access to view, edit, or update your personal information including name, address, telephone, email, emergency or beneficiary contacts, direct deposit, taxes, and so much more!

\*It is important to regularly login and check your personal portal to ensure your pay, benefits, deductions, contact information, etc. is appropriate.

You will gain access to UltiPro upon your first day of employment. If you are unbale to access this system or have any questions, please email <u>hr@onebridge.tech</u>.

## **Contact Information**

- Questions regarding your personal employee portal, information listed, or system administration should be sent to <u>hr@onebridge.tech</u>
- Questions regarding your pay, taxes, PTO, 401(k), HSA, or direct deposit should be sent to payroll@onebridge.tech
- Questions regarding timesheets should be sent to timesheets@ onebridge.tech
- Questions regarding Expense Reimbursements should be sent to ap@ onebridge.tech
- Questions regarding your benefits (medical, dental, vision, STD/LTD, life insurance should be sent to <a href="support@callthecareline.net">support@callthecareline.net</a>
- Questions regarding Workers' Compensation, FMLA, Leaves of absence, VISA/H1B/Employment status should be sent to <u>compliance@onebridge.tech</u>



# LOGGING INTO ULTIPRO

- Open your internet browser to <u>https://ew43.ultipro.com/login.aspx</u>
  - This link is specific to SmartIT you will not be able to access UltiPro elsewhere.
  - For an optimal experience, use these browsers. Unexpected results may occur when using other browsers.
    - ✓ Internet Explorer 11.0
    - ✓ Firefox 51.0
    - ✓ Chrome 55.0

\*HINT: Save this link to your "Favorites" or "Bookmarks" bar

- Login User Name
  - Corporate Employees: your @onebridge.tech assigned Outlook username
  - **Consultants**: your personal email address used during onboarding

\*HINT: If you are unsure of which email address to use, please email hr@getsmarterit.com

Password: Your birthdate (MMDDYYYY Format)

\*HINT: Anytime your password is reset, it will default to the MMDDYYYY Format

- After logging in, you will be required to create a new password and security questions.
  - Your new password must have at least one number, one upper case and one lower case letter, one special character and is between 8 – 18 characters long.
  - After selecting your new password, you are taken to a new page where you must select and answer 3 security questions before your new password will be accepted.
  - Please note the system does not prevent you from creating a new password that does not meet the password requirements. If after selecting your new password and you're not taken directly to the security questions page, then the password you've just created is invalid and the system will not recognize your login credentials the next time you log in.

UltiPro	UltiPro
Log In	Challenge Questions
Log III	Please select and answer your challenpe questions from the list below. The selected challenpe questions will be used to verify your identity when you request to reset your password.
Password	
Forgot your password?	
For an optimal experience, we recommend using these browsers <u>Firefox 14.0, 15.0</u> Internet Exclorer 8.0, 2.0 Unexpected results may occur when using other browsers.	Change Password Your new password cannot be the same as your previous one and must meet the minimum password requirements outlined below:
	Password length: 0-18 Letters: 2 Uppercase: 1
	Lowercase: 1 Numbers: 1 Special characters: 1 $(f_i)T_i = (g_i, r_i)^{-1}$ $(f_i)T_i = (g_i, r_i)^{-1}$
	Current Password
	Confirm Password
	OK Cancal

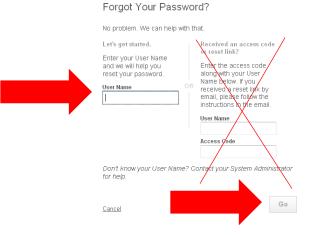


# Forgot Password / Locked out

• If you forget your password or are locked out, click the **Forgot your password?** link on the login page.



• Enter your username (your email address) and click Go. You do not have an access code or reset link.



You will be asked to answer the security questions you designated when you first set your password. Successfully answering those questions will then enable you to reset your password.

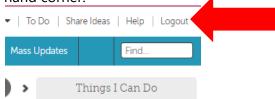
• There are times when your login gets locked due to unsuccessful logins. If this happens, you must contact <u>hr@onebridge.tech</u> to unlock your account.

## Log Out

It is a good practice to log out of UltiPro when you leave the system unattended. This prevents anyone else from performing inquiries or making changes in the system using your user name.

If you do not log out of UltiPro Web manually, the system will log you off after a certain timeout period.

• Click "Logout" in the upper right hand corner.



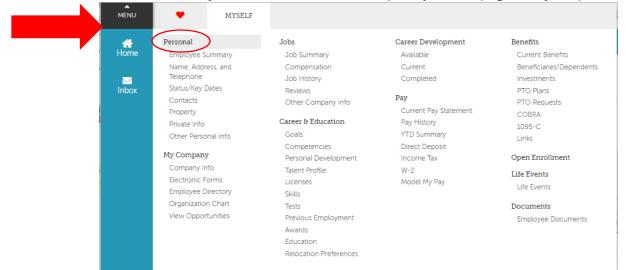
# EMPLOYEE SELF-SERVICE

Employees are responsible for ensuring the accuracy of the information listed within UltiPro. As an UltiPro user, changes can be made or updated by you.

#### Personal

From your home screen, navigate to the **menu** bar in the upper left-hand corner. Hover over the "myself" tab to access all of your personal information.

\*HINT: The red heart tab allows you to add favorites (or frequently visited pages) to your portal.



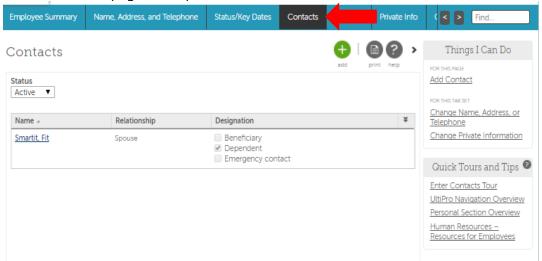
- Within the Personal section, click to review your "Name, Address, and Telephone".
  - If any changes are needed, use "edit" pencil button or the functions listed under "Things I Can Do" on the right-hand side of the page.

Employee Summary       Name, Address, and Telephone       is       Contacts       Property       Private Into       It								
Name     Ben Smartit     Proferred     Ben       Former last     Marital status     Address     244 N Oxford St Indianapolis, IN 46201       Address     244 N Oxford St Indianapolis, IN 46201     United States       Mailstop     United States     UtilPro Navigation Overview       Primary Home     (Private)     Primary Work       Phone     Vork extension     Enter Contacts Tour       Primary e-mail     Alternate e-mail     Alternate Phone Numbers	Employee Summary	Name, Address, and Tele	phone	es est	Contacts	Property	Private Info	Find
Name     Description       Preferred     Ben       Former last     Add contact       Marital status     Change Private Information       Address     244 N Oxford St Indianapolis, IN 46201 United States     Cuick Tours and Tips        Mailstop     United States     UtilPro Navigation Overview       Primary Home Phone     (Private)     UtilPro Navigation Overview       Primary Work Phone     Luman Resources - Resources for Employees     Enter Contacts Tour       Primary e-mail     Alternate e-mail     Alternate     Human Resources	Name, Addr	ess, and Teleph	ione			edit	rint help	
Preferred     Ben       Former last     Point Hest Tables TAB       Marital status     Add Contact       Address     244 N Oxford St Indianapolis, IN Add States     Add Contact       Mailstop     Utile To Navigation Overview Human Resources - Phone     Utile To Navigation Overview Human Resources - Resources for Employees Enter Contacts Tour       Primary Work Phone     (Private)     Enter Contacts Tour       Work extension     Enter Contacts Tour       Primary e-mail     Atternate e-mail     Enter Contacts Tour	Name	Ben Smartit						
Former last     Add Contact       Marital status     Change Private Information       Address     244 N Oxford St Indianapolis, IN 46201 United States     Quick Tours and Tips        Mailstop     UtilPro Navigation Overview Personal Section Overview       Primary Home Phone     (Private)       Primary Work Phone     (Private)       Primary Work Phone     Enter Contacts Tour       Primary e-mail Alternate e-mail     Internate e-mail	Preferred	Ben						Telephone
Marital status     Change Private Information       Address     244 N Oxford St Indianapolis, IN 46201 United States     Quick Tours and Tips I       Mailstop     UtiliPro Navigation Overview Personal Section Overview Human Resources - Resources for Employees Enter Contacts Tour       Primary Work Phone     (Private)       Primary Work Phone     Enter Contacts Tour       Work extension     Enter Contacts Tour       Primary e-mail Alternate e-mail     Internate e-mail	Former last							
Indianapolis, IN     46201     Quick Tours and Tips       United States     UltiPro Navigation Overview       Primary Home     (Private)       Phone     (Private)       Primary Work     Primary Work       Phone     Enter Contacts Tour	Marital status							
Mailstop     Personal Section Overview       Primary Home     (Private)       Phone     Human Resources - Resources for Employees       Primary Work     Enter Contacts Tour       Phone     Enter Contacts Tour	Address	Indianapolis, IN 46201						-
Primary Home Phone     (Private)     Human Resources – Resources for Employees       Primary Work Phone     Enter Contacts Tour       Work extension     Enter Contacts Tour       Primary e - mail     Image: Contact to the term of	Mailstop							
Primary e-mail Alternate e-mail Alternate Phone Numbers		(Private)						Human Resources –
Primary e-mail Alternate e-mail Alternate Phone Numbers								Enter Contacts Tour
Alternate e-mail Alternate Phone Numbers	Work extension							
Alternate Phone Numbers	Primary e-mail							
	Alternate e-mail							
Type - Phone Extension Country Country Prefix Private ¥	Alternate Phone Num	bers						
	Type _ Pho	one Extension	Country	Country	Prefix	Private	*	

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• Review your "Contacts". If any changes are needed, click the hyperlinked name and make edits on the next page that opens.



• Review your "Private Info". If any changes are needed, use "edit" pencil button or the functions listed under "Things I Can Do" on the right-hand side of the page.

Employee Summary	Name, Address, and Telephone	Status/Key Dates	Contacts	Property	Private Info	nd
Private Infor	mation			edit	print help	Things I Can Do
Personal					<b>^</b>	Change Private Information
SSN	999-21-2121					FOR THIS TAB SET Change Name, Address, or
Date Of Birth	01/01/1950					Telephone
Age	67 years 6 months					Add Contact
Birth Country						Quick Tours and Tips 🙆
Birth Location						-
Nationality	Not specified					UltiPro Navigation Overview Personal Section Overview
Gender	Male					Human Resources –
Ethnic ID	Not specified					Resources for Employees
Smoker						Enter Contacts Tour

# onebridge

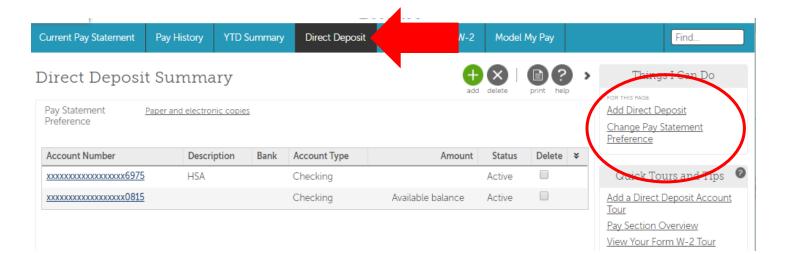
# Payroll

• From your Menu bar in the upper left-hand corner, navigate to the **Pay** tab.

MENU	MYSELF			
<b>^</b>	Personal	Jobs	Career Development	Benefits
Home	Employee Summary	Job Summary	Available	Current Benefits
	Name, Address, and	Compensation	Current	Beneficiaries/Dependents
	Telephone	Job History	Completed	Investments
Inbox	Status/Key Dates	Reviews		PTO Plans
	Contacts	Other Company Info	Pay	
	Property		Current Pay Statement	
	Private Info	Career & Education	Pay History	1095-C
	Other Personal Info	Goals	YTD Summary	Links
	Mu Company	Competencies	Direct Deposit	
	My Company	Personal Development	Income Tax	Open Enrollment
	Company Info	Talent Profile	W-2	Life Events
	Electronic Forms	Licenses	Model My Pay	Life Events
	Employee Directory	Skills		
	Organization Chart	Tests		Documents
	View Opportunities	Previous Employment		Employee Documents
		Awards		
		Education		
		Relocation Preferences		

## **View/Edit Direct Deposit**

• Within the Pay tab, review your direct deposit information. Use the green "add" button or the functions listed under "Things I Can Do" on the right-hand side of the page.





## **View/Edit Taxes**

Review your "Income Tax" information. This includes federal, state, and local (if applicable) taxes based off your home and work addresses. Changes to your taxes can be made under "Things I Can Do" → Add/Change Withholding Form (W-4) on the right-hand side of the page.

urrent Pay Statement	Pay History	YTD S	ummary		Income	e Tax W-	2 Mode	l My Pay	Find
Active Inactive	ummary	7				print	help >	FOR THIS P	ngs I Can Do Age ange Withhold V-4)
					Regular \	Vages		FOR THIS T	AB SET
Description	Туре	History	Filing Status	Claimed Allowances	Additional Allowances	Additional Amount	Block Withholdir		<u>ect Deposit</u> Pay Statement
Federal Income Tax		3	MARRIED	1	0	\$0.00			
IN State Income Tax			MARRIED	1	0	\$0.00		Quick	Tours and Ti
Hendricks CNTY								-	tion Overview
SmartIT Corp - Indy, IN	Primary work location							Accoun	<u>irect Deposit</u> <u>t Tour</u> ur Form W-2 T

# **View/Print Paystubs**

• Within your "Pay" portal, you can review your current pay stub from the "Current Pay Statement" tab.

Current Pay Statement	YTD Summary	Direct Deposit	Income Tax	W-2	Model My Pay	Find	
Pay Statement							
This is a statement of earning negotiable.	gs and deductions. This pay state	ement is non-					

 To access all other paystubs, select "Pay History". All stubs processed in UltiPro will be listed. You can view and/or print your personal paystubs from this page.

Current Pay Statement	t Pay History y	Direc	ct Deposit	Income Tax	W-2	Model My Pa	у		
Pay History				print help	) >				
Find by Date range  From MM/DD/YYYY To MM/DD/YYYY Search									
					Employ	yee			
Pay Date 🤟	Document Number	Net Pay	Earn	ings Ded	uctions	Taxes	¥		